



Embrace What's Next



**CVG Airport Authority
Air Service Update**

March 20, 2023

Monthly Enplaned Passenger Trend



Monthly Volume: February 2021 – February 2023



February 2023 enplanements increased 17.5 percent YOY; YTD 22.6 percent

Enplaned Passenger Detail by Carrier



February 2023	Enplaned Passengers			
	Monthly	% '23 vs '22	YTD	% '23 vs '22
Air Canada	710	100.0%	1,559	100.0%
American	55,803	24.0%	109,454	28.4%
Delta	97,483	8.0%	201,291	16.1%
United	30,003	43.2%	60,658	47.9%
Alaska	2,563	23.7%	5,338	69.5%
Allegiant	32,654	12.9%	63,259	17.7%
Frontier	35,696	35.4%	68,799	29.9%
Southwest	16,322	-7.5%	33,120	-1.1%
Sun Country	158	100.0%	272	-40.0%
Other Scheduled Flights	687	24.5%	1,251	32.8%
Non-Scheduled Flights	639	-40.8%	770	-47.4%
Total	273,571	17.5%	546,624	22.6%

Monthly Cargo Tonnage Trend



Monthly Volume: February 2021 – February 2023

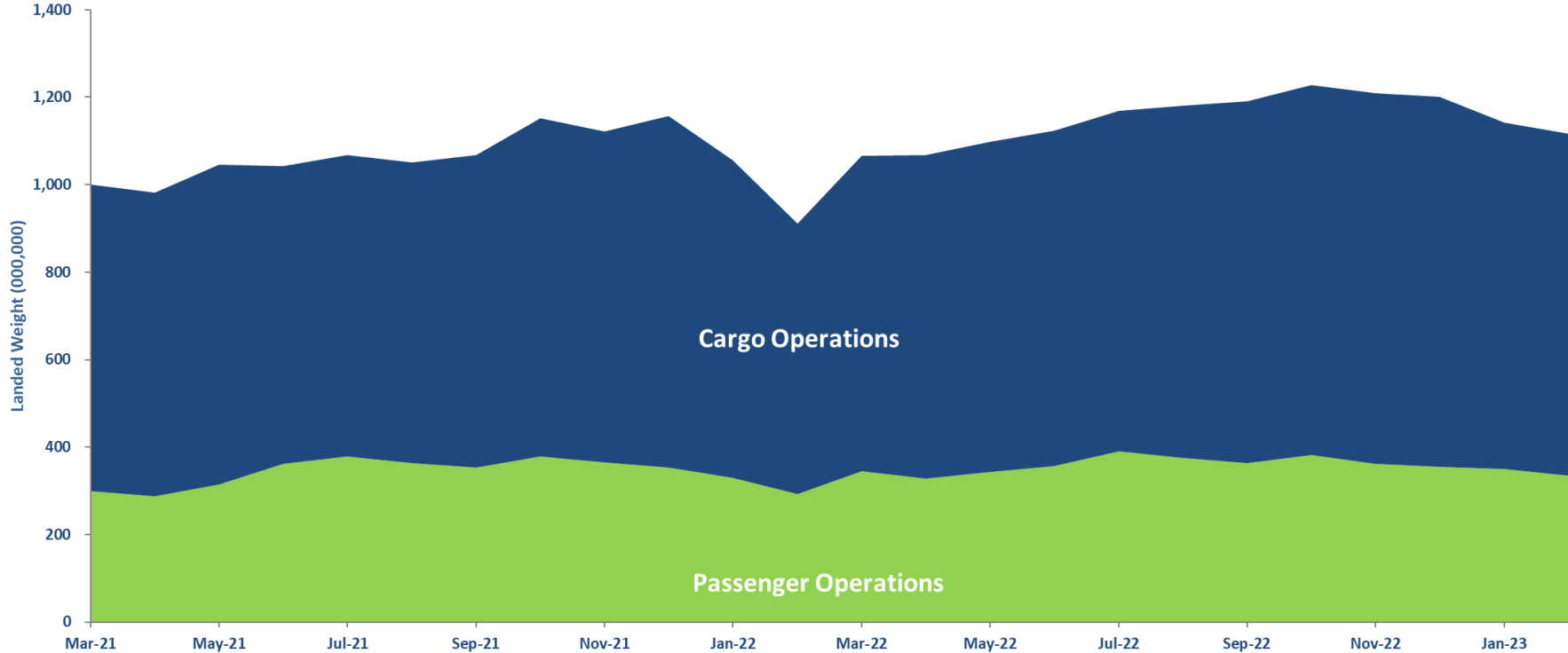


February cargo volume 153,069 tons, +23.1 percent Year-Over-Year; YTD +10.6 percent

Monthly Landed Weight Trend



Landed weight (1,000 lbs) by Operation Type March 2021 – February 2023



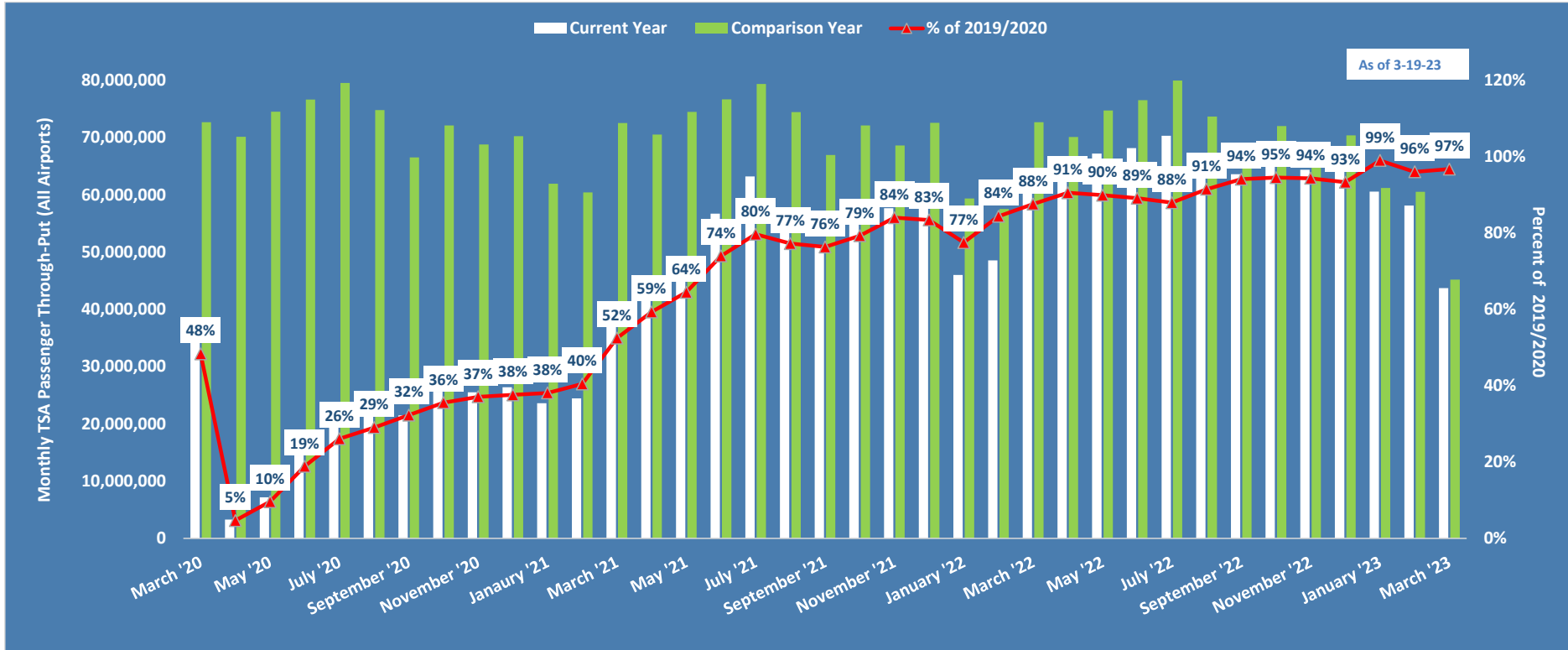
February 2023 overall landed weight increased 22.7 percent; YTD up 14.8 percent compared to 2022

*Comparisons are made to 2019 figures

Source: CVG Airport Statistics: Landed Weight Data

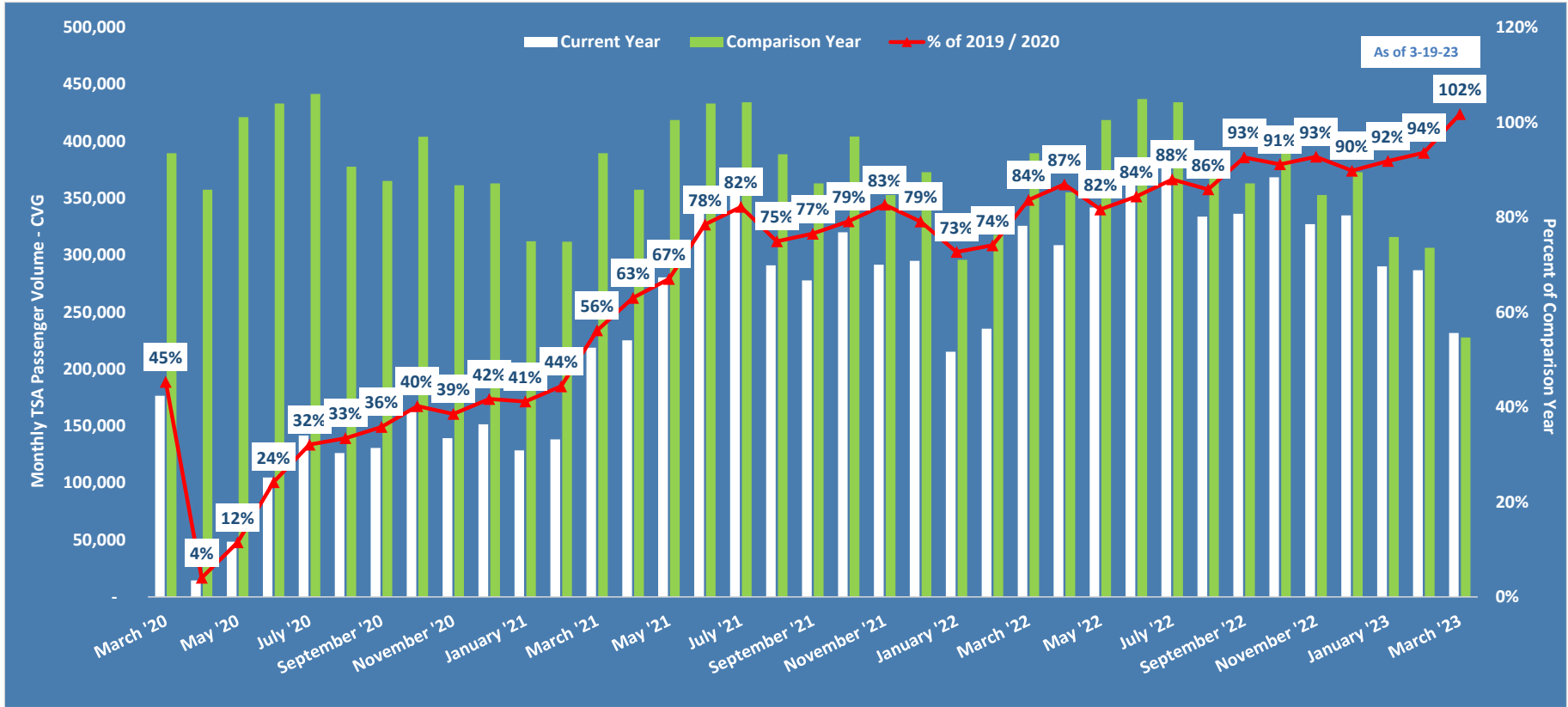
Industry Updates

U.S. System – TSA Security Passenger Throughput Trend



February 2022 National TSA Throughput was 96%, March trends continue to be positive @ 97%

CVG – TSA Security Passenger Throughput Trend



CVG TSA passenger throughput trends are exceeding national trends in March

Source: TSA.gov/Coronavirus/Passenger-Throughput as of March 19, 2023 (January – February Months compared to 2020)

Industry Airline Ticket Sales Activity 2023 vs. 2019

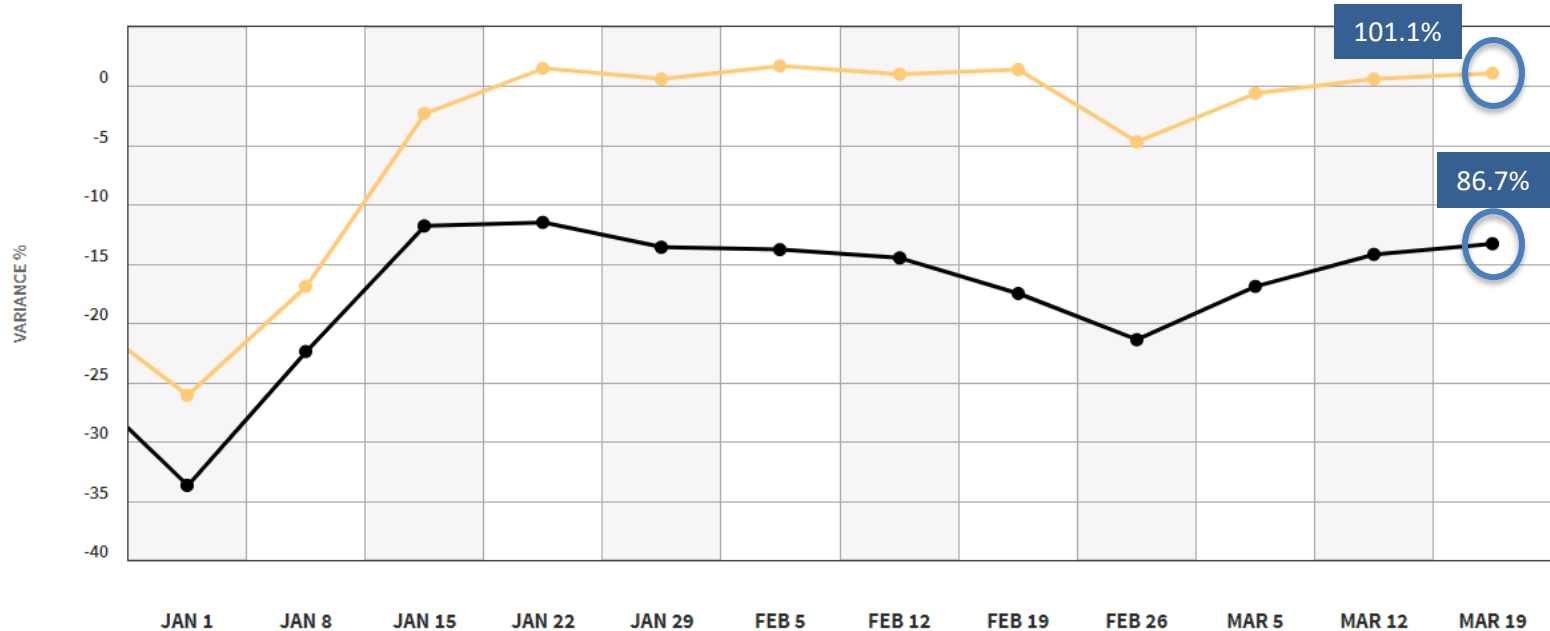


7 Day Rolling Average by week compared to 2019

Tickets Issued for All Itineraries

☑ ● Ticket Variance ☑ ● Sales Variance

*Ticket variance: Total number of tickets purchased compared to the same period in 2019.
*Sales variance: Total value (dollar amount) paid compared to the same period in 2019.



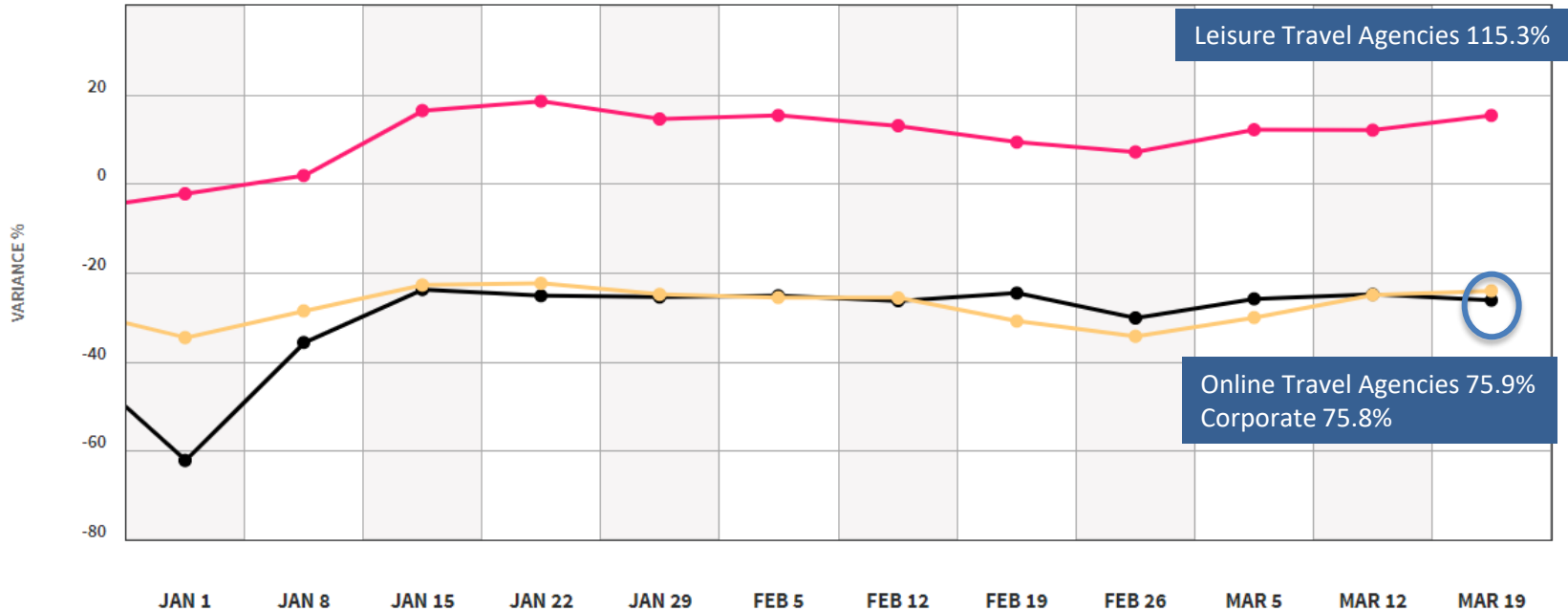
Industry Ticket Demand is trending positive and currently at 86.7% of 2019 demand levels

Industry Airline Ticket Sales Activity By Distribution Channel (2023 vs. 2019)



7 Day Rolling Average by week compared to 2019

Corporate Online Leisure/Other

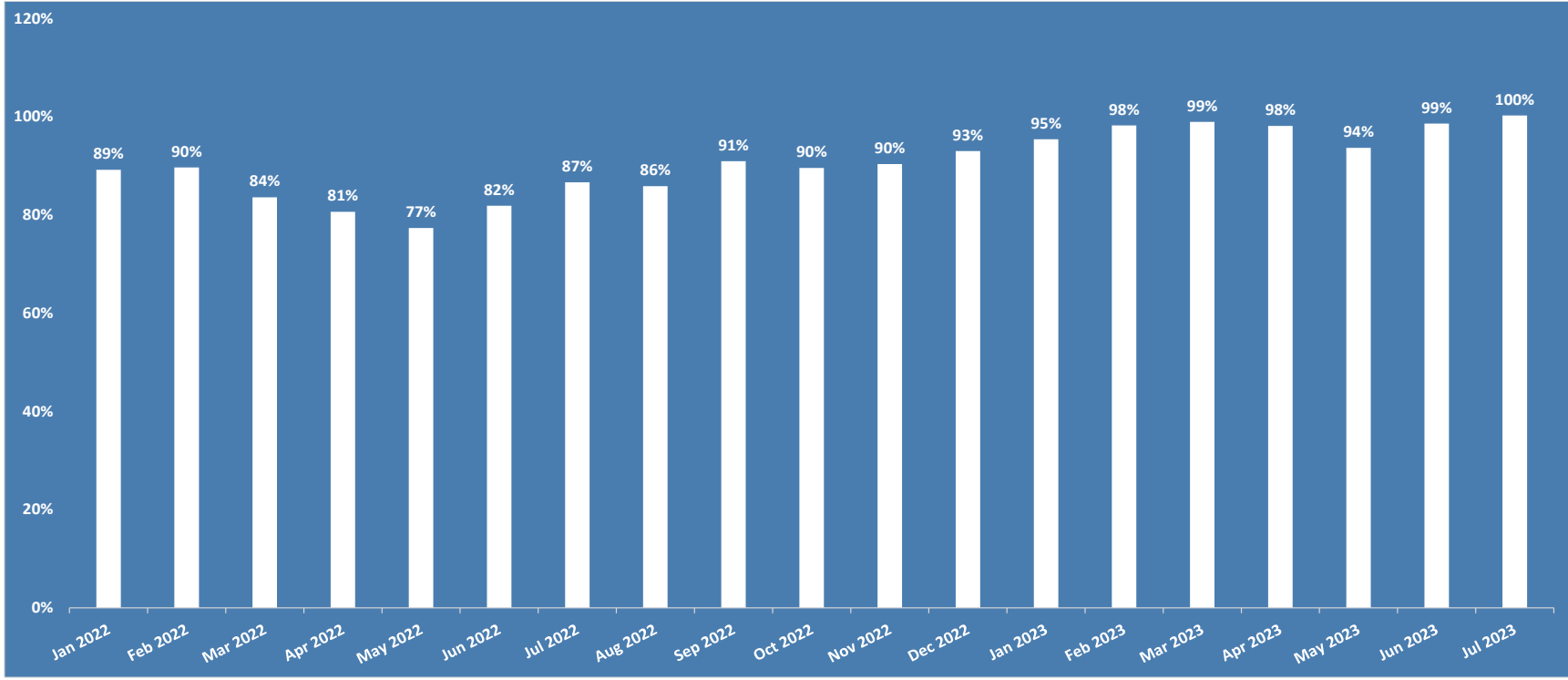


Corporate Travel Ticket Demand Consistently Holding at 75-76% of 2019 Levels

CVG COVID Seat Capacity Recovery



CVG Seat Capacity Recovery Trend 2022-2023 compared to 2019



CVG Domestic Seat Capacity Trending towards 100 Percent of 2019 Levels as of 2Q 2023

CVG's Passenger Air Service



- 54 Non-Stop Destinations
- 130+ Peak Day Departures
- 14 Passenger Airlines



Starting March 30, 2023

- CVG to Santa Ana / Orange County (SNA) – 3x weekly
- CVG to Providence (PVD) – 3x weekly

Starting May 19, 2023

- CVG to Richmond (RIC) – 2x weekly
- Breeze Thru – Jacksonville – 2x weekly



CVG

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