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COMUNICATO STAMPA

REVO: PRIMO GIORNO DI NEGOZIAZIONI SU AIM ITALIA

Milano, 26 maggio 2021

REVO S.p.A. ("REVO") la SPAC promossa da Alberto Minali, Claudio Costamagna, Stefano Semolini, Jacopo Tanaglia e Simone Lazzaro, rende noto che in data odierna, a seguito del provvedimento di ammissione rilasciato da Borsa Italiana S.p.A. in data 24 maggio 2021, hanno preso avvio le negoziazioni delle azioni ordinarie e dei diritti di assegnazione su AIM Italia, sistema multilaterale di negoziazione organizzato e gestito da Borsa Italiana S.p.A..

REVO ha raccolto 220 milioni di Euro a seguito del collocamento privato di n° 22.000.000 azioni ordinarie, ad un prezzo di sottoscrizione fissato a 10 Euro per azione, a cui sono abbinati n° 2.200.000 diritti di assegnazione (1 diritto di assegnazione ogni 10 azioni sottoscritte); 4 ulteriori diritti di assegnazione ogni 10 azioni detenute saranno attribuiti alla data di efficacia dell'operazione rilevante ai soli azionisti non recedenti.

Alle azioni ordinarie è stato attribuito il codice ISIN IT0005444259 e il ticker REVO; ai diritti di assegnazione è stato attribuito il codice ISIN IT0005444911 e il ticker DREVO.

Sul sito della società è presente il Documento di Ammissione e il Regolamento sui diritti di assegnazione ai quali si rinvia per maggiori dettagli.

Il presente comunicato stampa è disponibile sui siti internet www.revo-spac.com e www.1Info.it

REVO S.p.A.

Sede legale: Piazza Belgioioso 2, 20121, Milano – Sede operativa: Lungadige Galtarossa 21, 37131 Verona

Capitale sociale € 23.055.000,00 i.v.

Codice Fiscale e n. di iscrizione al Registro delle imprese di Milano Monza Brianza Lodi: 11653690963

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REVO (www.revo-spac.com) è una *Special Purpose Acquisition Company* (SPAC) promossa da Alberto Minali, Claudio Costamagna, Stefano Semolini, Jacopo Tanaglia e Simone Lazzaro. L'obiettivo di REVO è creare un operatore assicurativo di rilievo nell'ambito delle *specialty lines* e dei rischi parametrici dedicato principalmente al mondo delle PMI. Il conseguimento della Business Combination con un operatore Europeo in tale segmento consentirà a REVO di partire dal business esistente aggregando sottoscrittori e MGA nell'ambito delle *specialty lines* e di sviluppare il segmento dei rischi parametrici. REVO si proporrà come un player snello e all'avanguardia tecnologica per ottimizzare ed efficientare il processo di sottoscrizione dei rischi e di gestione dei sinistri, anche attraverso l'uso di tecnologia blockchain.

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The Managers are each acting exclusively for the Company in the transaction referred to in this announcement and for no-one else in connection with any transaction mentioned in this announcement and will not regard any other person (whether or not a recipient of this announcement) as a client in relation to any such transaction and will not be responsible to any other person for providing the protections afforded to their respective clients, or for advising any such person on the contents of this announcement or in connection with any transaction referred to in this announcement.

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