



PRESS RELEASE

**REVO: DOCUMENTS PERTAINING TO THE
SHAREHOLDERS' MEETING OF 5-6 SEPTEMBER 2022**

Milan, 5th August 2022

REVO S.p.A. ("REVO" or the "Company") announces that has made available to the public at its registered office and on the website www.revo-spac.com, under the section "Investor Relations/Shareholders' General Meeting/General Meeting of 5-6 September 2022", the notice of call of the Extraordinary and Ordinary Shareholders' Meeting - convened, on first call, for 5th September 2022 or, if the quorum is not reached on that day, on second call, for 6th September 2022 - together with the report on the items on the agenda of the Shareholders' Meeting and the *facsimile* of a proxy form.

The Shareholders' Meeting is convened with the following agenda:

Extraordinary Part

1. Approval of the merger plan for the reversed merger of REVO S.p.A. into Elba Assicurazioni S.p.A. and the related adoption of the new by-laws of the incorporating company, including the provision for the allocation of REVO Insurance S.p.A. assignment rights.

Ordinary Part

2. Renewal of authorization to purchase and dispose of treasury shares pursuant to Articles 2357 et seq. of the Civil Code.

This press release is available on the website and at www.1info.it.

REVO S.p.A.

Parent Undertaking of the "Elba Assicurazioni" Insurance Group filled into Ivass Group register at n. 059
Registered office: Via Mecenate 90, 20138 Milan (Italy) – Corporate headquarter: Viale dell'Agricoltura 7, 37135 Verona (Italy)
Fully paid-in share capital € 23,055,000.00
Fiscal Code and Company Register of Milano Monza Brianza Lodi: number 11653690963
Phone: +39 0458531662
PEC: revo-spac@legalmail.it



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Media Relation

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REVO (www.REVO-spac.com) is a *Special Purpose Acquisition Company* (SPAC) promoted by Alberto Minali, Claudio Costamagna, Stefano Semolini, Jacopo Tanaglia, Simone Lazzaro and Fabio De Ferrari. It is aimed at developing a major insurance operator with a focus on specialty lines and parametric risks, and primarily dedicated to SMEs. On 30 November 2021, REVO completed the acquisition of Elba Assicurazioni S.p.A., an insurance company active mainly in the surety business. The successful achievement of this business combination with Elba allows REVO to start from existing businesses and aggregate subscribers and MGAs within the specialty insurance sector, developing its parametric risks segment. REVO is a lean and technologically advanced player striving to optimize the risk underwriting and claims management processes, making them more efficient also through blockchain technology.

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