



Embrace What's Next



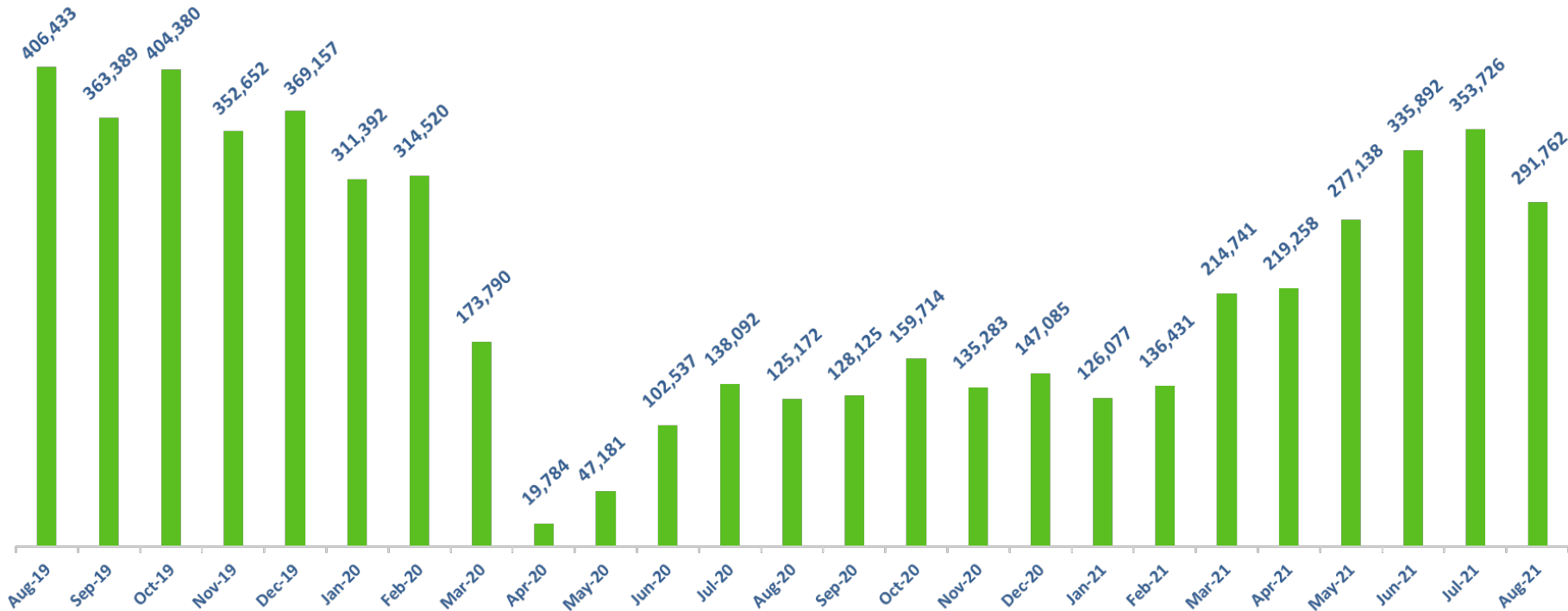
**CVG Airport Board
Air Service Update**

September 20, 2021

Monthly Enplaned Passenger Trend



Monthly Volume: July 2019 – July 2021 (Comparison's to 2019)



August 2021 enplanements down 28 percent to 291,762; YTD down 36 percent*

*Comparisons are made to 2019 figures

Source: CVG Airport Statistics: Passenger Enplanement Data

Enplaned Passenger Detail by Carrier (Compared to 2019)



August 2021	Enplaned Passengers			
	Monthly	% '21 vs '19	YTD	% '21 vs '19
Air Canada	-	-100.0%	-	-100.0%
American	54,104	-3.5%	316,021	-24.6%
Delta	111,544	-40.0%	682,040	-50.9%
United	28,976	-39.7%	171,257	-48.7%
Alaska	4,692	100.0%	16,195	100.0%
Allegiant	37,189	-13.2%	340,414	-10.2%
Frontier	29,273	-32.6%	243,835	-19.1%
Southwest	24,292	-8.1%	169,263	-16.4%
Other Scheduled Flights	1,692	100.0%	11,525	76.6%
Non-Scheduled Flights	0	-100.0%	4,475	-50.0%
Total	291,762	-28.2%	1,955,025	-36.2%

*Sun Country Airlines included in Other Schedule Flights

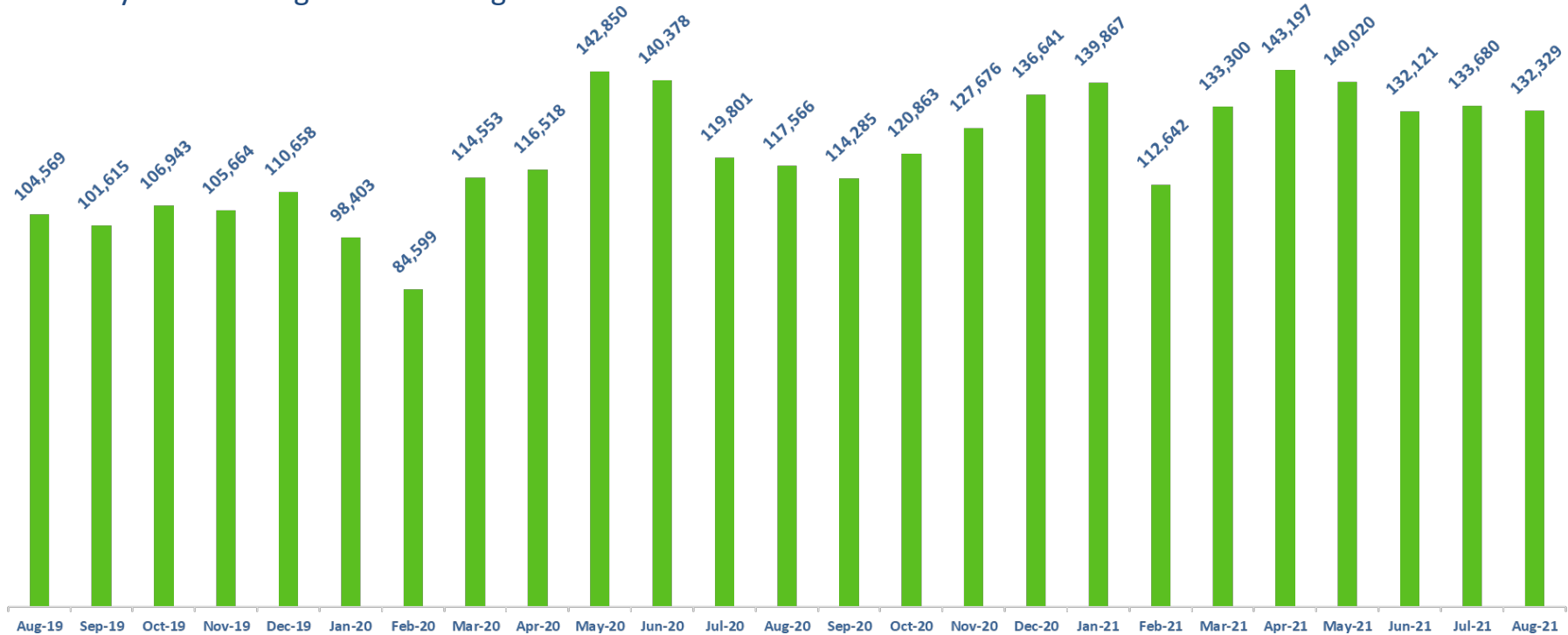
*Comparisons are made to 2019 figures

Source: CVG Airport Statistics: Passenger Enplanement Data

Monthly Cargo Tonnage Trend



Monthly Volume: August 2019 – August 2021



August cargo volume 132,329 tons, +12.6 percent Year-Over-Year; YTD +14.2 percent*

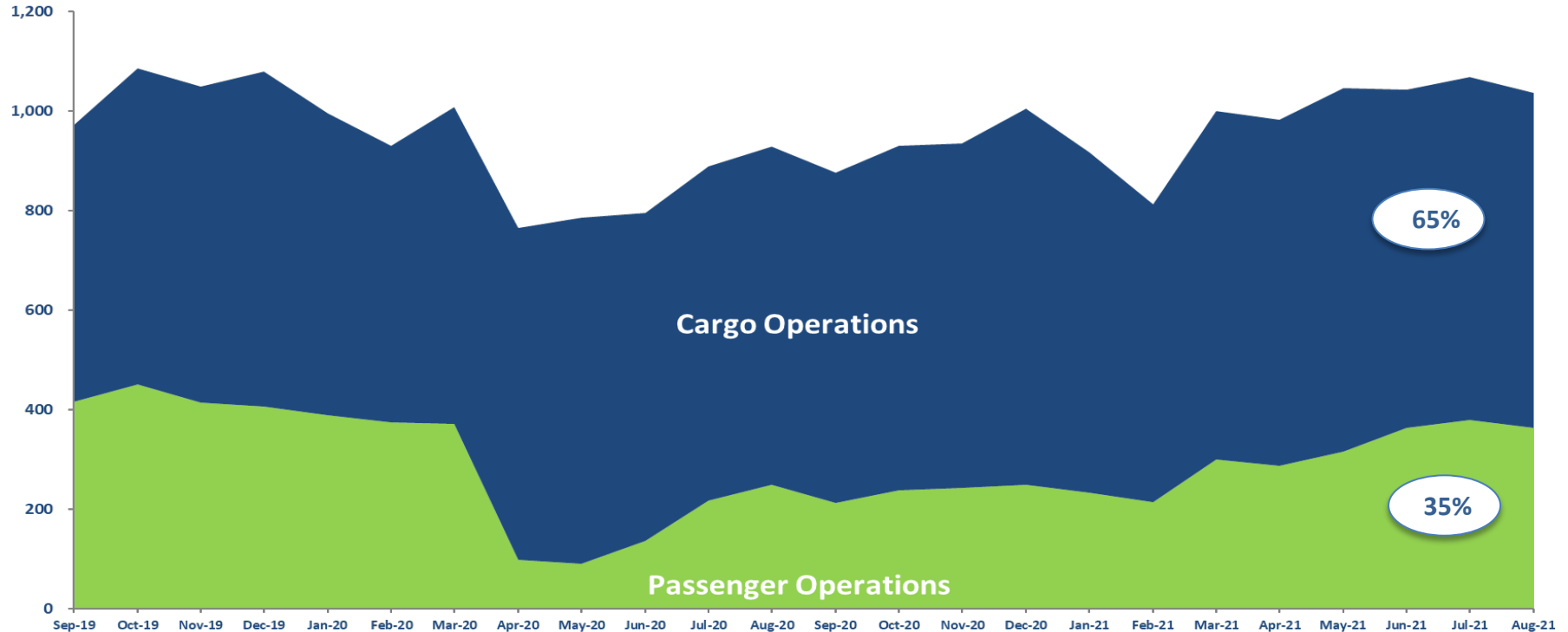
Source: CVG Airport Statistics: Cargo Data

*Note: June 2020 Tonnage figure of 160,076 revised to reflect operational adjustment into May 2020. Comparisons are based on 2020 figures

Monthly Landed Weight Trend



Landed weight (1,000 lbs) by Operation Type September 2019 – August 2021 (Comparisons to 2019)



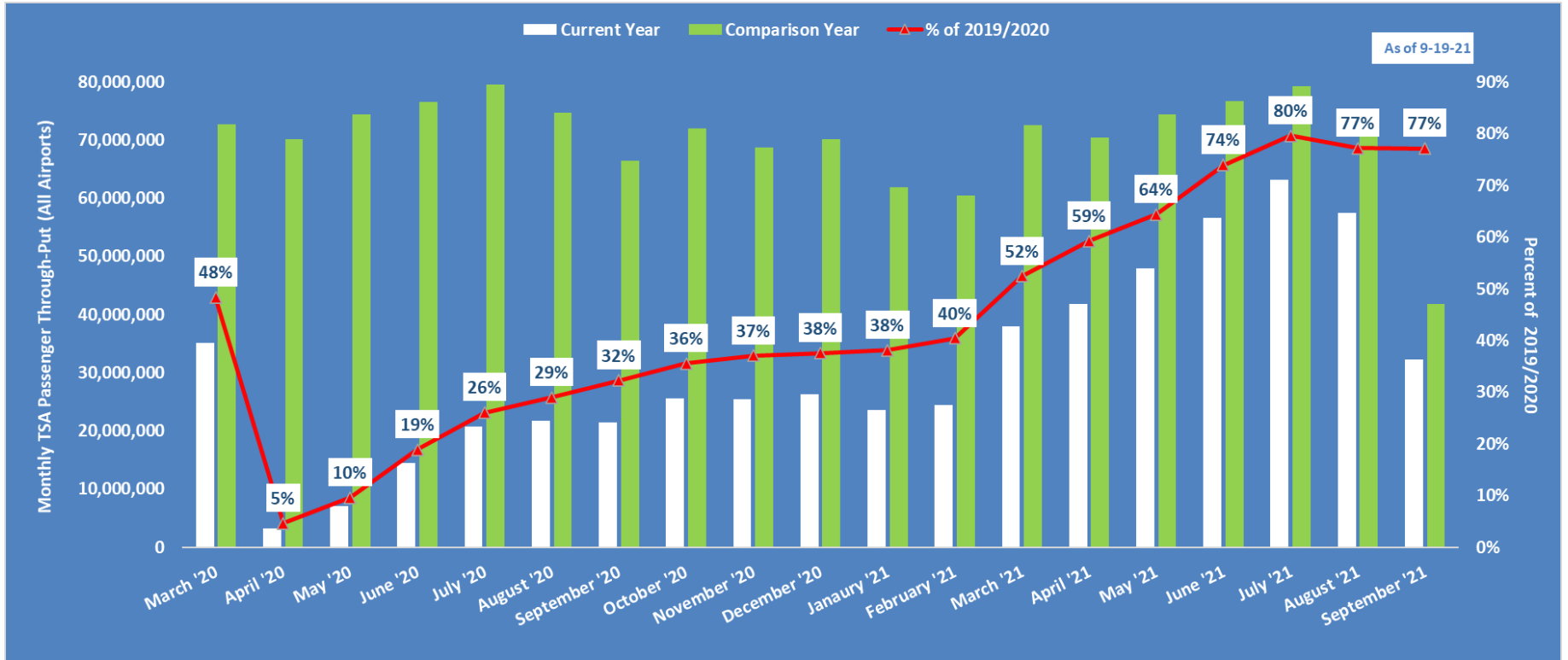
August 2021 overall landed weight down 4.5 percent; YTD -4.0 percent*

*Comparisons are made to 2019 figures

Source: CVG Airport Statistics: Landed Weight Data

Industry Updates

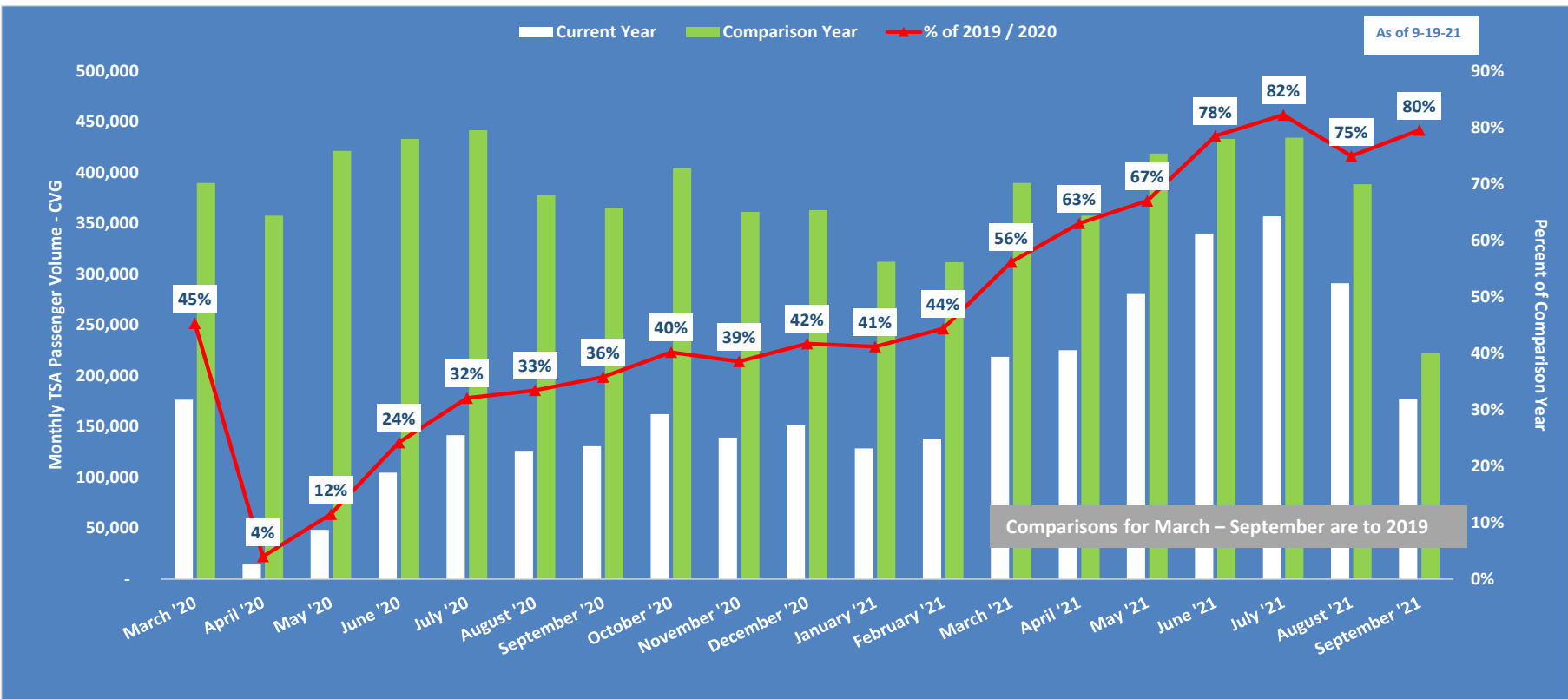
U.S. System – TSA Security Passenger Throughput Trend



Positive U.S. Passenger Volume Trends have Moderated in August and September

Source: TSA.gov/Coronavirus/Passenger-Throughput as of September 16, 2021 (Percentage comparison to 2019 starting with March 2021)

CVG – TSA Security Passenger Throughput Trend



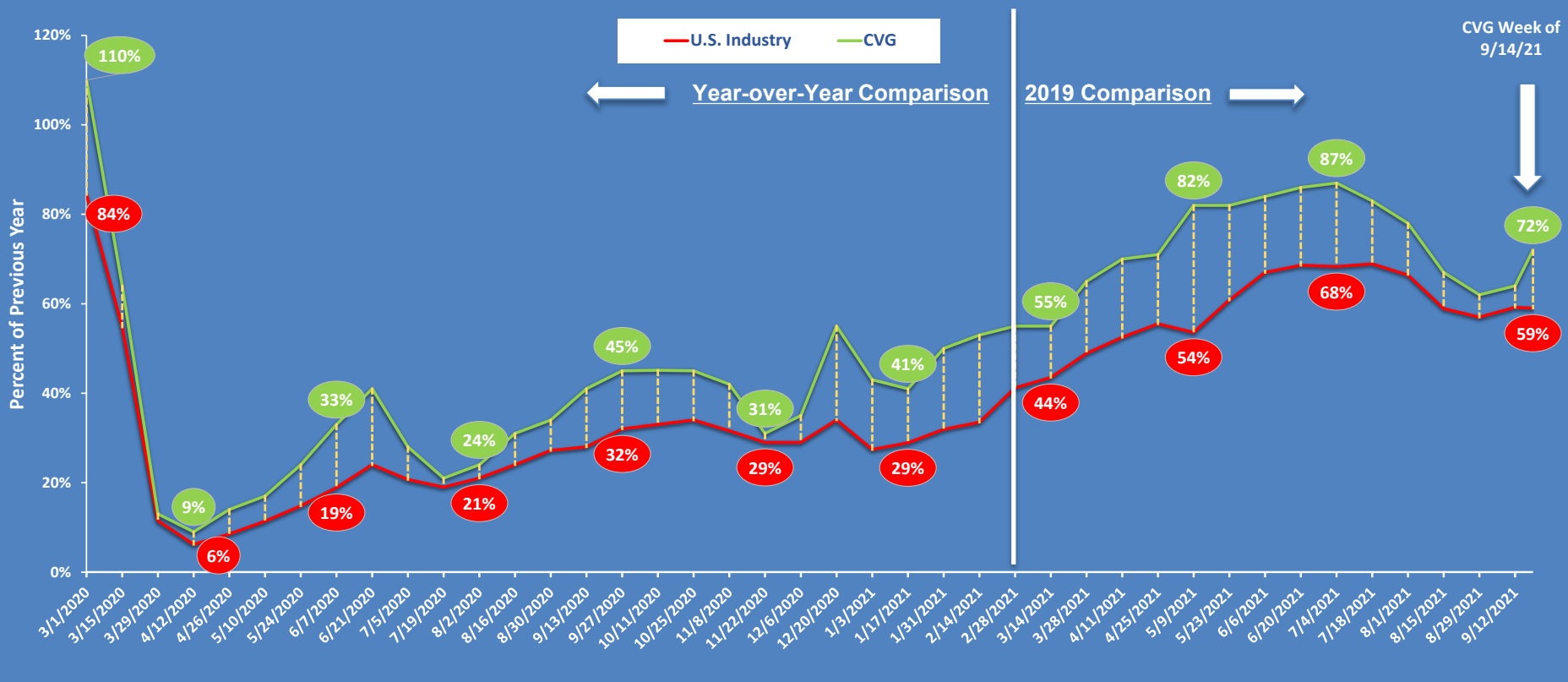
CVG TSA passenger throughput trends have averaged 78% of 2019 Levels during the summer months

Source: TSA.gov/Coronavirus/Passenger-Throughput as of September 16, 2021 (Percentage comparison to 2019 starting with March 2021)

Industry Airline Ticket Sales Activity

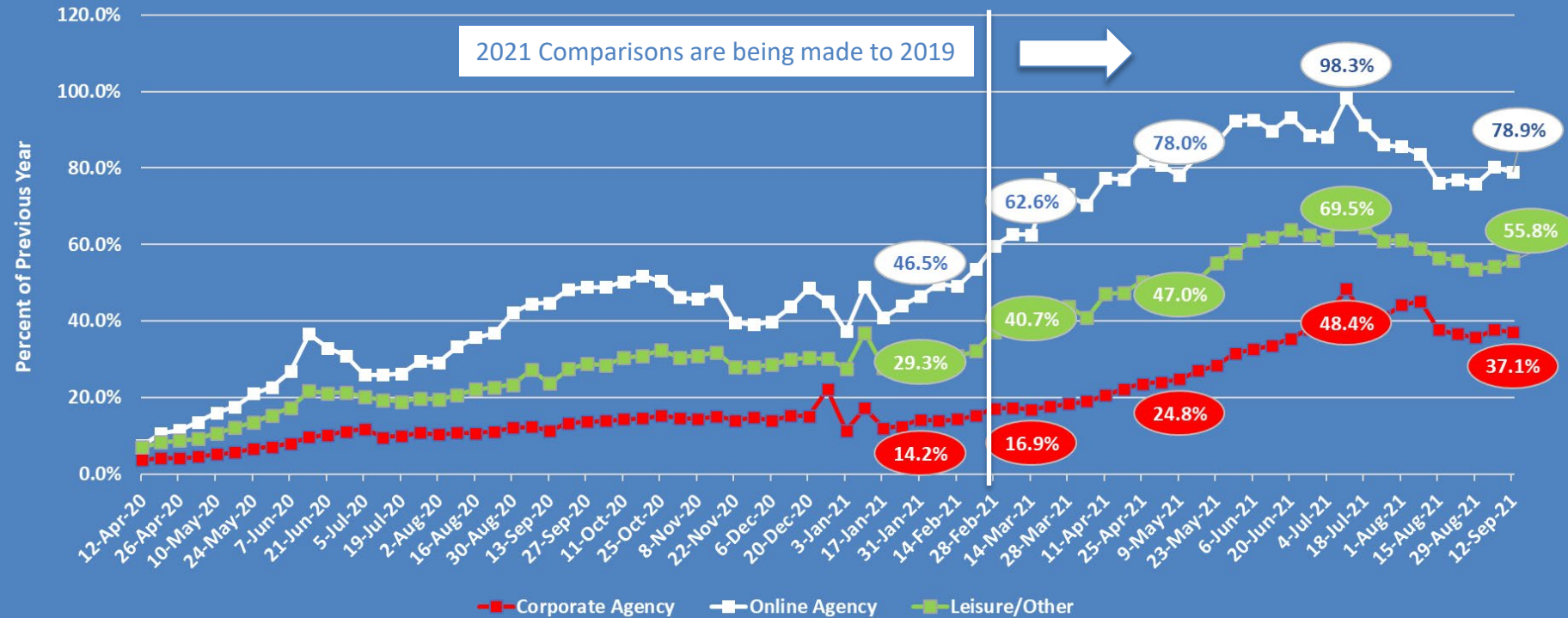


Year over Year Ticket Volume Change (7 Day Rolling Average)



Source: Airline Reporting Corporation: Results are based on weekly sales data ending September 19, 2021, from 10,938 U.S. retail, corporate and online travel agencies. Results do not include sales of tickets purchased directly from airlines and are not net of refunds or exchanges.

Industry Airline Ticket Sales Activity By Distribution Channel



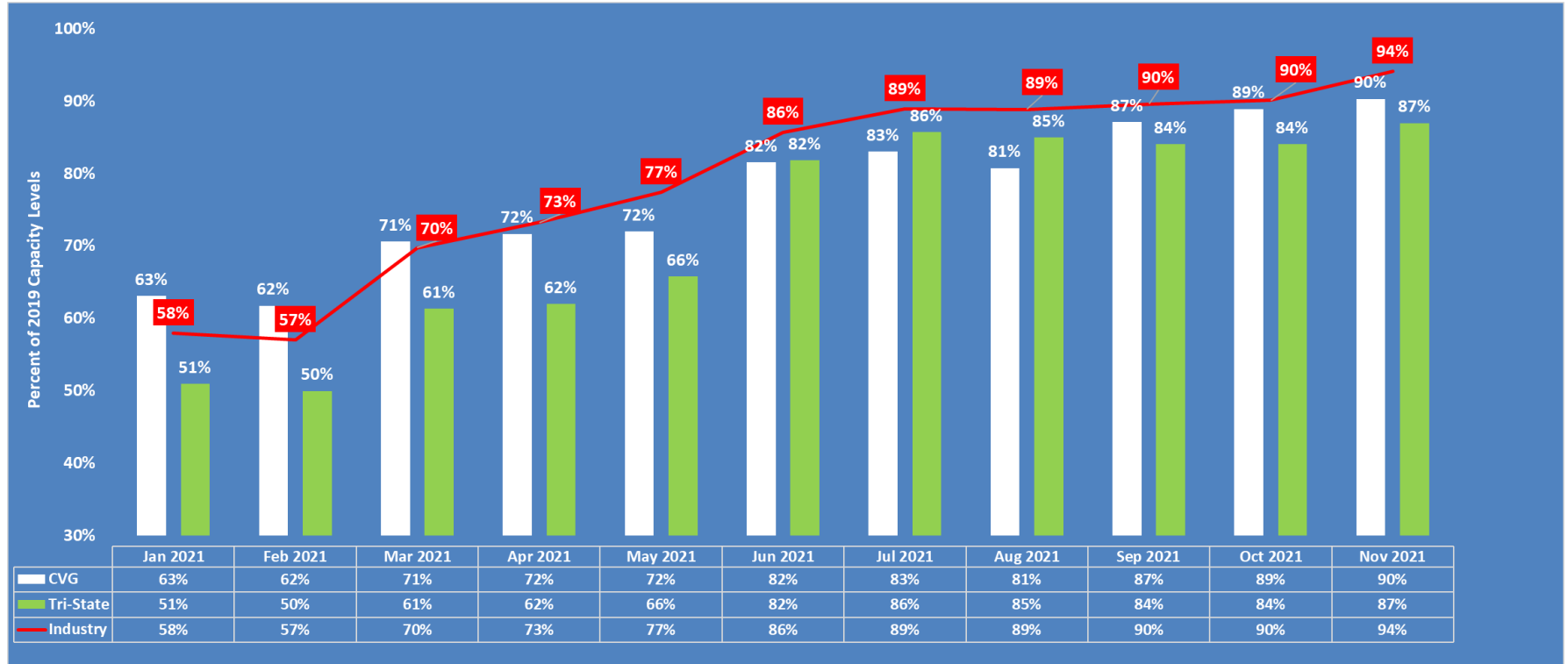
Majority of Demand Recovery continues to take place in the Online Booking Channel (VFR)

Source: Airline Reporting Corporation: Results are based on weekly sales data ending September 12, from 10,938 U.S. retail, online and corporate travel agency locations. Results do not include sales of tickets purchased directly from airlines and are not net of refunds or exchanges.

Airline U.S. Domestic Capacity Trends



CVG Capacity Trend vs. Tri-State Region Airports & Industry (Domestic Only)



CVG Seat Capacity Expected to be at 89 to 90 Percent of 2019 Levels in October and November

Air Service Developments

Pre-Pandemic – 54 Nonstop Markets

CVG



Returning this Fall

- Toronto, Canada 10/31

Likely Returning 2022

- Paris, France (CDG)
- Raleigh/Durham
- San Francisco
- Hartford
- Kansas City
- St. Louis
- Montego Bay

Summer 2021 – 50 Nonstop Markets

American Airlines

- Daily CVG-LGA service resumed August 4th (2x)
- Daily CVG-PHX service started August 17th (1x)
- Daily CVG-AUS service started September 8th (2x)
- Daily CVG-BOS service starts November 2nd (3x)
- Daily CVG-JFK service starts November 2nd (2x)

Delta Air Lines

- Daily CVG-AUS service resumed September 13th (1x)
- CVG – Paris restart now targeted for March 26, 2022
- CVG – RDU, BWI, DFW, ORD, PHL, SFO now targeted for spring 2022

Southwest Airlines

- Daily CVG-TPA this winter starting October 7th (1x)

Air Canada

- CVG-Toronto (YYZ) targeted for return October 31st (3X)

CVG

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