

NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, CANADA, JAPAN, AUSTRALIA OR ANY COUNTRY WHERE IT IS UNLAWFUL TO DO SO.

*This announcement is an advertisement and not a prospectus and not an offer of securities for sale in or into the United States, Canada, Japan or Australia, or any other jurisdiction where it is unlawful to do so.*



## **COMUNICATO STAMPA**

# **REVO: AZIONISTI SIGNIFICATIVI**

Milano, 26 maggio 2021

REVO S.p.A. ("REVO") la SPAC promossa da Alberto Minali, Claudio Costamagna, Stefano Semolini, Jacopo Tanaglia e Simone Lazzaro, rende noto ai sensi e per gli effetti dell'articolo 26 del Regolamento Emittenti AIM Italia che, alla data odierna, e sulla base delle comunicazioni ricevute, gli azionisti che detengono una partecipazione almeno pari al 5% del capitale sociale con diritto di voto di REVO risultano essere i seguenti:

<b>Azionista</b>	<b>% sul capitale sociale con diritto di voto</b>
Vittoria Assicurazioni S.p.A.	6,73%
Fondazione Cassa di Risparmio di Verona Vicenza Belluno e Ancona	6,73%
SCOR SE	6,73%

Sulla base delle comunicazioni ricevute ai sensi della disciplina applicabile, non risultano ad oggi altri azionisti, ulteriori a quelli sopra indicati, che detengano una partecipazione pari o superiore al 5% del capitale sociale con diritto di voto.

Il presente comunicato stampa è disponibile sui siti internet [www.revo-spac.com](http://www.revo-spac.com) e [www.1Info.it](http://www.1Info.it)

**REVO S.p.A.**

Sede legale: Piazza Belgioioso 2, 20121, Milano – Sede operativa: Lungadige Galtarossa 21, 37131 Verona

Capitale sociale € 23.055.000,00 i.v.

Codice Fiscale e n. di iscrizione al Registro delle imprese di Milano Monza Brianza Lodi: 11653690963

Telefono +39 0458531662

PEC: [revo-spac@legalmail.it](mailto:revo-spac@legalmail.it)

NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, CANADA, JAPAN, AUSTRALIA OR ANY COUNTRY WHERE IT IS UNLAWFUL TO DO SO.

This announcement is an advertisement and not a prospectus and not an offer of securities for sale in or into the United States, Canada, Japan or Australia, or any other jurisdiction where it is unlawful to do so.



**Per maggiori informazioni si prega di contattare:**

**REVO S.p.A.**

Investor Relations Manager  
Jacopo Tanaglia  
Tel. 045 - 8531662  
e-mail: [investor@revo-spac.com](mailto:investor@revo-spac.com)

**Equita SIM S.p.A.**

NomAd e Specialista  
Via Turati 9, 20121, Milano  
Tel.: 02 62041  
e-mail: [revo@equita.eu](mailto:revo@equita.eu)

**Media Relation**

Incontra - Studio Cisnetto  
Enrico Cisnetto / Gianluca Colace / Massimo Pittarello  
Tel.: 06 - 4740739

\* \* \*

**REVO** ([www.revo-spac.com](http://www.revo-spac.com)) è una *Special Purpose Acquisition Company* (SPAC) promossa da Alberto Minali, Claudio Costamagna, Stefano Semolini, Jacopo Tanaglia e Simone Lazzaro. L'obiettivo di REVO è creare un operatore assicurativo di rilievo nell'ambito delle *specialty lines* e dei rischi parametrici dedicato principalmente al mondo delle PMI. Il conseguimento della Business Combination con un operatore Europeo in tale segmento consentirà a REVO di partire dal business esistente aggregando sottoscrittori e MGA nell'ambito delle *specialty lines* e di sviluppare il segmento dei rischi parametrici. REVO si proporrà come un player snello e all'avanguardia tecnologica per ottimizzare ed efficientare il processo di sottoscrizione dei rischi e di gestione dei sinistri, anche attraverso l'uso di tecnologia blockchain.

**REVO S.p.A.**

Sede legale: Piazza Belgioioso 2, 20121, Milano – Sede operativa: Lungadige Galtarossa 21, 37131 Verona  
Capitale sociale € 23.055.000,00 i.v.  
Codice Fiscale e n. di iscrizione al Registro delle imprese di Milano Monza Brianza Lodi: 11653690963  
Telefono +39 0458531662  
PEC: [revo-spac@legalmail.it](mailto:revo-spac@legalmail.it)

NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, CANADA, JAPAN, AUSTRALIA OR ANY COUNTRY WHERE IT IS UNLAWFUL TO DO SO.

This announcement is an advertisement and not a prospectus and not an offer of securities for sale in or into the United States, Canada, Japan or Australia, or any other jurisdiction where it is unlawful to do so.



## **Disclaimer**

This document is an announcement and not a prospectus for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"), and as such does not constitute an offer to sell or the solicitation of an offer to purchase securities.

Any offer of securities to the public that may be deemed to be made pursuant to this communication in any EU Member State is addressed solely to qualified investors (within the meaning of Article 2(1)(e) of the Prospectus Regulation) in that Member State. This announcement does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for any shares or any other securities, nor shall it (or any part of it) or the fact of its distribution form the basis of, or be relied on in connection with, any contract therefor.

This announcement is not for publication or distribution, directly or indirectly, in or into the United States. This announcement is not an offer of securities for sale into the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States. The Company will not be registered in the United States as an investment company under the U.S. Investment Company Act of 1940. No public offering of securities is being made in the United States.

This announcement does not constitute a recommendation concerning the Offering or the shares of the Company. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the Offering cannot be relied upon as a guide to future performance. Potential investors should consult, to the extent they deem necessary, a professional investment, business, tax, and/or legal advisor as to the suitability of the offering for the person concerned.

None of the banks acting as *joint global coordinators* and *joint bookrunners* in the context of the Offering (the "**Managers**") or any of their respective directors, officers, employees, advisers or agents accepts any responsibility or liability whatsoever for or makes any representation or warranty, express or implied, as to the truth, accuracy or completeness of the information in this announcement (or whether any information has been omitted from the announcement) or any other information relating to the Company, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available or for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith. Nothing contained herein is, or shall be relied upon as, a promise or representation by the Managers or any of their respective directors, officers, employees, advisers or agents in this respect, whether as to the past or future. None of the Managers or any of their respective directors, officers, employees, advisers or agents assumes any responsibility for its accuracy, completeness or verification and accordingly the Managers and each of their respective directors, officers, employees, advisers or agents disclaim, to the fullest extent permitted by applicable law, any and all liability whether arising in tort, contract or otherwise which they might otherwise be found to have in respect of this announcement or any such statement.

The Managers are each acting exclusively for the Company in the transaction referred to in this announcement and for no-one else in connection with any transaction mentioned in this announcement and will not regard any other person (whether or not a recipient of this announcement) as a client in relation to any such transaction and will not be responsible to any other person for providing the protections afforded to their

### **REVO S.p.A.**

Sede legale: Piazza Belgioioso 2, 20121, Milano – Sede operativa: Lungadige Galtarossa 21, 37131 Verona

Capitale sociale € 23.055.000,00 i.v.

Codice Fiscale e n. di iscrizione al Registro delle imprese di Milano Monza Brianza Lodi: 11653690963

Telefono +39 0458531662

PEC: [revo-spac@legalmail.it](mailto:revo-spac@legalmail.it)

*NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, CANADA, JAPAN, AUSTRALIA OR ANY COUNTRY WHERE IT IS UNLAWFUL TO DO SO.*

*This announcement is an advertisement and not a prospectus and not an offer of securities for sale in or into the United States, Canada, Japan or Australia, or any other jurisdiction where it is unlawful to do so.*



respective clients, or for advising any such person on the contents of this announcement or in connection with any transaction referred to in this announcement.

**REVO S.p.A.**

Sede legale: Piazza Belgioioso 2, 20121, Milano – Sede operativa: Lungadige Galtarossa 21, 37131 Verona

Capitale sociale € 23.055.000,00 i.v.

Codice Fiscale e n. di iscrizione al Registro delle imprese di Milano Monza Brianza Lodi: 11653690963

Telefono +39 0458531662

PEC: [revo-spac@legalmail.it](mailto:revo-spac@legalmail.it)