

Key Macro Events

Macro Research Team

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Key Macro Events 30 August – 3 Sept 2021

- China:** Foreign trade data due on Tuesday will shed some light on momentum in external and domestic demand. Inflation data are due on Thursday: we expect further signs of a stabilisation in producer price inflation.

	Date	Time	Country	Market indicator	Period	Latest outcome	Expectation consensus	ABN AMRO
Monday	06/09/2021		US	Labor Day				
Monday	06/09/2021	08:00:00	DE	Manufacturing orders - % mom	Jul	4,1	-1,0	-2,0
Monday	06/09/2021	10:30:00	GB	UK Construction PMI	Aug	58,7		
Tuesday	07/09/2021	01:01:00	GB	BRC Retail sales - % yoy	Aug	4,7		
Tuesday	07/09/2021	06:30:00	AU	Policy rate - %	Sep 7	0,10	0,10	0,10
Tuesday	07/09/2021	06:30:00	AU	3yr yield target - %	Sep 7	0,10	0,10	0,10
Tuesday	07/09/2021	06:30:00	NL	CPI - % yoy	Aug	1,4		
Tuesday	07/09/2021	08:00:00	DE	Industrial production - % mom	Jul	-1,3	0,0	1,0
Tuesday	07/09/2021	09:00:00	CH	Foreign currency reserves - CHF mln	Aug	922385,4		
Tuesday	07/09/2021	11:00:00	EZ	GDP - % qoq, final estimate	2Q F	2,0	2,0	
Tuesday	07/09/2021	11:00:00	DE	ZEW index (expectations)	Sep	40,4	30,5	30,0
Tuesday	07/09/2021		CN	Exports - % yoy	Aug	19,3	17,0	
Tuesday	07/09/2021		CN	Imports - % yoy	Aug	28,1	27,0	
Wednesday	08/09/2021	16:00:00	US	US Job Openings by Industry	Jul	10073,0		
Wednesday	08/09/2021	16:00:00	CA	Policy rate - %	Sep 8	0,25	0,25	0,25
Wednesday	08/09/2021	19:10:00	US	Fed's Williams discusses Economic Outlook				
Wednesday	08/09/2021	20:00:00	US	Fed's Beige Book				
Wednesday	08/09/2021	21:00:00	US	Fed Reserve consumer credit - USD bn	Jul	37,7	25,1	
Wednesday	08/09/2021		PL	Reference rate - %	Sep 8	0,10		
Thursday	09/09/2021	0:00:00	US	Fd's Kaplan holds virtual townhall				
Thursday	09/09/2021	01:01:00	GB	RICS house price balance - %	Aug	79,1		
Thursday	09/09/2021	03:30:00	CN	CPI - % yoy	Aug	1,0	1,0	
Thursday	09/09/2021	03:30:00	CN	PPI - %yoy	Aug	9,0	8,9	
Thursday	09/09/2021	13:45:00	EZ	ECB Deposit rate - %	Sep 9	-0,50	-0,50	-0,50
Thursday	09/09/2021	13:45:00	EZ	ECB Main refinancing rate - %	Sep 9	0,00	0,00	0,00
Thursday	09/09/2021	13:45:00	EZ	ECB Marginal Lending facility - %	Sep 9	0,25	0,25	0,25
Thursday	09/09/2021	14:30:00	EZ	ECB President Lagarde holds press conference				
Thursday	09/09/2021	14:30:00	US	Initial jobless claims				
Thursday	09/09/2021	15-9-2021	CN	Aggregate financing - CNY bn	Aug	1056,6	2700,0	
Thursday	09/09/2021	15-9-2021	CN	New yuan loans - CNY bn	Aug	1083,2	1300,0	
Thursday	09/09/2021	15-9-2021	CN	M2 money growth - % yoy	Aug	8,3	8,3	
Friday	10/09/2021	08:00:00	GB	Manufacturing production - % mom	Jul	0,2		
Friday	10/09/2021	08:00:00	GB	Trade balance Non-EU - GDP mln	Jul	-7095,0		
Friday	10/09/2021	08:00:00	GB	Trade balance - GDP mln	Jul	-2514,0		
Friday	10/09/2021	08:00:00	NO	CPI - % yoy	Aug	1,1		
Friday	10/09/2021	12:30:00	RU	Policy rate - %	Sep 10	6,5		
Friday	10/09/2021	14:30:00	US	Prod. prices index - % mom	Aug	1,0	0,5	
Friday	10/09/2021	14:30:00	US	Prod. prices index - % yoy	Aug	8	8,1	
Friday	10/09/2021	14:30:00	US	Prod. prices index excl food and energy - % mom	Aug	1	0,5	
Friday	10/09/2021	14:30:00	US	Prod. prices index excl food and energy - % yoy	Aug	6,2		
Friday	10/09/2021	15:00:00	US	Fed's Mester speaks				

Source: Bloomberg, ABN AMRO Group Economics (we provide own forecasts only for selected key variables and events)

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