

The Hague, 9 October 2023

NLFI ANNOUNCES TERMINATION OF TRADING PLAN

Stichting administratiekantoor beheer financiële instellingen (“**NLFI**”) announces that its trading plan to sell depositary receipts for shares (the “**DRs**”) in ABN AMRO Bank N.V. (“**ABN AMRO**” or the “**Company**”) on behalf of the Dutch State, has terminated today. NLFI announced the trading plan on 10 February 2023. The trading plan has been executed by Citigroup Global Markets Europe AG (“**Citigroup**”) as manager.

A total number of 58,472,409 DRs have been sold under the trading plan, reducing NLFI’s stake to 49.5%. The trading plan generated circa EUR 842.3 million in aggregate proceeds.

Rens Bröcheler, managing director of NLFI: “We are pleased with the course and outcome of the trading plan. It has served its purpose and resulted in an NLFI stake of below 50%, an important milestone in returning ABN AMRO to private ownership. I would like to thank Citigroup, and more specifically their Strategic Equity & Liquidity Solutions team, for executing the trading plan in line with our objectives.”

The termination of the trading plan does not preclude NLFI from establishing another trading plan in the future or conducting other sales of its holding in ABN AMRO as it deems appropriate.

Rothschild & Co is acting as sole financial adviser to NLFI. Allen & Overy LLP is acting as legal counsel to NLFI.

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