

## Use of proceeds Green bond issues report ABN AMRO Bank NV

As of 30 September 2023 (amount in mln)

### 1. Proceeds

ISIN	Size	Issued	Call	Maturity	EUR amount
XS1808739459	EUR 750	11 Apr 2018	-	22 Apr 2025	€ 750
XS1982037696	EUR 750	08 Apr 2019	-	15 Apr 2026	€ 750
XS2389343380	EUR 1,000	16 Sep 2021	-	23 Sep 2029	€ 1,000
US00084DAW02/XS2415400147 <sup>1</sup>	USD 1,000	06 Dec 2021	13 Dec 2028	13 Dec 2029	€ 887
XS2487054004	EUR 750	24 May 2022	-	01 Jun 2027	€ 750
XS2487054939	EUR 750	24 May 2022	-	01 Jun 2032	€ 750
XS2536941656	EUR 1.250	14 Nov 2022	-	21 Feb 2030	€ 1,250
XS2575971994	EUR 1,000	09 Jan 2023	-	16 Jan 2028	€ 1,000
XS2590262296	GBP 500	15 Feb 2023	-	22 Feb 2028	€ 562
CH1251030099	CHF 350	16 Feb 2023	-	02 Mar 2028	€ 354
XS2626254515	GBP 750	16 May 2023	-	26 May 2026	€ 888
CH1273475421	CHF 200	12 Jun 2023	-	26 Jun 2025	€ 206
CH1276269722	CHF 250	12 Jun 2023	-	26 Jun 2028	€ 257
					€ 9,404

### 2. Use of Proceeds<sup>2</sup>

2.1 Energy efficiency - residential mortgages	€ 9,054
2.2 Energy efficiency - commercial real estate	€ 116
2.3 Renewable energy - solar panels	€ 54
2.4 Renewable energy - wind mills	€ 180
	€ 9,404

### 3. Indicators

3.1 Percentage of note proceeds funding eligible green loans	100%
3.2 Excess net proceeds invested in short-term financial instruments	€ 0

In order to qualify as Eligible Assets, the assets are required to meet the eligibility criteria.

For detailed information please be referred to page 3 and 4 of the Green Bond Framework via

[https://assets.ctfassets.net/1u811bvgvthc/2YEDYI5j41wAvFw3KZEK0V/afa025da25d66b9e40735096ad1e4172/Green\\_Bond\\_Framework\\_4\\_April\\_2018.pdf](https://assets.ctfassets.net/1u811bvgvthc/2YEDYI5j41wAvFw3KZEK0V/afa025da25d66b9e40735096ad1e4172/Green_Bond_Framework_4_April_2018.pdf)

<sup>1</sup> issued amount related to ISIN US00084DAW02 of \$ 849 mln swapped into € 753 mln/ issued amount related to ISIN XS2415400147 of \$ 151 mln swapped into € 134 mln.

<sup>2</sup> In case of investments in loans, the value of the total amount of proceeds invested is measured as the nominal loan value as per reporting data less payments. In case of investments in buildings held for own use, the value of the total amount of proceeds is measured as costs.