



## **PRESS RELEASE**

### **PUBLICATION OF THE PROSPECTUS RELATING TO THE ADMISSION TO TRADING OF THE ORDINARY SHARES AND ASSIGNMENT RIGHTS OF ELBA ASSICURAZIONI S.P.A. ON EURONEXT STAR MILAN. AS A RESULT OF THE REVERSE MERGER OF REVO S.P.A. INTO ELBA ASSICURAZIONI S.P.A., ELBA ASSICURAZIONI WILL ASSUME THE NAME OF REVO INSURANCE S.P.A.**

*Milan, 16<sup>th</sup> November 2022* – Following the press release issued on 15<sup>th</sup> November 2022, Elba Assicurazioni S.p.A. (the “**Issuer**”, the “**Company**” or “**Elba Assicurazioni**”) and REVO S.p.A. (“**REVO**”) announce that, today, the registration document, the securities note and the summary note (together, the “**Prospectus**”), relating to the admission to trading on Euronext STAR Milan of the ordinary shares and allotment rights of the Issuer, as resulting from the reverse merger (the “**Merger**”) of the parent company REVO into the Issuer itself, have been filed with the Italian Securities and Exchange Commission – CONSOB and made available to the public at the Company’s registered office and on Elba Assicurazioni’s website ([www.elbassicurazioni.it](http://www.elbassicurazioni.it)).

Following the effective date of the Merger (*i.e.* 21<sup>st</sup> November 2022), the Prospectus will be made available on REVO Insurance S.p.A.’ website ([www.revoinsurance.com](http://www.revoinsurance.com)).

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Equita SIM S.p.A. and Intesa Sanpaolo S.p.A. are acting as Co-Listing Agents.

Elba Assicurazioni S.p.A. and REVO were assisted by Gatti Pavesi Bianchi Ludovici as legal and tax advisor. Studio Legale Associato Shearman & Sterling LLP assisted the Co-Listing Agents. ZNR notai assisted in the notarial activities.

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**REVO** ([www.REVO-spac.com](http://www.REVO-spac.com)) is a *Special Purpose Acquisition Company* (SPAC) promoted by Alberto Minali, Claudio Costamagna, Stefano Semolini, Jacopo Tanaglia, Simone Lazzaro and Fabio De Ferrari. It is aimed at developing a major insurance operator with a focus on specialty lines and parametric risks, and primarily dedicated to SMEs. On 30 November 2021, REVO completed the acquisition of Elba Assicurazioni S.p.A., an insurance company active mainly in the surety business. The successful achievement of this business combination with Elba allows REVO to start from existing businesses and aggregate subscribers and MGAs within the specialty insurance sector, developing its parametric risks segment. REVO is a lean and technologically advanced player striving to optimize the risk underwriting and claims management processes, making them more efficient also through blockchain technology.

**Elba Assicurazioni** is an insurance and reinsurance company operating in Non-Life Business, registered in the Register of Insurance and Reinsurance Companies maintained by IVASS, Sec. I, under No. 1.00167.