

# Agenda

## The Amsterdam Investor Forum, 5th February 2020

8.00 am	<b>Registration</b>	<b>Ground floor</b>
8.30 am	<b>Welcome and opening</b> Delphine Amzallag, Global Director Prime, <b>ABN AMRO Clearing</b>	<b>Auditorium</b>
8.45 am	<b>Panel 1: Navigating the unconventional and unprecedented macro-economic landscape</b> <b>Moderator:</b> Pr. Dr Mary Pieterse-Bloem, Global Head of Fixed Income, <b>ABN AMRO</b> <b>Panellists:</b> Vik Bansal, Chief Investment Officer, <b>ADG Capital Management</b> Marc Brüttsch, Chief Economist, <b>Swiss Life Investment Management</b> Mark Richards, Multi-Asset Strategist, <b>Jupiter Asset Management</b>	<b>Auditorium</b>
09.30 am	<b>Panel 2: Equities - a revived strategy for the future</b> <b>Moderator:</b> Pr. Dr Christophe Boucher, Head of Quantitative Research & Strategy, <b>ABN AMRO Investment Solutions</b> <b>Panellists:</b> Hasan Aslan, Senior Investment Product Specialist, <b>RAM Active Investments</b> Mads Ingwar, Co-Founder & Chief Executive Officer, <b>Kvasir Technologies</b> Nikki Martin, Portfolio Manager, <b>Trium Capital</b> Selvan Masil, Founder & Chief Investment Officer, <b>Westray Capital Management</b>	<b>Auditorium</b>
10.20 am	<b>Coffee break</b>	<b>Ground floor</b>
10.45 am	<b>Panel 3: Digital currencies - a compelling new way to participate in the financial system</b> <b>Moderator:</b> Erik Norland, Senior Economist, <b>CME</b> <b>Panellists:</b> Miha Grcar, Head of Business Development, <b>Bistamp</b> James Burnie, Head of Blockchain & Cryptoassets UK, <b>Eversheds Sutherland</b> Eric Naritomi, Partner, <b>AP Capital Management</b>	<b>Auditorium</b>
11.30 am	<b>Keynote: Roy Niederhoffer, Founder &amp; President, Niederhoffer Capital Management Inc. Financial Stress and Volatility: Why I Love It and How You Can Too</b>	<b>Auditorium</b>
12.00 pm	<b>AIF Factor</b>	<b>Auditorium</b>
12.15 pm	<b>Lunch break</b>	<b>1st floor</b>
1.15 pm	<b>Panel 4: The investors' continuing case for hedge funds</b> <b>Moderator:</b> Oliver Gaunt, Investor Relations, <b>Saemor Capital</b> <b>Panellists:</b> Ed Lewis, Partner, <b>Albourne Partners</b> Chris Svoboda (Head of Equity & Macro Strategies (Europe / Asia), <b>Titan Advisors</b> Caroline Lovelace (Founder & Managing Partner, <b>Rose Hill Park</b>	<b>Auditorium</b>
2.00 pm	<b>Keynote: Scott Kerson, Senior Managing Director &amp; Head of Systematic Strategies, Gresham Investment Management LLC</b> <b>No Time to Die: Breaking the Cycle of Futility in Trend Following</b>	<b>Auditorium</b>
2.30 pm	<b>Panel 5: Commodities - a paradigm shift yielding fresh opportunities?</b> <b>Moderator:</b> Linus Nilsson, Senior Portfolio Manager, <b>APG Asset Management</b> <b>Panellists:</b> Matthew Collis, Portfolio Manager, <b>Arion Investment Management</b> Rob Sorrentino, President, <b>Eckhardt Trading</b> Irene Perdomo, Managing Director, <b>Gresham Investment Management</b>	<b>Auditorium</b>

3.15 pm	Coffee break	Ground floor
3.45 pm	<b>Keynote: Bibop Gresta, CEO of World Development Fund Holding, WDF, Co-Founder of Hyperloop Transportation Technologies, HyperloopTT, Building Profitable Infrastructure using 21st Century Technologies</b>	<b>Auditorium</b>
4.30 pm	<b>Panel 6: Hedge fund performance - the elephant in the room</b> <b>Moderator:</b> Mike Marcey, Managing Director, <b>Efficient Capital Management</b> <b>Panellists:</b> Theodoros Tsagaris, Chief Investment Officer, <b>Bayforest Technologies</b> Wilrik Sinia, Founding Partner & Director, <b>Mint Tower Capital Management</b> Nicolas Mirjolet, Chief Executive Officer, <b>Quantica Capital AG</b>	<b>Auditorium</b>
5.15 pm	<b>Closing remarks:</b> Delphine Amzallag, Global Director Prime, <b>ABN AMRO Clearing</b>	<b>Auditorium</b>
5.30 pm	Cocktail reception & networking	<b>The Circle</b>

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## ABN AMRO Headquarters

Auditorium, Gustav Mahlerlaan 10, 1082 PP Amsterdam  
The Netherlands