

# Notice

## CONVENING THE ANNUAL GENERAL MEETING OF HOLDERS OF DEPOSITARY RECEIPTS OF STICHTING ADMINISTRATIEKANTOOR CONTINUÏTEIT ABN AMRO Bank (hereinafter: 'STAK AAB') Monday 6 April 2020 at 11:00 hours (CET) at WTC Zuidas Business & Conference Center B.V., Strawinskylaan77, 1077 XW Amsterdam

STAK AAB hereby invites holders<sup>1)</sup> of depositary receipts of ABN AMRO Bank N.V. to attend the Annual General Meeting of holders of depositary receipts on 6 April 2020, (hereinafter: the 'Meeting'). The Meeting is scheduled to start at 11:00 hours (CET). to be held at WTC Zuidas Business & Conference Center B.V. Strawinskylaan 77, 1077 XW Amsterdam. The doors will be open for registration of the holders of depositary receipts with meeting rights as from 10:30 hours (CET). We kindly request you to bring a valid passport, identity card or driver's licence, as well as the registration certificate of your depositary receipts (see below).

### The following persons are entitled to attend the Meeting:

Those who on 25 March 2020 at 0:00 hours (CET) were registered as holders of depositary receipts, after processing all non-cash payment transactions of that day (hereinafter: the 'Record Date') in the register of one of the intermediaries within the meaning of the 'Wet giraal effectenverkeer' (Securities [Bank Giro Transactions] Act) and who have furthermore informed STAK AAB of their wish to attend the Meeting (either in person or by proxy) before 31 March 2020 at 17:30 hours (CET). They may do so through the institution where the depositary receipts are being administered (hereinafter: the 'Intermediary') or by way of the listing agent of STAK AAB: [www.abnamro.com/shareholder](http://www.abnamro.com/shareholder).

On 1 April 2020 at 10:30 hours (CET) at the latest the Intermediary must have provided STAK AAB with a statement at [corporatebroking.abnamro.com/intermediary](http://corporatebroking.abnamro.com/intermediary) confirming that the number of depositary receipts in respect of shares entered in accordance with the above procedure for the purpose of attending the Meeting are effectively listed in its records in the name of the holder of depositary receipts in question on the Record Date. Anyone entitled to attend the Meeting will receive a registration certificate from his Intermediary, which certificate will also serve as an attendance card for the Meeting. The Meeting will be open to the press.

### Language

Proceedings at the Meeting will be in Dutch. On request a simultaneous translation into English will be available (to be applied for by e-mail addressed to: [corporate.broking@nl.abnamro.com](mailto:corporate.broking@nl.abnamro.com)).

### General meeting of ABN AMRO Bank N.V., to be held on 22 April 2020

All shareholders and holders of depositary receipts have been invited by ABN AMRO Bank N.V. to attend the Annual General Meeting (hereinafter: 'Annual General Meeting'). The Annual General Meeting will be held on 22 April 2020 at 14:00 hours (CET), at the premises of ABN AMRO Bank, Gustav Mahlerlaan 10, 1082 PP Amsterdam, the Netherlands. The notice convening this meeting was published at [www.abnamro.com/nl/investor-relations/aandeelhouders/algemene-vergadering/index.html](http://www.abnamro.com/nl/investor-relations/aandeelhouders/algemene-vergadering/index.html) on 11 March 2020 and has also been attached to this notice as Annex II. Further information on the granting of voting proxies to all holders of depositary receipts by STAK AAB for the Annual General Meeting as well as on how to exercise these voting rights during the Annual General Meeting may be found in the notice convening the Annual General Meeting. If you are the holder of depositary receipts on the registration date of the Annual General Meeting, but are unable to attend the Annual General Meeting in person, we would like to draw your attention to the possibility to grant a voting proxy to STAK AAB or to a person to be designated by you. A further explanation may be found in the notice convening the General Meeting.

<sup>1)</sup> Including holders of a right of usufruct and holders of a right of pledge who were granted the right to vote upon the establishment of the right of pledge or the right of usufruct.

## Corona virus

**Due to the circumstances relating to the Corona virus the board of STAK AAB will not be physically present in its entirety. The meeting will therefore be held by teleconference at the same time. STAK AAB offers Depositary Receipt Holders the opportunity to also attend the Meeting by teleconference, and ask questions (if any), through teleconference. The dial-in details will be provided upon registration in accordance with the procedure described in the left column.**

### Agenda

1. Opening
2. Announcements
3. Report of activities STAK AAB, explanation and opportunity to exchange views on the following items:
  - a. Report of the board of STAK AAB 2019 as well as the report of activities as referred to in chapter 7 of the trust conditions of STAK AAB (Annex I and available at [www.stakaab.org](http://www.stakaab.org));
  - b. Annual accounts 2019 (Annex I and available at [www.stakaab.org](http://www.stakaab.org));
4. Agenda of and notice convening the annual general meeting of ABN AMRO Bank N.V. of 22 April 2020 (hereinafter: General Meeting, Annex II)  
*In accordance with article 4.1.1 of the trust conditions (available at [www.stakaab.org](http://www.stakaab.org)) the holders of depositary receipts will be provided with the opportunity to exchange their views on the items on the agenda of the General Meeting.*
5. Any other business
6. Closure

*The documents annexed to this notice may be obtained at the office of STAK AAB.*