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**Embrace What's Next**

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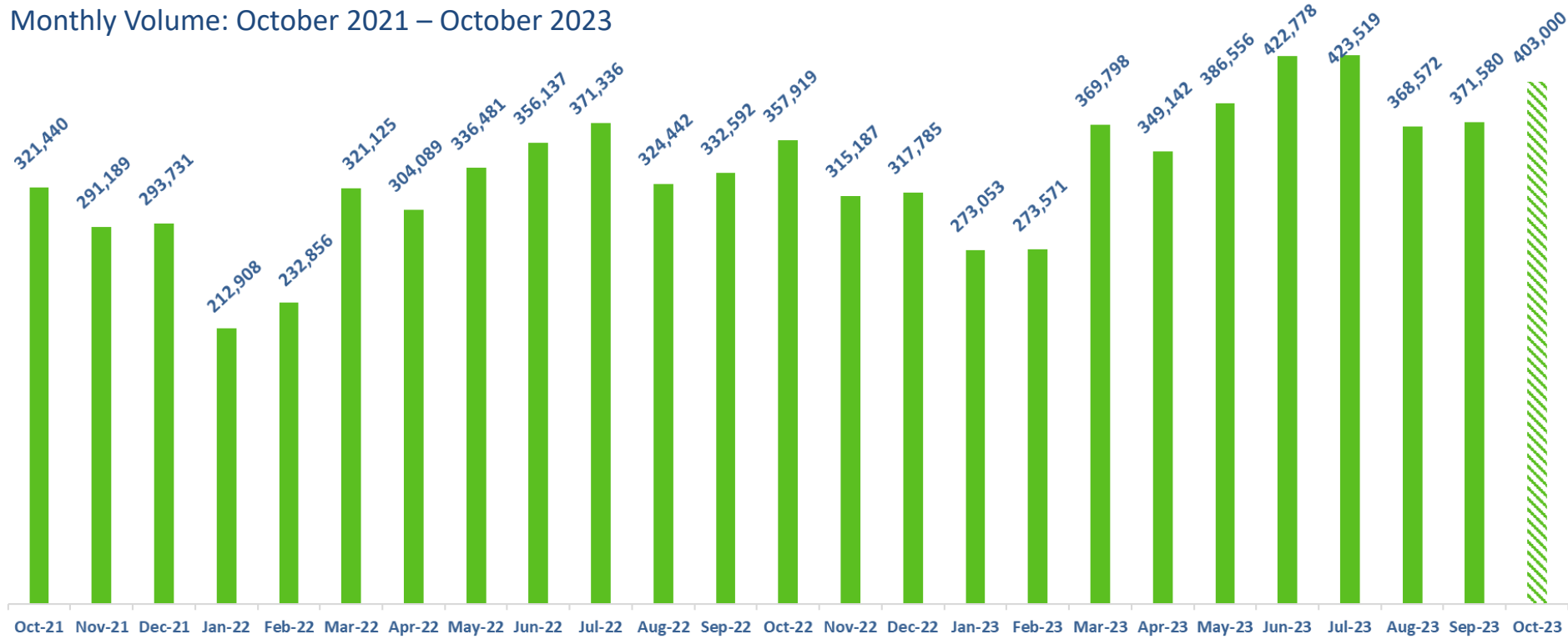
**CVG Airport Authority  
Air Service Update**

**November 13, 2023**

# Monthly Enplaned Passenger Trend



Monthly Volume: October 2021 – October 2023



**October 2023 estimated enplanements increased 12.6 percent YOY; YTD 15.5 percent**

# Enplaned Passenger Detail by Carrier

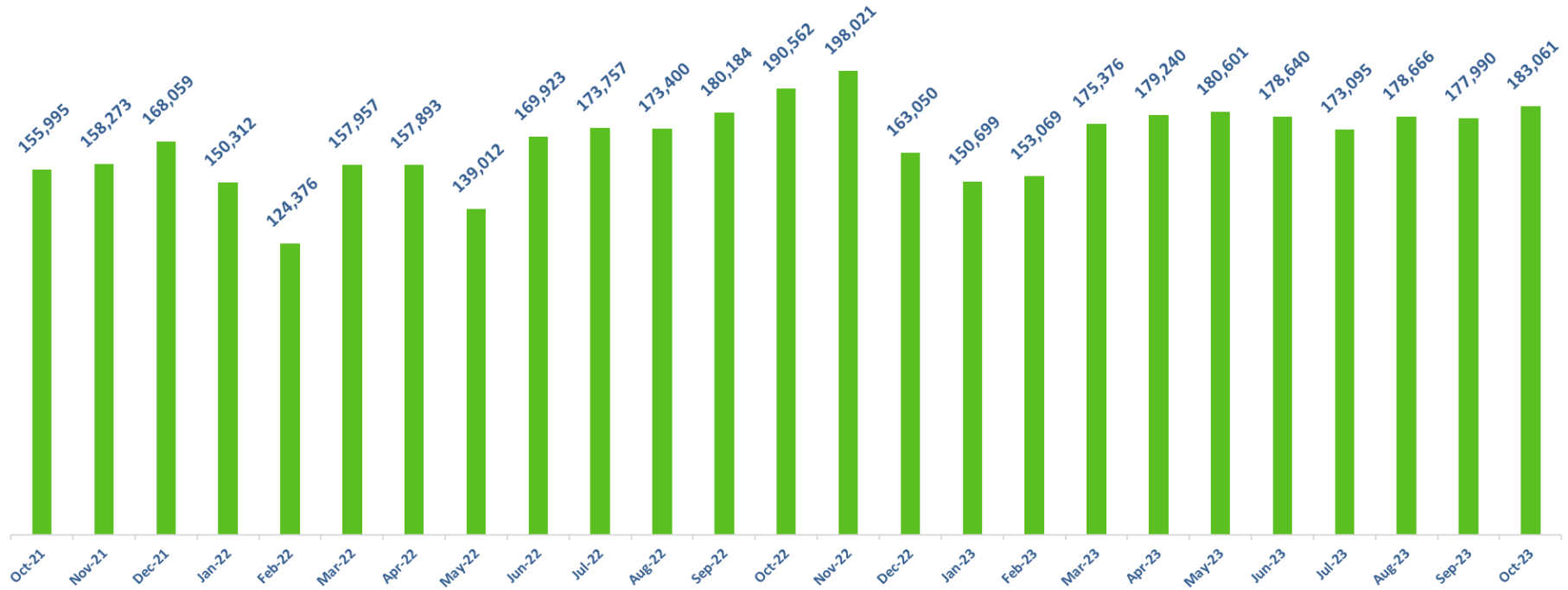


October 2023 (Estimates)	Enplaned Passengers			
	Monthly	% '23 vs '22	YTD	% '23 vs '22
Air Canada	2,667	125.8%	20,088	124.1%
American	83,856	20.2%	697,051	17.9%
Delta	143,943	16.2%	1,298,363	16.5%
United	37,173	-11.8%	371,345	15.6%
Alaska	4,629	3.1%	42,363	2.8%
Allegiant	35,674	-10.0%	440,752	-2.4%
British Airways	3,532	100.0%	17,935	100.0%
Frontier	60,549	27.5%	460,069	18.3%
Southwest	26,869	5.0%	233,826	10.8%
Sun Country	1,576	-23.5%	13,864	14.0%
Breeze	2,069	100.0%	26,733	100.0%
Other Scheduled Flights	462	-37.0%	9,086	-4.4%
Non-Scheduled Flights	0	-100.0%	7,558	-14.7%
<b>Total</b>	<b>403,000</b>	<b>12.6%</b>	<b>3,639,034</b>	<b>15.5%</b>

# Monthly Cargo Tonnage Trend



Monthly Volume: October 2021 – October 2023

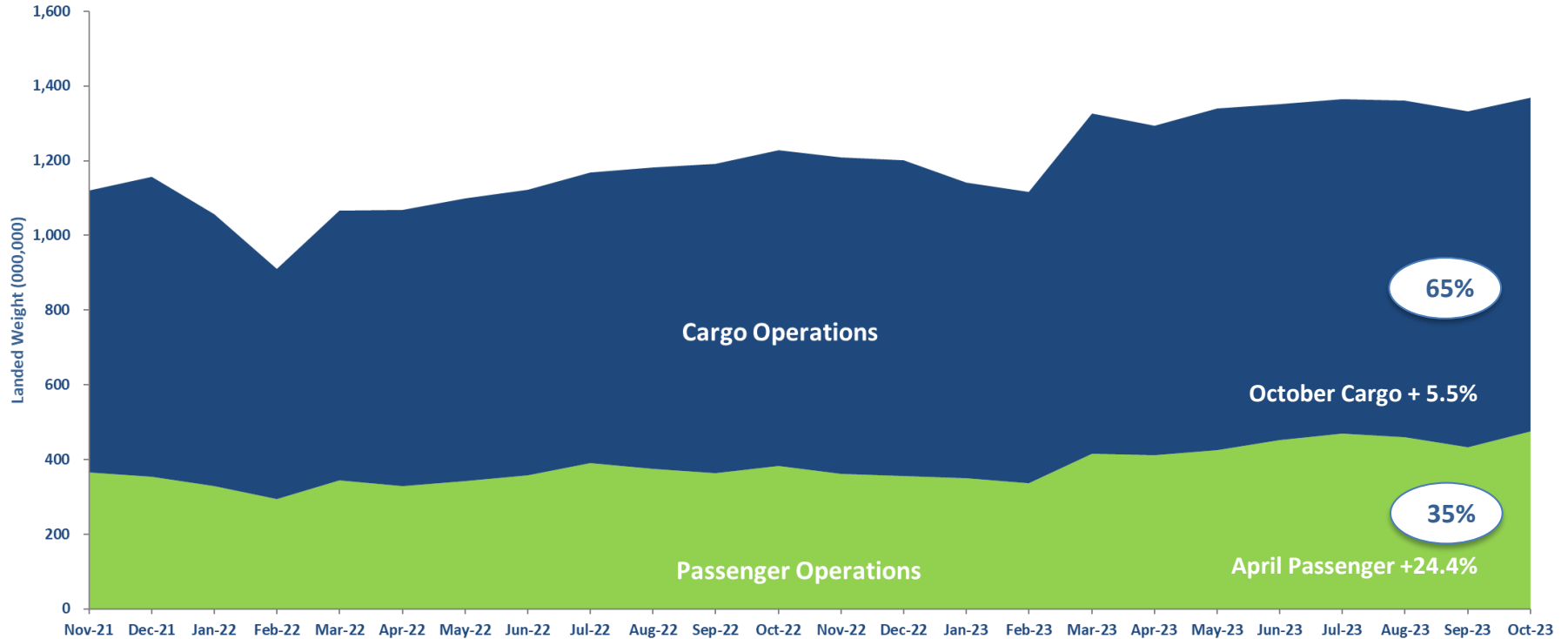


**October cargo volume 183,061 tons, -3.9 percent Year-Over-Year; YTD +7.0 percent**

# Monthly Landed Weight Trend



Landed weight (1,000 lbs) by Operation Type October 2021 – October 2023



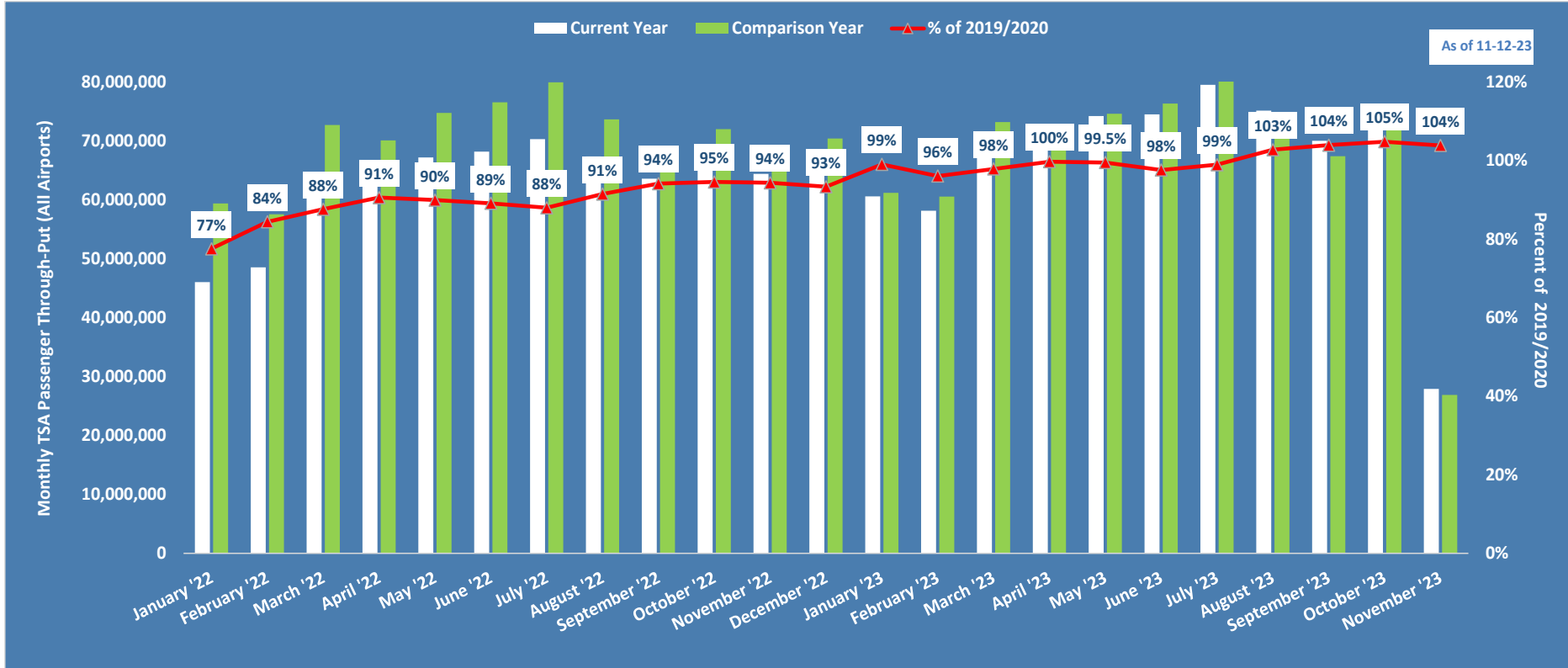
**October 2023 estimated overall landed weight increased 11.4 percent; YTD up 17.2 percent compared to 2022**

\*Comparisons are made to 2022 figures

Source: CVG Airport Statistics: Landed Weight Data

# Industry Updates

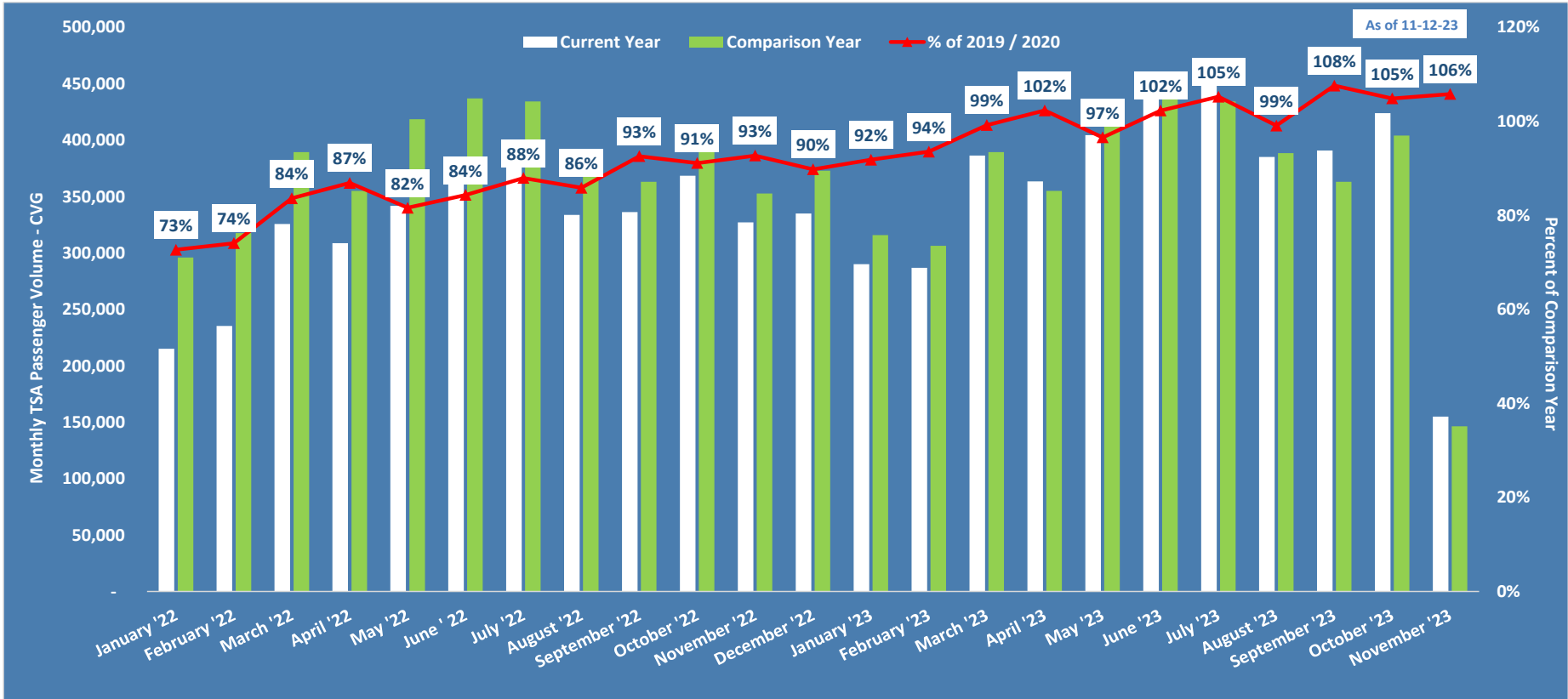
# U.S. System – TSA Security Passenger Throughput Trend



**October National TSA Throughput was 105% of 2019 Levels, November trends continue to be positive @ 104%**

Source: TSA.gov/Coronavirus/Passenger-Throughput as of November 12, 2023 (January – February Months Compared to 2020)

# CVG – TSA Security Passenger Throughput Trend



**CVG TSA passenger throughput trends exceeded consistently exceeding 2019 levels**

Source: TSA.gov/Coronavirus/Passenger-Throughput as of November 12, 2023 (January – February Months compared to 2020)



# Industry Airline Ticket Sales Activity 2023 vs. 2019



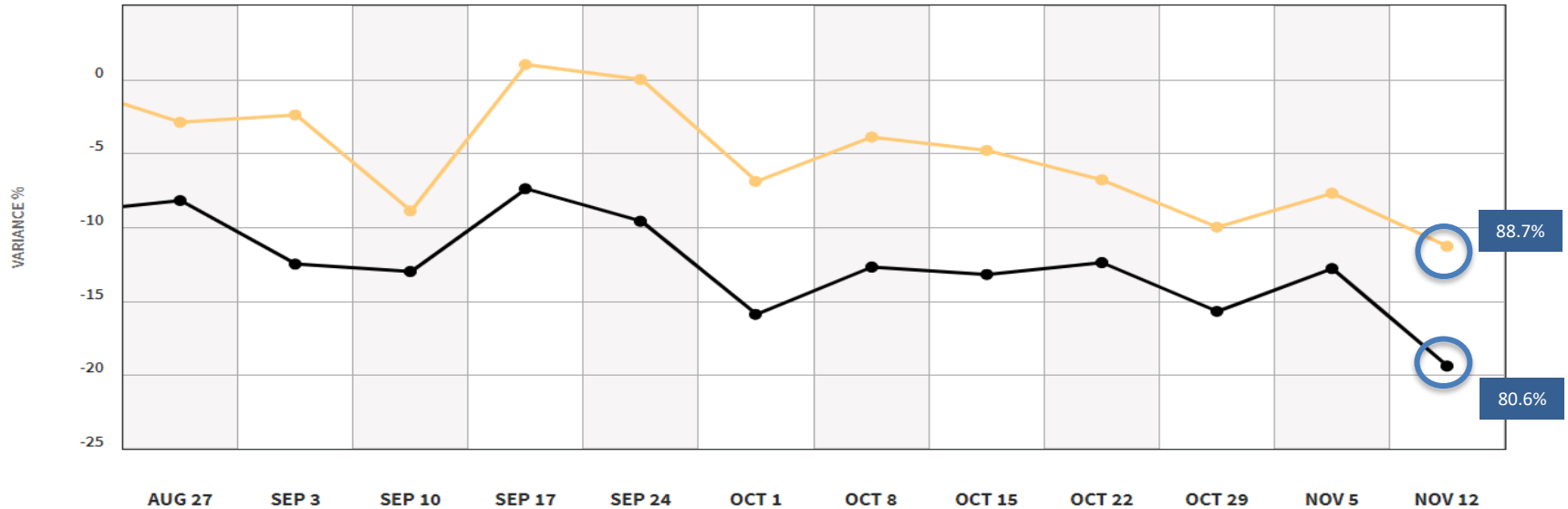
7 Day Rolling Average by week compared to 2019

## U.S. Travel Agency Seven-Day Air Ticket & Sales Volume

Tickets Issued for All Itineraries

● Ticket Variance     ● Sales Variance

\*Ticket variance: Total number of tickets purchased compared to the same period in 2019.  
\*Sales variance: Total value (dollar amount) paid compared to the same period in 2019.



**Industry Ticket Demand is currently at 80.6% of 2019 demand levels**

# Industry Airline Ticket Sales Activity By Distribution Channel (2023 vs. 2019)

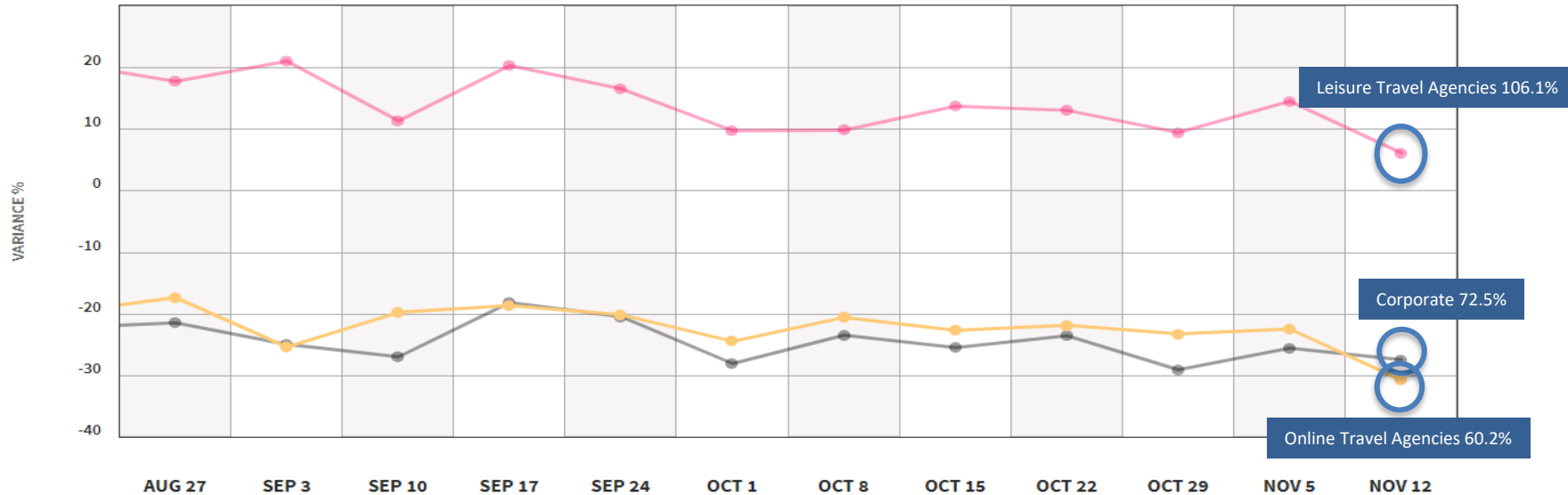


7 Day Rolling Average by week compared to 2019

## Ticket Variance Sold by Segment

Tickets Issued for All Itineraries

Corporate Online Leisure/Other

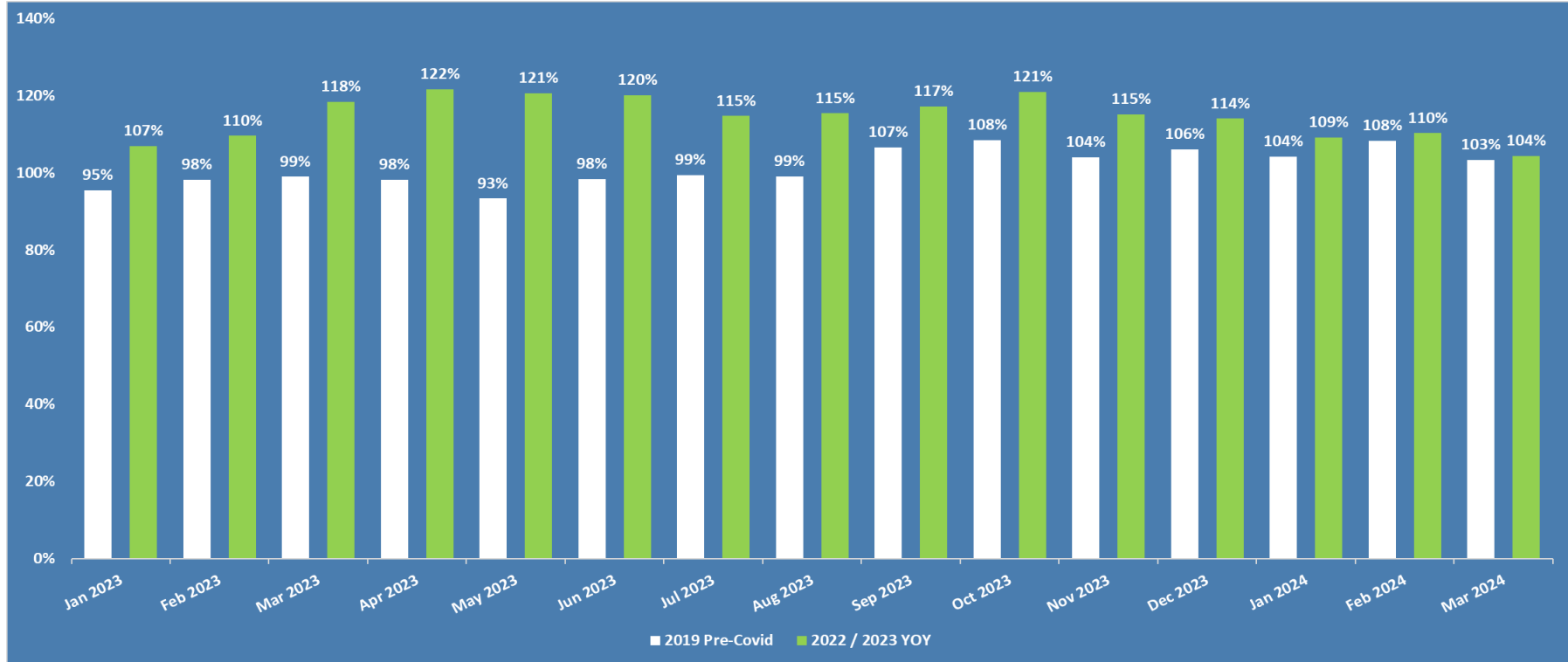


Corporate Travel Ticket Demand Consistently Holding at 70-75% of 2019 Levels

# CVG COVID Seat Capacity Recovery



CVG Seat Capacity Recovery Trend 2023 compared to 2019 (Pre-Covid) & YOY



**CVG Domestic Seat Capacity Trends Exceeding 2019 Levels & Growing Year over Year**

Source: Diio/Cirium: Monthly Schedule Report - CVG Total Domestic Seat Volume (January 2023 – March 2024) compared to 2019 (Pre-Covid) and 2022/2023 YOY as of November 12, 2023

# CVG's Passenger Air Service



**Effective October 30, 2023 – March 29, 2024**

- **CVG to London Heathrow**
- **B777-200 Aircraft (235 Seats) instead of B787-800 Aircraft (214 Seats)**
- **4x Weekly (MON, WED, FRI, SAT)**
- **London to CVG arrives 7:45PM**
- **CVG to London departs 9:30PM**



B787-800



B777 - 200





## American Airlines Seasonal Service

- CVG to Cancun – Saturday Only
- Starts December 9<sup>th</sup>, 2023
- B737-800 Aircraft (172 Seats)



## Delta Air Lines Seasonal Service – December 16, 2023

- CVG to Cancun – Saturday Only
- Starts December 16, 2023
- B737-800 Aircraft (160 Seats)

**CVG**

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