

Use of proceeds Green bond issues report ABN AMRO Bank NV

As of 31 December 2023 (amount in mln)

1. Proceeds

ISIN	Size	Issued	Call	Maturity	EUR amount
XS1808739459	EUR 750	11 Apr 2018	-	22 Apr 2025	€ 750
XS1982037696	EUR 750	08 Apr 2019	-	15 Apr 2026	€ 750
XS2389343380	EUR 1,000	16 Sep 2021	-	23 Sep 2029	€ 1,000
US00084DAW02/XS2415400147 ¹	USD 1,000	06 Dec 2021	13 Dec 2028	13 Dec 2029	€ 887
XS2487054004	EUR 750	24 May 2022	-	01 Jun 2027	€ 750
XS2487054939	EUR 750	24 May 2022	-	01 Jun 2032	€ 750
XS2536941656	EUR 1.250	14 Nov 2022	-	21 Feb 2030	€ 1,250
XS2575971994	EUR 1,000	09 Jan 2023	-	16 Jan 2028	€ 1,000
XS2590262296	GBP 500	15 Feb 2023	-	22 Feb 2028	€ 562
CH1251030099	CHF 350	16 Feb 2023	-	02 Mar 2028	€ 354
XS2626254515	GBP 750	16 May 2023	-	26 May 2026	€ 850
CH1273475421	CHF 200	12 Jun 2023	-	26 Jun 2025	€ 206
CH1276269722	CHF 250	12 Jun 2023	-	26 Jun 2028	€ 257
					€ 9,366

2. Use of Proceeds²

2a. By asset type

- Energy efficiency - residential mortgages	€ 8,391
- Energy efficiency - commercial real estate	€ 83
- Renewable energy - solar panels and wind mills	€ 892
	€ 9,366

2b. By geography

- Netherlands	€ 8,777
- UK	€ 193
- Other EU ³	€ 396
	€ 9,366

3. Indicators

3.1 Percentage of note proceeds funding eligible green loans	100%
3.2 Excess net proceeds invested in short-term financial instruments	€ 0

In order to qualify as Eligible Assets, the assets are required to meet the eligibility criteria. For detailed information please be referred to page 3 and 4 of the 2018 Green Bond Framework. Note that this report is the last report under the 2018 Framework. As of 2024 the Green Bond reporting will be under the updated Green Bond Framework of 2024. Both reports can be found on the ABN AMRO website:

www.abnamro.com/greenbonds

¹ Issued amount related to ISIN US00084DAW02 of \$ 849 mln swapped into € 753 mln/ issued amount related to ISIN XS2415400147 of \$ 151 mln swapped into € 134 mln.

² In case of investments in loans, the value of the total amount of proceeds invested is measured as the nominal loan value as per reporting date

³ Germany, Spain, Portugal, Sweden, Belgium, Denmark and Italy.