

CONNECTIVITY, INVESTMENT AND OPPORTUNITY

As we reach the midpoint of 2026, Cincinnati/Northern Kentucky International Airport continues to advance strategies that support regional growth, strengthen global connectivity and create opportunities for future generations. Throughout the second quarter, we saw tangible results from years of investment in airline partnerships, infrastructure and workforce development.

Demand for air travel remains strong across our region. New service additions, expanded frequencies and growing international traffic are providing travelers with more choices while reinforcing CVG's role as a gateway to destinations around the world. Our airline partners' continued confidence in the Cincinnati/Northern Kentucky market reflects both the strength of our region and the value of sustained collaboration.

At the same time, progress on our Elevate CVG terminal modernization program is becoming increasingly visible. From expansion of the main terminal enclosures to preparation for activation of the new baggage handling system in Concourse B, important milestones were reached this quarter that will support a more efficient and customer-focused airport experience for decades to come.

Our commitment to the future extends beyond facilities and air service. Through initiatives such as workforce development programming and partnerships with educators and industry leaders, we are helping build the talent pipeline needed to support the continued growth of aviation and aerospace in our community.

The quarter also highlighted the professionalism and dedication of the people who make CVG successful every day. National recognition for our Snow Team and ongoing preparation for this fall's Full-Scale Exercise demonstrate the importance we place on operational excellence, safety and readiness.

We are grateful for your continued partnership and support as we work together to strengthen our region and position CVG for continued success in the years ahead.



CHAD L. SUMME
Board Chair

Managing Partner,
eGateway Capital



LAWRENCE J. KRAUTER,
A.A.E., AICP
CEO

Cincinnati/Northern Kentucky
International Airport

CVG BY THE NUMBERS



\$12.2 Billion

Annual economic
impact on the region



36%

Increase in
international travel
this April compared
to last April



1.12 Million

Approximate Spring Break
travelers passing
through CVG



59

Nonstop flights
including seasonal
routes



5%

Year-over-year
increase in
summer seat
capacity

ELEVATE

Elevating the airport through growth and excellence



AIR SERVICE GROWTH STRENGTHENS REGIONAL CONNECTIVITY

New routes expand travel options as airlines continue investing in CVG

CVG continued to strengthen its position as the region's gateway to domestic and international destinations during the second quarter, with airline partners launching new nonstop service and expanding capacity in key markets.

This spring, two of CVG's airline partners introduced new nonstop routes to popular and growing destinations. Allegiant on May 21 launched twice-weekly service to Orange County/Santa Ana, California, restoring nonstop access to one of Southern California's most sought-after regions. Allegiant now offers more than 95 nonstop flights per week to 21 destinations from CVG.

Also this quarter, Southwest Airlines celebrated its ninth anniversary at CVG and expanded its commitment with the June 4 launch of daily, nonstop service to Austin, Texas. Southwest also serves Nashville, Baltimore, Denver, Orlando, Chicago Midway and (seasonally) Phoenix.

These new routes along with other service expansions, (see table), have driven significant growth. Over the Spring Break period of March 6-April 12, traffic was up by roughly 50,000 passengers compared to 2025, with a total of about 1.12 million travelers passing through CVG. Heading into summer, seat capacity was up about 5% year over year.

International travel continues to surge

International passenger traffic increased 36 percent in April following capacity additions by both Delta Air Lines and British Airways. Delta resumed its daily Paris service earlier in the spring/summer season, and it announced that fall/winter Paris service will continue in January and February rather than pausing for those months. Meanwhile, British Airways expanded its London Heathrow service from five weekly flights to six and upgraded to a larger Boeing 777 aircraft.

The continued success of our Paris and London service demonstrates the importance of international connectivity to the region's business community, tourism industry and economic growth.

AIRLINES WITH NEW FLIGHTS OR INCREASED FREQUENCY THIS SEASON

Airline	Destination	What's New	Start Date
Southwest	Nashville	Now twice daily	March 5, 2026
Delta	Paris	Daily service, including Jan-Feb	March 28, 2026
British Airways	London	Increased to 6 flights a week	March 29, 2026
Allegiant	Orange County / Santa Ana	New nonstop service	May 21, 2026
Southwest	Austin	New nonstop service	June 4, 2026
Breeze	Greenville, SC	New nonstop service	July 3, 2026
Breeze	Portland, ME	New nonstop service	July 3, 2026



ELEVATE

Elevating the airport through growth and excellence

ELEVATE CVG: EXPANDING AND MODERNIZING THE TERMINAL

The Terminal Modernization Program continued to make significant progress throughout the second quarter of 2026. Work on the airport's Baggage Handling System will soon enter a new phase as well, with significant benefits to both the passenger and operational experience. Here are some of this quarter's accomplishments as well as progress we look forward to through the end of the year.

Main terminal Security Checkpoint expansion

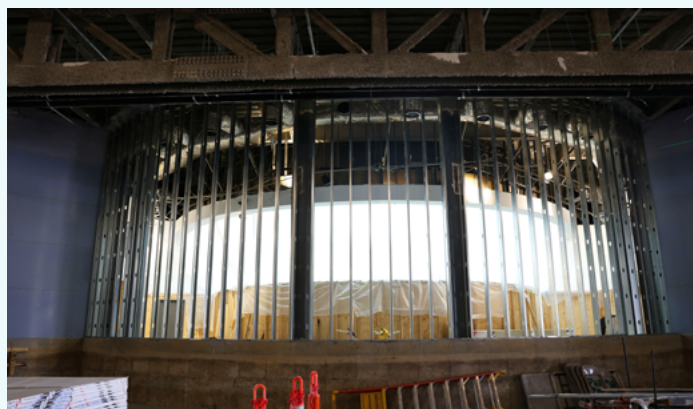
Noticeable progress has been made on the work to expand the main terminal's East and West sides. Structural steel has been placed on both sides of the terminal with the east and west set to be fully enclosed later this year.



Main terminal East and West enclosure expansion

Areas for checked baggage inspection

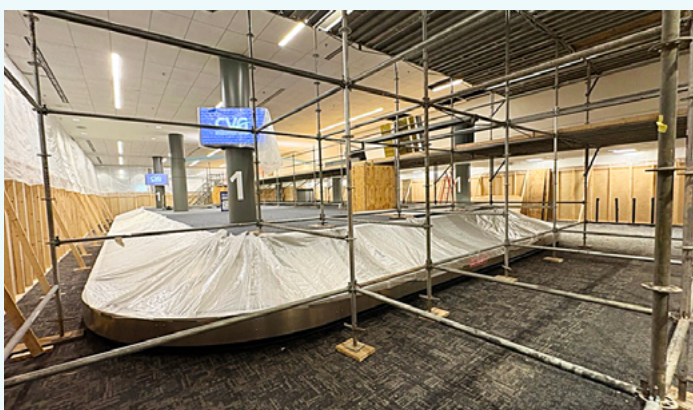
A new space is under construction and will provide state-of-the-art security capabilities and new offices for operational efficiency.



New secure area construction

Terminal air-handling modernization

Work to replace overhead ducts for main terminal air-handling improvements has moved east to the area above Claim Two on the baggage level, allowing Claim One to return to active service. Claim Two will be offline till the fourth quarter of 2026.



Scaffold around Claim One

New Concourse B Baggage Handling System

Airlines and airport staff have been hard at work getting ready for the new baggage sortation space at Concourse B that will be activated this summer. Once this milestone is reached, the work will move on to Concourse A for a similar baggage sortation replacement.



Concourse B baggage sortation space training

REDEFINE

Redefining the airport's business and community positioning



Building the aviation workforce of tomorrow

As the aerospace industry continues to grow across the region, CVG is partnering with employers, educators and community organizations to help develop the workforce needed to support continued expansion. Q2 initiatives included:

- **CVG Campus Wide Career Fair (April 1):** This event featured 29 employers sharing potential opportunities with 350 job-seekers, a 16% increase over the previous year.
- **Advanced Manufacturing Career Day (April 11):** CVG partnered with GE Aerospace and United Way to support an Advanced Manufacturing Career Day at the GE Aerospace Learning Center, helping introduce students to careers in advanced manufacturing and aviation-related industries.
- **Education Summit (June 4-5):** CVG hosted its third annual Education Summit, bringing together 75 educators, workforce development experts and industry employers to explore high-demand careers and workforce opportunities in the field.



Snow team earns prestigious recognition

CVG's Snow Team was recognized for its outstanding performance during the 2025-26 winter season, earning the prestigious Balchen/Post Award for Outstanding Achievement in Airport Snow and Ice Control at the International Aviation Snow Symposium. This honor highlights the work to keep the airport open and operational during winter storm disruptions. In addition, CVG's Brad Rosenacker was named Operator of the Year. His quick thinking and extensive knowledge of the airfield made him an important asset during the challenging storms of the past snow season.



Real-life scenario to test disaster response

Planning was in full swing this quarter for CVG's Sept. 18 Full-Scale Training Exercise, which will focus on practicing disaster response and recovery with community partners.



On a closed runway, two crash scenes will be simulated involving a cargo and a passenger aircraft. About 120 volunteers will be staged with realistic, simulated injuries, enabling responders and hospital teams to practice patient care in a lifelike context. Approximately 90 agencies will send 600 participants to assist in the simulated response.

A Full-Scale Exercise is required by the FAA every three years. Click or scan the QR code to view our video documentary of the 2023 Full-Scale Exercise.



L2 Aviation hosts helicopter unveiling

The aviation community came together on March 10 to support a significant development in our region's emergency medical capabilities. L2 Aviation on the CVG campus provided hangar space for the unveiling of Cincinnati Children's Hospital Medical Center's first dedicated helicopter. Children's hosted a kid friendly evening at L2, culminating in the big reveal: Care Force One was selected as the winning name for the helicopter among 825 entries from kids. The helicopter, based at Butler County Regional Airport, will bring children with urgent medical needs to Children's from other hospitals.

