



ABN AMRO Headquarters 6th March 2018

Focus Sessions Agenda

Programme

12:00 pm **Registration and lunch**

12:50 pm **Welcome and opening**

Gary John-Baptiste, European Head of Sales Prime, **ABN AMRO Clearing**

1:00 pm **Managers Focus Session**

Insights on short term trading for alpha generation

Moderator:

▶ Andrew Gibson, CEO, **International Asset Management (IAM)**

Panellists:

▶ Nicolas Mirjolet, CIO, **Tolomeo Capital**

▶ Constantin Filitti, Portfolio Manager, **Aspect Capital**

▶ Salman Khan, Investment Partner, **Observatory Capital Management LLP**

1:45 pm Hosting solutions Focus Session

Exploring the hosting and infrastructure solutions

Moderator:

- ▶ Mark Browne, Partner, **Dechert**

Panellists:

- ▶ Joe Vittoria, CEO, **Mirabella – part of the Cordium group**
- ▶ Cyril Delamare, CEO, **ML Capital**
- ▶ Clayton Heijman, CEO, **Privium Fund Management**
- ▶ Jason Poonosamy, Head of Market Access, **DMS**

2:30 pm Coffee break

3:00 pm Allocators Focus Session

Gaining the edge managers selection in 2018

Moderator:

- ▶ Chris Farkas, UK Hedge Fund Leader, **Deloitte**

Panellists:

- ▶ Remko van der Erf, Co-Head Hedge Fund Solutions, **Kempen Capital Management**
- ▶ Arent Thijsen, CEO & Partner, **Blauwtulp Wealth Management**
- ▶ Tedric Holdsworth, Partner, **Prelude Capital**
- ▶ Matthew Elstrop, Senior Portfolio Manager, **International Asset Management (IAM)**

3:45 pm Managers Focus Session

An insight into volatility trading for the year ahead

Moderator:

- ▶ Jay Caauwe, Director of Business Development, **CBOE**

Panellists:

- ▶ Taylor Lukof, CEO, **ABR Dynamic Funds**
- ▶ Jerry Haworth, CEO & Co-Founder, **36 South**
- ▶ James Carney, CEO, **Parplus Partners**
- ▶ Wilrik F. Sinia, Director, **Mint Tower**

4:30 pm Closing drinks

Please visit our [website](#) for further information.

ABN AMRO Headquarters
Auditorium, Gustav Mahlerlaan 10, 1082 PP Amsterdam
the Netherlands



ABN AMRO Headquarters 7th March 2018

The Amsterdam Investor Forum Agenda

Programme

8:30 am **Registration**

9:00 am **Welcome and opening**

Delphine Amzallag, Head of Relationship Management Prime Europe

9:15 am **Panel:** A global macro perspective: analysis and forecast

Moderator:

▶ Han de Jong, Chief Economist, **ABN AMRO Bank**

Panellists:

▶ Isabelle Mateos y Lago, Chief Multi-Asset Strategist, **BlackRock**

▶ Erik Norland, Senior Economist, **CME Group**

▶ Guy Verberne, Chief Economist, **PGGM Investments**

10:00 am **Panel:** Brave new world in asset management

Moderator:

- ▶ Marianne Dernies, Head of Business Development, **ABN AMRO Investment Solutions**

Panellists:

- ▶ Graham Mason, CIO, **M&G Investments**
- ▶ Fabrice Cuchet, CIO Alternative Investments, **Candriam Investors Group**
- ▶ Max Rijkenberg, Head of Legal EMEA, **PAAMCO**

10:45 am **Coffee break**

11:15 am **Keynote:** Stephen Kirk, CIO, Pelham Capital Ltd

12:00 pm **AIF Factor**

12:45 pm **Lunch break**

1:45 pm **Panel:** Trends and dynamics driving the investment decisions

Moderator:

- ▶ Andrew Gibson, CEO, **International Asset Management (IAM)**

Panellists:

- ▶ Alan Dunne, Managing Director, **Abbey Capital**
- ▶ Gerben De Zwart, Head of Quantitative Equity Research, **APG**
- ▶ Marc Gauthier, University Treasurer & Investment Officer, **Concordia University**
- ▶ Fadi Fattouh, Senior Vice President - Investment Research, **EnTrustPermal**

2:30 pm **Panel:** Crypto fever, new horizons or another tulip bubble?

Moderator:

- ▶ Jiri Krol, Deputy CEO & Global Head of Government Affairs, **AIMA**

Panellists:

- ▶ Isabelle Mateos y Lago, Chief Multi-Asset Strategist, **BlackRock**
- ▶ Kevin Jacobs, Senior Portfolio Manager, Digital Strategies, **R.G. Niederhoffer Capital Management**
- ▶ Yves Choueifaty, CEO, **TOBAM**
- ▶ S. Michael Moro, CEO, **Genesis Global Trading**

3:15 pm **Coffee break**

3:45 pm **Keynote:** Mark Gallagher, F1 Motivational Speaker

4:30 pm **Panel:** Quants: taming the data monster

Moderator:

▶ Bartt Charles Kellermann, Founder and CEO of Global Capital Acquisition - **the Battle of the Quants**

Panellists:

▶ Herman Van der Sluis, Senior Portfolio Manager, **PGGM**

▶ J. Scott Kerson, Senior Managing Director & Head of Systematic Strategies, **Gresham IM LLC**

▶ Nicolas Gaussel, CEO & co-CIO, **Metori Capital**

5:15 pm **Closing remarks**

Delphine Amzallag, Head of Relationship Management Prime Europe

5:30 pm **Cocktail reception & networking**

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