



Embrace What's Next



**CVG Airport Board
Air Service Update**

January 18, 2021

Monthly Enplaned Passenger Trend



Monthly Volume: December 2019 – December 2021 (Comparison's to 2019)



December 2021 enplanements down 20.4 percent to 293,731; YTD down 31 percent*

*Comparisons are made to 2019 figures

Source: CVG Airport Statistics: Passenger Enplanement Data

Enplaned Passenger Detail by Carrier (Compared to 2019)



December 2021	Enplaned Passengers			
	Monthly	% '21 vs '19	YTD	% '21 vs '19
Air Canada	-	-100.0%	-	-100.0%
American	61,384	13.9%	563,587	-12.1%
Delta	103,394	-38.7%	1,111,138	-46.3%
United	31,663	-21.3%	298,144	-40.3%
Alaska	3,497	100.0%	30,885	100.0%
Allegiant	36,754	-10.9%	480,737	-8.6%
Frontier	32,027	-11.6%	367,364	-20.4%
Southwest	23,621	-5.1%	264,629	-12.7%
Other Scheduled Flights	439	-45.9%	17,009	83.2%
Non-Scheduled Flights	952	10.2%	7,037	-47.0%
Total	293,731	-20.4%	3,140,530	-31.0%

*Sun Country Airlines included in Other Schedule Flights

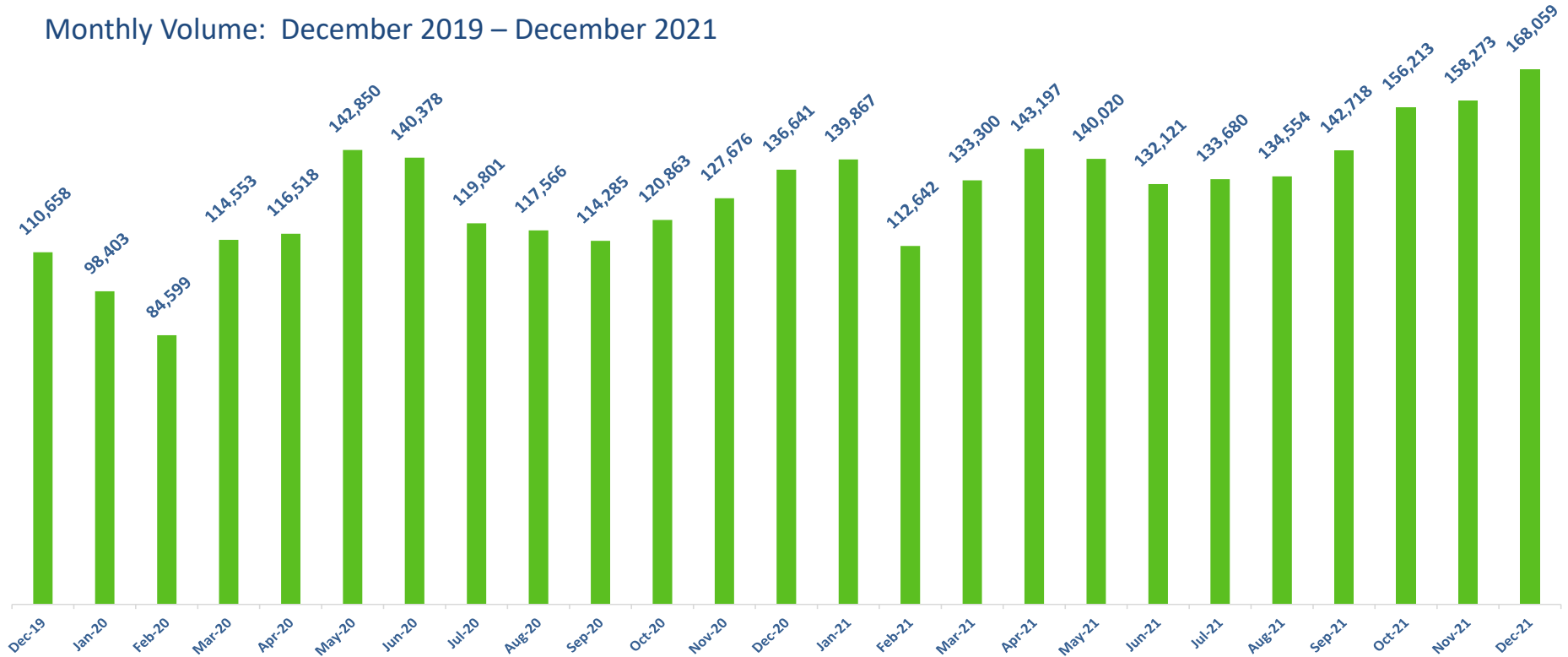
*Comparisons are made to 2019 figures

Source: CVG Airport Statistics: Passenger Enplanement Data

Monthly Cargo Tonnage Trend



Monthly Volume: December 2019 – December 2021



December cargo volume 168,059 tons, +23 percent Year-Over-Year; YTD +18.2 percent*

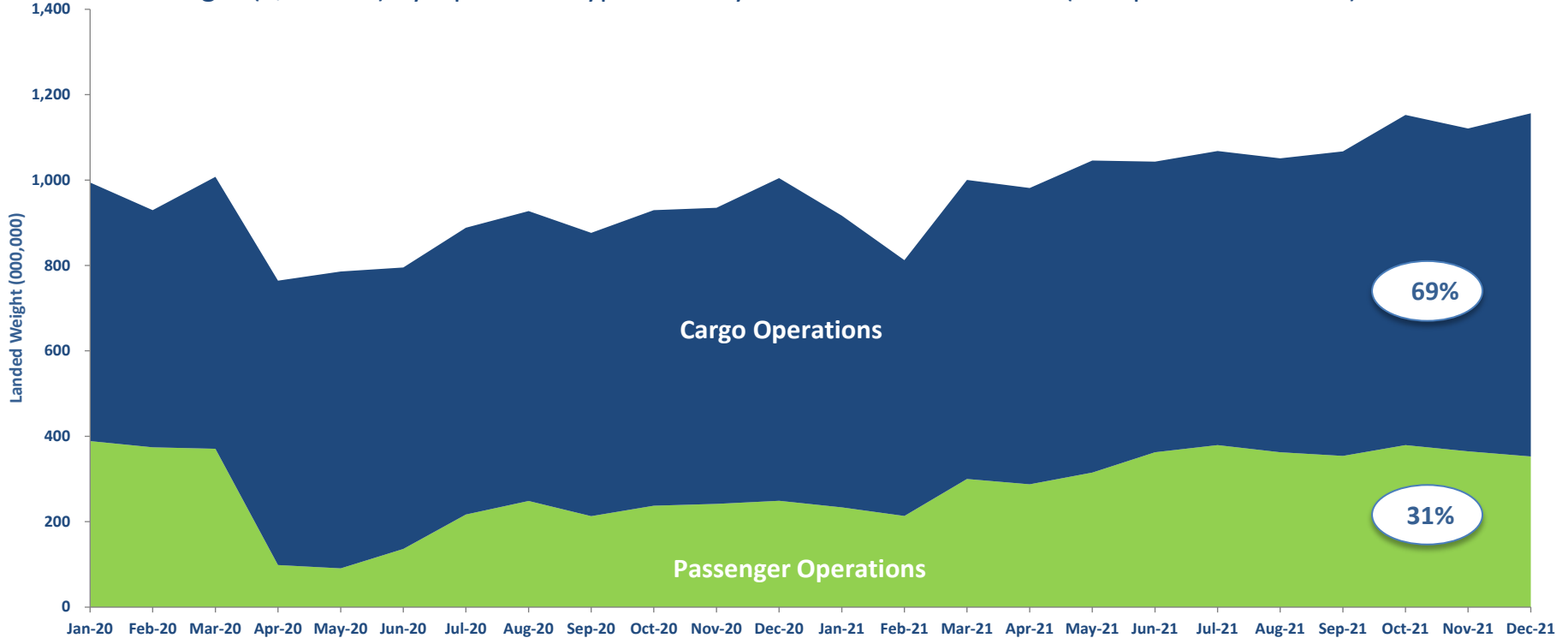
Source: CVG Airport Statistics: Cargo Data

*Note: June 2020 Tonnage figure of 160,076 revised to reflect operational adjustment into May 2020. Comparisons are based on 2020 figures

Monthly Landed Weight Trend



Landed weight (1,000 lbs) by Operation Type January 2019 – December 2021 (Comparisons to 2019)



December 2021 overall landed weight increased 7.2 percent; YTD flat to 2019

*Comparisons are made to 2019 figures

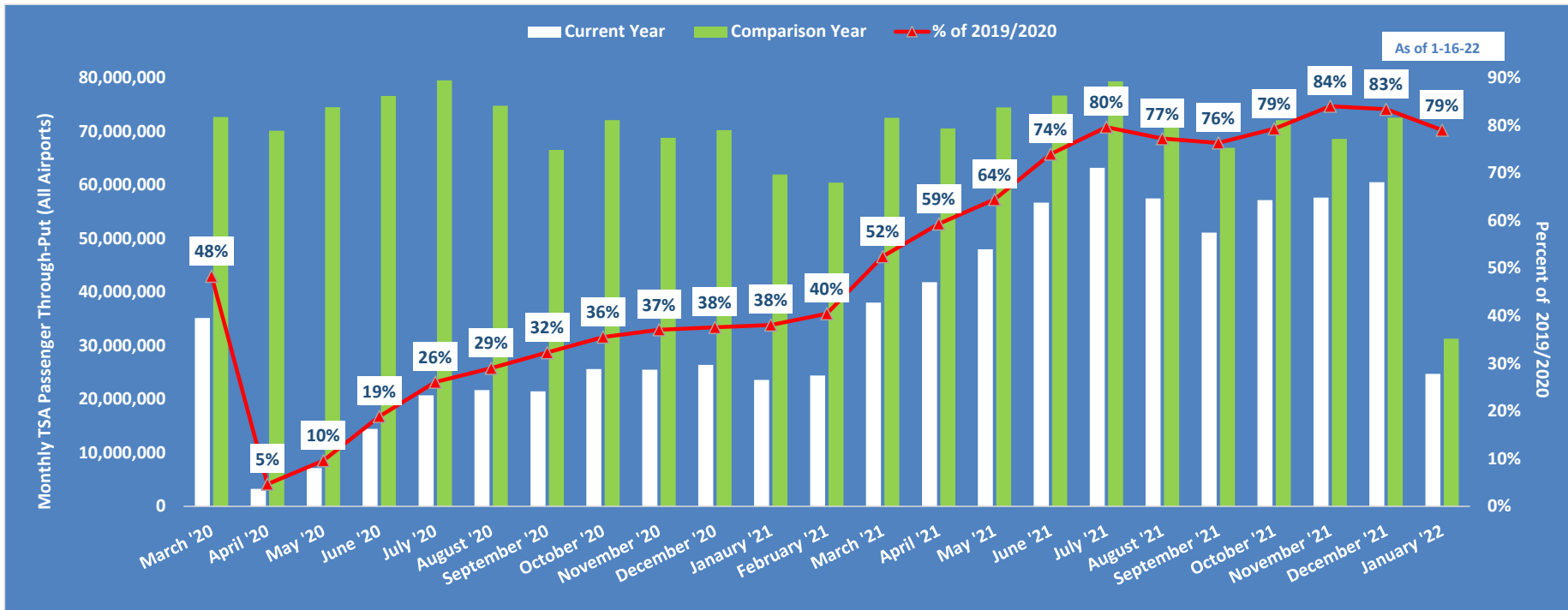
Source: CVG Airport Statistics: Landed Weight Data

Industry Updates

U.S. System – TSA Security Passenger Throughput Trend



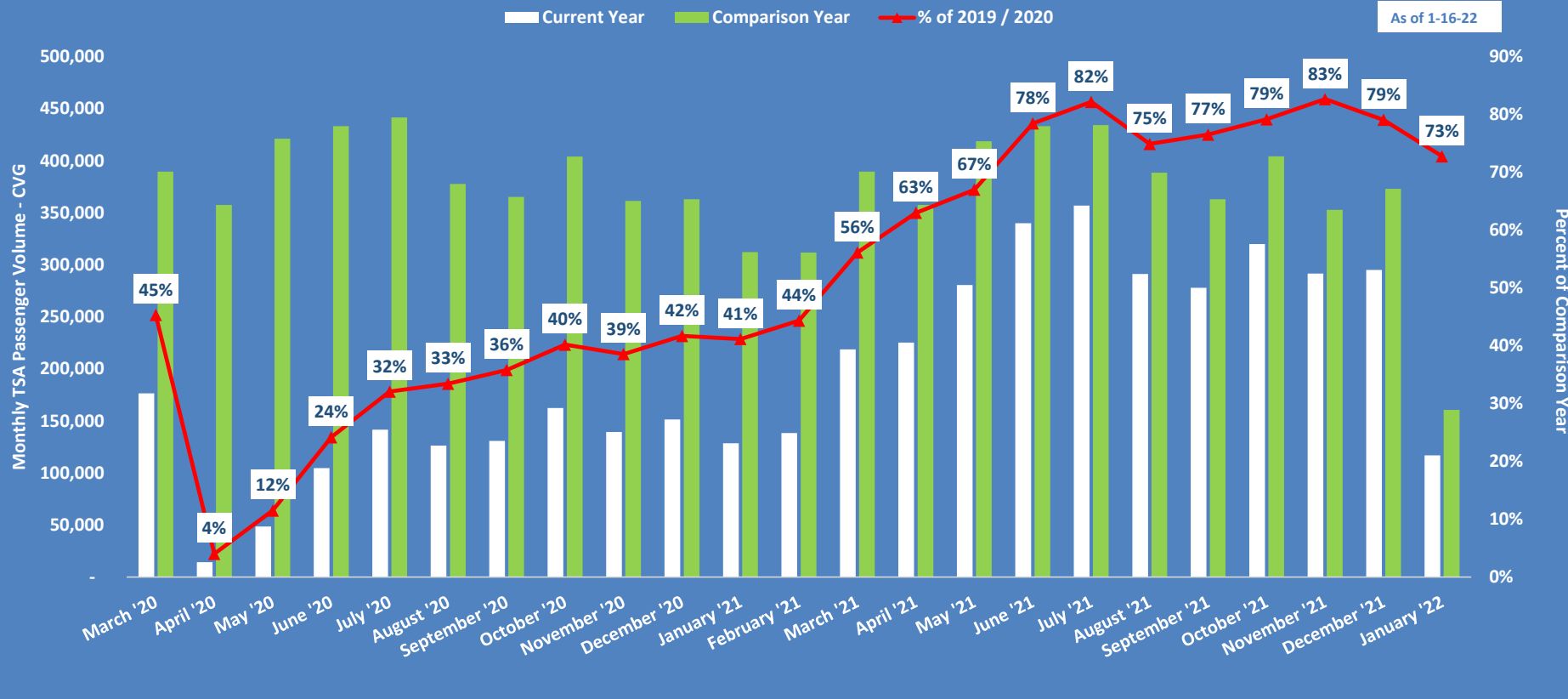
Monthly Totals (All Airports)



Industry Passenger Volumes Have Stabilized but showing some weakness over the last 4 weeks

Source: TSA.gov/Coronavirus/Passenger-Throughput as of January 16, 2022 (Percentage comparison to 2019 starting with March 2021)

CVG – TSA Security Passenger Throughput Trend



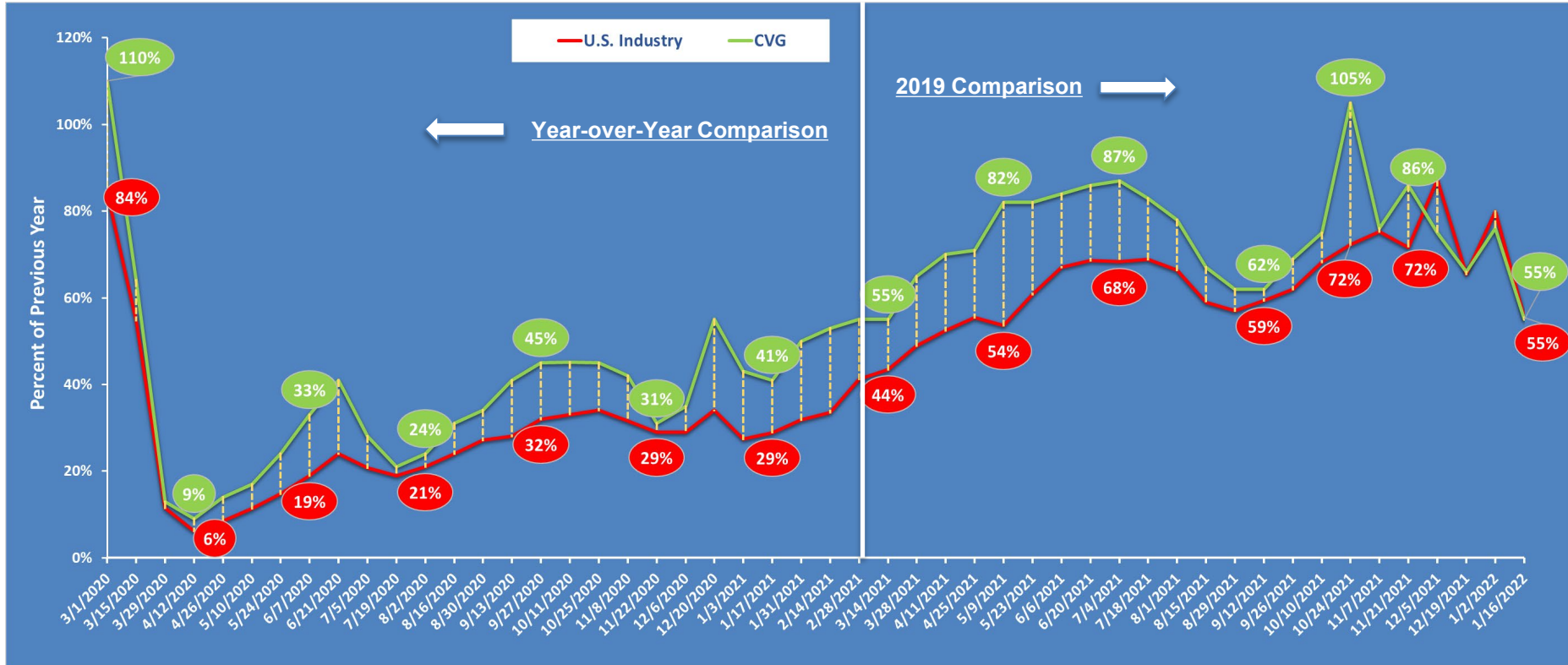
CVG TSA passenger throughput trends follow the national trends

Source: TSA.gov/Coronavirus/Passenger-Throughput as of January 16, 2022 (Percentage comparison to 2019 starting with March 2021)

Industry Airline Ticket Sales Activity

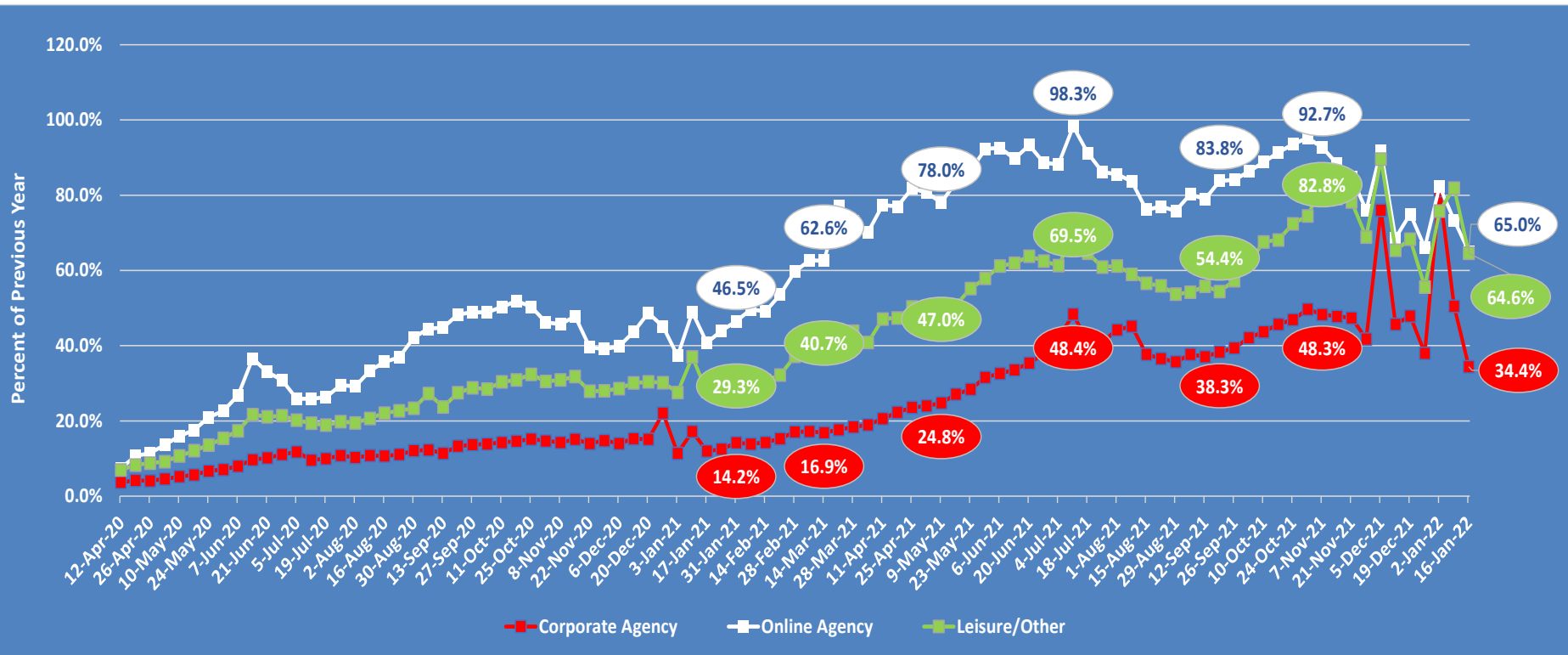


Year over Year Ticket Volume Change (7 Day Rolling Average)



Source: Airline Reporting Corporation: Results are based on weekly sales data ending January 16, 2022 from 10,783 U.S. retail, corporate and online travel agencies. Results do not include sales of tickets purchased directly from airlines and are not net of refunds or exchanges.

Industry Airline Ticket Sales Activity By Distribution Channel



All Distribution Channels Recovery Trends are Improving Going Into November and December

Source: Airline Reporting Corporation: Results are based on weekly sales data ending January 16, 2022 from 10,783 U.S. retail, online and corporate travel agency locations. Results do not include sales of tickets purchased directly from airlines and are not net of refunds or exchanges.

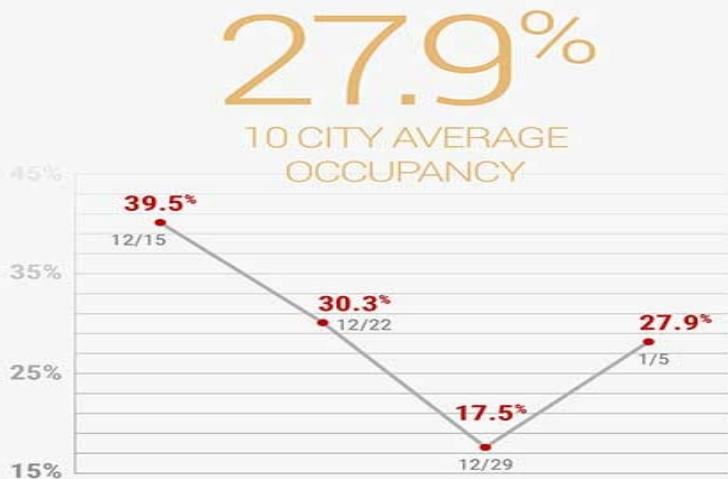


KASTLE BACK TO WORK BAROMETER

Weekly Occupancy Report from Kastle Access Control System Data

1.10.22

BAROMETER THIS WEEK



	Wed 12/29	Wed 1/05	% Change
Austin metro	23.4%	43.2%	19.9% ▲
Houston metro	23.3%	42.6%	19.3% ▲
Dallas metro	26.2%	41.2%	15.0% ▲
Average of 10	17.5%	27.9%	10.3% ▲
Chicago metro	13.8%	23.4%	9.6% ▲
Los Angeles metro	18.9%	26.5%	7.6% ▲
San Jose metro	13.3%	20.9%	7.6% ▲
Philadelphia metro	20.2%	27.6%	7.4% ▲
New York metro	10.6%	17.6%	7.0% ▲
San Francisco metro	10.9%	17.3%	6.4% ▲
Washington D.C. metro	14.9%	18.4%	3.5% ▲

Kastle customers are in more than 2,600 buildings in 138 cities. The Barometer reflects swipes of Kastle access controls from the top 10 cities, averaged weekly. It summarizes recent weekday building access activity among our business partners, not a national statistical sample.

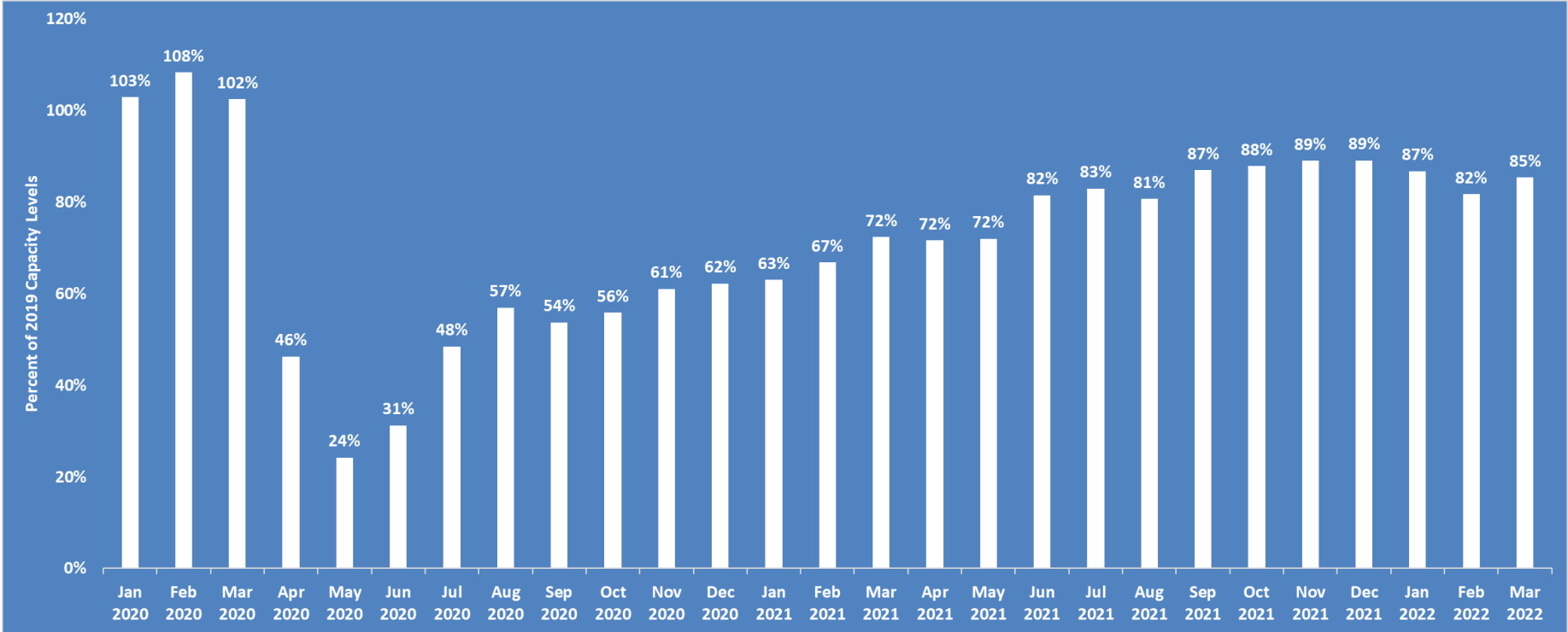
*On March 22, 2021, Kastle moved from daily to weekly data reporting to provide a more robust and comprehensive picture of office occupancy. We have also recalculated data back to the start of the time series for consistency. This has only a marginal impact on most cities and the national average.



CVG COVID Seat Capacity Recovery



CVG Seat Capacity Recovery Trend 2020 – 2022 compared to 2019



CVG Seat Capacity Expected to be at 80 to 90 Percent of 2019 Levels as of 1Q 2022

Alaska Airlines

- Announced CVG-Seattle #2 Starting June 16th, 2022
- Provides both Morning and Evening Departures to/from CVG & Seattle

Delta Air Lines

- CVG – Paris restart now targeted for August 2nd, 2022
- CVG – Chicago (ORD) 9/12, Dallas (DFW) 9/11, San Francisco (SFO) 9/12

Sun Country Airlines

- Seasonal CVG – Minneapolis Service returns Spring 2022
- Increasing frequencies from 2x a week to 4x a week

Air Canada

- CVG-Toronto (YYZ) targeted for return May 1, 2022 (3x)

CVG

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