

Professional Membership Categories

NB: Membership Categories are updated once a month, so categories may change up to 4 weeks after a qualification or designation has been awarded



A recognised college of UCD

| Category | Membership Title | Qualifying Letters | Route to Membership Category |
|--------------|---------------------|--------------------|---|
| Fellow | Fellow of IOB | FIB | Admission through IOB Council (Bye-Law No 1, paragraph 4) |
| Licentiate | Licentiate of IOB | LIB | <p>Holders of the following designations or qualifications:</p> <ul style="list-style-type: none"> • Certified Bank Director • Certified Investment Fund Director • Chartered Banker • Professional Banker • Certified Financial Planner (CFP®) • Qualified Financial Adviser (QFA) • Licentiate Compliance Institute (LCI) • Fellow Compliance Institute (FCI) • Certified Data Protection Officer (CDPO) • Certified Financial Crime Practitioner (CFCP) <p>Any Level 9 programme completed with IOB Bachelor of Financial Services Joint financial Services Diploma (retired programme) University Diploma in Financial Services</p> |
| Practitioner | Practitioner of IOB | PIB | <p>Holders of the following qualifications or designations:</p> <p>Accredited Product Adviser (Loans) Accredited Product Adviser (Savings and Investments) Accredited Product Adviser (Pensions) Accredited Product Adviser (Life Assurance) Accredited Product Adviser (Consumer Credit) Accredited Product Adviser (Personal General Insurance) Accredited Product Adviser (Commercial General Insurance) Accredited Product Adviser (Private Medical Insurance) Accredited Product Adviser (Debt Management Services)</p> |
| Associate | | | <p>Any UCD award (through the Institute) Membership of CPD Member scheme as a Grandfathered individual</p> |