

Convening notice

Notice convening a virtual Extraordinary General Meeting of
ABN AMRO Bank N.V.

Convening notice for a virtual Extraordinary General Meeting of ABN AMRO Bank N.V.

To the shareholders and holders of depositary receipts for shares in the capital of ABN AMRO Bank N.V.

ABN AMRO Bank N.V. (**ABN AMRO**) invites its shareholders and depositary receipt holders to attend its virtual extraordinary general meeting, to be held on **Tuesday 15 November 2022 at 10:00 am (CET)** (hereafter referred to as: the **Extraordinary General Meeting**).

The Extraordinary General Meeting can be followed live via a video webcast at www.abnamro.com/generalmeeting. The meeting documents are available on this website as well.

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Attendance

To the shareholders and holders of depositary receipts for shares in the capital of ABN AMRO Bank N.V.

ABN AMRO Bank N.V. (**ABN AMRO**) invites its shareholders and depositary receipt holders to attend its Extraordinary General Meeting, to be held on Tuesday 15 November 2022 at 10.00 am (CET).

Shareholders and depositary receipt holders have the opportunity to ask questions (i) prior to the Extraordinary General Meeting by submitting questions up to 72 hours prior to the Extraordinary General Meeting and (ii) during the Extraordinary General Meeting (for more information, see the section "Additional information"). Shareholders and depositary receipt holders cannot physically attend the meeting. The agenda contains no voting items.

The Extraordinary General Meeting on Tuesday 15 November 2022 can be followed live via video webcast at www.abnamro.com/generalmeeting. The documents for the meeting are also available on the aforementioned website.

Agenda

1. OPENING AND ANNOUNCEMENTS

2. NOTIFICATION OF THE PROPOSED APPOINTMENT OF A MEMBER OF THE EXECUTIVE BOARD, CHIEF INNOVATION & TECHNOLOGY OFFICER

Introduction Carsten Bittner as proposed member of the Executive Board with the title of Chief Innovation & Technology Officer (**for discussion**)

3. CLOSURE

Explanatory notes

Agenda item 1

Opening and announcements

Agenda item 2

Notification of the proposed appointment of Carsten Bittner as member of the Executive Board with the title Chief Innovation & Technology Officer

On 26 September 2022, the Supervisory Board announced its intention to appoint Carsten Bittner as Chief Innovation & Technology Officer and member of the Executive Board.

Carsten Bittner (1971, nationality: German) holds a PhD in Industrial Engineering and is currently Chief Technology Officer and Divisional Board member Technology Foundations at Commerzbank. He has a leading role in Commerzbank's digital transformation and is responsible for the operation and stability of IT systems and for innovative applications, such as API, CI/CD, Blockchain and Cloud. Before joining Commerzbank, he held various management positions at publisher Bertelsmann SE & Co. KGaA and Accenture for many years.

Carsten Bittner does not hold any shares or depositary receipts in the capital of ABN AMRO.

For more information, please refer to Carsten Bittner's curriculum vitae which is included as a meeting document for this meeting and available at www.abnamro.com/generalmeeting. The main elements of Carsten Bittner's contract are published on ABN AMRO's website as aforementioned.

The Supervisory Board hereby notifies the Extraordinary General Meeting of the intended appointment of Carsten Bittner in accordance with Section 2:162 of the Civil Code. The proposed appointment will be from 1 January 2023 for a period of four (4) years. In accordance with Article 7.2.2 of the Articles of Association, Carsten Bittner's term of appointment ends at the close of the Annual General Meeting in 2027.

The European Central Bank has approved the proposed appointment.

The Employees Council has advised positively on the proposed appointment.

Agenda item 3

Closure

Additional information

Meeting documents

The following meeting documents are available at www.abnamro.com/generalmeeting:

1. this notice of the Extraordinary General Meeting, including the agenda and explanatory notes;
2. the curriculum vitae of Carsten Bittner;
3. the main elements of the service agreement with Carsten Bittner;
4. ABN AMRO's terms and conditions for a general meeting.

If you wish to receive a copy by e-mail, please send an e-mail to generalmeeting@nl.abnamro.com. A copy of these documents can also be obtained free of charge at our office (see address below).

Registration

Attendance at the Extraordinary General Meeting is open to any person who on 18 October 2022 at 17:30 (CET) and after processing all book-entry settlements of that day (the **Record Date**) is registered as such in one of the registers designated for this purpose by the Executive Board in accordance with the procedure set out below and has registered to attend the meeting in the manner described below. The registers showing who is entitled to shares or depositary receipts on the Record Date are:

- as regards registered ordinary shares in the share capital of ABN AMRO: the relevant shareholders' register kept by ABN AMRO;
- in respect of depositary receipts: the administration of the intermediary as defined in the Securities Giro Act.

Registration for attendance

Shareholders or depositary receipt holders who wish to attend the Extraordinary General Meeting virtually should notify ABN AMRO (Corporate Broking & Issuer Services) at www.abnamro.com/evoting or through their intermediary.

Registration is possible from 19 October 2022 until 8 November 2022, 17:30 (CET). The person concerned will be asked to provide all necessary details.

No later than 12:30 a.m. (CET) on 9 November 2022, the intermediary where the depositary receipt holders are registered in its records must provide a statement to ABN AMRO (Corporate Broking & Issuer Services) via www.abnamro.com/intermediary, confirming that the number of depositary receipts registered in accordance with the above procedure to attend the Extraordinary General Meeting was indeed registered in its records in the name of the depositary receipt holder on the Record Date. Furthermore, the intermediary should provide the full address details of the relevant beneficial owners to enable ABN AMRO (Corporate Broking & Issuer Services) to efficiently verify their interest on the Record Date.

Attending the meeting virtually

ABN AMRO offers its shareholders and depositary receipt holders the opportunity to attend the Extraordinary General Meeting virtually via the online platform at www.abnamro.com/evoting by logging in to www.abnamro.com/evoting with their user account and password or by creating their own user account and password via the same link. Further instructions for logging in or creating a new user account and password can be found at www.abnamro.com/evoting. Shareholders and depositary receipt holders who have registered to virtually attend the Extraordinary General Meeting will receive a confirmation e-mail containing a unique link. Through this unique link, a two-step verification process (with SMS authentication) enables login to the online platform of the Extraordinary General Meeting. The above only applies insofar as the shareholder's or depositary receipt holder's intermediary enables online voting.

Shareholders and depositary receipt holders can log in to the online platform from 9:00 a.m. (CET) on 15 November 2022 until the start of the Extraordinary General Meeting at 10:00 a.m. (CET).

Questions during the Extraordinary General Meeting

Shareholders and depositary receipt holders attending the Extraordinary General Meeting virtually will have the opportunity to ask questions about the agenda items during the Extraordinary General Meeting via the live chat. These questions will only be visible to ABN AMRO. Efforts will be made to answer the questions received via the live chat. Should this not reasonably be possible due to the number of questions, follow-up questions asked by participants who have submitted written questions in advance will be answered as much as possible. Shareholders or depositary receipt holders who have not logged in via the online platform before the start of the Extraordinary General Meeting cannot vote.

The chairman of the Extraordinary General Meeting shall ensure the orderly and efficient conduct of the meeting. In the interest of the order of the meeting, he may, among other things, limit the number of questions and cluster questions (thematically or otherwise). In such a case, the chairman of the Extraordinary General Meeting will clearly indicate this, for example by indicating in advance that one can only ask a certain number of questions.

Questions in advance of the Extraordinary General Meeting

Shareholders and depositary receipt holders who are registered can ask questions prior to the meeting, which will be dealt with at the meeting, by sending an e-mail to generalmeeting@nl.abnamro.com no later than 13 November 2022, 17:30 (CET). Shareholders and depositary receipt holders who have submitted questions in advance and wish to ask live follow-up questions during the Extraordinary General Meeting can make this known no later than 13 November 2022, 17:30 (CET) by sending a request to that effect by e-mail to generalmeeting@nl.abnamro.com. These participants will receive a telephone number and pin code for the live connection that will allow them to ask follow-up questions during the meeting by the moderator, unless this is not reasonably possible.

ABN AMRO's terms and conditions for virtual and hybrid general meetings

ABN AMRO's terms and conditions for virtual general meetings apply to shareholders and depositary receipt holders participating in the Extraordinary General Meeting via the online platform. These terms and conditions and an overview of the devices suitable for accessing the Extraordinary General Meeting

online platform are available at www.abnamro.com/generalmeeting. To ensure that your device is suitable, we recommend that you verify it before determining whether you will attend the Extraordinary General Meeting virtually. It is also recommended that you log on to the online platform at least 15 minutes before the start of the Extraordinary General Meeting. There are certain risks for shareholders and depositary receipt holders who wish to attend the Extraordinary General Meeting via the online platform (as further described in ABN AMRO's terms and conditions for virtual general meetings). If a shareholder or depositary receipt holder wishes to avoid such risks, he or she should, as far as possible, submit its questions in advance of the meeting.

Miscellaneous

Issued share capital and number of votes

At the date of the Convocation of the Extraordinary General Meeting, the total capital issued by ABN AMRO consists of 897,521,961 ordinary shares and equal voting rights.

Webcast

The entire Extraordinary General Meeting can be followed live in Dutch and in English via video webcast on 15 November 2022 at www.abnamro.com/generalmeeting.

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