

SUPPLEMENT DATED 18 MAY 2026 TO THE MTN BASE PROSPECTUS DATED 15 AUGUST 2025



ABN AMRO Bank N.V.

(incorporated in The Netherlands with its statutory seat in Amsterdam and registered in the Commercial Register of the Chamber of Commerce under number 34334259)

Programme for the Issuance of Medium Term Notes

This supplement (the "**Supplement**") is supplemental to, forms part of and must be read and construed in conjunction with the base prospectus dated 15 August 2025 (the "**MTN Base Prospectus**") consisting of separate documents in relation to ABN AMRO Bank N.V.'s (the "**Issuer**") Programme for the Issuance of Medium Term Notes (the "**MTN Programme**");

The MTN Base Prospectus comprises of the registration document of the Issuer dated 6 June 2025, as supplemented on 15 August 2025, 28 November 2025, 16 February 2026 and 18 March 2026 (the "**Registration Document**") and the securities note dated 15 August 2025 (the "**Securities Note**").

This Supplement, together with the MTN Base Prospectus, constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**"). Terms given a defined meaning in the MTN Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the MTN Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference into the MTN Base Prospectus, the statements in (a) above will prevail.

ABN AMRO Bank N.V. (in its capacity as Issuer) accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

This Supplement has been approved by the Central Bank of Ireland as the competent authority in the Issuer's home Member State pursuant to the Prospectus Regulation. The Central Bank of Ireland only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer that is the subject of this Supplement or of the quality of the securities that are the subject of the MTN Base Prospectus.

Arranger

ABN AMRO

No person has been authorised to give any information or to make any representation not contained in or not consistent with this Supplement or the MTN Base Prospectus, the applicable Final Terms or any document incorporated by reference herein or therein, or any other information supplied in connection with the MTN Programme or the Notes and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer, the Arranger, or any Dealer.

This Supplement and the MTN Base Prospectus do not, and are not intended to, constitute an offer to sell or a solicitation of an offer to buy any of the Notes by or on behalf of the Issuer, the Arranger or any Dealer in any jurisdiction in which such offer or solicitation is not authorised or in which the person making such offer or solicitation is not qualified to do so or to any person to whom it is unlawful to make such offer or solicitation in such jurisdiction.

Neither this Supplement, the MTN Base Prospectus nor any other information supplied in connection with the MTN Programme should be considered as a recommendation by the Issuer, the Arranger or any Dealer that any recipient of this Supplement, the MTN Base Prospectus or any other information supplied in connection with the MTN Programme should purchase any Notes. Accordingly, no representation, warranty or undertaking, express or implied, is made by the Arranger or any Dealer in their capacity as such. Each investor contemplating purchasing any Notes should make its own independent investigation of the financial condition and affairs, and its own appraisal of the creditworthiness of the Issuer.

Neither the delivery of this Supplement, the MTN Base Prospectus, nor the offering, sale or delivery of any Notes shall in any circumstances imply that the information contained herein concerning the Issuer is correct at any time subsequent to the dates thereof or that any other information supplied in connection with the MTN Programme or the Notes is correct as of any time subsequent to the date indicated in the document containing the same. The Arranger and any Dealer expressly do not undertake to review the financial condition or affairs of the Issuer during the life of the MTN Programme.

The Issuer, the Arranger and any Dealer do not represent that this Supplement or the MTN Base Prospectus, may be lawfully distributed, or that Notes may be lawfully offered, in compliance with any applicable registration or other requirements in any jurisdiction. In particular, unless specifically indicated to the contrary in the applicable Final Terms, no action has been taken by the Issuer, the Arranger or any Dealer appointed under the MTN Programme which is intended to permit a public offering of the Notes or distribution of this Supplement or the MTN Base Prospectus in any jurisdiction where action for that purpose is required. Accordingly, the Notes may not be offered or sold, directly or indirectly, and neither this Supplement, the MTN Base Prospectus, together with its attachments, nor any advertisement or other offering material may be distributed or published in any jurisdiction where such distribution and/or publication would be prohibited and each Dealer (if any) will be required to represent that all offers and sales by it will be made on these terms.

The distribution of this Supplement, the MTN Base Prospectus, and the offer or sale of Notes may be restricted by law in certain jurisdictions. Persons into whose possession this Supplement, the MTN Base Prospectus and any Notes come must inform themselves about, and observe, any such restrictions. See "Subscription and Sale" on pages 301 through 305 of the MTN Securities Note. In particular, the Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or with any securities regulatory authority of any state or other jurisdiction of the United States. The Notes are in bearer form and are subject to United States tax law requirements.

Subject to certain exceptions, the Notes may not be offered, sold or delivered within the United States or to U.S. persons.

AMENDMENTS OR ADDITIONS TO THE BASE PROSPECTUS

1. In the Chapter "*Overview of the Programme*", on page 15, the first paragraph under "*Ratings*:" shall be updated as follows:

"The Issuer's long term credit ratings are: A from S&P Global Ratings Europe Limited ("**S&P**"), A1 from Moody's France SAS ("**Moody's**") and AA- from Fitch Ratings Ireland Limited ("**Fitch**").";

2. In the Chapter "*General Information*", on page 307, the issuer ratings table shall be updated as follows:

<u>Corporate rating</u>	<u>S&P</u>	<u>Moody's</u>	<u>Fitch</u>
Long term credit rating	A	A1	AA-
Outlook long term credit rating	Positive	Stable	Stable
Short term credit rating	A-1	P-1	F1+