

The Hague, 11 September 2024

NLFI ANNOUNCES TERMINATION OF TRADING PLAN

Stichting administratiekantoor beheer financiële instellingen ("NLFI") announces that its trading plan to sell depositary receipts for shares (the "DRs") in ABN AMRO Bank N.V. ("ABN AMRO" or the "Company") on behalf of the Dutch State, has terminated today. NLFI announced the trading plan on 30 November 2023. The trading plan has been executed by BofA Securities Europe SA ("BofA Securities") as manager.

A total number of 78,064,418 DRs have been sold under the trading plan, reducing NLFI's stake to 40.5%. The trading plan generated circa EUR 1,173.2 million in aggregate proceeds.

Rens Bröcheler, managing director of NLFI: "We are pleased with the course and outcome of the second trading plan executed on behalf of NLFI. I would like to thank BofA Securities for executing the trading plan in line with our objectives".

The termination of the trading plan does not preclude NLFI from establishing another trading plan in the future or conducting other sales of its holding in ABN AMRO as it deems appropriate.

Rothschild & Co is acting as sole financial adviser to NLFI. A&O Shearman is acting as legal counsel to NLFI.

Contact details:

NLFI - Bas van der Waals

T: +31 70 20 50 600

M: + 31 (0)6 11 59 00 49

E: bas.vanderwaals@nlfi.nl

Important legal information

This announcement is for information purposes only and does not constitute or form part of an offer to sell or issue or the solicitation of an offer to buy or acquire shares in the capital of ABN AMRO or depositary receipts for such shares in the United States, Australia, Canada, Japan or any jurisdiction in which such offer or solicitation would be unlawful or require preparation of any prospectus or other offer documentation or would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any such jurisdiction. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdictions. The depositary receipts for shares in the capital of ABN AMRO (the "DRs") described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered, sold or transferred, directly or indirectly, within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and the securities laws of any state or other jurisdiction of the United States. No public offering of the DRs referred to in this announcement is being made in the United States or elsewhere.

BofA Securities Europe SA ("BofA Securities") with registered address at 51, rue La Boétie, 75008 Paris is registered under n° 842 602 690 RCS Paris. In accordance with the provisions of French Code Monétaire et Financier (Monetary and Financial Code), BofA Securities is an établissement de crédit et d'investissement (credit and investment institution) that



is authorised and supervised by the European Central Bank and the Autorité de Contrôle Prudentiel et de Résolution (ACPR) and regulated by the ACPR and the Autorité des Marchés Financiers. BofA Securities' share capital can be found on <https://business.bofa.com/en-us/content/BofASE.html>. BofA Securities is acting on behalf of NLFI and no one else in connection with the trading plan and will not be responsible to any other person for providing the protections afforded to any of its respective clients or for providing advice to any other person in relation to the trading plan. BofA Securities will not regard any other person as its client in relation to the trading plan.

N.M. Rothschild & Sons Limited ("Rothschild & Co"), which is authorised and regulated by the Financial Conduct Authority in the United Kingdom, is acting for NLFI and no one else in relation to the trading plan and will not be responsible to anyone other than NLFI for providing the protections afforded to clients of Rothschild & Co nor for providing financial advice in relation to the trading plan.

No representation or warranty, express or implied, is or will be made as to, or in relation to, and no responsibility or liability is or will be accepted by BofA Securities, Rothschild & Co and/or by any of their respective directors, officers, employees, affiliates and/or agents as to or in relation to, the accuracy, completeness or sufficiency of this announcement or any other written or oral information made available to or publicly available to any interested party or its advisers in connection with NLFI, the Company, the DRs, the trading plan or any of arrangements described herein, and any liability therefore is expressly disclaimed.