

Date: 24th May 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip code: 500550

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Scheme of Arrangement between Siemens Limited (“Company” or “Demerged Company”) and Siemens Energy India Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”)

Compliance report as per Securities and Exchange Board of India’s (“SEBI”) Master Circular dated June 20, 2023 bearing reference number SEBI/HO/CFD/POD-2/P/CIR/2023/93 (“SEBI Master Circular”)

Dear Sir/ Madam,

It is hereby certified that the draft Scheme of Arrangement between Siemens Limited (“**Demerged Company**”) and Siemens Energy India Limited (“**Resulting Company**”) and their respective shareholders and creditors does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied

Siemens Limited
Management: Sunil Mathur
CIN: L28920MH1957PLC010839

Birla Aurora, Level 21, Plot No. 1080, Tel.: +91 22 6251 7000
Dr. Annie Besant Road, Worli, Website: www.siemens.co.in
Mumbai – 400030 E-mail- Corporate-
India Secretariat.in@siemens.com

Registered Office: Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai – 400030. Telephone +91 22 6251 7000. Fax +91 22 24362403.
Sales Offices: Ahmedabad, Bengaluru, Bhopal, Bhubaneswar, Chandigarh, Chennai, Coimbatore, Gurgaon, Hyderabad, Jaipur, Jamshedpur, Kolkata, Lucknow, Kochi, Mumbai, Nagpur, Navi Mumbai, New Delhi, Puducherry, Pune, Vadodara, Visakhapatnam.

SN	Reference	Particulars	Remarks
Requirements of the SEBI Master Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Yes, will be complied with
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied. Copy of the fair share entitlement ratio report is enclosed as part of this application.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied. Copy of the certificates issued by the statutory auditors the Demerged Company and the Resulting Company confirming that accounting treatment mentioned in the Scheme is in compliance with Section 133 of the Companies Act 2013 and accounting standards framed thereunder is enclosed as part of this application.

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SN	Reference	Particulars	Remarks
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	The Demerged Company will comply with provisions of e-voting as per the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time. Provisions of Part I(A)(10)(b) read with Para I(A)(10)(a) of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 are not applicable. In this regard, certificate from Statutory Auditor of the Demerged Company is enclosed as part of this application.

For **Siemens Limited**

For **Siemens Limited**

Ketan Thaker
Company Secretary

Sunil Mathur
Managing Director and Chief Executive Officer

Certified that the transactions/ accounting treatment provided in the draft Scheme of Arrangement between Siemens Limited and Siemens Energy India Limited and their respective shareholders and creditors are in compliance with all the Accounting Standards applicable to a listed entity.

For **Siemens Limited**

For **Siemens Limited**

Wolfgang Wrumnig
Executive Director and
Chief Financial Officer

Sunil Mathur
Managing Director and
Chief Executive Officer

Siemens Limited
Management: Sunil Mathur
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