

**Notice of Retention of Independent Registered Municipal Advisor**

February 1, 2024

By providing this written disclosure, the Kenton County Airport Board (the "Board") intends that market participants use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Board acknowledges that it is aware of the "Municipal Advisor Rule" of the Securities & Exchange Commission (effective July 1, 2014) and the "independent municipal advisor" exemption from the definition of "advice".

The Board hereby notifies investment banking firms that it wishes for them to continue providing recommendations on the issuance of municipal securities and municipal financial products that are particularized to its needs. The Board has retained Frasca & Associates, LLC ("Frasca") as its independent registered municipal advisor. Frasca is registered as a municipal advisor with the Securities & Exchange Commission and the Municipal Securities Rulemaking Board and is represented by Ken Cushine. The Board will rely on Frasca to provide advice in evaluating recommendations or advice from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments) as such terms are defined in the SEC's Municipal Advisor Rule.

This notice may be relied upon until the Board notifies you to the contrary.

Kenton County Airport Board

By:

  
Candace McGraw, Chief Executive Officer