

NOTICE OF PUBLIC HEARING

The Kenton County Airport Board (the “Issuer”) will hold a public hearing on June 11, 2024 at 2:00 p.m. in Conference Center A on the 1st floor of the CVG Centre, located at 77 Comair Boulevard, Erlanger, KY 41018 for the purpose of discussing and receiving comments on a proposed plan of finance of the Issuer involving one or more issues of Obligations (the “Obligations”), which will be issued as exempt facility bonds for an airport, pursuant to Section 142(a)(1) of the Internal Revenue Code of 1986, as amended (the “Code”).

The Obligations to be issued as part of the foregoing plan of finance will have a maximum aggregate principal amount of \$800,000,000. The Obligations will be issued to pay costs of certain facilities of the Issuer at or adjacent to Cincinnati/Northern Kentucky International Airport (the “Airport”) (collectively, the “Project”). The Airport is located at 3087 Terminal Drive, Hebron, Kentucky 41048. The Project is, or upon the completion of construction will be, owned and operated by the Issuer.

The Obligations shall not be a debt or liability of the Commonwealth of Kentucky or of any political subdivision thereof, other than the Issuer. The Obligations shall be payable solely from certain revenues of the Airport.

All interested parties are invited to attend this hearing and, either personally or through their representatives, present oral or written comments and discussion concerning the proposed issuance of the Obligations and the use of the proceeds of the Obligations. Written comments may be submitted on or before 5:00 p.m. on June 10, 2024 to Kenton County Airport Board, Attn: Legal Dept., 77 Comair Blvd., Erlanger, KY 41018.

This notice is given pursuant to Section 147(f) of the Code and the Treasury Regulations promulgated thereunder.