

REVO Insurance: conversion of Special Shares into Ordinary Shares

Verona, 11 September 2025 - **REVO Insurance S.p.A.** ("REVO" or the "Company") announces that, pursuant to Article 2.6.2 of the Regulations of Markets Organized and Managed by Borsa Italiana, as a result of the issuance of 2,982,000 ordinary shares to service the conversion of no. 426,000 special shares, as per the previous press release of December 31, 2024, the Company's share capital of EUR 6,680,000 is divided into 29,305,985 Ordinary Shares with no par value, as shown in the following table:

| | Current Share Capital | | | Previous Share Capital | | | Variation | | |
|--------------------|-----------------------|------------|--------------------|------------------------|------------|--------------------|-----------|------------|--------------------|
| | Euro | n. shares | Par Value per unit | Euro | n. shares | Par Value per unit | Euro | n. shares | Par Value per unit |
| Total, of which: | 6,680,000 | 29,305,985 | No par value | 6,680,000 | 26,749,985 | No par value | 0 | +2,982,000 | No par value |
| Ordinary Shares | N/A(**) | 29,305,985 | No par value | N/A(**) | 26,323,985 | No par value | N/A(**) | +2,982,000 | No par value |
| Special Shares (*) | N/A(**) | 0 | No par value | N/A(**) | 426,000 | No par value | N/A(**) | -426,000 | No par value |

(*) Not admitted to trading

(**) Not applicable as shares with no par value

REVO has been taken care of the legal publicity requirements at the appropriate Company Registry.

Following the abovementioned conversion the total n. 569,155 treasury shares already held by the Company, correspond to approximately 1.94% of the share capital.

This press release is also available on the Company's website www.revoinurance.com and on the "1info" storage mechanism at www.1info.it.

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ABOUT

REVO Insurance S.p.A. (www.revoinurance.com) is an insurance company based in Italy, listed on the Euronext STAR Milan market and active in non-life insurance with a focus on specialty lines and parametric risks and mainly oriented to the SME sector. REVO Insurance is an innovative and cutting-edge player, with an entrepreneurial formula that leverages technological leadership to optimise and make the risk underwriting and claims management process more efficient and flexible – including through the use of blockchain technology – and with a strong ESG vocation as a key part of its strategic orientation.

REVO

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