

# **NOTICE OF EARLY REDEMPTION TO HOLDERS OF CAPITAL SECURITIES**

## **ABN AMRO BANK N.V. (the "Issuer")**

a public company with limited liability (*naamloze vennootschap*) incorporated under Dutch law, having its seat (*statutaire zetel*) in Amsterdam, The Netherlands, its registered office at Gustav Mahlerlaan 10, 1082 PP Amsterdam, The Netherlands and registered with the Dutch Commercial Register (*Handelsregister*) under number 34334259

25 August 2025

**EUR 1,000,000,000 4.375 per cent. Undated Deeply Subordinated Additional Tier 1 Fixed Rate Resetable Callable Capital Securities and callable on 22 September 2025 under a stand-alone prospectus of ABN AMRO Bank N.V. dated 11 June 2020 (ISIN: XS2131567138) (the "Capital Securities")**

All capitalised terms used in this notice and not defined herein shall have the meanings and constructions ascribed to them in the Terms and Conditions of the Capital Securities.

Notice is hereby given pursuant to Condition 15 of the Terms and Conditions of the Capital Securities that the Issuer exercises its right pursuant to Condition 5.2 of the Terms and Conditions of the Capital Securities to redeem all of the Capital Securities early in full on the First Call Date being on 22 September 2025. The Capital Securities will be redeemed at their Prevailing Principal Amount being their outstanding principal amount, together with accrued and unpaid interest (excluding interest which has been cancelled or deemed cancelled in accordance with the Terms and Conditions of the Capital Securities) to, but excluding, the First Call Date and any additional amounts payable in accordance with Condition 9 of the Terms and Conditions of the Capital Securities.

Trading will be suspended as of 22nd September 2025.