

**OIC Growth Fund I, L.P., OIC Growth Fund I Aus, L.P., OIC Growth Fund I GPFA, L.P.,  
OIC Growth Fund I FF, L.P. and OIC Growth Fund I PV, L.P. (together, the “Fund”)**

**SFDR Article 10 Website Disclosure**

**(“Disclosures”)**

**Sustainable Finance Disclosure Regulation (Regulation (EU) 2019/2088)**

**Sustainability-related disclosures**

The European Commission has adopted Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (the “SFDR”). The disclosures in this section are made in accordance with Article 10 of the SFDR.

LEI: N/A

ISIN: N/A

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**Summary**

The Fund is classified as a financial product that promotes environmental and social characteristics within the meaning of Article 8 of SFDR that does not commit to making any sustainable investments.

The Fund promotes the environmental and social characteristics of environmentally / socially innovative businesses in the infrastructure, industrial, manufacturing and other hard asset-backed sectors by investing in businesses and solutions that, in OIC’s reasonable view, measurably generate net positive environmental or social benefits as compared to traditional assets / businesses.

The Fund relies on data from investee companies acquired through its due diligence process, including engagement with the company, due diligence questionnaires and third-party searches and tools (as appropriate) to measure the attainment of the environmental and social characteristics promoted.

ESG considerations are assessed as part of the Fund’s overall due diligence process and are assessed qualitatively and quantitatively as part of the Fund’s ESG assessment framework. As part of the investment process OIC reviews each potential investment and confirms that such potential investment meets the definition of an Environmentally / Socially Innovative Growth Company (as defined below). OIC will also diligence the governance of each Environmentally / Socially Innovative Growth Company (as defined below), including its management structure, employee relations, remuneration of staff and tax compliance.

After making an investment, OIC monitors the performance of its investments, including relating to material ESG risks and key impact indicators, and should such ongoing monitoring raise a concern deal teams will review such concerns and determine the appropriate course of action, including in conjunction with the Investment Committee and / or ESG Committee where appropriate.

It is intended that all investments of the Fund will be made in Environmentally / Socially Innovative Growth Companies (as defined below), however, there may be exceptional circumstances where certain investments in the Fund may not fit within this definition, and in such case the investment will be considered in accordance with the Fund’s applicable governing documents.

No specific index has been designated as a reference benchmark for the purposes of measuring the attainment of the environmental characteristics promoted by the Fund.

## **No sustainable investment objective**

The financial product promotes environmental and social characteristics within the meaning of Article 8 of SFDR, but does not have as its objective sustainable investment and does not commit to make any sustainable investments within the meaning of SFDR.

The investments underlying the Fund do not take into account the EU criteria for environmentally sustainable economic activities and the Fund does not commit to invest in fossil gas and / or nuclear energy related activities that comply with the EU Taxonomy Regulation.

## **Environmental or social characteristics of the financial product**

The Fund promotes the environmental and social characteristics of environmentally / socially innovative businesses in the infrastructure, industrial, manufacturing and other hard asset-backed sectors (including those listed below) by investing in businesses and solutions that, in OIC's reasonable view, measurably generate net positive environmental or social benefits as compared to traditional assets / businesses. The Fund targets businesses (each an "**Environmentally / Socially Innovative Growth Company**") that are active in energy transition, social infrastructure or that otherwise support environmental or social benefits (as described above), including in the following eight key subsectors:

- **Energy Efficiency:** including efficient lighting, smart devices, building retrofit and upgrades, industrial heat and cooling;
- **Waste and Recycling:** including waste-to-value, waste-to-energy, bottle-to-bottle recycling, resource recovery, hydrocarbon waste removal;
- **Digital Infrastructure:** including data centers, transmission and distribution, grid & power networks, telecommunication;
- **Social Infrastructure:** including public infrastructure, manufacturing reshoring, public safety, climate resiliency, disaster preparedness and response;
- **Renewable Fuels:** including renewable gases (RNG, Hydrogen), liquids, solid fuels, green chemicals;
- **Sustainable Power:** including distributed energy resources, batteries fuel cells, carbon capture usage and storage, hydrogen, renewable power services;
- **Transportation, Storage and Logistics:** including storage energy services, electrification infrastructure, batteries, refueling networks, fleet logistics; and
- **Food Systems and Agriculture:** including hydroponic, aeroponic and container growing systems, vertical farming, greenhouses, agricultural fuel stock.

The Fund does not invest in companies or assets involved in any of the following activities ("**Exclusion Criteria**"):

- Production or other activities that involve forced labor, child labor, modern slavery, human trafficking, other forms of harmful or exploitive labor, or otherwise have the effect of limiting people's individual rights and freedoms or violating a person's human rights;
- Production of any illegal products or activities, or engagement in any illegal activities under applicable laws, regulations, or international conventions and agreements;
- The supply or purchase of sanctioned products or goods to or from countries or regions covered by United Nations sanctions;

- Exposure of populations to toxic substances as covered by federal, state or local laws and regulations;
- Principally involved in the manufacturing, distribution, or sales of arms or ammunition or their component parts intended for such purpose; or
- Manufacture or sale of pornography or prostitution.

The above investment strategy is collectively defined as the “**Environmentally / Socially Innovative Growth Strategy**”.

### **Investment strategy**

As part of OIC’s investment process and assessment of whether a potential investment meets the definition of an Environmentally / Socially Innovative Growth Company, deal teams are required to complete an initial ESG ‘screening’ as part of the budget approval stage of each investment, which identifies material ESG risks and opportunity factors and areas for further diligence pertaining to such investment and takes into account the Exclusion Criteria and the analysis in relation to whether the investment qualifies as an Environmentally / Socially Innovative Growth Company. Deal teams are also required to present a full ESG evaluation for review with the ESG Committee and obtain the Investment Committee’s and ESG Committee’s approval prior to making an investment.

OIC will diligence the governance of each Environmentally / Socially Innovative Growth Company, including its management structure, employee relations, remuneration of staff and tax compliance. For example, prior to investing in a particular investee company, OIC uses reasonable efforts to diligence factors such as the management structure, backgrounds of key persons and labour practices. OIC also seeks to include covenants regarding tax and AML compliance in relevant documentation with Environmentally / Socially Innovative Growth Companies.

### **Proportion of investments**

It is intended that all investments of the Fund will be made in Environmentally / Socially Innovative Growth Companies. However, there may be exceptional circumstances where certain investments in the Fund may not fit within the definition of an Environmentally / Socially Innovative Growth Company, which in such case, will be considered in accordance with the Fund’s applicable governing documents. No such investments are contemplated at this time, but if and when such situation arises, the Fund will follow the guidelines and restrictions in its applicable governing documents.

The Fund will target the majority of its exposure in direct investments in Environmentally / Socially Innovative Growth Companies. Further, the Fund may enter into hedging transactions with the aim of mitigating risk associated with its investments.

### **Monitoring of environmental or social characteristics**

The Fund’s deal teams review each potential investment and confirm, with the assistance of external consultants where appropriate, that such potential investment meets the definition of an Environmentally / Socially Innovative Growth Company. The Fund’s ESG evaluation consists of both qualitative and quantitative assessments (tailored as appropriate to the investment being considered), which deal teams are also required to review with OIC’s ESG Committee for approval prior to making a proposed investment.

After making an investment, OIC seeks to collect ESG-related information from Environmentally / Socially Innovative Growth Companies through various channels (including through reporting covenants in applicable agreements with investee companies, its board observer seats as well as active dialogue and engagement with investee companies consistent with OIC’s partnership approach) to

monitor the performance of those investments and will review any concerns at the deal-team level (including with the Investment Committee and / or ESG Committee where appropriate).

### **Methodologies**

OIC promotes the environmental characteristics of the Fund by investing the Fund in accordance with the Environmentally / Socially Innovative Growth Strategy (please see the section entitled “*Environmental or social characteristics of the financial product*” above). Given that what qualifies an investee company to meet the definition of an Environmentally / Socially Growth Company is company-specific, the Fund will also use reasonable efforts to identify a key impact indicator for each Environmentally / Socially Innovative Growth Company (related to the impact delivered by such Environmentally / Socially Innovative Growth Company that supports the Environmentally / Socially Innovative Growth Strategy). For example (without limitation) the amount of renewable energy generated.

### **Data sources and processing**

OIC collects data from investee companies to measure the attainment of the environmental and social characteristics promoted by the Fund through its due diligence process, including engagement with the company, due diligence questionnaires and third-party searches and tools (as appropriate), which is analysed and aggregated to form the basis of the assessment in relation to whether the investment qualifies as an Environmentally / Socially Innovative Growth Company. As part of this process, OIC analyses the data received in order to try and ensure data quality and will follow up with investee companies where significant discrepancies or data gaps are identified.

After making an investment, OIC seeks to collect ESG-related information from Environmentally / Socially Innovative Growth Companies through various channels, including through reporting covenants in applicable agreements with investee companies, its board observer seats as well as active dialogue and engagement with investee companies consistent with OIC’s partnership approach, to monitor the performance of those investments.

Data is not estimated at this time.

### **Limitations to methodologies and data**

OIC uses ESG data acquired through its own internal due diligence (including information obtained from investee companies) and third party sources and tools prior to an investment being made. Such due diligence relies on the availability and accuracy of various sources. In assessing a particular investment, OIC may be dependent upon information and data obtained through third parties that may be incomplete, inaccurate or unavailable. Such data gaps could result in the incorrect assessment of a sustainability practice and / or related sustainability risks and opportunities and alignment with the Environmentally / Socially Innovative Growth Strategy.

### **Due diligence**

ESG considerations are assessed as part of the Fund’s overall due diligence process and are assessed qualitatively and quantitatively as part of the Fund’s ESG assessment framework.

Please see the section entitled “*Investment Strategy*” above for details of the due diligence that OIC conducts prior to making investment decisions in respect of the Fund.

### **Engagement policies**

OIC will work with each Environmentally / Socially Innovative Growth Company and its management team as detailed in the section entitled “*Monitoring of environmental or social characteristics*” above.

**Designated reference benchmark**

No specific index has been designated as a reference benchmark for the purposes of measuring the attainment of the environmental characteristics promoted by the Fund.