



Embrace What's Next



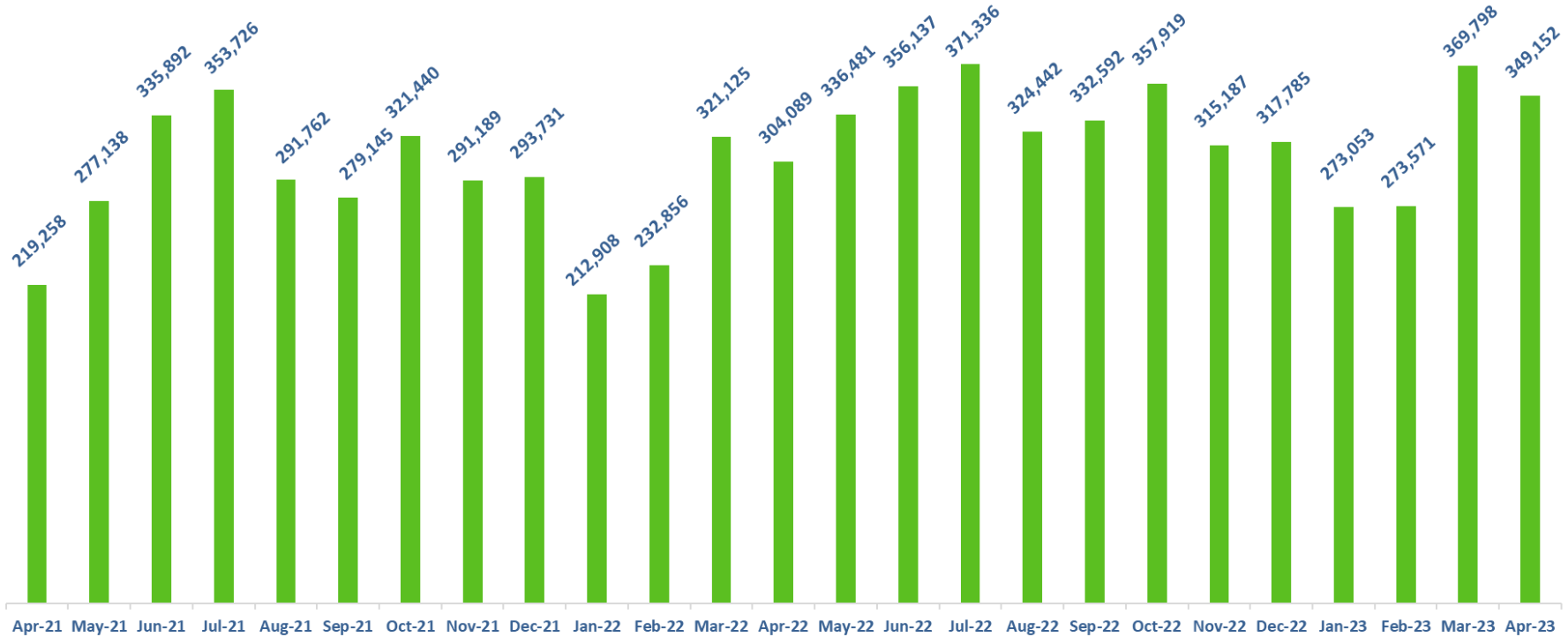
**CVG Airport Authority
Air Service Update**

May 15, 2023

Monthly Enplaned Passenger Trend



Monthly Volume: April 2021 – April 2023



April 2023 enplanements increased 14.8 percent YOY; YTD 18.2 percent

Enplaned Passenger Detail by Carrier



April 2023	Enplaned Passengers			
	Monthly	% '23 vs '22	YTD	% '23 vs '22
Air Canada	1,423	100.0%	3,761	100.0%
American	67,050	7.4%	247,888	17.0%
Delta	123,980	10.8%	455,293	14.7%
United	35,850	17.1%	132,418	34.5%
Alaska	4,559	-11.6%	13,835	4.0%
Allegiant	42,341	-5.3%	157,700	5.4%
Frontier	46,443	39.6%	165,308	35.2%
Southwest	22,070	54.5%	77,148	6.9%
Sun Country	299	202.0%	645	-16.1%
Breeze	3,133	100.0%	5,533	100.0%
Other Scheduled Flights	727	20.4%	2,701	19.9%
Non-Scheduled Flights	1,277	20.6%	3,344	3.0%
Total	349,152	14.8%	1,265,574	18.2%

Monthly Cargo Tonnage Trend



Monthly Volume: April 2021 – April 2023

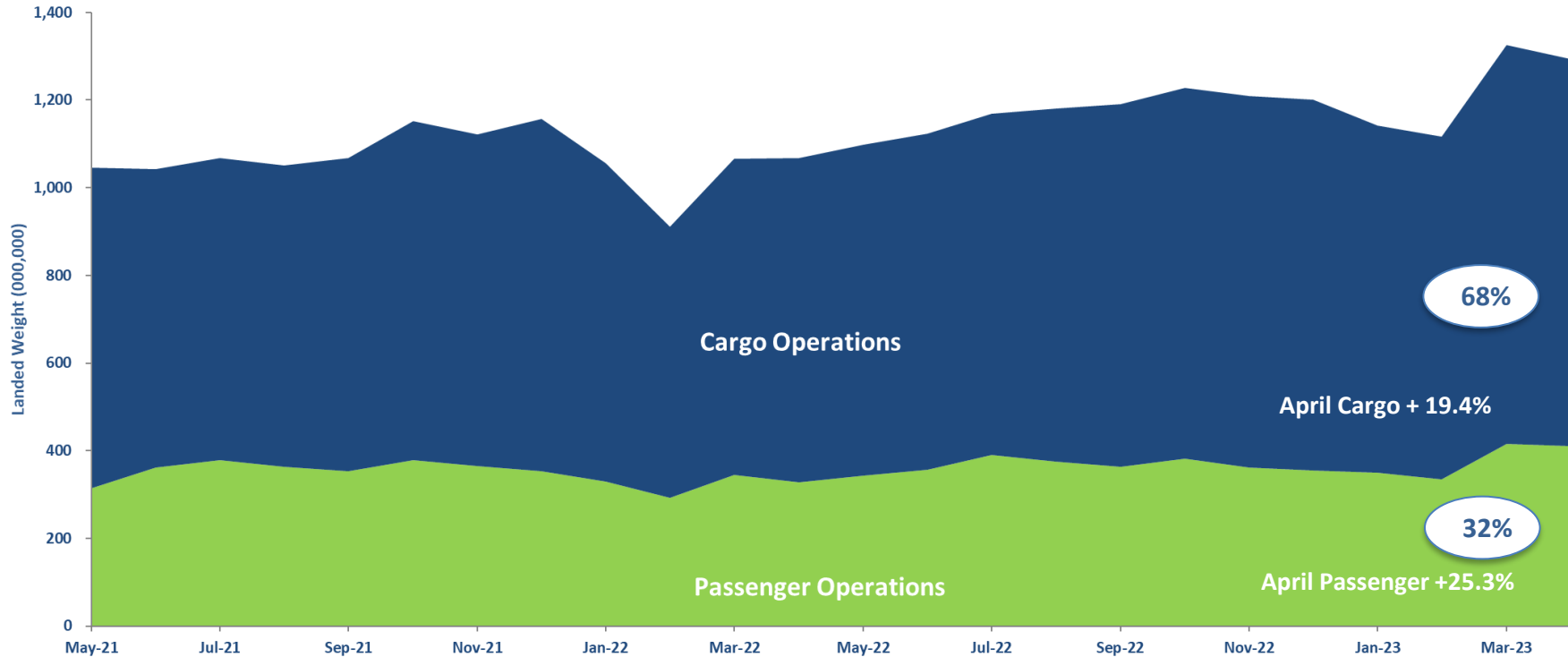


April cargo volume 179,240 tons, +13.5 percent Year-Over-Year; YTD +11.5 percent

Monthly Landed Weight Trend



Landed weight (1,000 lbs) by Operation Type May 2021 – April 2023



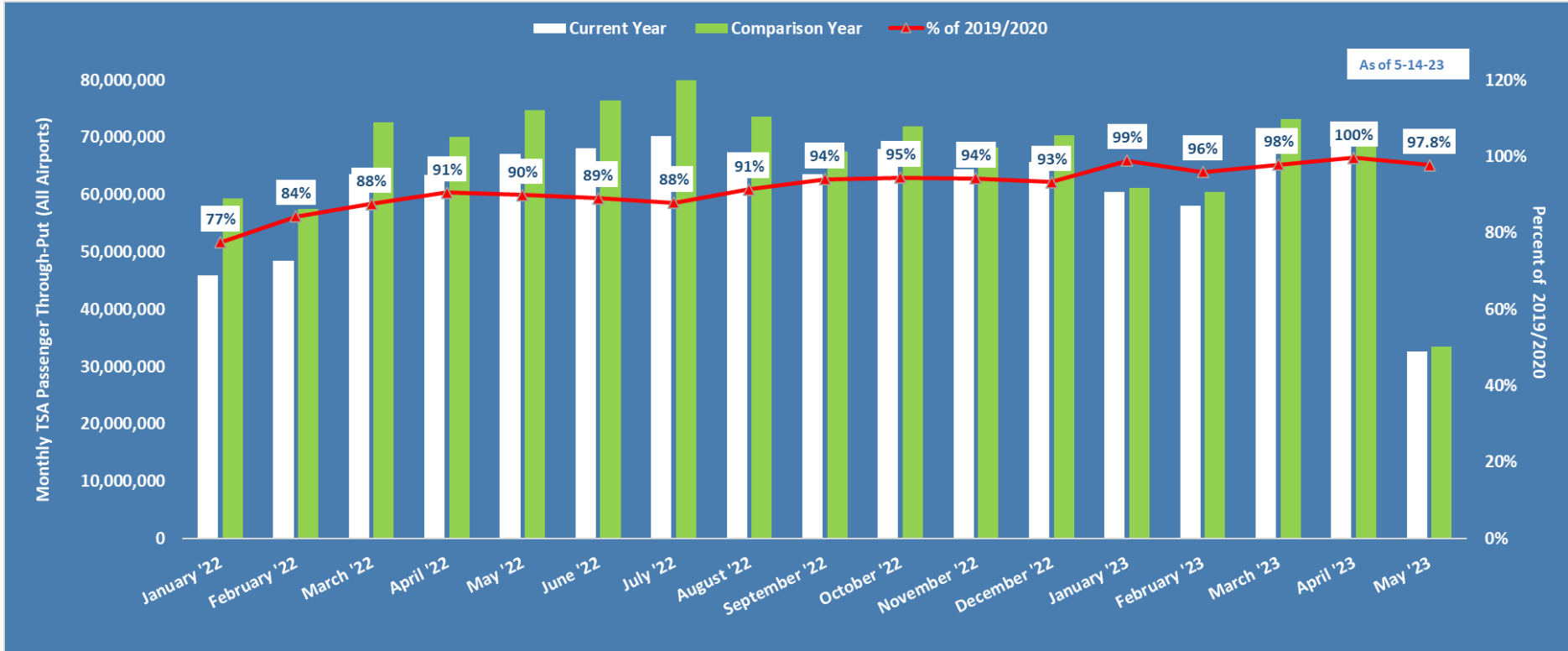
April 2023 overall landed weight increased 21.2 percent; YTD up 19.0 percent compared to 2022

*Comparisons are made to 2022 figures

Source: CVG Airport Statistics: Landed Weight Data

Industry Updates

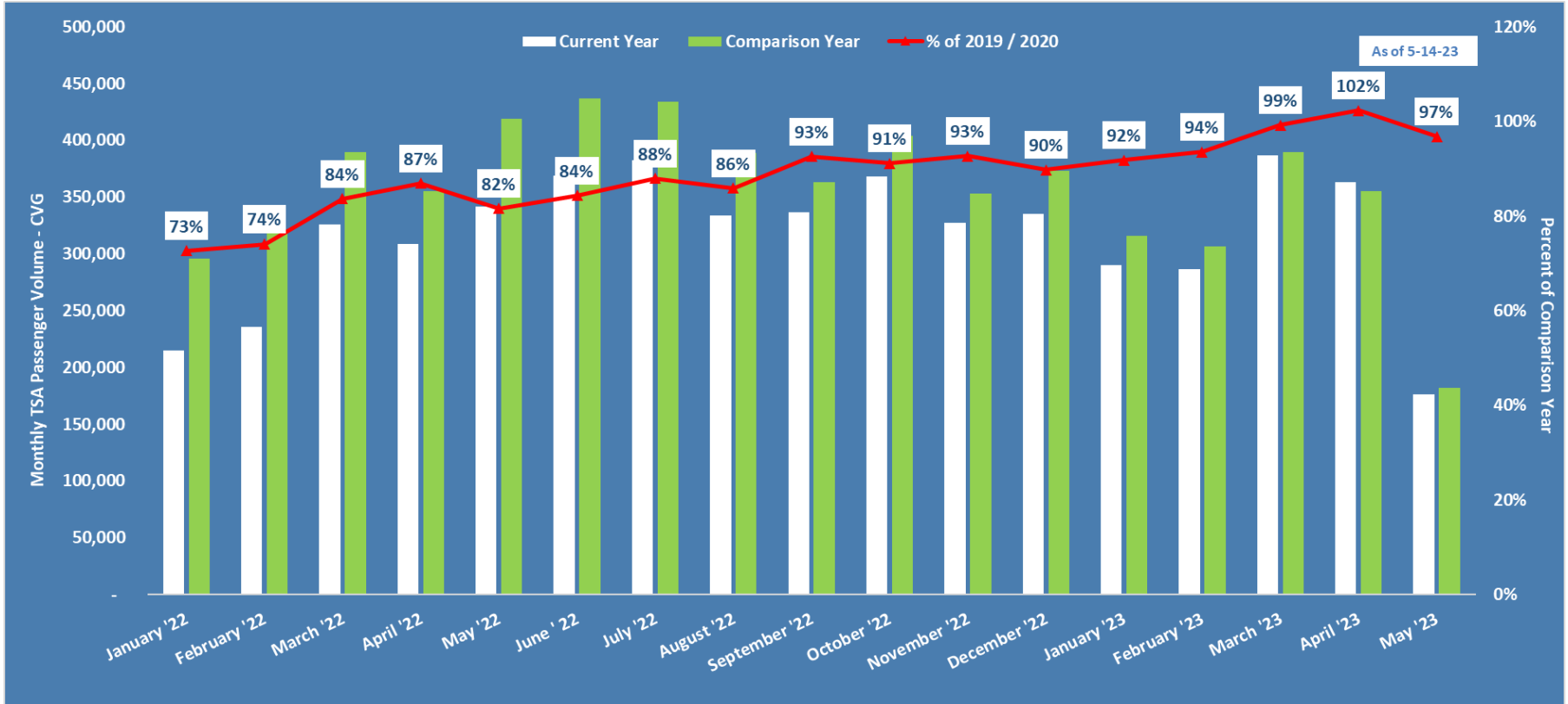
U.S. System – TSA Security Passenger Throughput Trend



April 2023 National TSA Throughput was 100% of 2019 Levels, May trends continue to be positive @ 97%

Source: TSA.gov/Coronavirus/Passenger-Throughput as of May 14, 2023 (January – February Months Compared to 2020)

CVG – TSA Security Passenger Throughput Trend



CVG TSA passenger throughput trends exceeded national trends in April

Source: TSA.gov/Coronavirus/Passenger-Throughput as of May 14, 2023 (January – February Months compared to 2020)

Industry Airline Ticket Sales Activity 2023 vs. 2019



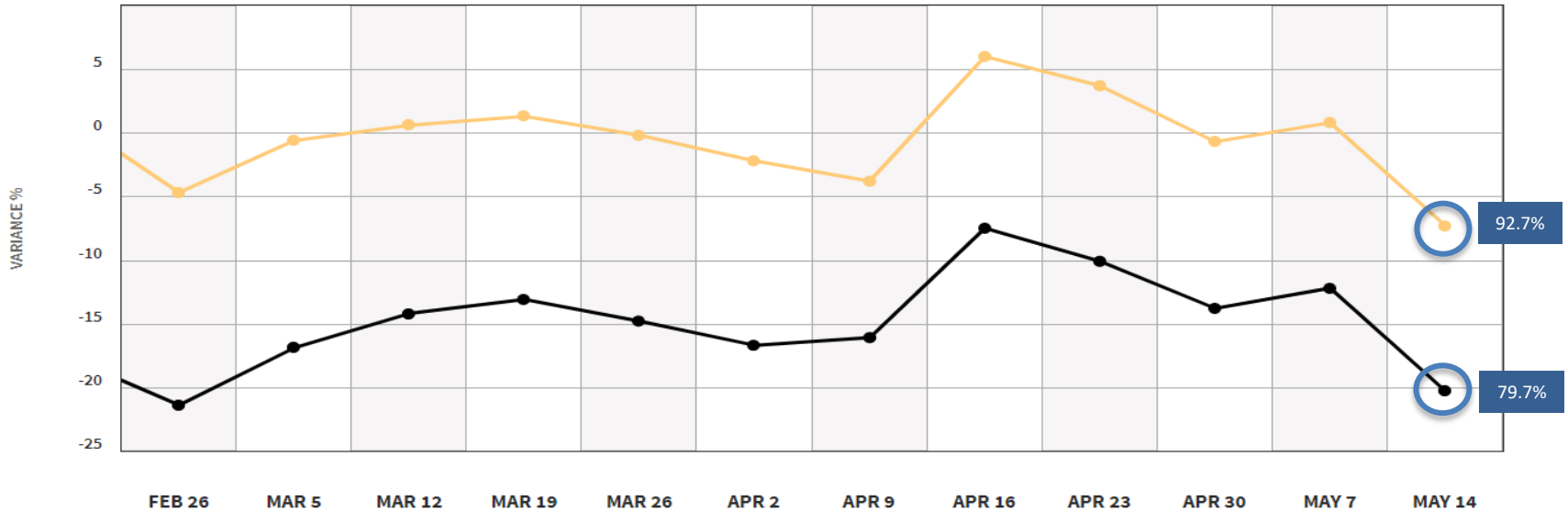
7 Day Rolling Average by week compared to 2019

U.S. Travel Agency Seven-Day Air Ticket & Sales Volume

Tickets Issued for All Itineraries

✓ ● Ticket Variance ✓ ● Sales Variance

*Ticket variance: Total number of tickets purchased compared to the same period in 2019.
*Sales variance: Total value (dollar amount) paid compared to the same period in 2019.



Industry Ticket Demand is currently at 79.7% of 2019 demand levels

Industry Airline Ticket Sales Activity By Distribution Channel (2023 vs. 2019)

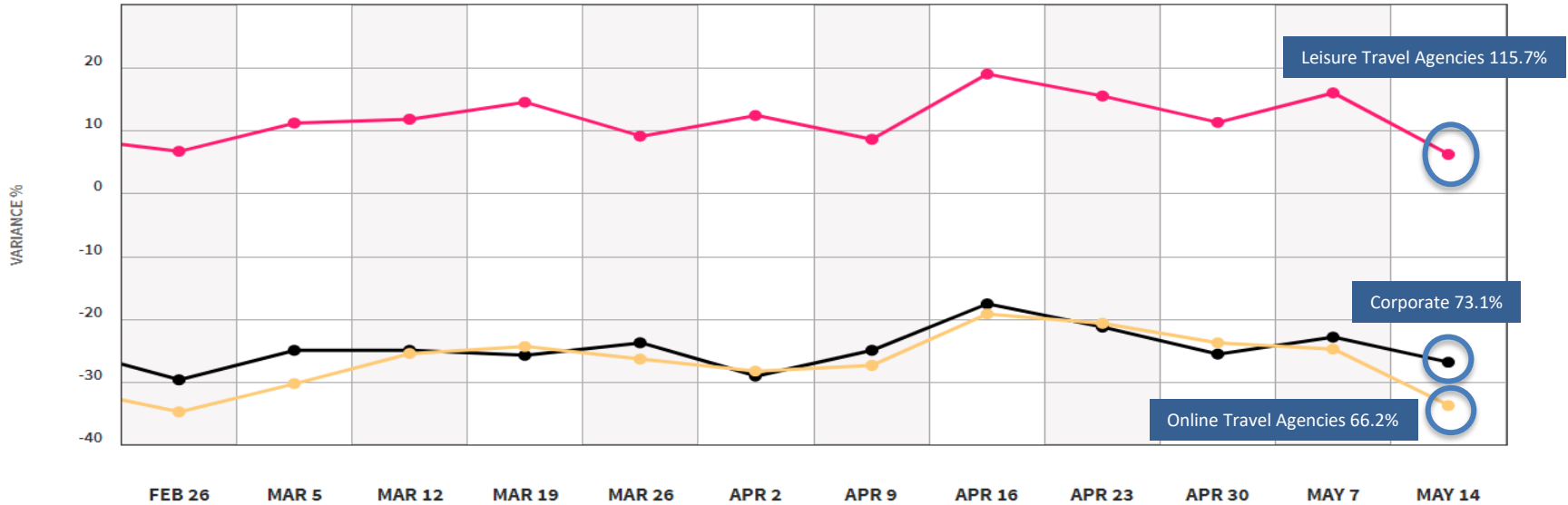


7 Day Rolling Average by week compared to 2019

Ticket Variance Sold by Segment

Tickets Issued for All Itineraries

Corporate Online Leisure/Other

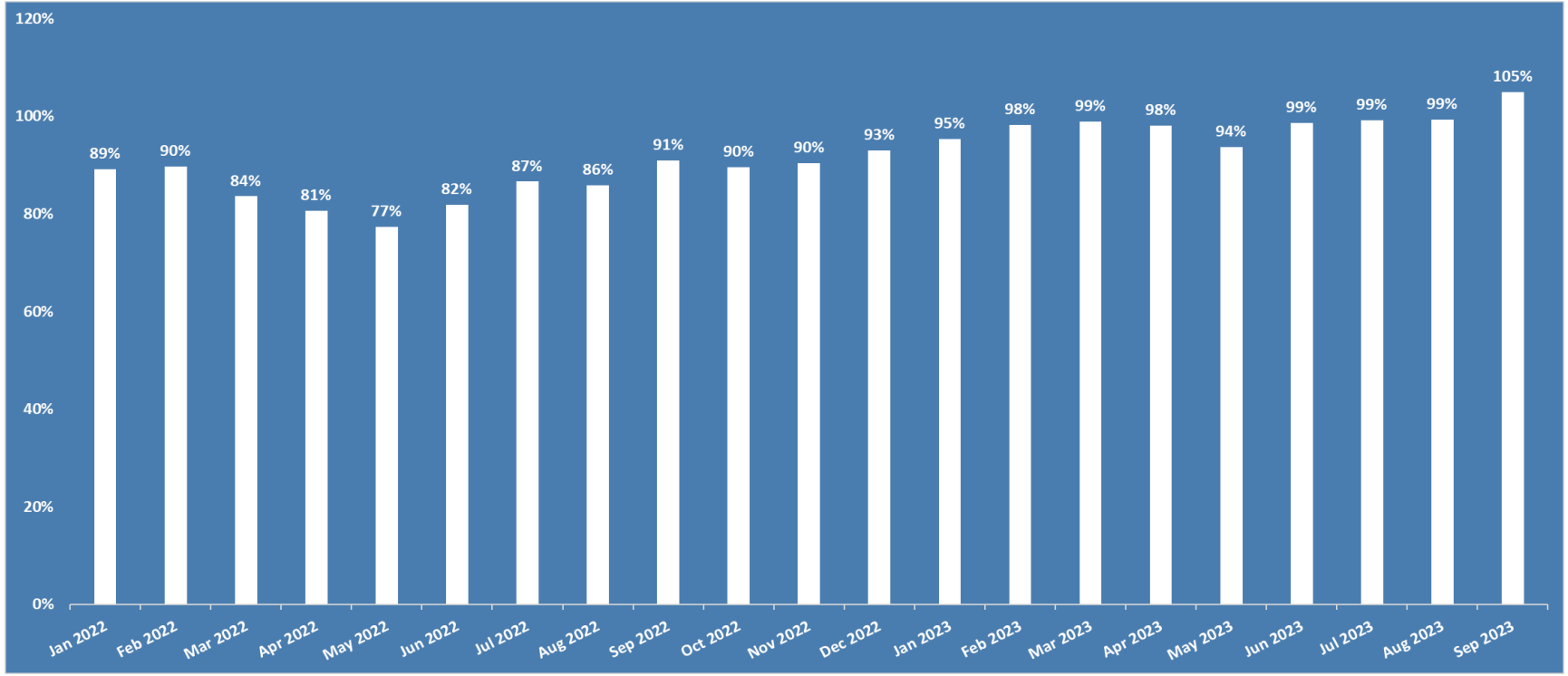


Corporate Travel Ticket Demand Consistently Holding at 70-80% of 2019 Levels

CVG COVID Seat Capacity Recovery



CVG Seat Capacity Recovery Trend 2022-2023 compared to 2019



CVG Domestic Seat Capacity Trending towards 100 Percent of 2019 Levels as of 2Q & 3Q 2023

CVG's Passenger Air Service



- 54 Non-Stop Destinations
- 130+ Peak Day Departures
- 14 Passenger Airlines

50+ nonstop destinations



Breeze Airways: New Service Starting May 19, 2023

- CVG to Richmond (RIC) – 2x weekly
- Breeze Thru – Jacksonville – 2x weekly
- 5th nonstop Destination from CVG launched this year



Sun Country: Seasonal Restart – May 12, 2023

- CVG to Minneapolis – 4x weekly
- Expanded Schedule in 2023 (May – November)
- Seat capacity growth of 51% between 2021 and 2023



Allegiant: Seasonal Restarts – Norfolk & Providence

- CVG to Norfolk – 2x weekly starts June 3rd
- CVG to Providence – 2x weekly starts June 16th

BRITISH AIRWAYS



Starting June 5, 2023

- CVG to London Heathrow
- B787-800 Aircraft (214 Seats)
- 5x Weekly (MON, TUE, WED, FRI, SUN)
- London to CVG arrives 7:45PM
- CVG to London departs 9:30PM



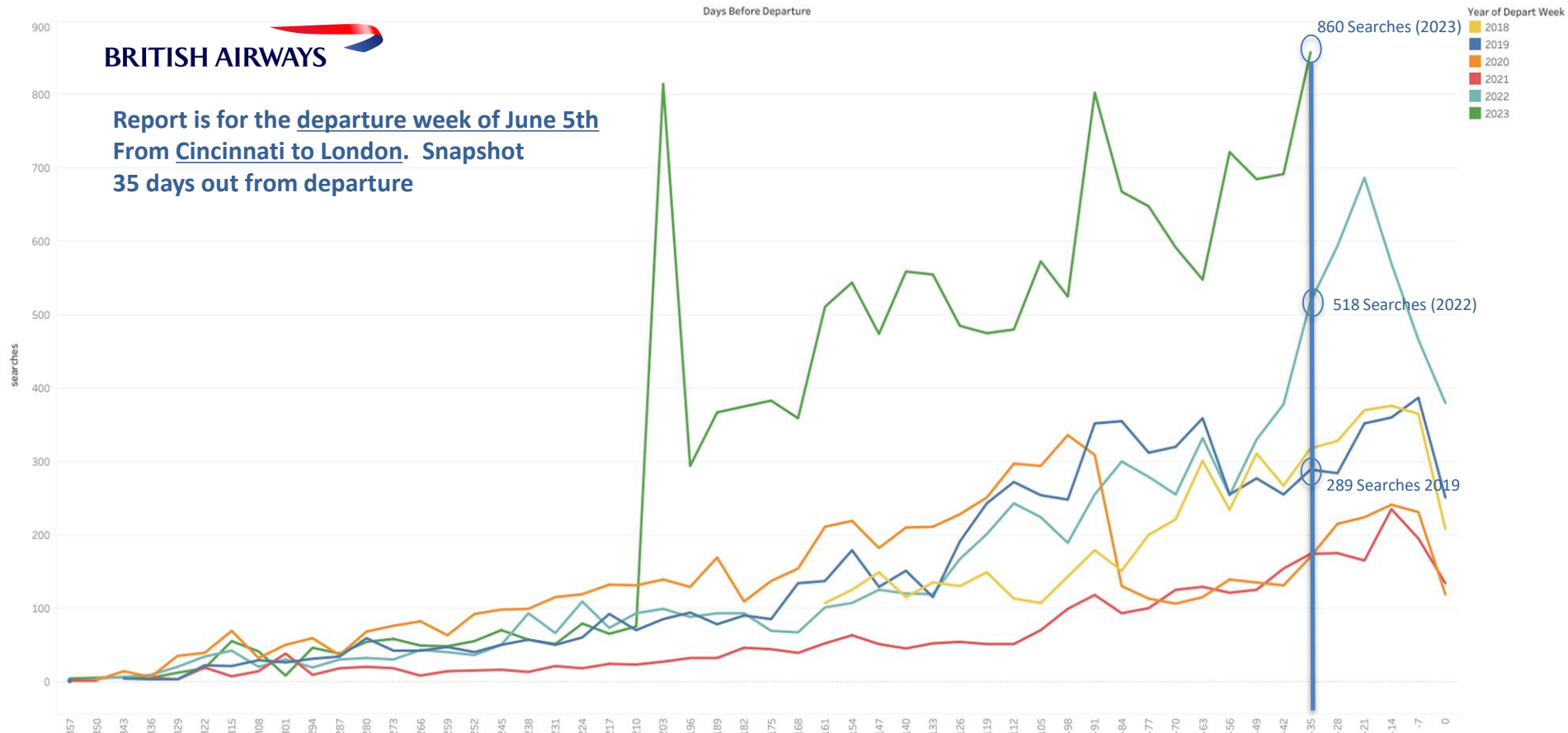
Air Service Updates



Historical Search Demand for Cincinnati to London for week departing 6/5/2023



Report is for the departure week of June 5th
From Cincinnati to London. Snapshot
35 days out from departure



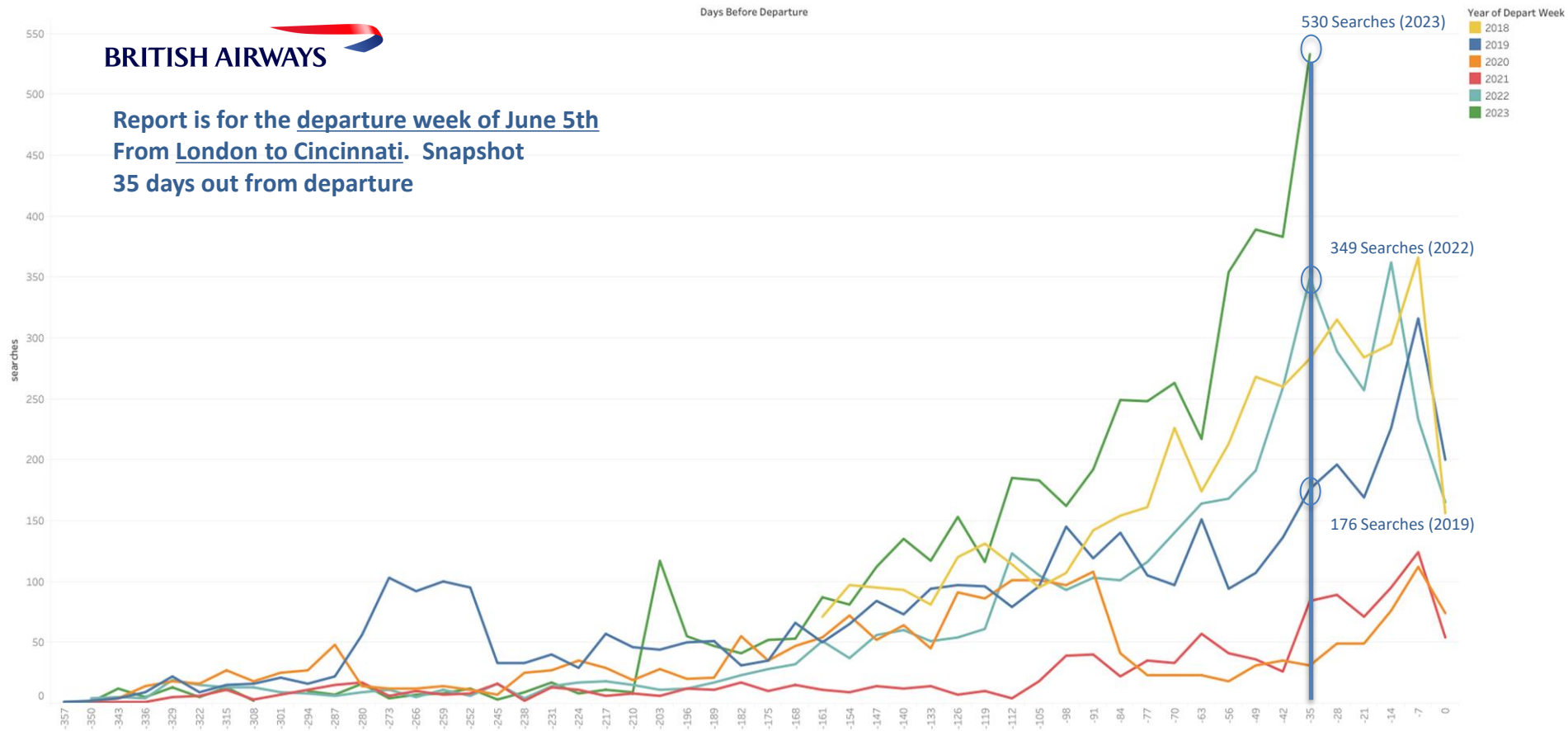
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CVG

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