



Embrace What's Next



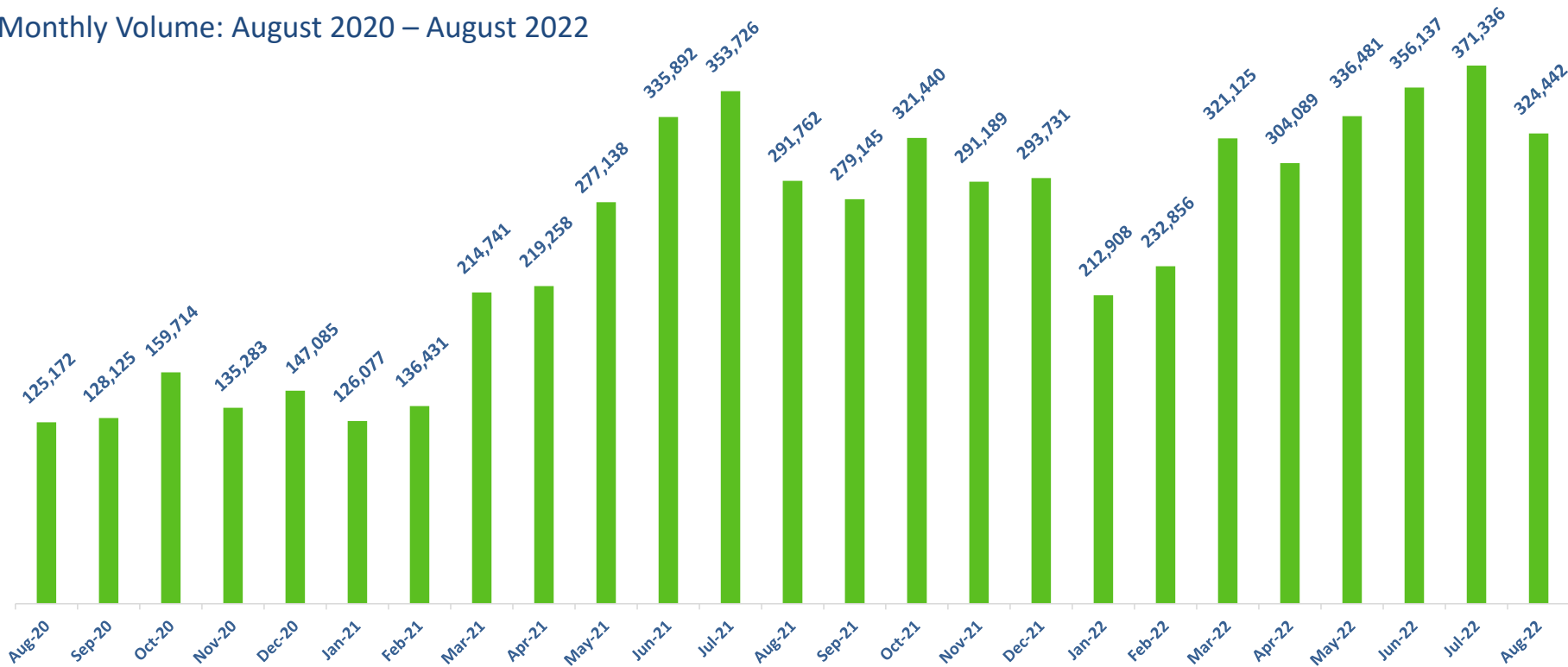
Air Service Update

September 26, 2022

Monthly Enplaned Passenger Trend



Monthly Volume: August 2020 – August 2022



August 2022 enplanements at 80 percent of 2019 levels; YTD also at 80 percent*

*Comparisons are made to 2019 figures

Source: CVG Airport Statistics: Passenger Enplanement Data

Enplaned Passenger Detail by Carrier (Compared to 2019)



August 2022	Enplaned Passengers			
	Monthly	% '22 vs '19	YTD	% '22 vs '19
Air Canada	1,919	-32.9%	6,563	-70.6%
American	55,265	-1.4%	459,200	9.5%
Delta	118,900	-36.0%	870,297	-37.4%
United	31,776	-33.9%	238,139	-28.7%
Alaska	4,607	100.0%	31,957	100.0%
Allegiant	44,569	4.0%	371,232	-2.1%
Frontier	41,959	-3.3%	299,383	-0.7%
Southwest	23,218	-12.1%	161,080	-20.5%
Other Scheduled Flights	494	100%	8,131	24.6%
Non-Scheduled Flights	1,735	79.6%	7,245	-19.0%
Total	324,442	-20.2%	2,459,374	-19.7%

*Sun Country Airlines included in Other Schedule Flights

*Comparisons are made to 2019 figures

Source: CVG Airport Statistics: Passenger Enplanement Data

Monthly Cargo Tonnage Trend



Monthly Volume: August 2020 – August 2022



August cargo volume 173,400 tons, +28.7 percent Year-Over-Year; YTD +14.2 percent*

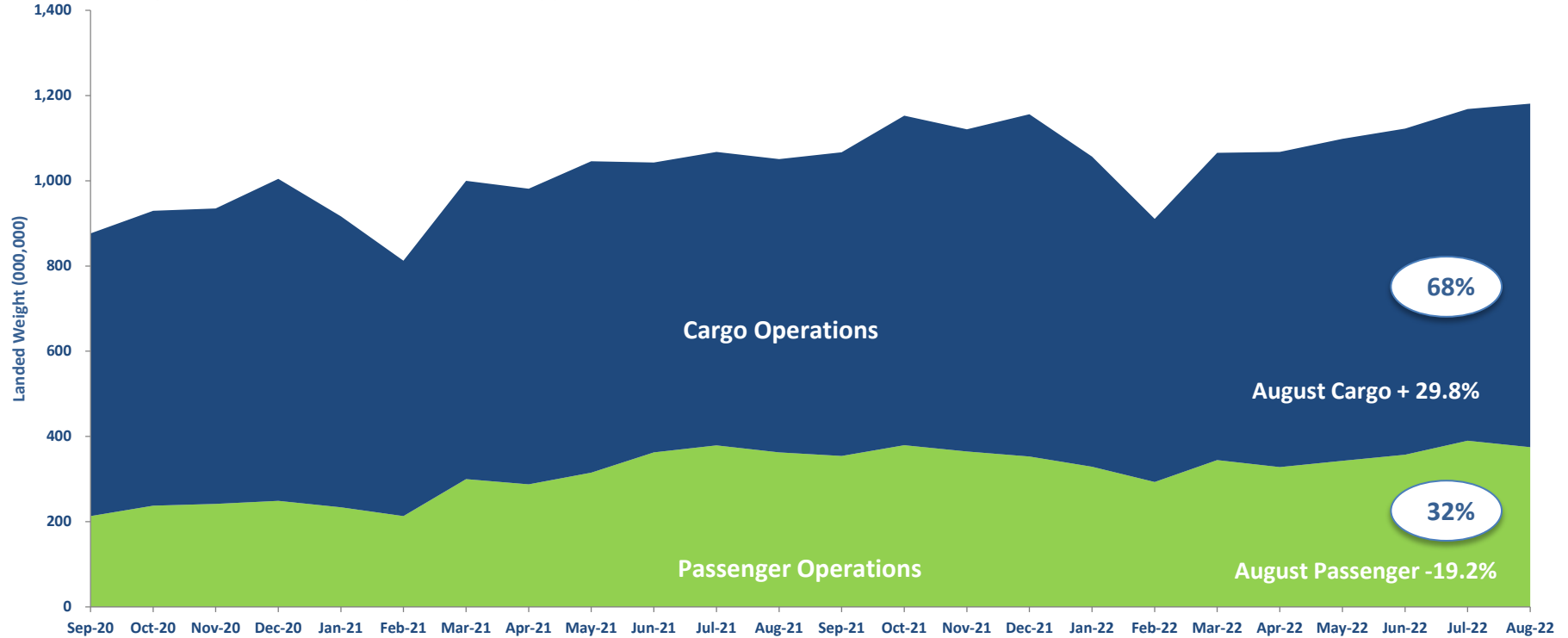
Source: CVG Airport Statistics: Cargo Data

*Note: Comparisons are based on 2021 figures

Monthly Landed Weight Trend



Landed weight (1,000 lbs) by Operation Type July 2020 – June 2022



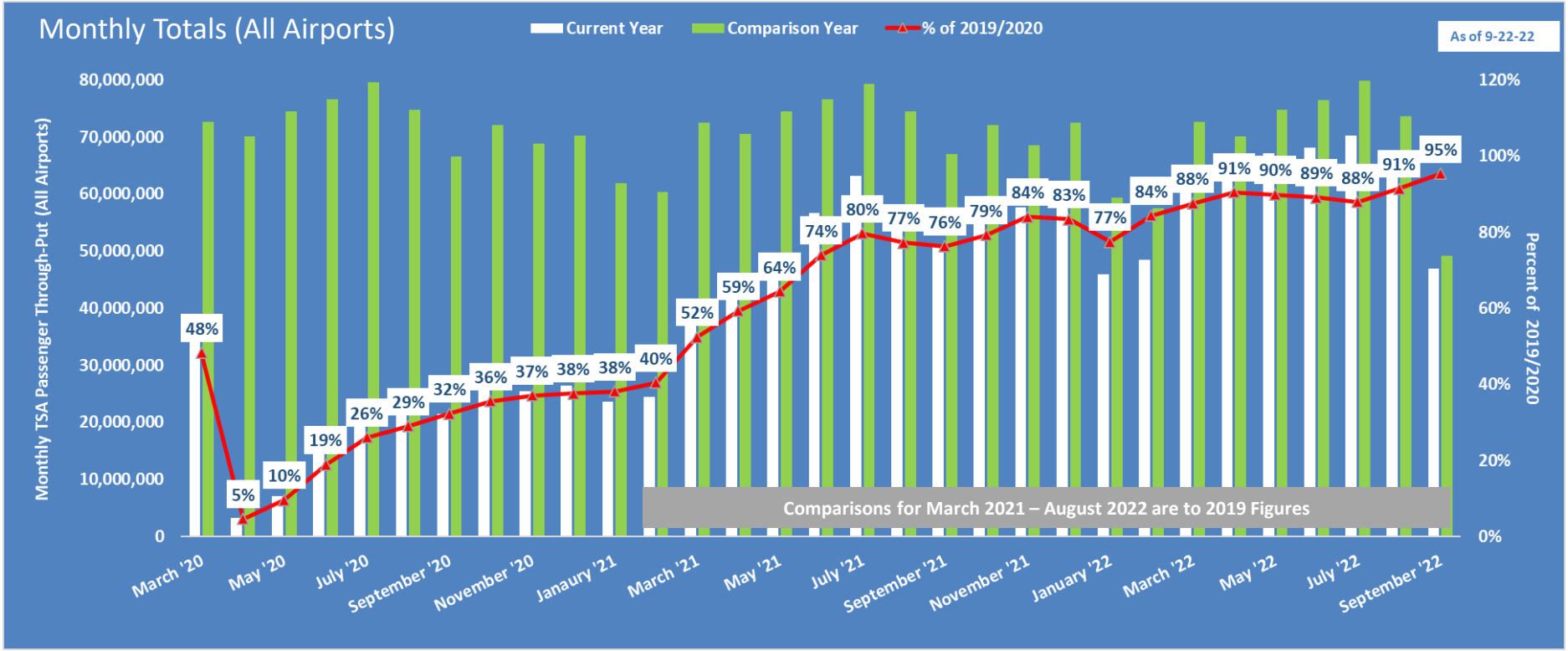
August 2022 overall landed weight increased 8.9 percent; YTD up 5.3 percent compared to 2019

*Comparisons are made to 2019 figures

Source: CVG Airport Statistics: Landed Weight Data

Industry Updates

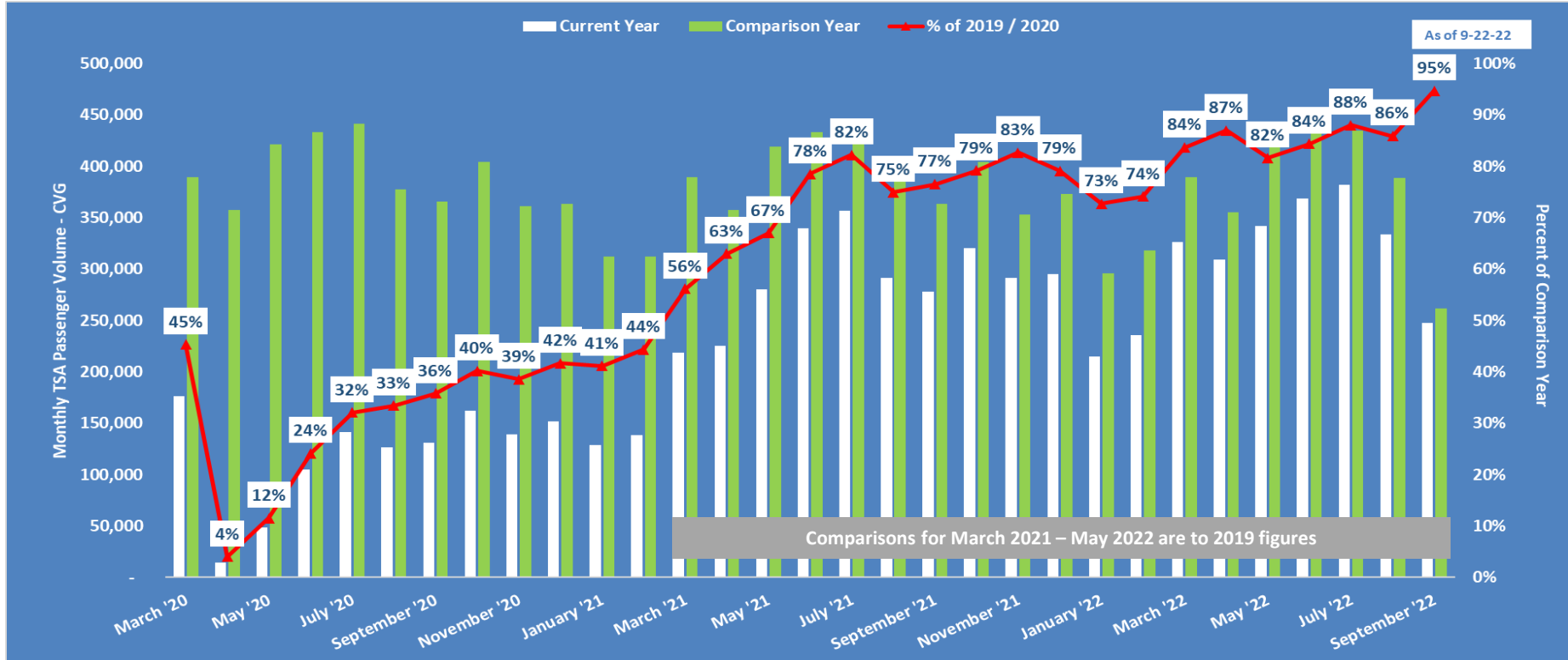
U.S. System – TSA Security Passenger Throughput Trend



August 2022 National TSA Throughput was 91%, September trends continue to be positive

Source: TSA.gov/Coronavirus/Passenger-Throughput as of September 22, 2022 (Percentage comparison to 2019 starting with March 2021)

CVG – TSA Security Passenger Throughput Trend



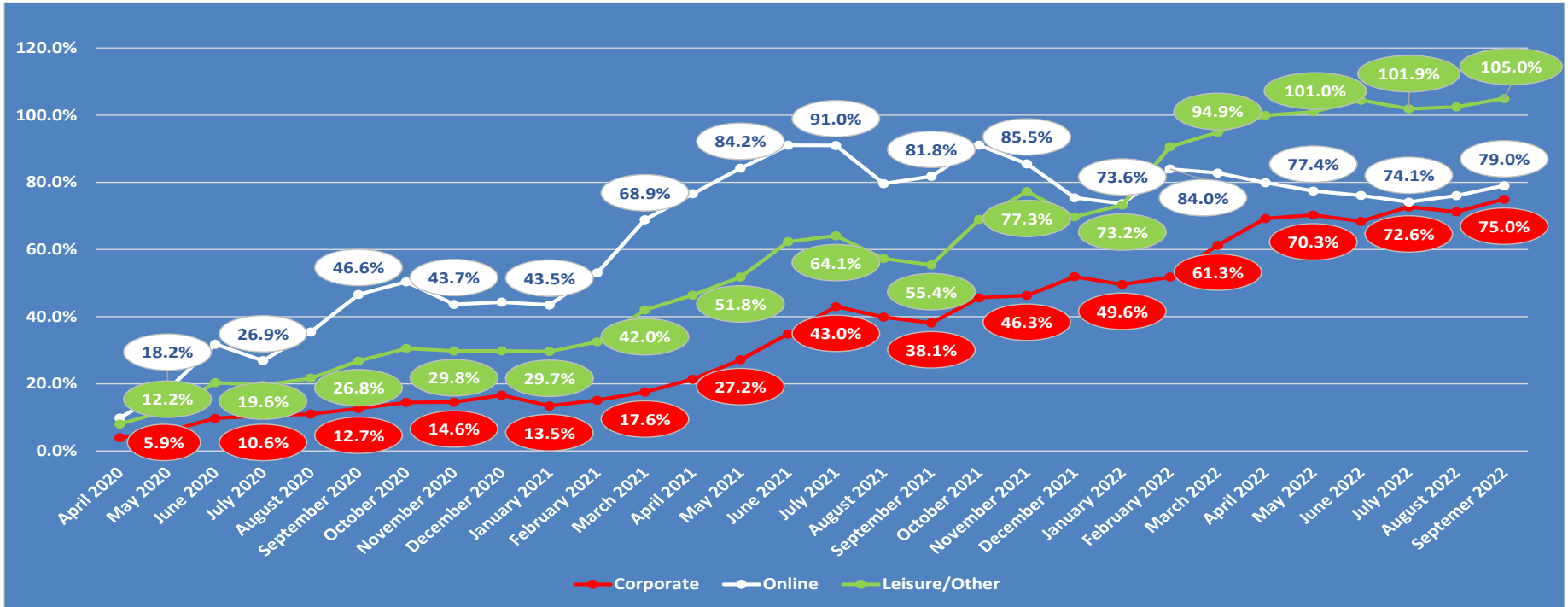
CVG TSA passenger throughput trends continue to follow the national trends

Source: TSA.gov/Coronavirus/Passenger-Throughput as of September 22, 2022 (Percentage comparison to 2019 starting with March 2021)

Industry Airline Ticket Sales Activity By Distribution Channel



Year over Year Ticket Volume Performance (7 Day Rolling Average)



Continued Improvement in overall ticket volume / demand – Corporate Travel at 75% of 2019 Levels (Industry at 85%)

Source: Airline Reporting Corporation: Results are based on weekly sales data ending September 11, 2022, from 10,657 U.S. retail, online and corporate travel agency locations. Results do not include sales of tickets purchased directly from airlines and are not net of refunds or exchanges.



KASTLE BACK TO WORK BAROMETER

Weekly Occupancy Report from Kastle Access Control System Data

9.19.22

BAROMETER THIS WEEK



	Wed 9/7	Wed 9/14	% Change
New York metro	38.0%	46.6%	8.7% ▲
San Jose metro	34.0%	39.5%	5.5% ▲
Washington D.C. metro	40.0%	44.7%	4.7% ▲
Dallas metro	50.8%	54.9%	4.1% ▲
Average of 10	43.4%	47.5%	4.1% ▲
Philadelphia metro	36.7%	40.7%	4.0% ▲
Austin metro	57.2%	60.5%	3.3% ▲
Chicago metro	41.8%	45.0%	3.2% ▲
Los Angeles metro	43.0%	45.6%	2.6% ▲
Houston metro	54.4%	56.8%	2.4% ▲
San Francisco metro	38.4%	40.7%	2.3% ▲

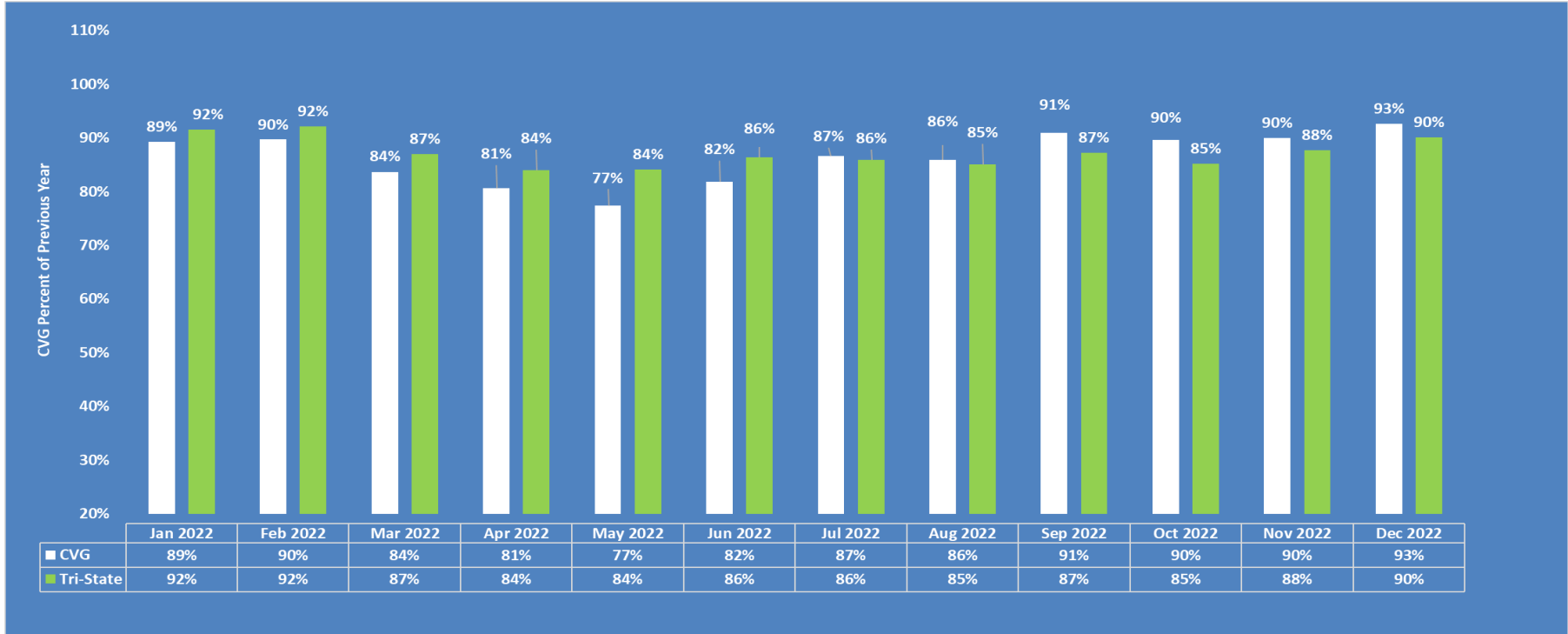
Kastle customers are in more than 2,600 buildings in 138 cities. The Barometer reflects swipes of Kastle access controls from the top 10 cities, averaged weekly. It summarizes recent weekday building access activity among our business partners, not a national statistical sample.

*On March 22, 2021, Kastle moved from daily to weekly data reporting to provide a more robust and comprehensive picture of office occupancy. We have also recalculated data back to the start of the time series for consistency. This has only a marginal impact on most cities and the national average.

CVG COVID Seat Capacity Recovery



CVG Seat Capacity Recovery Trend 2020 – 2022 compared to 2019



CVG Domestic Seat Capacity Trending towards 90 to 100 Percent of 2019 Levels as of 4Q 2022

Air Service Overview – Summer 2022



- 50+ Non-Stop Destinations
- 130+ Peak Day Departures
- 12 Passenger Airlines

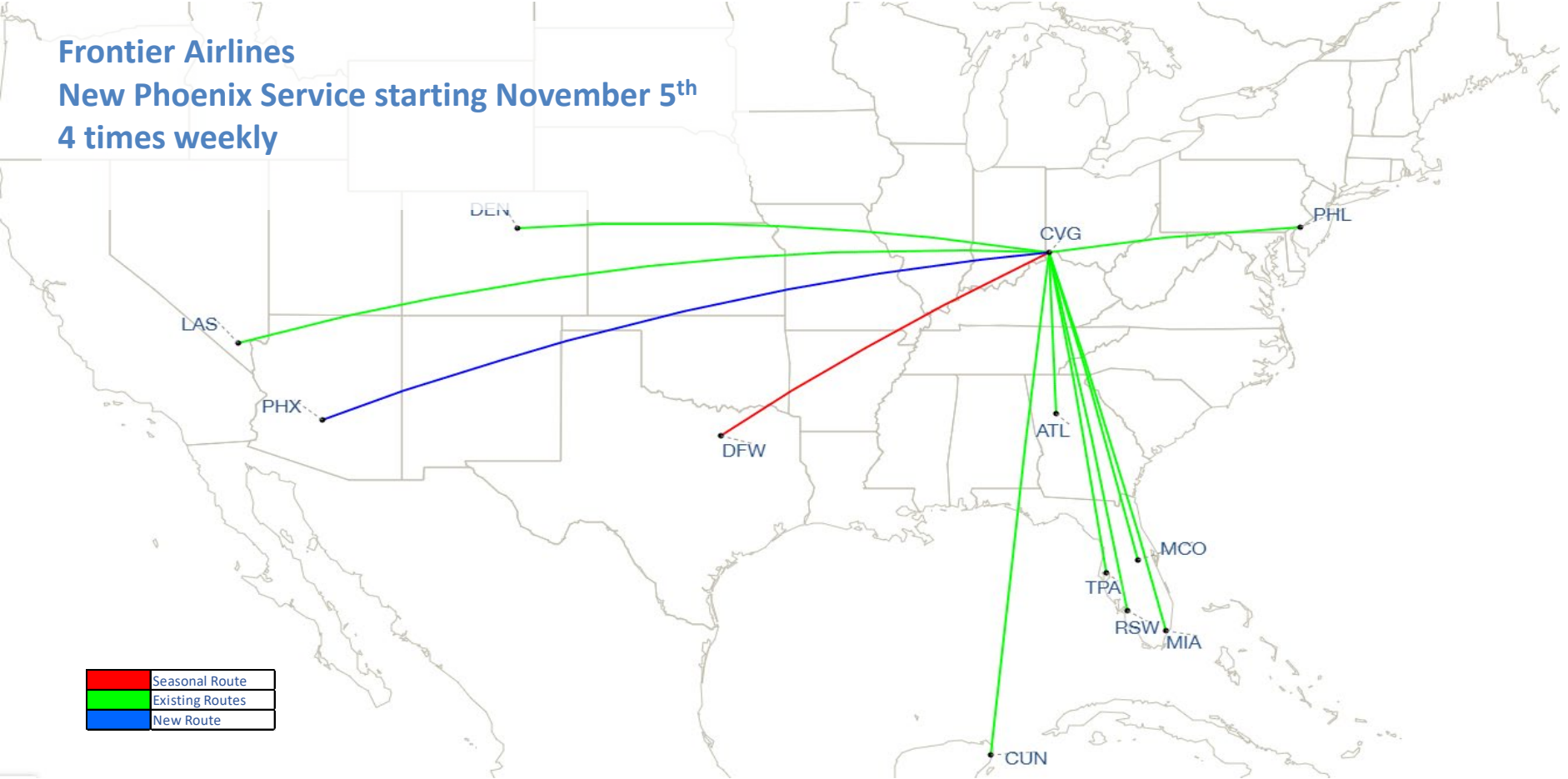
- Routes Currently Suspended
- Hartford (BDL)
- Kansas City (MCI)
- St. Louis (STL)
- San Francisco

9/2022 * Based on schedules loaded through 1Q 2023, includes flights operated seasonally.

Air Service Developments



Frontier Airlines
New Phoenix Service starting November 5th
4 times weekly

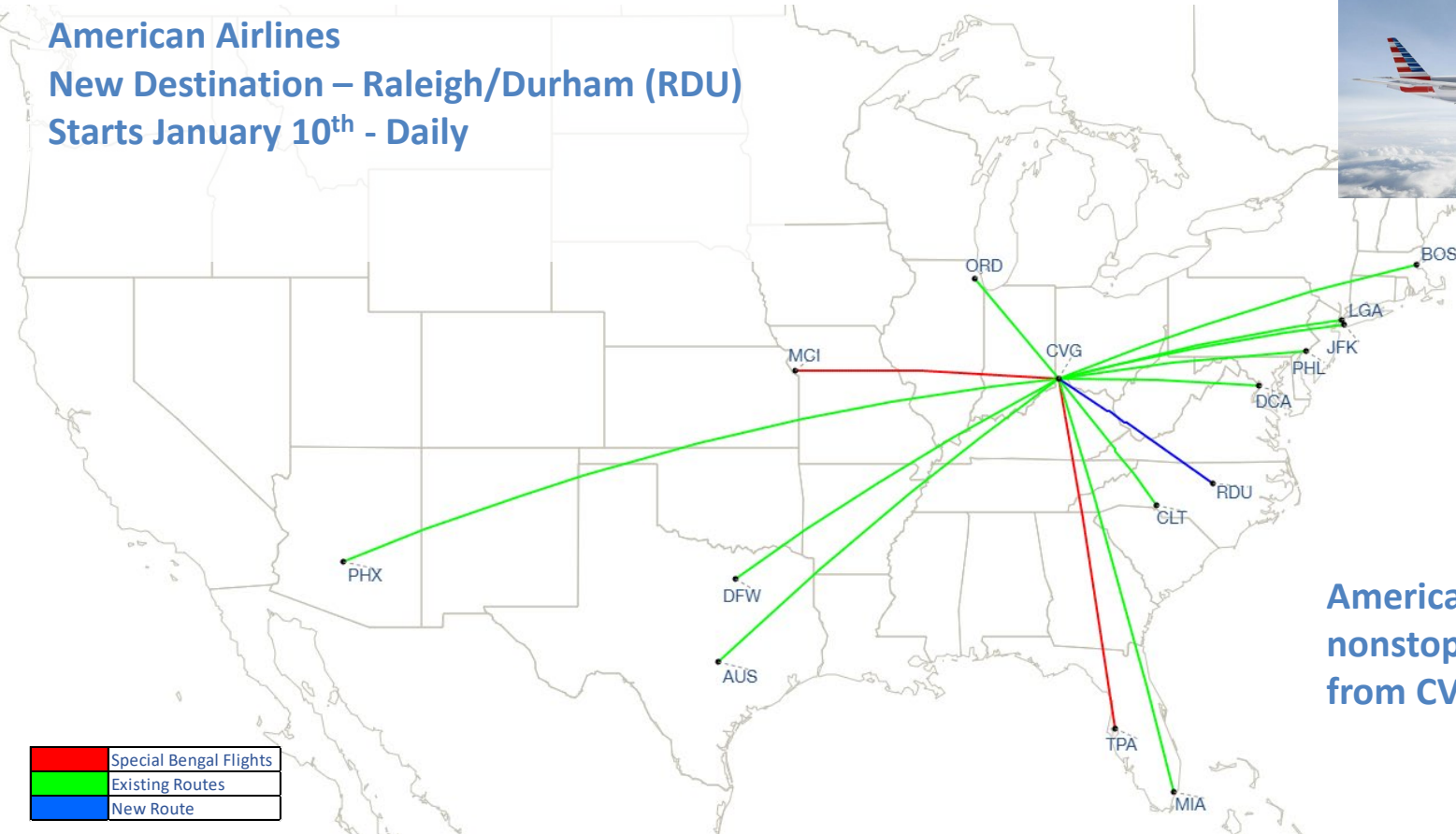


Seasonal Route
Existing Routes
New Route




Air Service Developments



American Airlines
New Destination – Raleigh/Durham (RDU)
Starts January 10th - Daily



American now with 12 nonstop destinations from CVG.

	Special Bengal Flights
	Existing Routes
	New Route

CVG

Embrace What's Next

