

Report 4 You

for fiscal 2024



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Table of reports

Five-Year Summary
Notes and forward-looking statements

Five-Year Summary

for the five years until fiscal 2024



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(in millions of €, except where otherwise stated)

Revenue and profit	FY 2024	FY 2023	FY 2022	FY 2021	FY 2020
Revenue ¹	75,930	74,882	69,519	62,265	55,254
Gross profit ¹	29,823	29,117	25,432	22,737	19,888
Income from continuing operations ¹	8,907	8,525	4,427	5,636	4,156
Net income	8,992	8,529	4,392	6,697	4,200
Assets, liabilities and equity²	Sep 30, 2024	Sep 30, 2023	Sep 30, 2022	Sep 30, 2021	Sep 30, 2020
Current assets	61,353	60,639	58,829	52,298	52,968
Current liabilities	43,913	44,913	42,686	40,000	34,117
Debt	47,918	46,596	50,636	48,700	44,567
Long-term debt	41,321	39,113	43,978	40,879	38,005
Net debt	36,896	34,843	37,212	37,010	28,492
Provisions for pensions and similar obligations	912	1,426	2,275	2,839	6,360
Equity (including non-controlling interests)	56,231	53,052	54,805	48,991	39,823
as a percentage of total assets	38%	37%	36%	35%	32%
Total assets	147,812	145,071	151,502	139,372	123,897
Cash flows	FY 2024	FY 2023	FY 2022	FY 2021	FY 2020
Cash flows from operating activities – continuing operations ¹	11,814	12,293	10,325	10,109	7,851
Amortization, depreciation and impairments ¹	3,158	3,544	3,502	3,075	3,098
Cash flows from investing activities – continuing operations ¹	(3,138)	(3,387)	(2,407)	(17,192)	(4,050)
Additions to intangible assets and property, plant and equipment ¹	(2,088)	(2,146)	(2,021)	(1,730)	(1,498)
Cash flows from financing activities – continuing operations ¹	(8,860)	(8,734)	(7,509)	785	4,267
Change in cash and cash equivalents	(717)	(388)	927	(4,509)	1,663
Free cash flow – continuing and discontinued operations	9,494	10,021	8,157	8,237	6,404
Free cash flow – continuing operations ¹	9,726	10,146	8,304	8,379	6,352
Employees	Sep 30, 2024	Sep 30, 2023	Sep 30, 2022	Sep 30, 2021	Sep 30, 2020
Continuing operations (in thousands) ¹	312	305	296	303	285
Stock market information	FY 2024	FY 2023	FY 2022	FY 2021	FY 2020
Basic earnings per share - continuing and discontinued operations	€10.53	€10.04	€4.65	€7.68	€5.00
Basic earnings per share - continuing operations ¹	€10.42	€10.04	€4.69	€6.36	€4.77
Diluted earnings per share - continuing and discontinued operations	€10.38	€9.91	€4.59	€7.59	€4.93
Diluted earnings per share - continuing operations ¹	€10.27	€9.91	€4.63	€6.28	€4.70
Dividend per share ³	€5.20	€4.70	€4.25	€4.00	€3.50

¹ In FY 2024, Innomotics was classified as held for disposal and discontinued operations. Prior-period amounts beginning with FY 2022 are presented on a comparable basis.² Beginning with September 30, 2023 under consideration of IFRS 17.³ For FY 2024 to be proposed to the Annual Shareholders' Meeting.

Notes and forward- looking statements



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Due to rounding, numbers presented throughout this and other documents may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

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For technical reasons, there may be differences between the accounting records appearing in this document and those published pursuant to legal requirements.

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