



Embrace What's Next



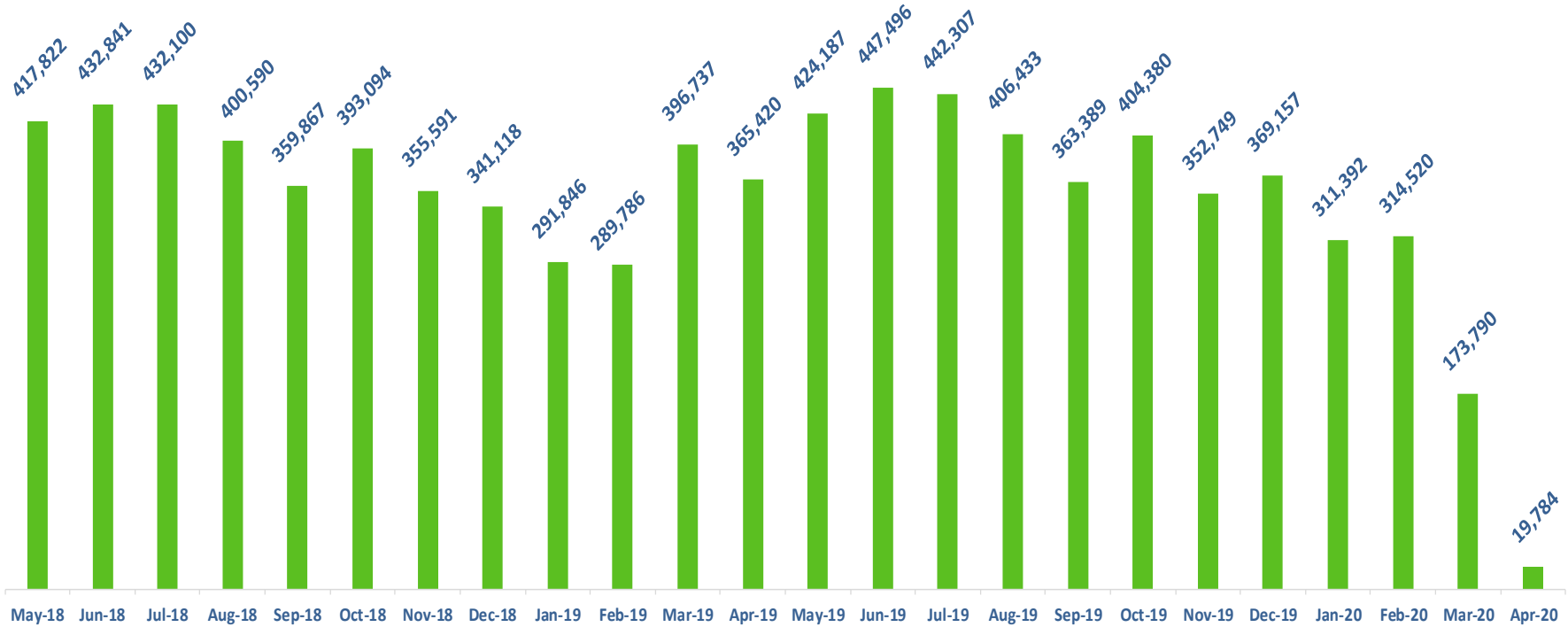
**Kenton County Airport Board
Air Service Update**

May 18, 2020

Monthly Enplaned Passenger Trend



Monthly Volume: May 2018 - April 2020



April 2020 Enplanements down year-over-year 95 percent to 19,784; YTD down 39 percent

Enplaned Passenger Detail by Carrier



April 2020	Enplaned Passengers			
	Monthly	% '20 vs '19	YTD	% '20 vs '19
Air Canada	-	-100.0%	5,090	-47.4%
American	9,859	-80.6%	132,963	-30.0%
Delta	5,684	-96.7%	370,993	-41.4%
United	1,334	-96.7%	72,055	-50.0%
Allegiant	863	-98.1%	97,756	-38.8%
Frontier	437	-98.3%	86,600	-20.3%
Southwest	1,219	-95.0%	51,217	-44.3%
Other Scheduled Flights	388	-32.2%	1,259	-36.2%
Non-Scheduled Flights	0	-100.0%	1,553	-62.6%
Total	19,784	-94.6%	819,486	-39.0%

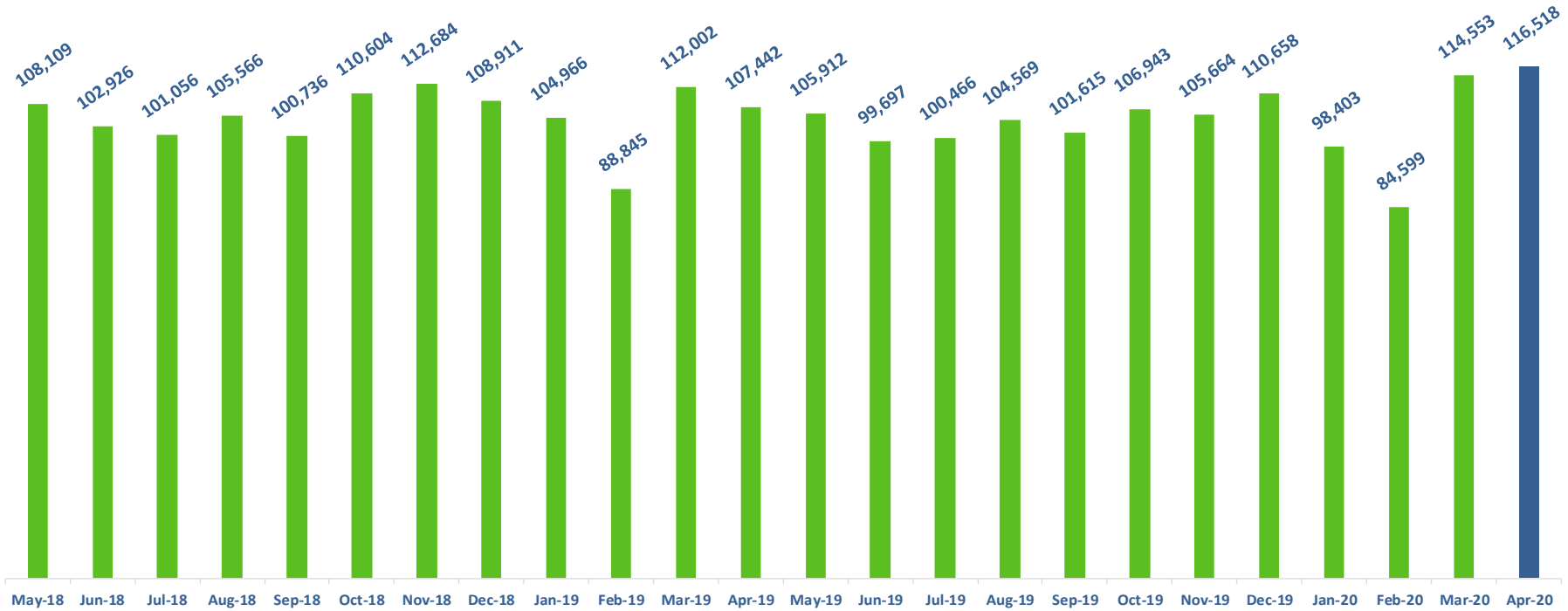
All Carriers Impacted by Coronavirus Passenger Travel Restrictions

Monthly Cargo Trend



Monthly Volume: April 2018 – March 2020

All-Time Record

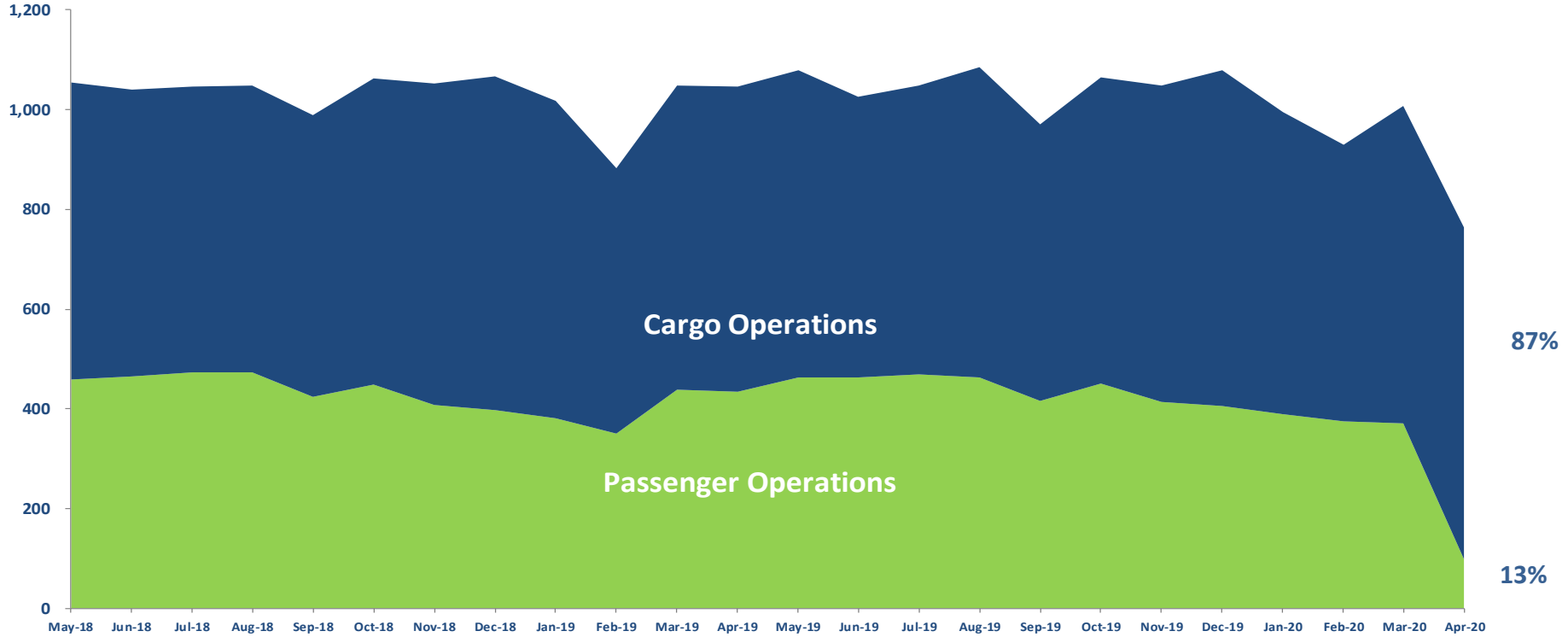


April cargo volume was 116,518 tons, +8.4 percent year-over-year; YTD flat

Monthly Landed Weight Trend



Landed weight (1,000 lbs) by Operation Type April 2018 – March 2020

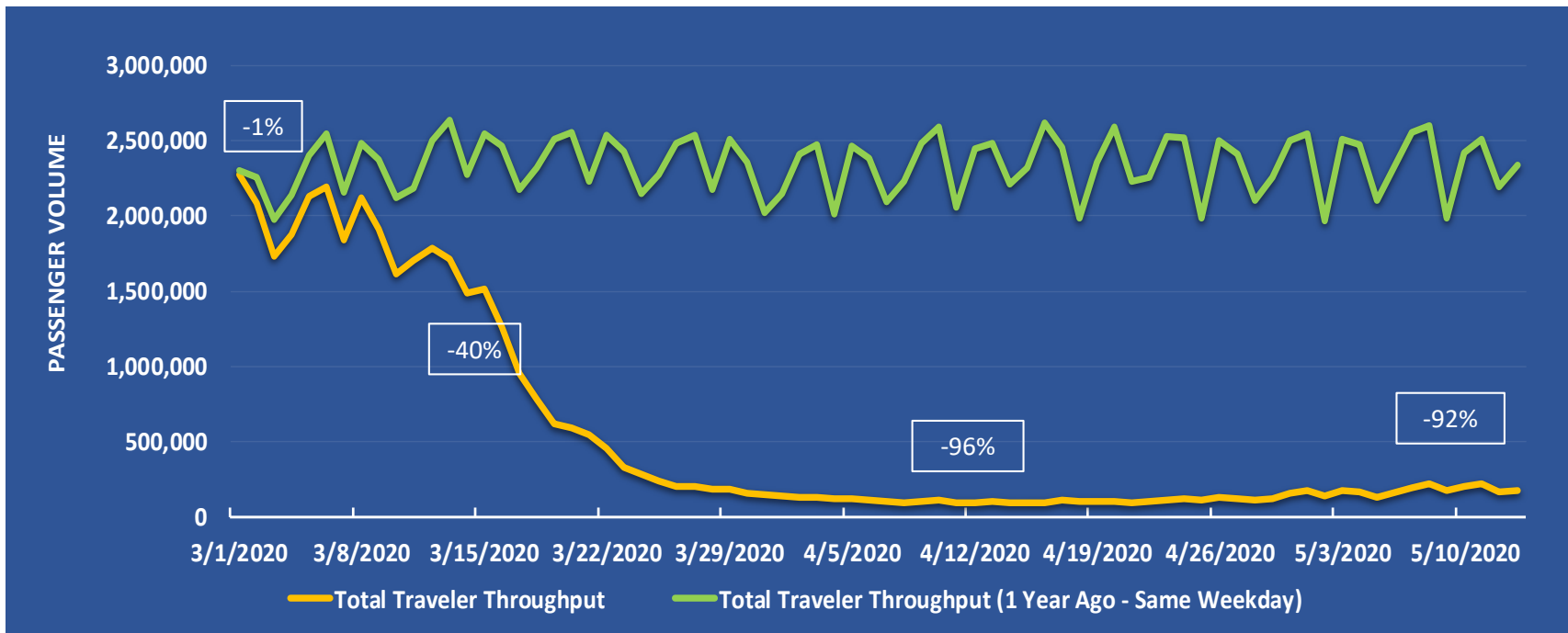


April 2020 overall landed weight was down 26.9 percent year-over-year; YTD -7.5 percent

U.S. System – TSA Security Passenger Throughput Trend



March 1 – May 13 Passenger Totals

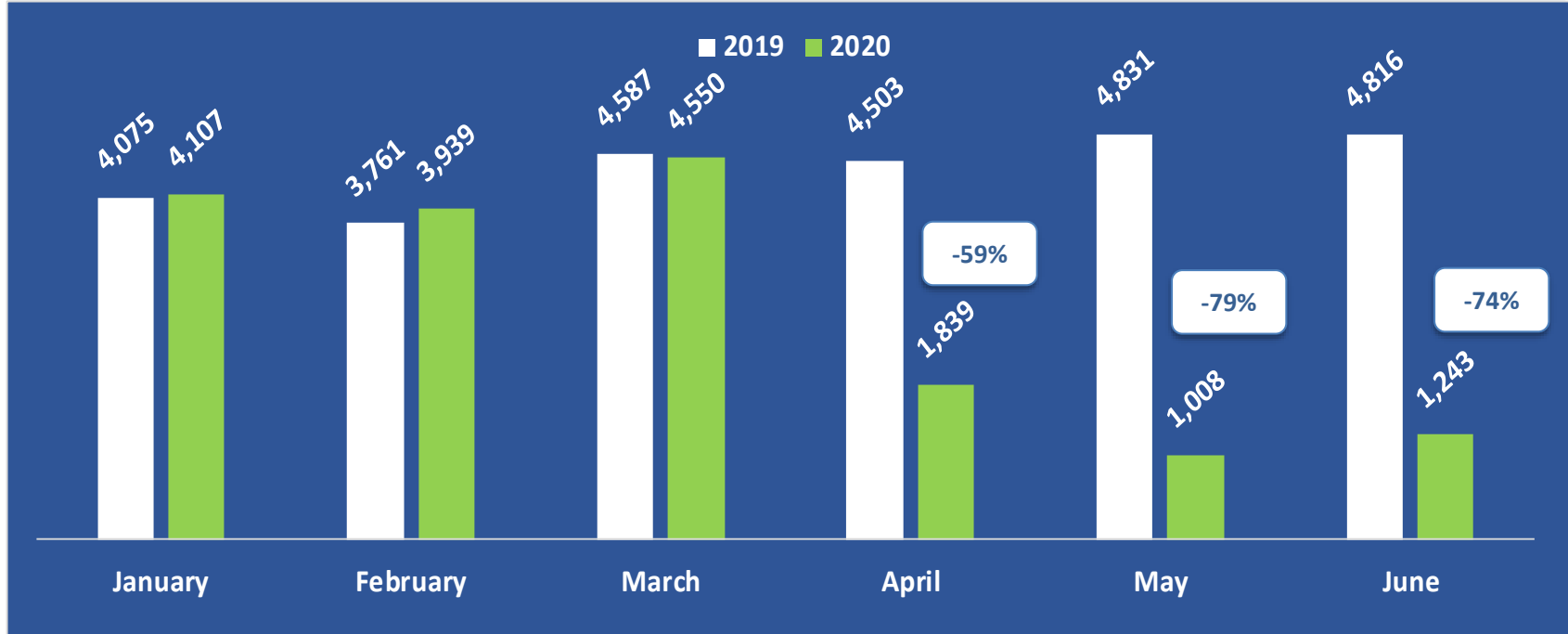


Year-Over-Year Passenger Volumes have Declined on average 93.5% in April

CVG Passenger Carrier Activity



Year-Over-Year Scheduled Passenger Flight Activity



CVG Flight Volume in May is expected to be down more than 79% Year-Over-Year

CVG Passenger Carrier Activity



May 2020 vs. May 2019 Flight / Seat Capacity Change by Carrier



CVG Flight Volume in May is expected to be down more than 79% Year-Over-Year

CVG Daily Flight Averages & Nonstop Destinations by Carrier (May 2020)



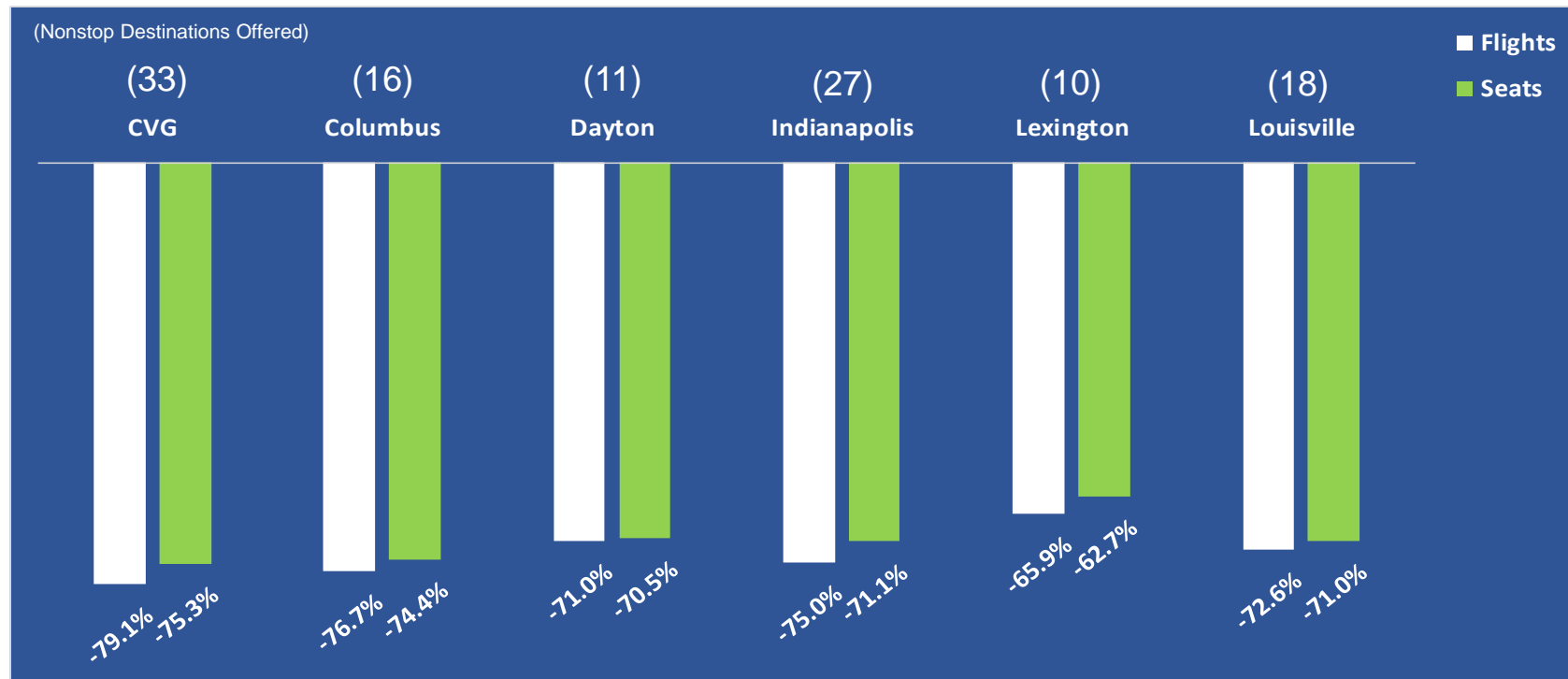
American	Delta Air Lines		United	Southwest	Frontier	Allegiant		Air Canada
Average Daily Flights 10 vs. 34 Daily Flights	Average Daily Flights 7 vs. 70 Daily Flights		Average Daily Flights 3 vs. 22 Daily Flights	Average Daily Flights 3 vs. 9 Daily Flights	Average Daily Flights 2 vs. 9 Daily Flights	Average Daily Flights 9 vs. 10 Daily Flights		Average Daily Flights 0 vs. 3 Daily Flights
Charlotte Dallas Chicago Philadelphia	Atlanta Detroit Minneapolis Salt Lake City		Chicago Washington (IAD)	Baltimore Chicago (MDW)	Orlando Denver Las Vegas Fort Myers Tampa	St. Petersburg Orlando (SFB) Punta Gorda Ft. Walton/Destin Fort Lauderdale Las Vegas Sarasota Savannah New Orleans	Austin Phoenix (AZA) Charleston Newark Jacksonville Los Angeles Palm Beach Myrtle Beach Norfolk	None
(Suspended Routes)								
New York (LGA) New York (JFK) Miami (MIA) Washington (DCA)	Austin Hartford Boston Baltimore Paris, France Charlotte Cancun Washington (DCA) Denver Dallas Newark Fort Lauderdale Houston (IAH) New York (JFK) New York (LGA)	Las Vegas Los Angeles Kansas City Orlando Chicago Philadelphia Raleigh Fort Myers Seattle San Francisco St. Louis Tampa Toronto	Denver Houston Newark	Denver Orlando Fort Lauderdale Tampa	Atlanta Austin Cancun Dallas Jacksonville New York (LGA) Minneapolis Philadelphia Phoenix Punta Cana Raleigh San Diego	Denver	*Allegiant is conducting regular Flight cancellations 7 to 10 days in advance	Toronto

In May, CVG will Average 34 Daily Flights with 33 Nonstop Destinations Offered During the Month

Regional Airport Comparisons (May 2020)



May 2020 vs. May 2019 Flight / Seat Capacity Change by Airport

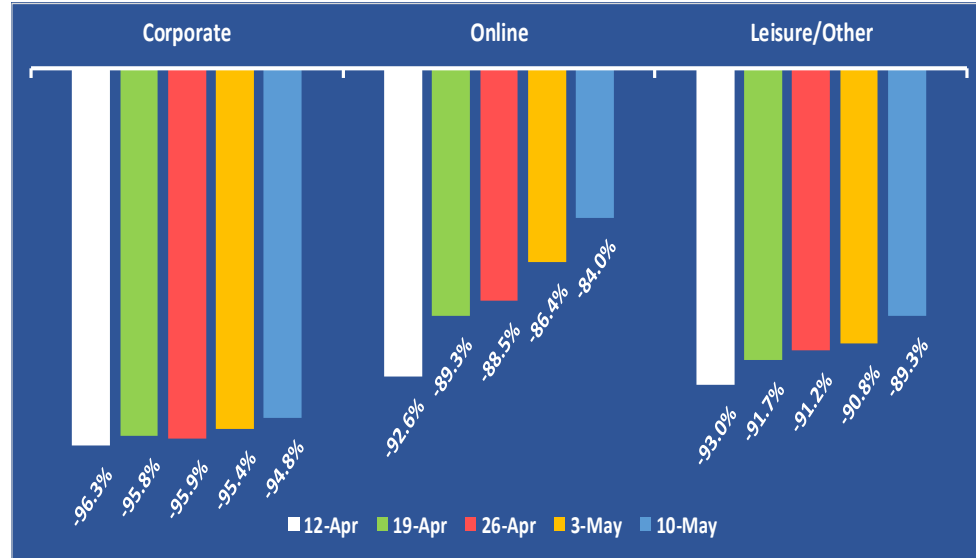
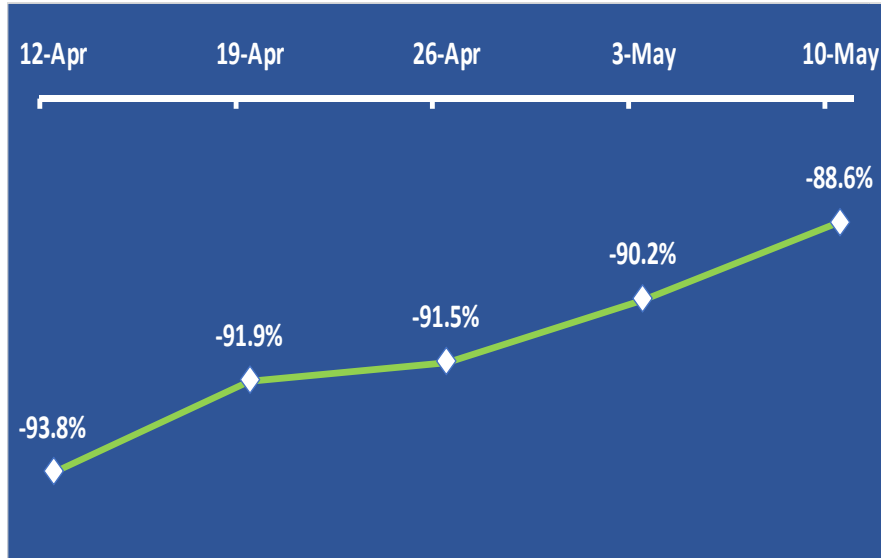


All Airports are Consistently Experiencing the same Capacity Changes (70% to 80% Declines)

Industry Airline Ticket Sales Activity



Traditional Travel Agency, Online Agency and Leisure Agency Ticket Sales
Year over Year Ticket Volume Change (7 Day Rolling Average)



CVG Ticket Sales Activity Closely Resembles the Trends Taking Place at the Industry Level

CVG

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