



Date: 24<sup>th</sup> May 2024

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

**Scrip code: 500550**

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Scheme of Arrangement between Siemens Limited (“Company” or “Demerged Company”) and Siemens Energy India Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”)**

Dear Sir/ Madam,

The Demerged Company states that, it has not issued any listed debt securities, therefore, there has not been any past defaults of listed debt obligations by the Demerged Company.

**For Siemens Limited**

Ketan Nandkishor Thaker  
Digitally signed by Ketan Nandkishor Thaker  
Date: 2024.05.24 13:03:03  
+05'30'

**Ketan Thaker**  
**Company Secretary**

**Siemens Limited**  
Management: Sunil Mathur  
**CIN: L28920MH1957PLC010839**

Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai – 400030  
India  
Tel.: +91 22 6251 7000  
Website: [www.siemens.co.in](http://www.siemens.co.in)  
E-mail- Corporate-Secretariat.in@siemens.com

Registered Office: Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai – 400030. Telephone +91 22 6251 7000. Fax +91 22 24362403.  
Sales Offices: Ahmedabad, Bengaluru, Bhopal, Bhubaneswar, Chandigarh, Chennai, Coimbatore, Gurgaon, Hyderabad, Jaipur, Jamshedpur, Kolkata, Lucknow, Kochi, Mumbai, Nagpur, Navi Mumbai, New Delhi, Puducherry, Pune, Vadodara, Visakhapatnam.



**Date: 30<sup>th</sup> May 2024**

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Scheme of Arrangement between Siemens Limited (“Demerged Company”) and Siemens Energy India Limited (“Company” or “Resulting Company”) and their respective shareholders and creditors (“Scheme”)**

The Resulting Company states that, it has not issued any listed debt securities from date of its incorporation i.e. 7 February 2024 till date of execution of this letter, therefore, there has not been any past defaults of listed debt obligations by the Resulting Company.

**For Siemens Energy India Limited**

HARISH  
SHEKAR

Digitally signed by  
HARISH SHEKAR  
Date: 2024.05.30  
11:22:03 +05'30'

**Harish Shekar**  
Director  
DIN: 10497617

**Siemens Energy India Limited**

Birla Aurora, Level 21,  
Plot No. 1080, Dr. Annie Besant  
Road, Worli, Mumbai - 400030  
India

Tel.: +91 22 6251 7000

Registered Office: Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai – 400030; Corporate Identity Number: U28110MH2024PLC418770  
Tel.: +91 22 6251 7000; E-Mail: Corporate-Secretariat.in@siemens.com