

Edinburgh Airport Consultative Committee *Chief Executive's Report*

Meeting date	10 November, 2025
Period covered (Year/Quarter/covering months)	2025, Q3 – July, August, September
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1. Traffic figures

- All percentages are reported to one decimal place.
- Any negative figures or decrease in percentages are reported in red.

1.1 Passenger figures

Passenger figures	Jul '25	Aug '25	Sep '25	Q3 '25 Total	Q3 '25 % of Total	Q3 '24 % of Total	% change '25 vs '24
Domestic	409,393	406,878	386,899	1,203,170	23.2%	25.9%	-2.6%
International	1,374,015	1,363,601	1,241,875	3,979,491	76.8%	74.1%	12.4%
Total	1,783,408	1,770,479	1,628,774	5,182,661	100.0%	100.0%	8.5%

1.2 Aircraft movements

Aircraft movements	Jul '25	Aug '25	Sep '25	Q3 '25 Total	Q3 '25 % of Total	Q3 '24 % of Total	% change '25 vs '24
Domestic	3,790	3,686	3,766	11,242	30.8%	34.0%	-4.6%
International	8,642	8,595	8,061	25,298	69.2%	66.0%	10.6%
Total	12,432	12,281	11,827	36,540	100.0%	100.0%	5.5%

1.3 Aircraft traffic mix

Passenger traffic mix	Jul '25	Aug '25	Sep '25	Q3 '25 Total	Q3 '25 % of Total	Q3 '24 % of Total	% change '25 vs '24
Scheduled	1,773,685	1,759,707	1,620,572	5,153,964	99.4%	99.4%	8.5%
Charter	8,155	8,794	7,111	24,060	0.5%	0.5%	6.5%
Other	1,568	1,978	1,091	4,637	0.1%	0.1%	22.0%
Total	1,783,408	1,770,479	1,628,774	5,182,661	100.0%	100.0%	8.5%

1.4 Day v night aircraft movements

Day vs night aircraft movements	Jul '25	Aug '25	Sep '25	Q3 '25 Total	Q3 '25 % of Total	Q3 '24 % of Total	% change '25 vs '24
Night (0000-0559)	719	666	695	2,080	5.7%	5.8%	4.4%

Day (0600-2159)	11,043	10,961	10,528	32,532	89.0%	88.4%	6.2%
Evening (2200-2359)	670	654	604	1,928	5.3%	5.8%	-4.1%
Total	12,432	12,281	11,827	36,540	100.0%	100.0%	5.5%

1.5 Traffic commentary

- Between July-September 2025, 5.18m million passengers used Edinburgh Airport – that’s 8.5% higher vs Q3 in 2024.
- Overall aircraft movements are up by 5.5% vs 2024, driven by international traffic.
- A slightly higher share of aircraft movements were in daytime hours compared to Q3 2024, with fewer aircraft movements in evening hours.

2. Capital Investment

2.1 Key Projects in development, design and delivery

Project / Initiative Name	Stage	End Date
TIE SEPEX Ph1	Delivery	Apr-27
TIE RNEX Ph1&2	Design	Jun-28
Major Runway Rehab	Delivery	Mar-26
NEX Immigration Phase 1	Development	Apr-29
TIE PHASE 1 - Airfield Enabling Works	Delivery	Jun-26
Water Quality	Design	Jul-28
East Access Road	Development	May-28
Car Rental Futures	Delivery	Mar-26
MSCP Structural Rehabilitation	Design	Jan 29
Car Parking Futures Phases 3-5	Design	Dec-26

2.2 Summary of key projects

TIE SEPEX Ph1

This extension will see gates constructed to address gate capacity. Enabling works for this project are nearing completion, substructure works due to start in Nov 2025.

TIE RNEX Ph1&2

This element of the Terminal Infrastructure Expansion (TIE) programme is a long-term project to address gate capacity, departure lounge space and the retail commercial offer. Detailed design is due to start in Nov 2025.

Major Runway Rehab

The major Runway Rehabilitation project will re-life the runway. A resurfacing exercise will be undertaken in winter 2025-26, the contractor has completed mobilising to site with the establish of two asphalt batching plants.

TIE – NEX Ph1

This element of the Terminal Infrastructure Expansion (TIE) programme is a long-term project to address operational capacity across immigration.

TIE – Airfield Enabling Phase 1

This element of the Terminal Infrastructure Expansion (TIE) programme is a long-term project to address operational capacity across the airfield. The 1st phase of this project is now underway on site with the construction of five additional stands.

Water Quality

EAL is working closely with SEPA on the Water Quality project which provides an enhanced ability to capture de-icing runoff, it will improve the water quality across all adjacent watercourses.

EAST Access Road

The EAST Access Road project will provide resilience to the airport, creating a 2nd access from the Gogar Roundabout interchange. The project has restarted and EAL are working with CEC on the planning application and approval.

Car Rental

The Car Rental Futures project aims to provide the necessary capacity and infrastructure to facilitate the growth of Car Rental to 2028+ and deliver the associated revenue. This project has commenced on site with the construction of the car transporter area.

MSCP Structural Rehabilitation

The project will see the structural rehabilitation of the existing MSCP, extending its design life into the 2040s.

Car Parking Futures Phases 3-5

The project has already commenced on site with the completion of works to enlarge both fast park block parking and the plane parking product.

Fuel Capacity

The Fuel Capacity project aims to provide the necessary storage capacity and infrastructure within the existing fuel farm to meet the requirements of airline demand and forecast traffic growth. Works have commenced on site and are progressing towards a completion in Mar 2026.

2.3 Projects commentary

- In 2024 the final year capital expenditure figure was £52m, an increase of £21m from 2023. A total of 148 separate capital projects were underway in the period.
- In 2025 the number of projects will be 171, the forecast capital expenditure increases by £31m to £93m.
- In 2026 the expected number of projects will be lower at 126, however the capital expenditure is expected to increase further to around £124m
- The team continue to future proof the airport and map out projects to improve the airport longer term but are also heavily involved in solutions to immediate issues when and where they require input.

3. Community Investment

- *The Community Fund budget is generated from the drop off fee and increases in line with passenger numbers.*
- *The Community Fund board meet three times a year and is chaired by Alex Cole-Hamilton, MSP for Edinburgh Western.*
- *Application information can be found at edinburghairport.com/community*

3.1 Community Fund

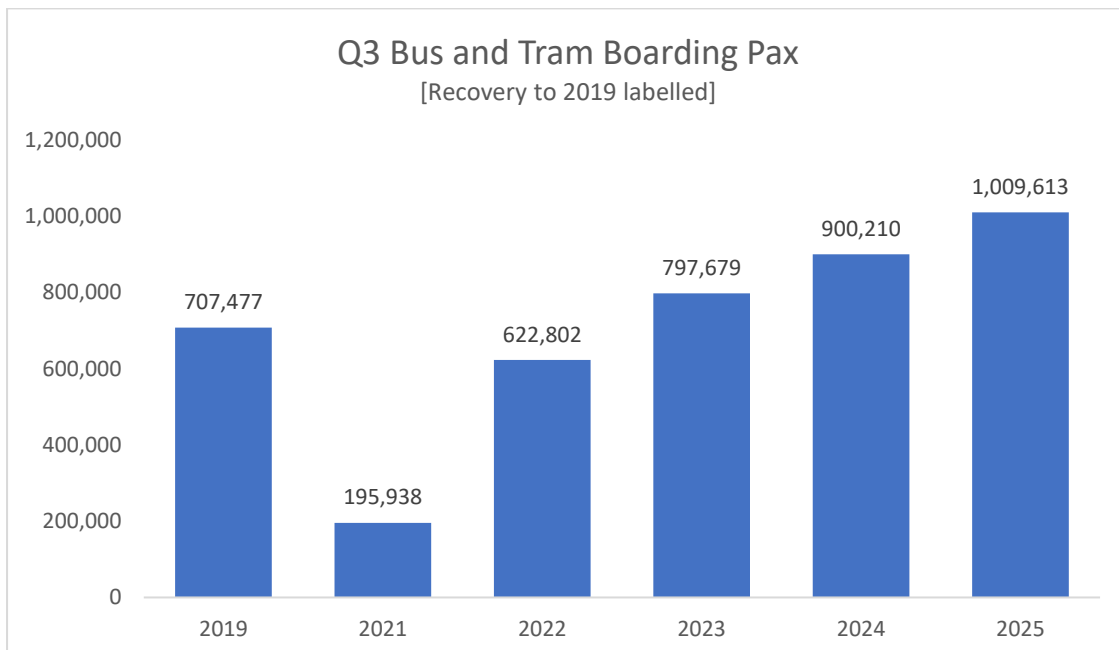
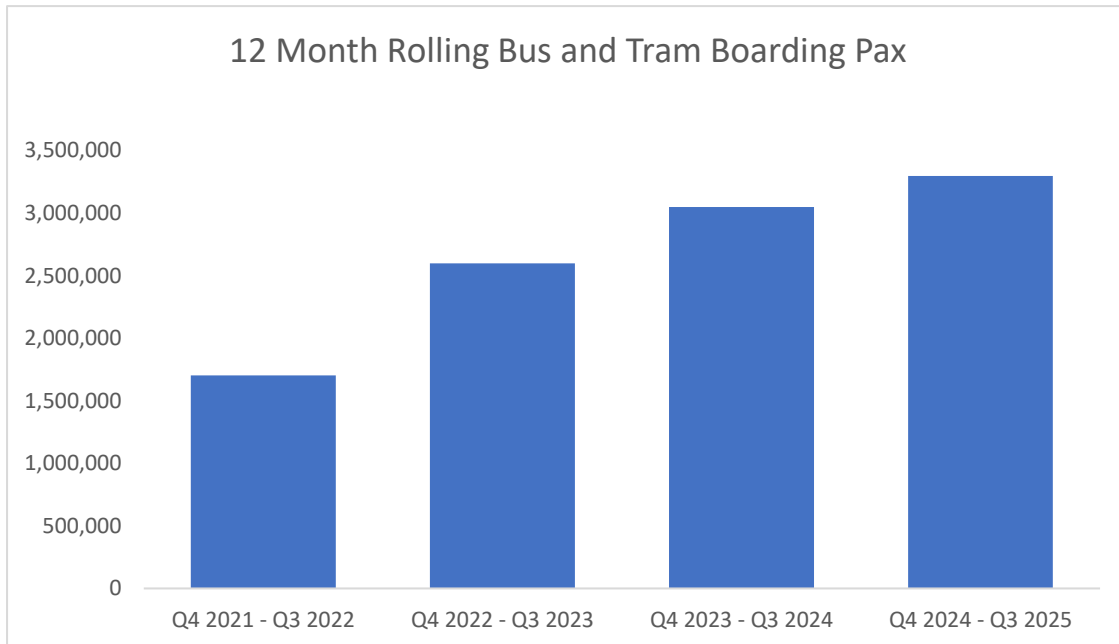
- The August Community Fund saw 74 applications with 26 of those receiving funding.
- Successful projects covered a variety of topics across the airport's Greater Good pillars: Zero Carbon, Enhancing Scotland, Scotland's Best Business, Trusted Neighbour.
- Projects supported in the November round of funding included:
 - Camping and outdoor equipment for a blue light service mental health charity.
 - Purchase and installation of a polycrub for local community farm.
 - Canoes and related equipment for Xcite, West Lothian's outdoor programme.
 - Bee hives for an east Edinburgh charity hub.
 - Accessible audio kit for a Ratho based canal boat charity.
- The final Community Fund meeting of the year to be held on the 28th November.

3.2 Charity work

- Edinburgh Children's Hospital Charity (EHC) is a local charity with a national reach. They impact almost all aspects of the patient experience at the Royal Hospital for Sick Children and Young People – from wellbeing support to specialist services, arts classes to funding life changing equipment.
- Q3 saw a total of £37,566 donated or raised for the charity through our annual "Tour de Little France" cycle challenge, our annual friendly football match, our famous perimeter run, and our sustainability team's Forth Rail Bridge abseil challenge.
- The process of shortlisting a charity partner for 2026/2027 began in Q3 with applications being received from charities across the Lothians, Falkirk and Fife.
- A new partner will be in place by December following a staff vote.

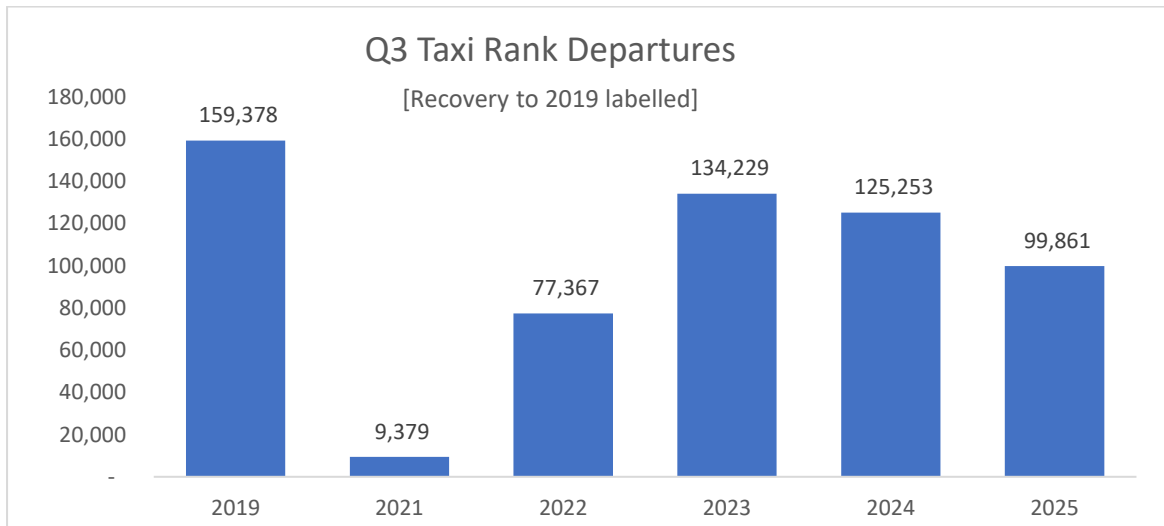
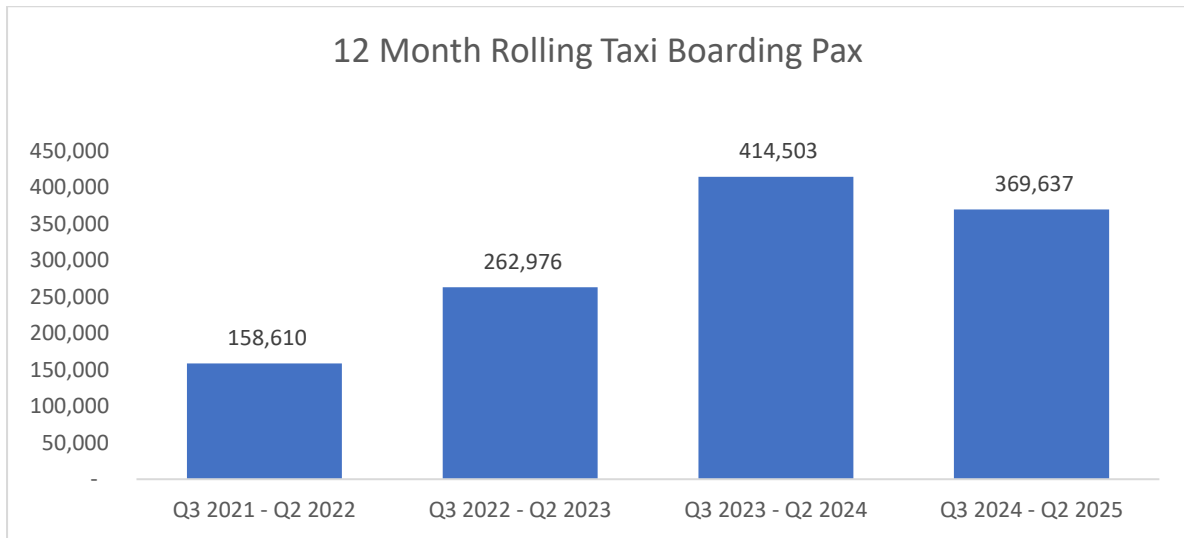
4. Surface access

4.1 Bus and tram services



- Public transport market share for Q3 2025 was 38%
- Stagecoach launched their fully electric fleet of vehicles on the 747 service.

4.2 Taxi services



4.3 Yearly Mode Share

YEAR	MONTH	CAR PARKING	PUBLIC TRANSPORT	TAXI	COACHES	CAR RENTAL	OTHER
2019	Total	40.6%	33.7%	11.0%	7.1%	6.7%	0.9%
2023	Total	39.7%	36.6%	8.9%	6.3%	5.4%	3.1%
2024	Total	39.5%	39.5%	6.5%	7.5%	6.1%	0.9%
2025	Total	38.2%	39.4%	5.1%	8.1%	6.0%	3.1%

5. Aircraft noise

- Our Service Level Agreement (SLA) is to respond to noise complaints within five days.
- All percentages are reported to one decimal place.
- Any negative figures or decrease in percentages are reported in *red*

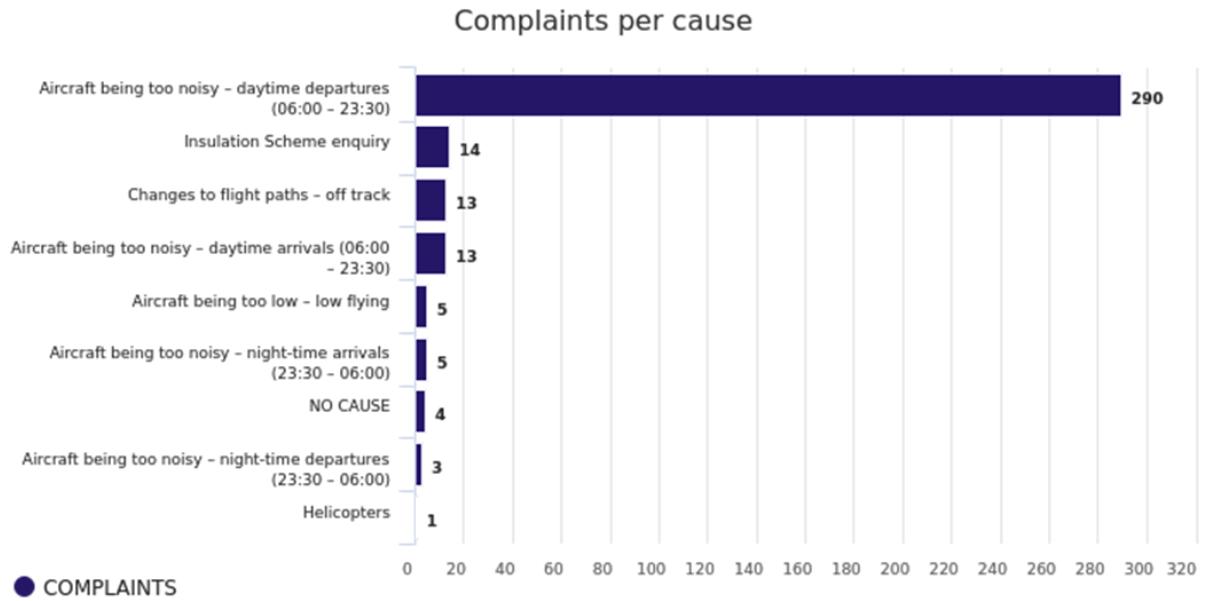
5.1 Noise complaints received

	Jul-25	Aug-25	Sep-25	Q3/2025 total	Q2/2025 total	% change Q3/2025 v Q2/2025	% change Q3/2025 v Q3/2024
Noise complaints	203	95	50	345	318	8.4%	71.4%
Complainants	26	19	21	50	36	38.9%	59.5%
Answered in SLA	99.5 %	94.7%	94.0%	97.4%	94.0%	3.6%	26.8%

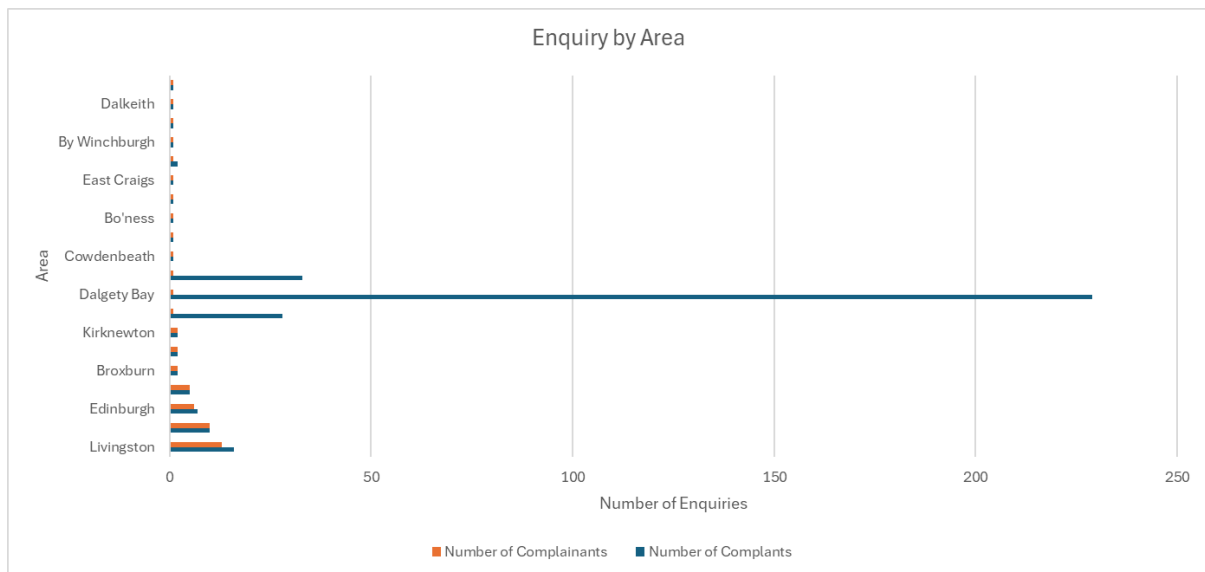
5.2 Runway use

	Period	Jul-25	Aug-25	Sep-25	Q3/2025 total	Q2/2025 total	% change Q3/2025 v Q2/2025	% change Q3/2025 v Q3/2024
Runway 06	day	3808	2855	1329	7992	12707	-37.1%	-12.3%
	night	221	212	142	575	809	-28.9%	-19.9%
Runway 24	day	7719	8544	9610	25873	18394	40.7%	12.6%
	night	655	624	705	1984	1460	35.9%	15.3%

5.3 Complaints by type of enquiry



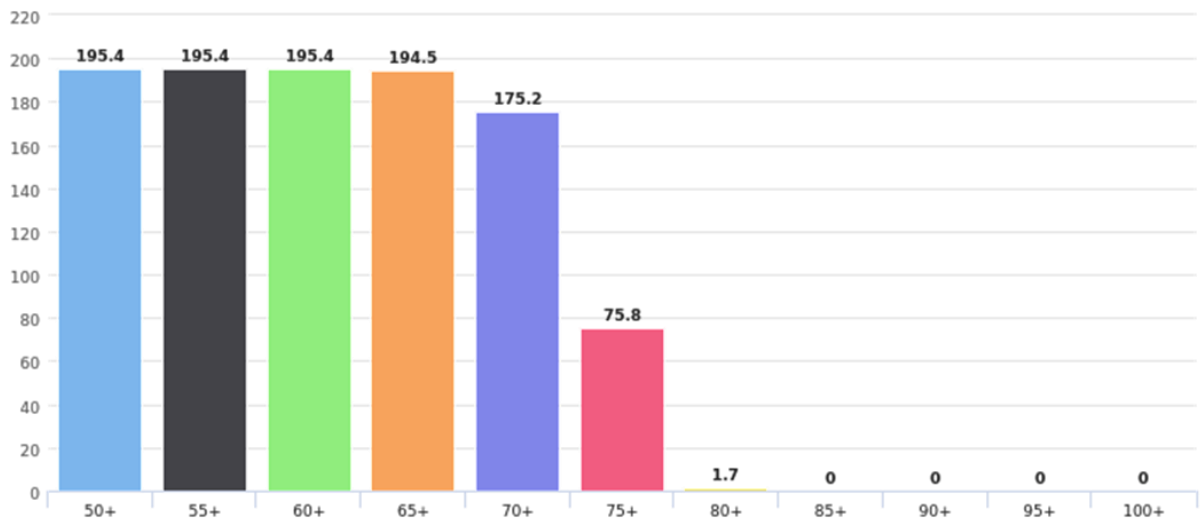
5.4 Complaints by area sorted by number of complainants



Heat map detailing location of complaints and altitude of aircraft:

Number of Aircraft movements by Lmax reading - NMT 2

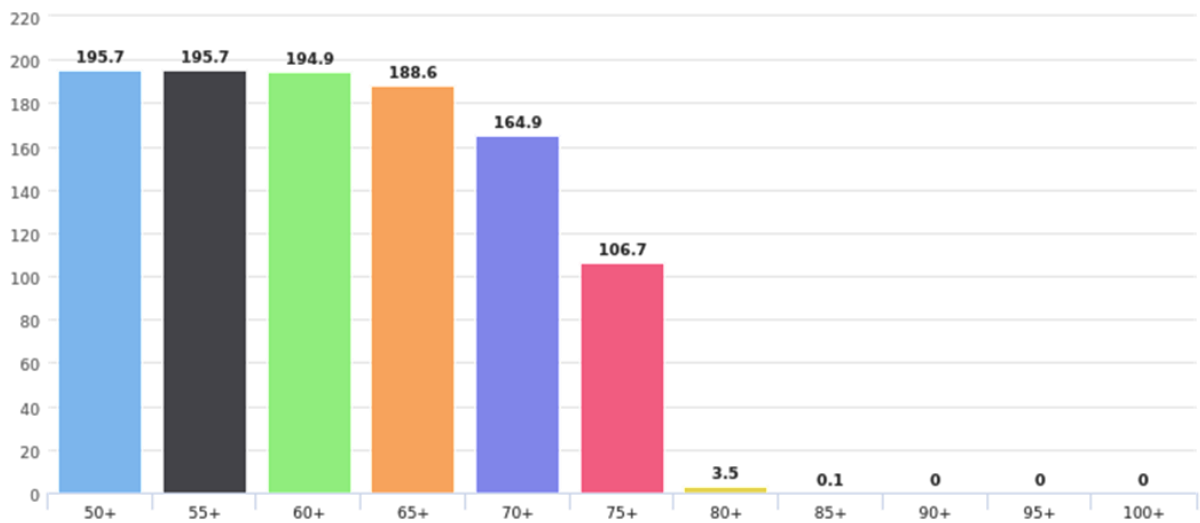
NMT 2, 01-07-2025 - 01-10-2025



Monitor 3 – Cramond

Number of Aircraft movements by Lmax reading - NMT 3

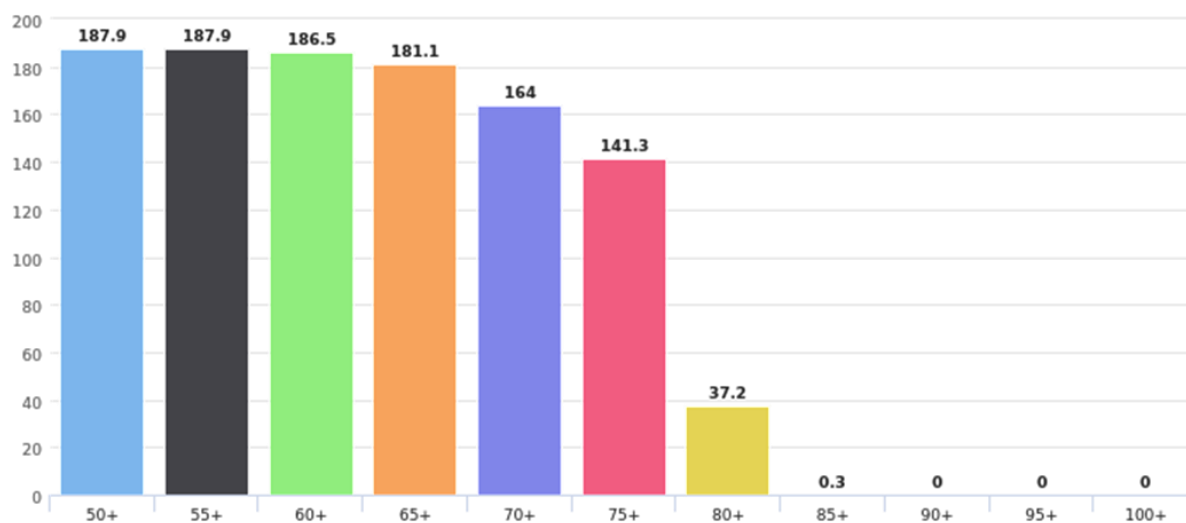
NMT 3, 01-07-2025 - 01-10-2025



Monitor 7 - Cramond primary school

Number of Aircraft movements by Lmax reading - NMT 7

NMT 7, 01-07-2025 - 01-10-2025



5.6 Complaints

The table below details any complaints found to be justified and the reason for the diversion from SID or any other issue and provides or any other relevant details. Standard Instrument Departures or SIDs are the technical term for departure flight paths.

EDI Day Quarterly complaints (06:00 - 23:30)									
Date complaint made	Date/time of disturbance	Area	Cause	Aircraft Type	Departure Airport	Destination Airport	SID	Valid Y/N	Reason
2025-07-22 11:01:35	2025-07-18 16:00:00	South Queens ferry	Helicopters	UNK	UNK	UNK	N/A	Y	Touring helicopter – non EDI traffic
2025-07-20 17:33:24	2025-07-20 16:02:00	Edinburgh	Changes to flight paths – off track	B738	ESGG	EGPH		N	Go-Around
2025-07-21 16:52:42	2025-07-21 16:46:33	Ecclemachan	Changes to flight paths – off track	B38M	EGPH	LMML	GOSAM-24	N	Weather
2025-07-21 16:56:54	2025-07-21 16:52:13	Ecclemachan	Changes to flight paths – off track	E145	EGPH	EGHI	GOSAM-24	N	Go-Around
2025-08-14 07:45:03	2025-08-14 07:34:43	Mid Calder	Aircraft being too noisy – daytime departures	A20N	EGPH	LPPT	TLA6C	N	Weather

			(06:00 – 23:30)						
2025-09-04 15:40:00	2025-09-04 15:40:00	Uphall	Aircraft being too noisy – daytime departures (06:00 – 23:30)	B789	EGPH	OTHH	GRI3C	N	Weather
2025-09-04 15:58:00	2025-09-04 15:55:00	Edinburgh	Aircraft being too noisy – daytime arrivals (06:00 – 23:30)	A319	EGGW	EGPH		N	Weather
2025-10-23 11:51:15	2025-09-04 16:00:00	Kirkcaldon	Changes to flight paths – off track	B738	EGPH	EYKA	GRI3C	N	Weather
2025-09-07 08:32:30	2025-09-07 08:21:12	Edinburgh	Changes to flight paths – off track	B738	EHAM	EGPH		N	Go - Around
2025-09-14 23:31:00	2025-09-14 23:23:00	Edinburgh	Aircraft being too noisy – daytime departures (06:00 – 23:30)	A359	EGPH	OMDB	TLA6D	N	Weather

EDI Night Quarterly complaints (23:30 - 06:00)									
Date complaint made	Date/time of disturbance	Area	Cause	Aircraft Type	Departure Airport	Destination Airport	SI D	Valid Y/N	Reason
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

5.7 Noise commentary

- Edinburgh Airport’s Noise Action Plan 2024 – 2028 final document, summary document and consultation response and actions documents can now be viewed and downloaded from the Noise Lab <https://noiselab.casper.aero/edi/content/2/noise-action-plan/>

- The Scottish Government is running its on consultation on its draft Agglomerations Noise Action Plan, which deals with all other noise sources excluding aviation. People and groups with an interest in noise are encouraged to respond to the consultation: <https://consult.gov.scot/>
- Of the 345 complaints made in Q3 2025, 290 (84%) were made by three frequent complainants.
 - 33 (9.6 %) by a complainant in Torphichen.
 - 229 (66.4 %) by a complainant in Dalgety Bay.
 - 28 (8.1 %) by a complainant in Livingston Village.
- Of the ten enquiries received from the Cramond area, nine of them related to the Noise Insulation Scheme.
- We are currently awaiting a planning application decision from City of Edinburgh Council on the installation of a new fixed noise monitoring station at the former MOD Craigiehall Barracks site. We expect a decision within the next few weeks and will then progress to the design phase of this project.

6. Route development

6.1 Route commentary

Overall Market Update:

- Q3 passenger numbers continued to be strong for Edinburgh Airport, as we experienced our busiest summer months to date. This continues to be driven by the increasing strong demand levels that we have seen.
- International traffic remains the driver of increasing passenger numbers, as international volumes were 12.4% ahead in Q3 2025 vs Q3 in 2024.
- Each month saw an increase in passengers vs the same month in 2024. Both July and August were 9% ahead, and September was 6% ahead.
- Looking forward, headwinds continue to the present surrounding both delivery of new aircraft and technical issues with some aircraft types in service.
- Summer 2025 has been exceptional in passenger terms, and we are positive that given demand levels are remaining high, we will continue to see strong numbers as we start our transition into the winter months.

Airline updates:

American:

- After a successful load factor performance at EDI this year, American have announced they will commence their 1x daily PHL-EDI service from the start of the IATA summer season in S26, almost 2 months earlier than S25.
- It is also confirmed the season of the route will extend to the end of S26 IATA season.

Air Canada:

- Air Canada will increase frequency to 4x weekly on their YUL-EDI service in S26 and operate on their new A321XLR. The season will also extend slightly, starting in mid-June and ending in early September.

easyJet:

- easyJet will announce a 2x weekly route to Ljubljana in S26. This will be the first direct route between EDI and Slovenia.

Icelandair:

- Icelandair will extend their KEF-EDI service to a year-round operation, with up to 4x weekly flights added between mid-April and mid-September 2026

Luxair:

- Luxair have announced a new 2x weekly service between EDI and LUX from July 2026.

Norwegian:

- Norwegian have announced a new route to Billund starting in April 2026. The new service will be their 5th destination from Edinburgh, operating 3x weekly for the full season.
- They will also extend the season on their Bergen route (additional 32 round trips) and increase frequency on Stockholm to 4x weekly outside the peak (additional 30 rotations).

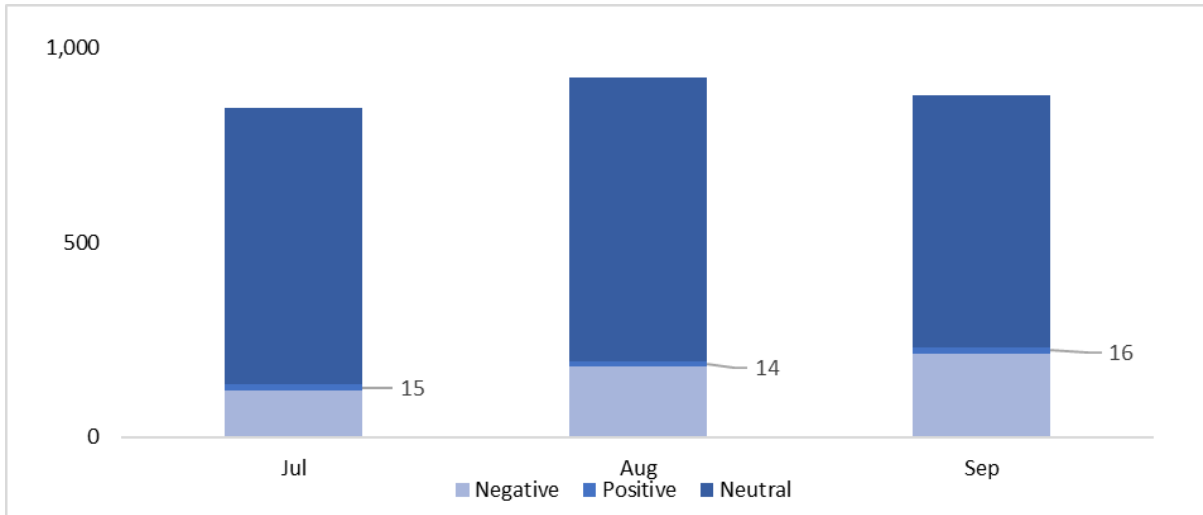
SAS:

- SAS will operate CPH-EDI for an extended season in S26 as they continue to build their CPH hub. The service will start in mid-April with 6x weekly flights, rising to 1x daily from June.

7. Passenger satisfaction analysis

7.1 Complaints, compliments, enquiries and suggestions

Received via email, phone call, webform, letter and live chat.

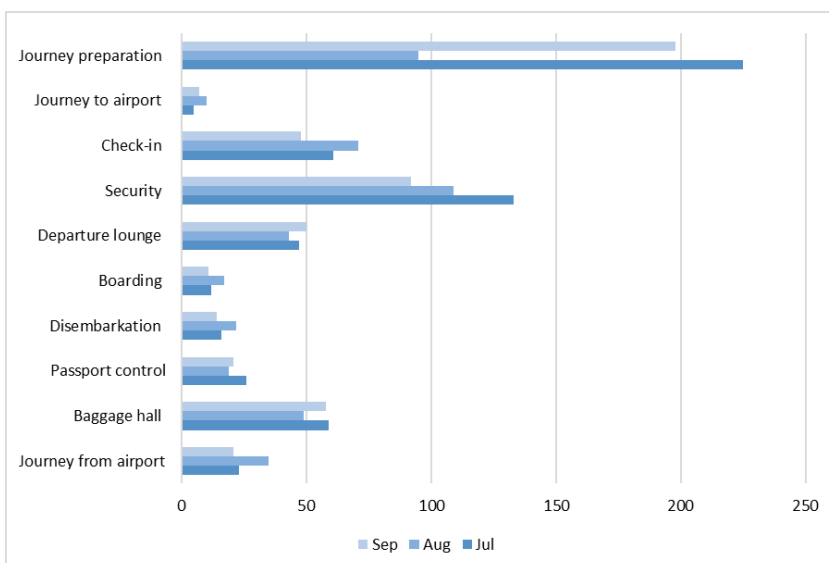


7.1.2 Commentary

	Jul -25	Aug -25	Sep-25	Total Q3 2025	Q3 vs Q2 % Change	Total Q3 2024	Q3 2025 vs Q3 2024 % CHANGE
Complaints	236	253	248	737	70%	748	-1%
Compliments	15	14	16	45	113%	62	-27%
Neutral	709	728	646	2,083	80%	3,528	-41%
total	960	995	910	2,865	78%	5,415	-47%

- During Q3 the average satisfaction score was **76%**,
- Q3 closed with an average of 1.43 complaints per 10,000 passengers.

7.2 Passenger Satisfaction



- In Q3 the area with the most enquiries and feedback is 'journey preparation' as we have seen previously. This is in line with what we would expect as passengers plan their journey prior to traveling to the airport.