

Notice

CONVENING THE GENERAL MEETING OF HOLDERS OF DEPOSITARY RECEIPTS OF STICHTING ADMINISTRATIEKANTOOR CONTINUÏTEIT ABN AMRO Bank (hereinafter: 'STAK AAB') Thursday 4 April 2024 at 11:00 hours (CET), at the offices of ABN AMRO Bank N.V., Gustav Mahlerlaan 10, 1082 PP Amsterdam.

STAK AAB hereby invites holders¹⁾ of depositary receipts of ABN AMRO Bank N.V. to attend the general meeting of holders of depositary receipts on 4 April 2024, (hereinafter: the 'Meeting'). The Meeting is scheduled to start at 11:00 hours (CET), to be held at the offices of ABN AMRO Bank N.V., Gustav Mahlerlaan 10, 1082 PP Amsterdam. The doors will be open for registration of the holders of depositary receipts with meeting rights as from 10:30 hours (CET). For such a registration a valid passport, identity card or driver's licence, as well as the registration certificate of your depositary receipts - see below - is required.

The following persons are entitled to attend the Meeting:

Those who on 22 March 2024 at 17.30 hours (CET) were registered as holders of depositary receipts, after processing all non-cash payment transactions of that day (hereinafter: the 'Record Date') in the register of one of the intermediaries within the meaning of the 'Wet giraal effectenverkeer' and who have furthermore informed STAK AAB of their wish to attend the Meeting (either in person or by proxy) before 1 April 2024 at 17:30 hours (CET). They may do so through the institution where the depositary receipts are being administered (hereinafter: the 'Intermediary') or by way of the listing agent of STAK AAB: www.abnamro.com/shareholder.

On 2 April 2024 at 13:30 hours (CET) at the latest the Intermediary must have provided STAK AAB with a statement at www.abnamro.com/intermediary confirming that the number of depositary receipts in respect of shares entered in accordance with the above procedure for the purpose of attending the Meeting are effectively listed in its records in the name of the holder of depositary receipts in question on the Record Date. Anyone entitled to attend the Meeting will receive a registration certificate from his Intermediary, which certificate will also serve as an attendance card for the Meeting. The Meeting will be open to the press.

Language

Proceedings at the Meeting will be in Dutch. On request a simultaneous translation into English will be available (to be applied for by e-mail: ava@nl.abnamro.com).

AGM of ABN AMRO Bank N.V., to be held on 24 April 2024

All shareholders and holders of depositary receipts have been invited by ABN AMRO Bank N.V. to attend the Annual General Meeting of Shareholders (hereinafter: 'AGM') on 24 April 2024 at 14:00 hours (CET). The AGM shall take place at the offices of ABN AMRO Bank N.V., Gustav Mahlerlaan 10, 1082 PP Amsterdam. The AGM can also be followed live on www.abnamro.com/generalmeeting.

The notice convening the AGM was published at <https://www.abnamro.com/en/investor-relations> on 13 March 2024 and has also been attached to this notice as Annex II. Further information on the granting of voting proxies to all holders of depositary receipts by STAK AAB for the AGM as well as on how to exercise these voting rights during the AGM may be found in the notice convening the AGM. If you are the holder of depositary receipts on the registration date of the AGM, but are unable to attend the AGM in person, we would like to draw your attention to the possibility to grant a voting proxy to STAK AAB or to a person to be designated by you. A further explanation may be found in the notice convening the AGM.

¹⁾ Including holders of a right of usufruct and holders of a right of pledge who were granted the right to vote upon the establishment of the right of pledge or the right of usufruct.

Agenda

1. Opening
2. Announcements
3. Report of activities STAK AAB, explanation and opportunity to exchange views on the following items:
 - a. Report of the board of STAK AAB 2023 as well as the report of activities as referred to in chapter 7 of the trust conditions of STAK AAB (Annex I and available at www.stakaab.org)
 - b. Annual accounts 2023 STAK AAB (Annex I and available at www.stakaab.org)
4. Agenda of and notice convening the AGM of ABN AMRO Bank N.V. of 24 April 2024 (Annex II)
In accordance with article 4.1.1 of the trust conditions (available at www.stakaab.org) the holders of depositary receipts will be provided with the opportunity to exchange their views on the items on the agenda of the AGM, on which occasion the board will, in accordance with its mission statement, mainly confine itself to chairing the discussions and will refrain from adopting any position on the merits of the items to be discussed at the AGM.
5. Any other business
6. Closure

There are no voting items on the agenda.

The documents annexed to this notice may be obtained at the office of STAK AAB.