
21 JULY 2011

SIXTH SUPPLEMENT TO THE BASE PROSPECTUS IN RESPECT OF THE PROGRAMME FOR THE ISSUANCE OF MEDIUM TERM NOTES



ABN AMRO BANK N.V.

(Registered at Amsterdam, The Netherlands)

Programme for the Issuance of Medium Term Notes

1. This Supplement dated 21 July 2011 (the **Supplement**) constitutes the sixth supplement to the base prospectus dated 22 September 2010 in relation to the Programme for the Issuance of Medium Term Notes (the **Base Prospectus**) established by ABN AMRO Bank N.V. (the **Issuer**) approved by the AFM on 22 September 2010, as supplemented on 15 October 2010, 30 November 2010, 31 March 2011, 12 April 2011 and 14 June 2011.
2. The Base Prospectus was approved as a base prospectus pursuant to Directive 2003/71/EC by the AFM. This Supplement constitutes a supplemental prospectus to the Base Prospectus for the purposes of Article 5:23 of the Financial Supervision Act (*Wet op het financieel toezicht*).
3. This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements thereto issued by the Issuer.
4. The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.
5. Copies of this Supplement, the Base Prospectus and all documents incorporated by reference in the Base Prospectus can be obtained on request, free of charge, by writing to, or telephoning, ABN AMRO Bank N.V., Gustav Mahlerlaan 10, 1082 PP Amsterdam, The Netherlands, telephone +31 20 6282 282 or by e-mail: investorrelations@nl.abnamro.com.
6. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

7. Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

ABN AMRO Bank N.V.

AMENDMENTS OR ADDITIONS TO THE PROSPECTUS

On 15 July 2011 ABN AMRO Group N.V. published a press release titled "ABN AMRO comfortably passes European stress test 2011". A copy of the press release has been filed with the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*) and, by virtue of this Supplement, the press release is incorporated in, and forms part of, the Prospectus.

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Prospectus shall be amended and/or supplemented in the manner described below. References to page numbers are to the pages of the Base Prospectus.

1. In the Section *Important information, Documents incorporated by reference*, on page 33 of the Base Prospectus, the following new paragraph (k) shall be inserted (with deletion of "and" at the end of paragraph (i) and replacement of "." at the end of paragraph (j) by "; and"):

"A press release dated 15 July 2011 published by ABN AMRO Group N.V. titled "ABN AMRO comfortably passes European stress test 2011"."