

IR / Press Release

Amsterdam, 10 April 2014

ABN AMRO announces resolutions of General Meeting of Shareholders

At the General Meeting of Shareholders held today, Rik van Slingelandt was appointed as new Chairman of the Supervisory Board for a period of two years following the retirement of Hessel Lindenberg.

The terms of most Supervisory Board members came to an end at this General Meeting of Shareholders. To allow for more diversity of the expiry dates of the appointments going forward, the following resolutions were taken:

- Hans de Haan was reappointed for a period of one year (until the General Meeting of Shareholders in 2015);
- Rik van Slingelandt was reappointed for a period of two years (until the General Meeting of Shareholders in 2016);
- Annemieke Roobeek was reappointed for a period of three years (until the General Meeting of Shareholders in 2017);
- Peter Wakkie was reappointed for a period of three years (until the General Meeting of Shareholders in 2017);
- Steven ten Have was reappointed for a period of four years (until the General Meeting of Shareholders in 2018);
- Bert Meerstadt was reappointed for a period of four years (until the General Meeting of Shareholders in 2018);
- Marjan Oudeman was reappointed for a period of four years (until the General Meeting of Shareholders in 2018).

All members of the Managing Board, except for Kees van Dijkhuizen who was appointed in 2013 for a period of four years, were reappointed for a period of four years.

Following approval of the 2013 annual accounts, the proposed dividend for ordinary shareholders for the 2013 financial year of EUR 350 million was approved. An interim dividend of EUR 150 million was already paid in September 2013. The final dividend for ordinary shareholders of EUR 200 million will be paid no later than 17 April 2014.

Cautionary statement on forward-looking statements

We have included in this press release, and from time to time may make certain statements in our public filings, press releases or other public statements that may constitute “forward-looking statements” within the meaning of the safe harbour provisions of the United States Private Securities Litigation Reform Act of 1995. This includes, without limitation, such statements that include the words ‘expect’, ‘estimate’, ‘project’, ‘anticipate’, ‘should’, ‘intend’, ‘plan’, ‘probability’, ‘risk’, ‘Value-at-Risk (“VaR”)', ‘target’, ‘goal’, ‘objective’, ‘will’, ‘endeavour’, ‘outlook’, ‘optimistic’, ‘prospects’ and similar expressions or variations on such expressions.

In particular, this document includes forward-looking statements relating, but not limited, to ABN AMRO Group's potential exposures to various types of operational, credit and market risk, such as counterparty risk, interest rate risk, foreign exchange rate risk and commodity and equity price risk. Such statements are subject to risks and uncertainties. These forward-looking statements are not historical facts and represent only ABN AMRO Group's beliefs regarding future events, many of which, by their nature, are inherently uncertain and beyond our control.

Other factors that could cause actual results to differ materially from those anticipated by the forward-looking statements contained in this document include, but are not limited to:

- The extent and nature of future developments and continued volatility in the credit and financial markets and their impact on the financial industry in general and ABN AMRO Group in particular;
- The effect on ABN AMRO Group's capital of write-downs in respect of credit exposures;
- Risks related to ABN AMRO Group's merger, separation and integration process;
- General economic, social and political conditions in the Netherlands and in other countries in which ABN AMRO Group has significant business activities, investments or other exposures, including the impact of recessionary economic conditions on ABN AMRO Group's performance, liquidity and financial position;
- Macro-economic and geopolitical risks;
- Reductions in ABN AMRO's credit rating;
- Actions taken by governments and their agencies to support individual banks and the banking system;
- Monetary and interest rate policies of the European Central Bank and G-20 central banks;
- Inflation or deflation;
- Unanticipated turbulence in interest rates, foreign currency exchange rates, commodity prices and equity prices;
- Liquidity risks and related market risk losses;
- Potential losses associated with an increase in the level of substandard loans or non-performance by counterparties to other types of financial instruments, including systemic risk;
- Changes in Dutch and foreign laws, regulations and taxes;
- Changes in competition and pricing environments;
- Inability to hedge certain risks economically;
- Adequacy of loss reserves and impairment allowances;
- Technological changes;
- Changes in consumer spending, investment and saving habits;
- Effective capital and liquidity management; and
- The success of ABN AMRO Group in managing the risks involved in the foregoing.

The forward-looking statements made in this press release are only applicable as at the date of publication of this document. ABN AMRO Group does not intend to publicly update or revise these forward-looking statements to reflect events or circumstances after the date of this report, and ABN AMRO Group does not assume any responsibility to do so. The reader should, however, take into account any further disclosures of a forward-looking nature that ABN AMRO Group may make in ABN AMRO Group's reports.