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guideline

401(k) Retirement Benefits

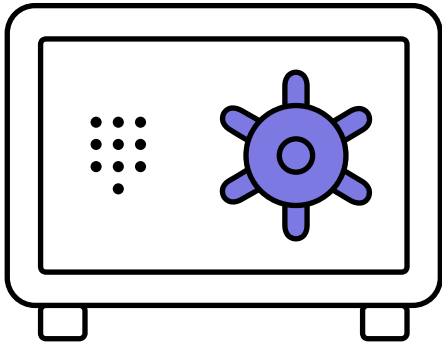
Square Payroll partnered with Guideline to offer a modern, affordable retirement plan for small businesses.

Why Guideline?

Affordable, transparent pricing

Low cost index funds from providers like Vanguard

Automatic integration with Square Payroll



How it works:

- 1 Create a Square Payroll account and add your employees.
- 2 Enroll online through the dashboard and choose to contribute to employees' plans.
- 3 Your employees will be invited to enroll within their Square Payroll account.
- 4 Contributions and deductions are automated with each pay run.
- 5 Guideline makes it easy by handling plan administration and compliance testing.*

*All plans of related entities must be administered by Guideline in order to provide compliance testing.

Guideline Pricing:

A 401(k) provider that's easy to manage and seamlessly syncs with Square.

- ✓ Fully-integrated 401(K) account
- ✓ Compliance testing and Safe Harbor plans

Pricing starts at:

\$49

MONTHLY SUBSCRIPTION

+

\$8

PER ACTIVE PARTICIPANT
PARTICIPANTS PAY A 0.08% ACCOUNT FEE.²

Want to talk to a 401(k) specialist?

To schedule a demo, call Guideline at (888) 228 3491 or send an email to square@guideline.com

1All plans of related entities must be administered by Guideline in order to provide compliance testing.

2The annual account fee of 0.08% applied to assets under management is calculated and deducted on a monthly basis at 1/12 of the annual stated rate (0.08%) based on the account balance on the last day of each month.

At the time of this endorsement, Square (the "Solicitor") is not a client of Guideline. Guideline pays a fee for each 401(k) & SEP IRA client referred by the Solicitor, as outlined in Guideline's written solicitation arrangement with the Solicitor. Additional disclosures will be provided to you by Guideline prior to opening an account with Guideline.