



PHOENIX SOCIETY FOR BURN SURVIVORS

SAMPLE BEQUEST LANGUAGE

Thank you for considering a planned gift to Phoenix Society for Burn Survivors through your will or living trust. Below is sample language to aid your charitable bequest:

RESIDUAL BEQUEST LANGUAGE

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give and devise to The Phoenix Society, Inc. (Tax ID #23-2062352), located at 525 Ottawa Ave NW, FRNT, Grand Rapids, MI 49503, all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its unrestricted use and purpose (or please contact Phoenix Society to explore special areas of interest).

SPECIFIC GIFT LANGUAGE

Naming Phoenix Society for Burn Survivors as a beneficiary of a specific amount or asset from your estate:

I give and devise to The Phoenix Society, Inc. (Tax ID #23-2062352), located at 525 Ottawa Ave NW, FRNT, Grand Rapids, MI 49503, the sum of \$_____ (or describe specific asset) to be used for its unrestricted use and purpose (or please contact Phoenix Society to explore special areas of interest).

CONTINGENT GIFT LANGUAGE

Phoenix Society for Burn Survivors can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

I give and devise to The Phoenix Society, Inc. (Tax ID #23-2062352), located at 525 Ottawa Ave NW, FRNT, Grand Rapids, MI 49503, the sum of \$ _____ (or all or a percentage of the residue of my estate) to be used for its unrestricted use and purpose (or please contact Phoenix Society to explore special areas of interest)

Please consult your estate planning attorney and tax professionals for more information. Phoenix Society can also help you create a plan to achieve your goals. All inquires are treated with complete conventionality. Please contact Teresa Reid, Donor Relations Lead, Impact Giving at 616-458-2773 or treid@phoenix-society.org.