



Embrace What's Next



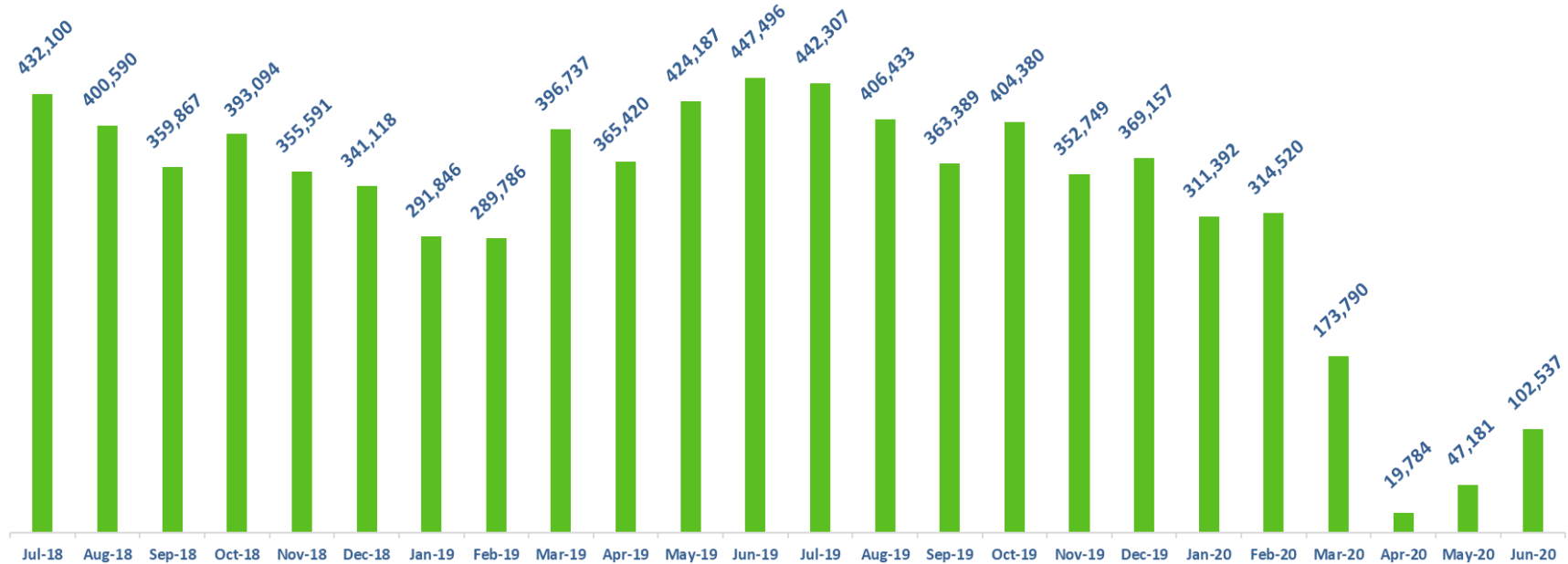
**Kenton County Airport Board
Air Service Update**

July 20, 2020

Monthly Enplaned Passenger Trend



Monthly Volume: July 2018 - June 2020



June 2020 enplanements down year-over-year 77 percent to 102,537; YTD down 56 percent

Enplaned Passenger Detail by Carrier



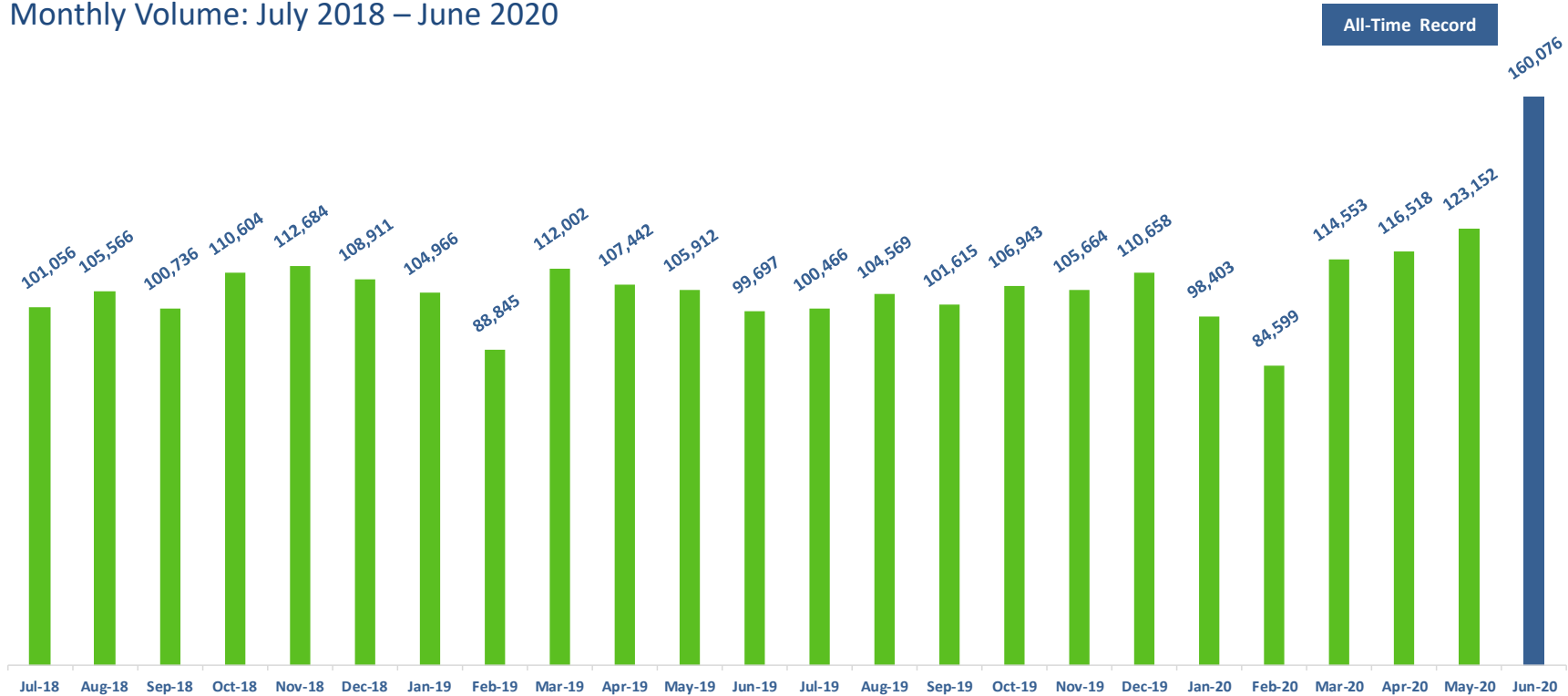
June 2020	Enplaned Passengers			
	Monthly	% '20 vs '19	YTD	% '20 vs '19
Air Canada	-	-100.0%	5,090	-68.6%
American	18,529	-67.9%	163,063	-46.8%
Delta	18,098	-90.6%	397,931	-60.9%
United	4,506	-90.5%	79,093	-66.8%
Allegiant	37,654	-39.5%	152,398	-44.1%
Frontier	12,759	-74.8%	103,740	-49.3%
Southwest	10,991	-61.2%	65,077	-56.0%
Other Scheduled Flights	0	-100.0%	1,259	-75.4%
Non-Scheduled Flights	0	-100.0%	1,553	-77.4%
Total	102,537	-77.1%	969,204	-56.3%

All Carriers Impacted by coronavirus passenger travel restrictions

Monthly Cargo Trend



Monthly Volume: July 2018 – June 2020

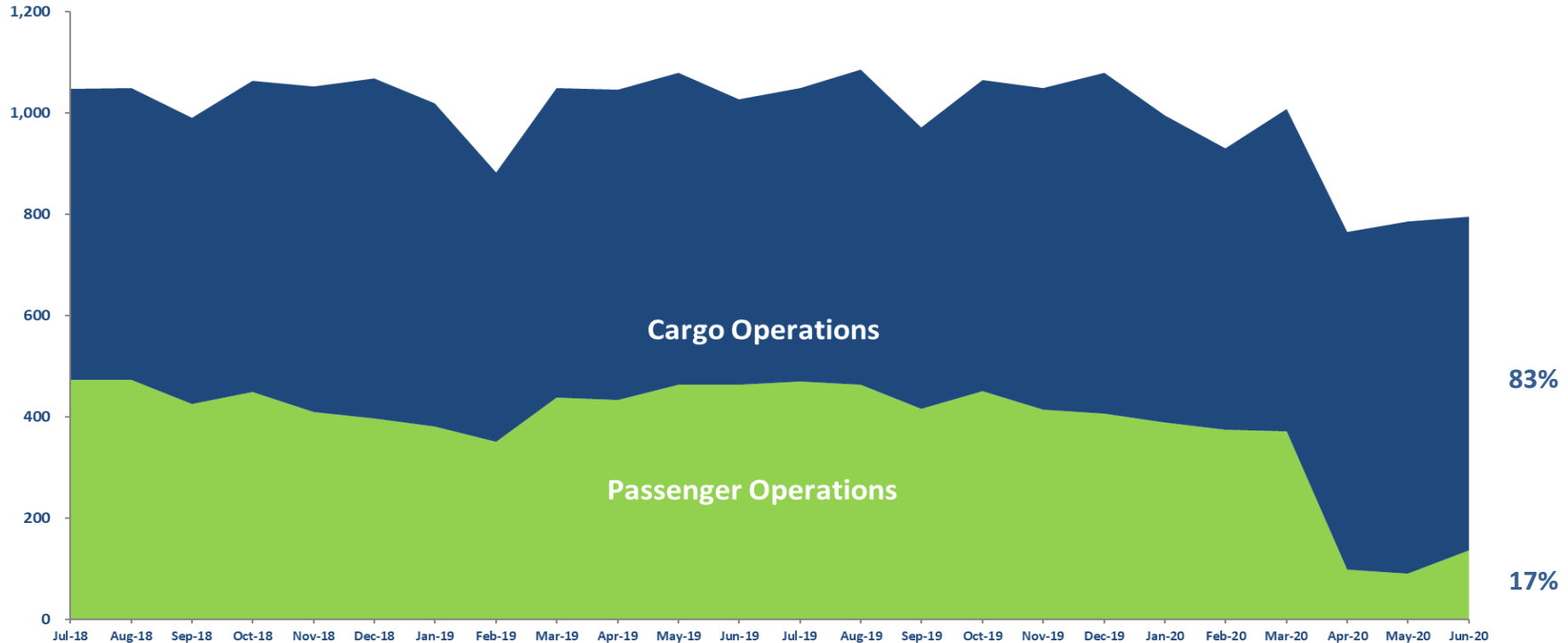


June cargo volume 160,076 tons, +60.6 percent year-over-year; YTD +13.0%

Monthly Landed Weight Trend



Landed weight (1,000 lbs) by Operation Type July 2018 – June 2020



June 2020 overall landed weight was down 22.6 percent year-over-year; YTD -13.5 percent

Industry Updates

U.S. System – TSA Security Passenger Throughput Trend



March 1 – July 15 Daily Passenger Totals (All Airports)

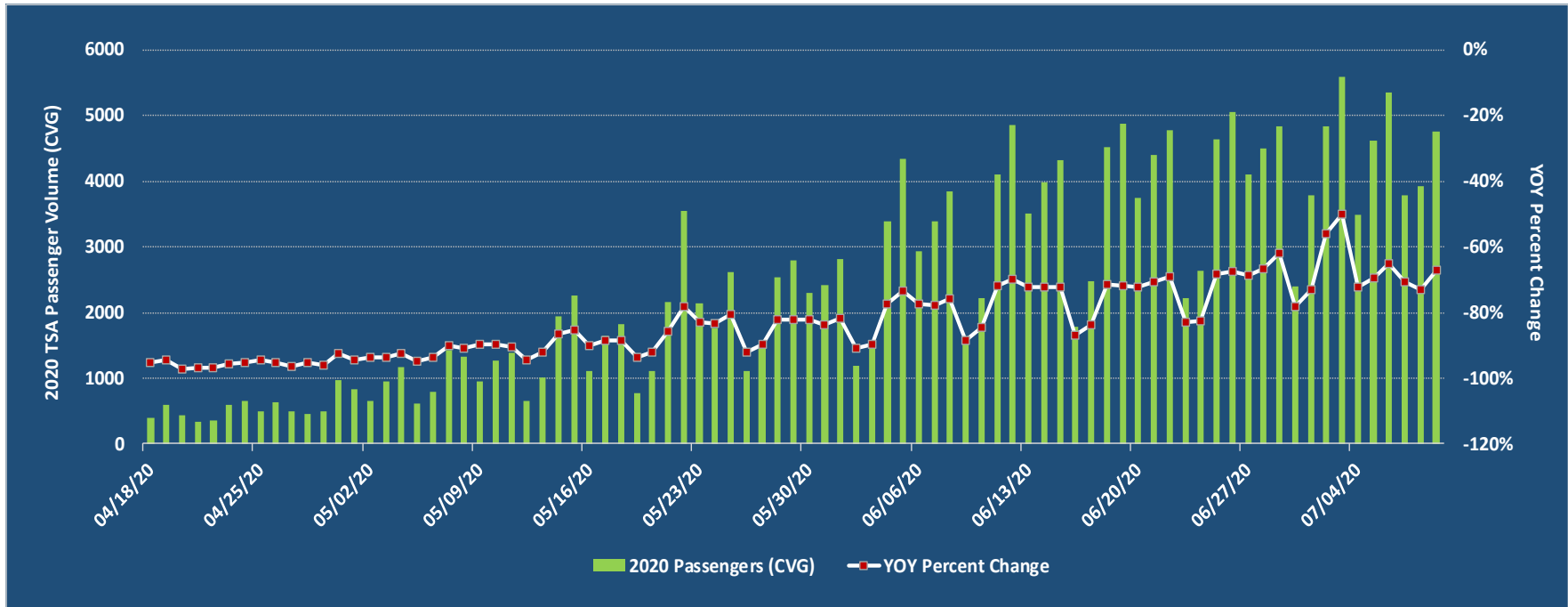


Year-Over-Year U.S. Passenger Volumes have improved to -74% from a low of -96% in April

CVG – TSA Security Passenger Throughput Trend



April 18 – July 9 CVG Daily Passenger Totals & YOY Change

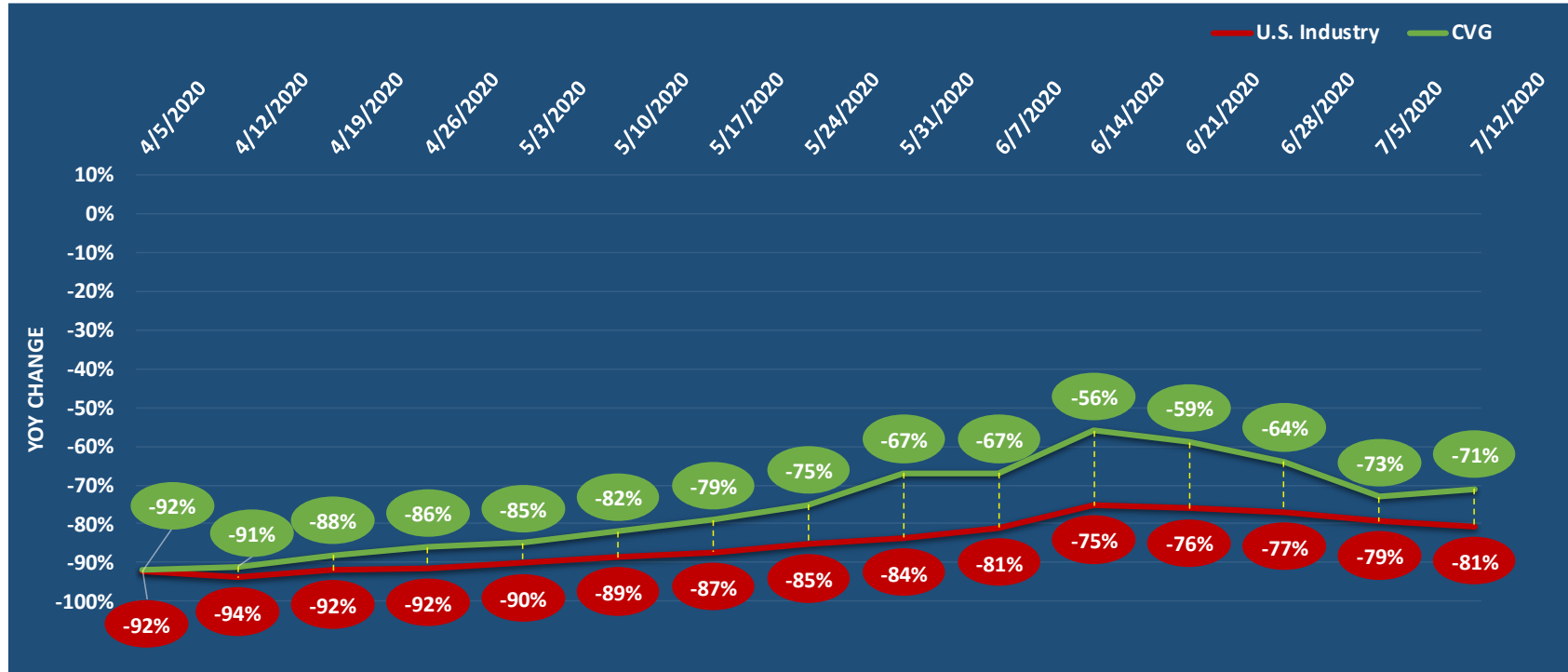


CVG Year-Over-Year Passenger TSA Throughput declined on average 71% over the last 30 days

Industry Airline Ticket Sales Activity



Future Travel - Year over Year Ticket Volume Change (7 Day Rolling Average)



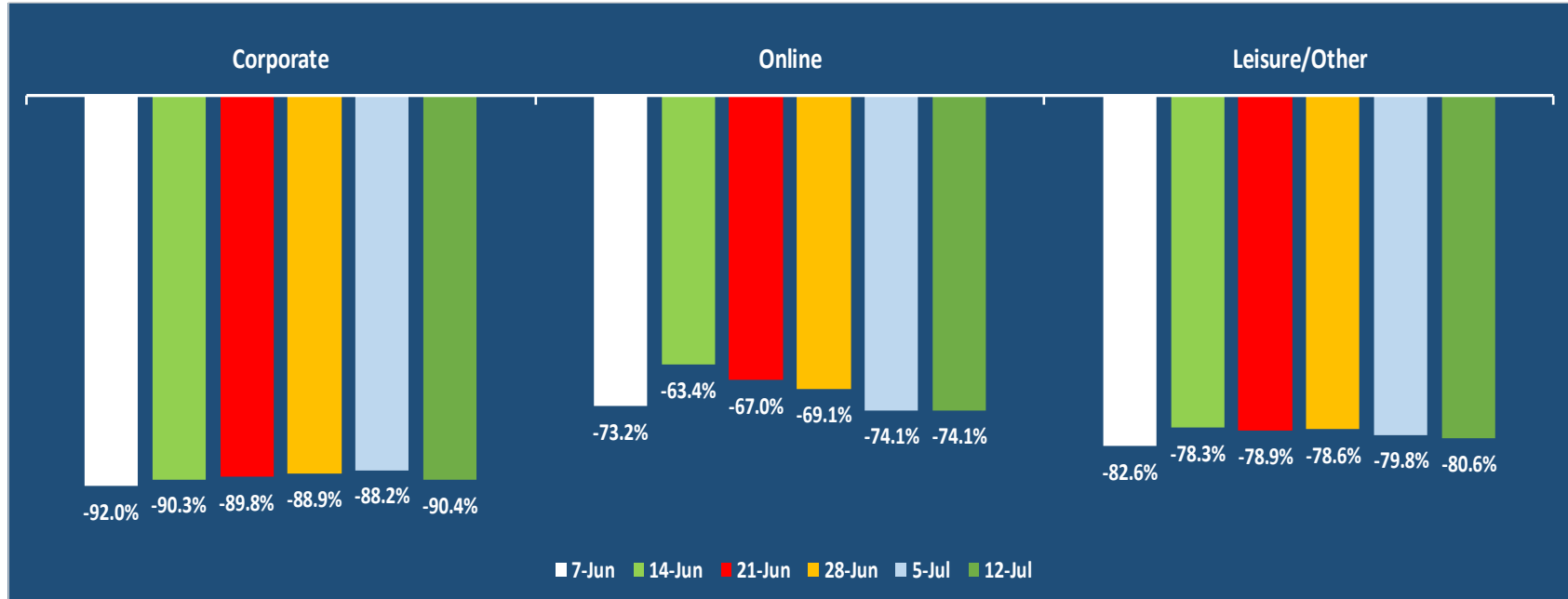
CVG Trends are favorable compared to U.S. industry but demand is softening going into 3Q 2020

Source: Airline Reporting Corporation: Results are based on weekly sales data ending July 12, 2020, from 11,761 U.S. retail and corporate travel agency locations, and online travel agencies. Results do not include sales of tickets purchased directly from airlines and are not net of refunds or exchanges.

Industry Airline Ticket Sales Activity



Future Travel - Year over Year Ticket Volume Change by Ticket Type (7 Day Rolling Average)

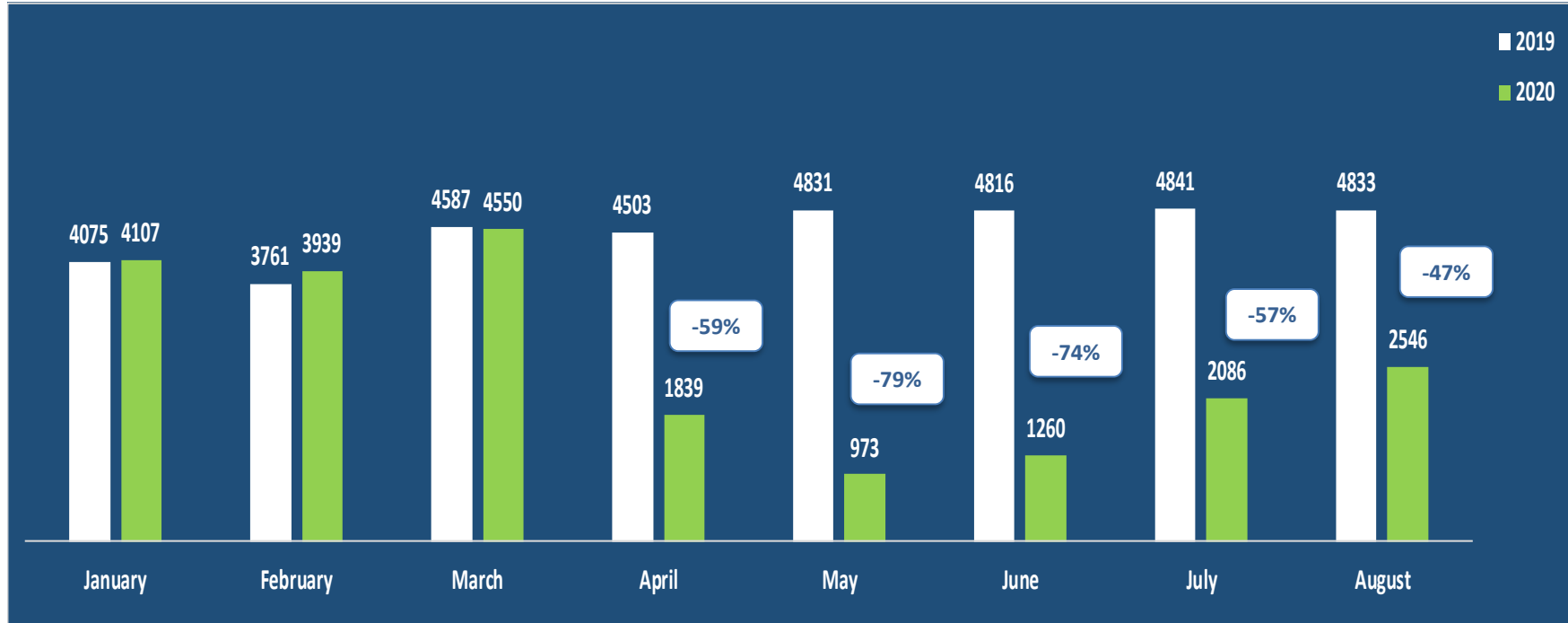


All Ticket Distribution Channels have started to trend downward over the last four weeks

CVG Passenger Carrier Flight Activity



Year-Over-Year Scheduled Passenger Flight Activity

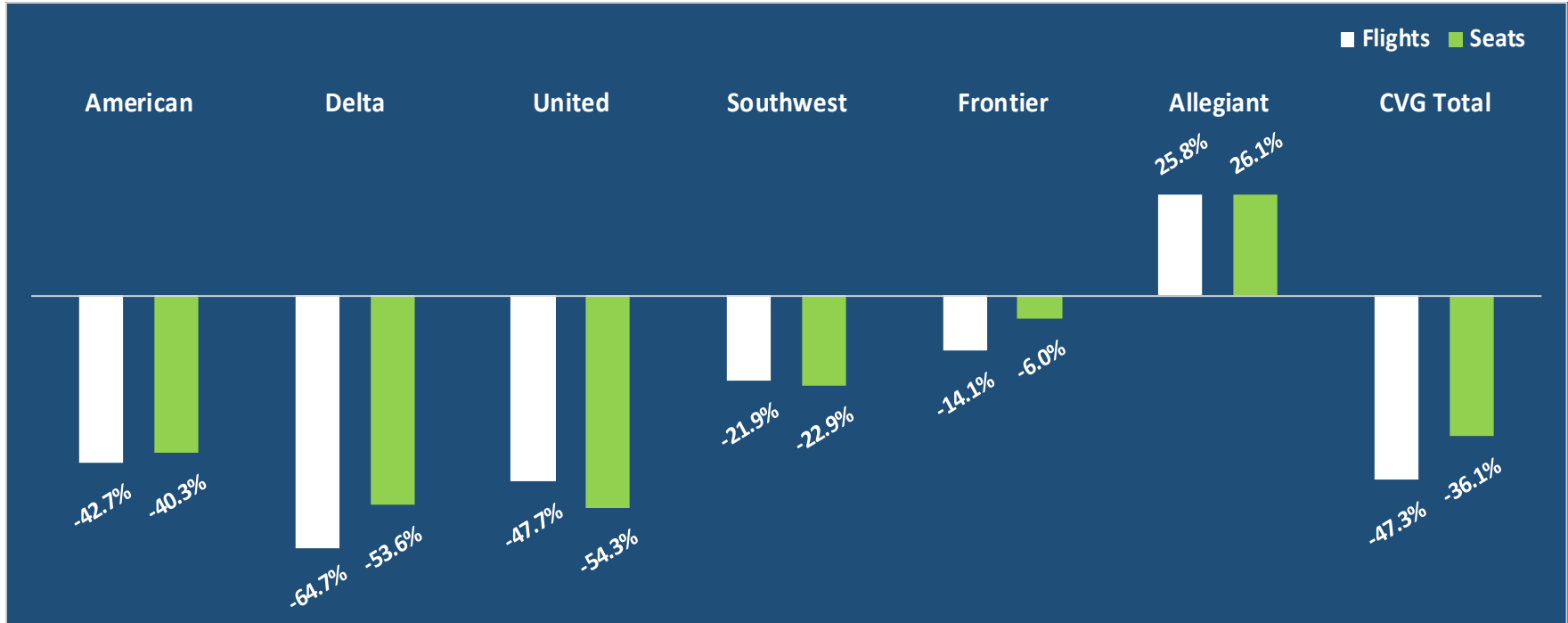


CVG Flight Volume in August is expected to be down 47% Year-Over-Year

CVG Passenger Carrier Activity



August 2020 vs. August 2019 Flight / Seat Capacity Change by Carrier

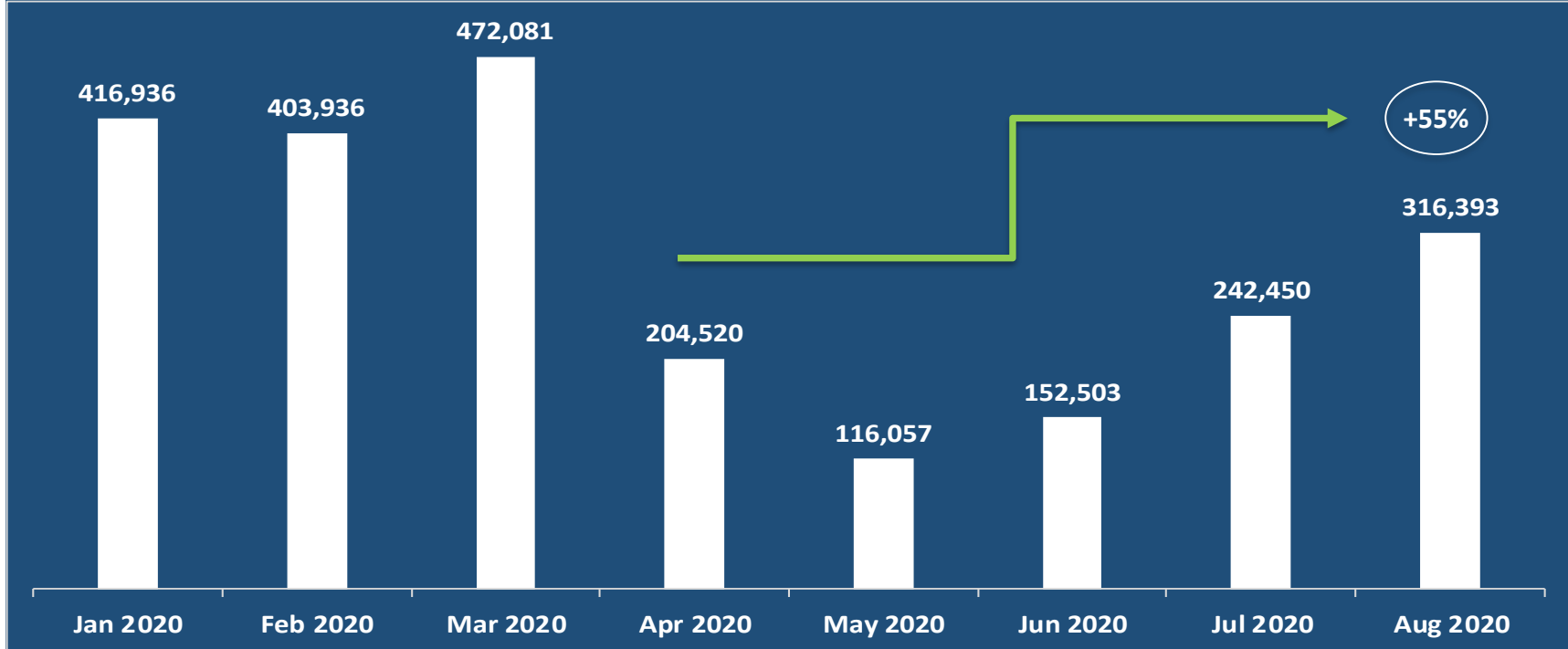


Overall Flight Volume in August is down 47.3% and Seat Volume down 36.1%

CVG Seat Growth Trend



Seat Capacity by Month – January through August 2020



Among the top 50 U.S. Airports, CVG has the 14th best seat recovery rate (April 2020 vs. August 2020)

CVG Daily Flight Averages & Nonstop Destinations by Carrier



August 2020 vs. August 2019

American 19 vs. 34 Daily Flights 6	Delta Air Lines 25 vs. 70 Daily Flights 10	United 12 vs. 22 Daily Flights 5	Southwest 7 vs. 9 Daily Flights 3	Frontier 8 vs. 9 Daily Flights 9	Allegiant 15 vs. 9 Daily Flights 20	Air Canada 0 vs. 3 Daily Flights 0
Charlotte Washington DC (DCA) Dallas Miami Chicago (ORD) Philadelphia	Atlanta Detroit Minneapolis New York (LGA) Salt Lake City Los Angeles Orlando Fort Myers Tampa Las Vegas	Denver Newark Washington DC (IAD) Houston (IAH) Chicago (ORD)	Chicago (MDW) Baltimore Denver	Denver Orlando Las Vegas Fort Myers Atlanta Dallas Tampa Miami Sarasota	Orlando (SFB) St. Petersburg (PIE) Destin Fort Lauderdale Punta Gorda Savannah Sarasota Las Vegas Los Angeles Newark Myrtle Beach Austin Phoenix (AZA) Charleston Jacksonville New Orleans Norfolk Palm Beach Denver Providence	None
Suspended	Suspended	Suspended	Suspended	Suspended	Suspended	Suspended
New York (LGA) New York (JFK)	Austin Hartford Boston Baltimore Paris Charlotte Cancun Washington (DCA) Denver Dallas Newark Fort Lauderdale Houston (IAH) New York (JFK) Kansas City Chicago (ORD) Philadelphia Phoenix Raleigh/Durham Seattle San Francisco St. Louis Toronto	None	Fort Lauderdale Orlando Tampa	Austin Jacksonville Los Angeles Minneapolis Philadelphia Phoenix Raleigh/Durham	None	Toronto

In August, CVG will Average 86 Daily Flights with 38 Nonstop Destinations Offered During the Month

CVG

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