

Press release

Amsterdam, 26 March 2013

Final pricing and results in relation to an invitation to offer Notes for cash

NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS OR TO ANY US PERSON (AS DEFINED IN REGULATIONS UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED)

On 13 March 2013, ABN AMRO Bank N.V. (ABN AMRO) invited the holders of the € 635,000,000 5.00 per cent Fixed Coupon Notes due February 2022 (ISIN NL0009980945) (the Notes) to tender any and all of the Notes held by such Noteholders to ABN AMRO for purchase by ABN AMRO for cash, upon the terms and subject to the conditions set out in the Tender Offer Memorandum dated 13 March 2013 (the Tender Offer).

Capitalised terms used in this announcement have the meanings ascribed to them in the Tender Offer Memorandum. ABN AMRO hereby announces that:

- § The Tender Price for the Notes has been set at €1,183.91 per €1,000 in nominal amount of Notes, calculated by reference to the Fixed Spread Amount of 125 bps over the Interpolated Mid-Swap Rate of 1.395 per cent at the Pricing Time of 11:00 hours CET on 26 March 2013;
- § The Purchase Yield is 2.645 per cent;
- § The final aggregate nominal amount of the Notes tendered pursuant to the Tender Offer is €118,077,000;
- § The aggregate nominal amount of the Notes accepted for purchase pursuant to the Tender Offer is €118,077,000.

Notes	ISIN	Maturity Date	Purchase Yield	Tender Price	Accrued Interest	Total Price	Nominal amount accepted for Purchase	Outstanding nominal amount following completion of the Tender Offer
635,000,000 5.00 per cent Notes due February 2022	NL0009980945	9 February 2022	2.645%	€1,183.91 per €1,000 in nominal amount	€6.67 per €1,000 in nominal amount	€1,190.58 per €1,000 in nominal amount	€118,077,000	€516,923,000

Settlement is expected to occur no later than 27 March 2013, when the Total Price for the Notes will be paid. The Total Price will include Accrued Interest equal to €6.67 per €1,000 in nominal amount of Notes accepted for purchase. The Total Price will therefore be €1,190.58 per €1,000 in nominal amount of Notes accepted for purchase.

For further information:

A complete description of the terms and conditions of the Tender Offer is set out in the Tender Offer Memorandum. Further details about the transaction can be obtained from:

The Dealer Managers:

ABN AMRO Bank N.V.

Tel: +31 (0) 20 383 6929

Email: Mail_abnamro_syndicate@nl.abnamro.com

UBS Limited

Tel: +44 (0) 20 7567 0525

Email: OL-liability-management@ubs.com

The Tender Agent:

(in respect of Notes held via Euroclear or Clearstream)

Lucid Issuer Services Limited

Tel: +44 (0) 20 7704 0880

Email: abnamro@lucid-is.com

The Dutch Tender Agent:

(in respect of Notes held via an Intermediary, other than Euroclear or Clearstream)

ABN AMRO Bank N.V.

Tel: +31 (0) 20 344 2000

Email: corporate.broking@nl.abnamro.com

ABN AMRO Investor Relations

Investorrelations@nl.abnamro.com

+31 20 3830517

ABN AMRO Press Office

pressrelations@nl.abnamro.com

+31 20 6288900

THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER TO PURCHASE ANY NOTES OR A SOLICITATION OF AN OFFER TO SELL ANY NOTES.

THE DISTRIBUTION OF THIS ANNOUNCEMENT AND THE TENDER OFFER MEMORANDUM IN CERTAIN JURISDICTIONS MAY BE RESTRICTED BY LAW. PERSONS INTO WHOSE POSSESSION THIS ANNOUNCEMENT AND/OR THE TENDER OFFER MEMORANDUM COMES ARE REQUIRED BY EACH OF ABN AMRO, THE DEALER MANAGERS, THE TENDER AGENT AND THE DUTCH TENDER AGENT TO INFORM THEMSELVES ABOUT, AND TO OBSERVE, ANY SUCH RESTRICTIONS.