

Key Operating and Financial data

Six Years Summary	2025	2024	2023	2022	2021	2020
	(Rupees in '000)					
Trading Results						
New orders	12,364,034	26,078,544	38,027,016	38,747,023	22,251,029	12,508,542
Net turnover	12,427,111	35,166,298	30,746,663	20,910,705	14,348,950	12,805,375
Export of goods and services	285,841	664,620	782,009	467,389	412,742	243,602
Contracts executed outside Pakistan	135	878	85,549	30,331	189,842	794,936
Gross profit	2,914,155	2,221,163	4,967,802	4,989,358	2,424,641	890,448
Operating profit / (loss)	1,466,406	156,396	2,073,635	2,612,529	1,112,280	(55,437)
Profit / (loss) before tax from continuing operations	368,146	(2,338,966)	1,813,007	2,580,292	1,142,204	(226,684)
Profit / (loss) before tax from discontinued operations	1,089,969	-	(523,986)	9,270	-	-
Gain on sale of business / sale of assets classified as held for sale - before tax	91,762	-	114,933	-	247,851	-
Profit / (loss) before tax	1,549,877	(2,338,966)	1,403,954	2,589,562	1,390,055	(226,684)
Profit / (loss) after tax	829,413	(2,048,087)	970,844	1,680,849	850,005	(496,015)
Earnings before interest, taxes, depreciation and amortisation (excluding one time gain on sale of business / sale of assets classified as held for sale)	2,035,821	370,989	2,253,105	2,805,342	1,324,293	146,895
Final dividend	-	-	-	379,364	379,364	82,470
Financial Position						
Share capital	82,470	82,470	82,470	82,470	82,470	82,470
Reserves and Retained Earnings	6,103,723	5,314,343	7,706,977	7,109,059	5,723,827	4,886,187
Property, plant and equipment	217,492	395,695	258,299	326,151	300,355	279,935
Net current assets	5,751,751	2,235,611	6,759,061	6,321,240	5,068,831	4,125,236
Long-term / deferred liabilities	1,179,236	969,471	584,488	491,672	642,437	858,151
Investors Information						
Gross profit ratio	23.45%	6.32%	16.16%	23.86%	16.90%	6.95%
EBITDA Margin to sales	16.38%	1.05%	7.33%	13.42%	9.23%	1.15%
Return on equity / capital employed	13.41%	-37.95%	12.46%	23.37%	14.64%	-9.98%
Inventory turnover ratio (in times)	3.13	3.15	2.88	4.25	4.03	3.49
Inventory turnover ratio (no. of days)	117	116	127	86	91	105
Debtor turnover ratio (in times)	1.44	2.44	2.44	1.90	1.56	1.49
Debtor turnover ratio (no. of days)	253	149	150	192	235	244
Creditor turnover ratio (in times)	1.04	1.73	1.99	2.32	1.94	2.00
Creditor turnover ratio (no. of days)	350	212	184	158	188	183
Operating cycle (no. of days)	20	54	93	120	137	166
Total assets turnover ratio (in times)	0.54	1.00	0.99	1.02	0.90	0.85
Fixed assets turnover ratio (in times)	40.53	107.54	105.22	66.75	49.45	38.92
Current ratio	1.84	1.09	1.22	1.41	1.45	1.51
Quick / acid test ratio	1.67	1.02	1.06	1.27	1.33	1.41
Cash dividend per share (Rs)	-	-	-	46	46	10
Dividend yield ratio	-	-	-	0.07	0.08	0.02
Interest cover ratio	9.79	(0.16)	6.78	44.66	42.25	(0.27)
Breakup value per share (Rs)	750.11	654.39	944.51	872.01	704.05	602.48
Market value per share (Rs)	1,620	465	636	700	582	585
Share price during the year						
High (Rs)	1,740	820	919	770	688	864
Low (Rs)	456	449	560	559	480	490
Earnings / (loss) per share (Rs)	100.57	(248.34)	117.72	203.81	103.07	(60.14)
Profit / (loss) before tax in percent to sales	12.47%	-6.65%	6.19%	12.38%	9.69%	-1.77%
Profit / (loss) after tax in percent to sales	6.67%	-5.82%	3.16%	8.04%	5.92%	-3.87%
Cash Flows						
Net cash flow from operating activities	(762,850)	3,910,072	(4,610,970)	(249,366)	2,017,041	890,897
Net cash flow from investing activities	7,318,668	(250,214)	258,565	(113,844)	176,507	(68,550)
Net cash flow from financing activities	(4,152,427)	3,728,080	(202,915)	(564,521)	(227,405)	(145,741)
Net change in cash and cash equivalents	2,403,391	7,387,938	(4,555,320)	(927,731)	1,966,143	676,606