

Results Season Insights & Stocks to Watch for Q4

September 2025 Webinar



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Agenda

- Quick recap on recent research lessons
- Market backdrop - incl: rates & valuations
- UK interim results:
 - Sector themes
 - Stocks of note
- List of 12 shares “ahead” and “jumping” positively on announcements

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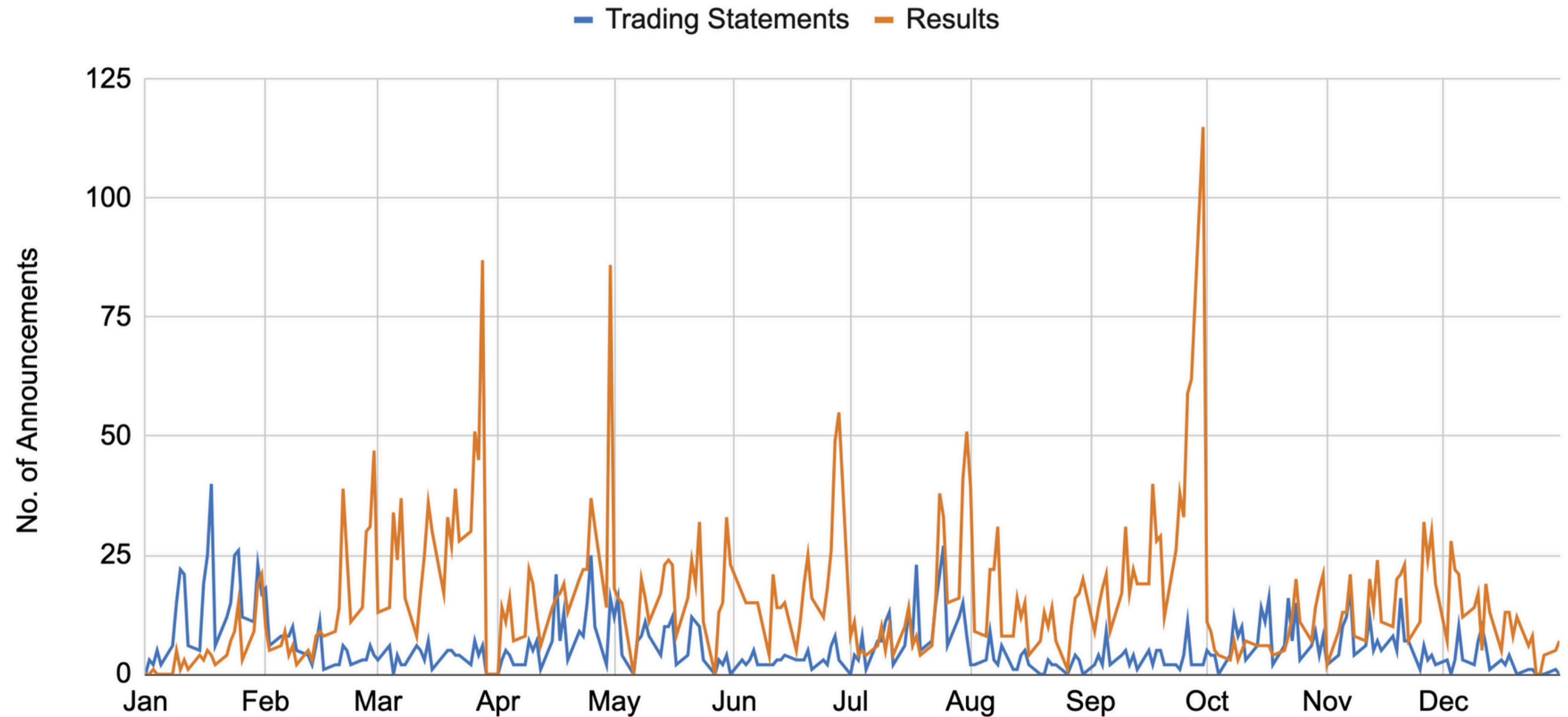
We would like to draw your attention to the following important investment warnings:

- The value of shares and investments and the income derived from them can go down as well as up.
- Investors may not get back the amount they invested.
- Past performance is not a guide to future performance.

Please note that all data in this document is historic and dated when this document went to print in September 2025.

A quick recap

The reporting seasons through the year

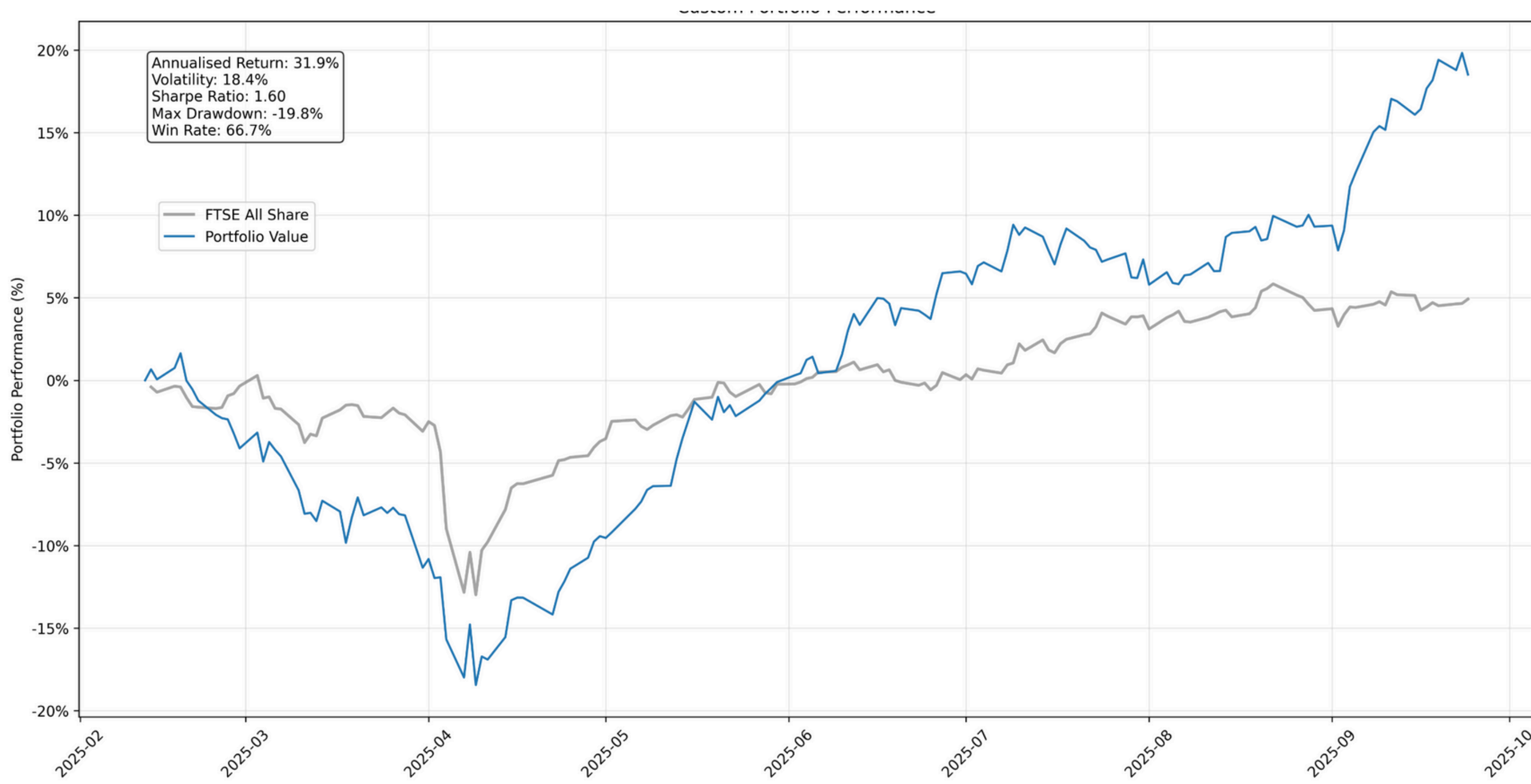


Data from 2024

January Trading Statement Season

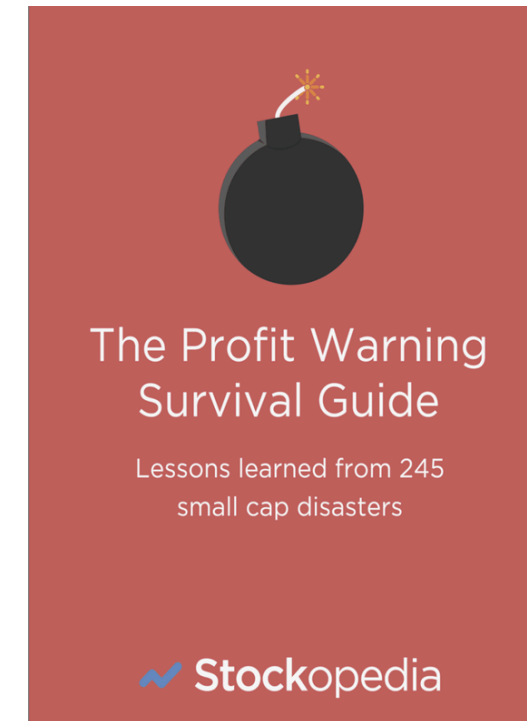
	Company	Ticker	Type	StockRank then	% Return	StockRank now
	Journeo	JNEO	Ahead of Expectations	94	76%	89
	TruFin	TRU	Ahead of Expectations	68	45%	62
	Currys	CURY	Ahead of Expectations	98	43%	99
	Tribal Group	TRB	Big Jump	54	41%	89
	Distribution Finance Capital Holdings	DFCH	Ahead of Expectations	78	33%	85
	Wickes	WIX	Big Jump	97	21%	85
	Made Tech	MTEC	Big Jump	69	19%	77
	Filtronic	FTC	Ahead of Expectations	73	18%	62
	Audioboom	BOOM	Ahead of Expectations	37	-1%	43
	McBride	MCB	Big Jump	99	-17%	92
	Reach	RCH	Big Jump	81	-21%	85
	Trustpilot	TRST	Big Jump	59	-36%	35

12 Stocks - “ahead” and/or “big jumps”





- Buy/hold when “ahead of expectations”
- Buy/hold on “big price jumps”

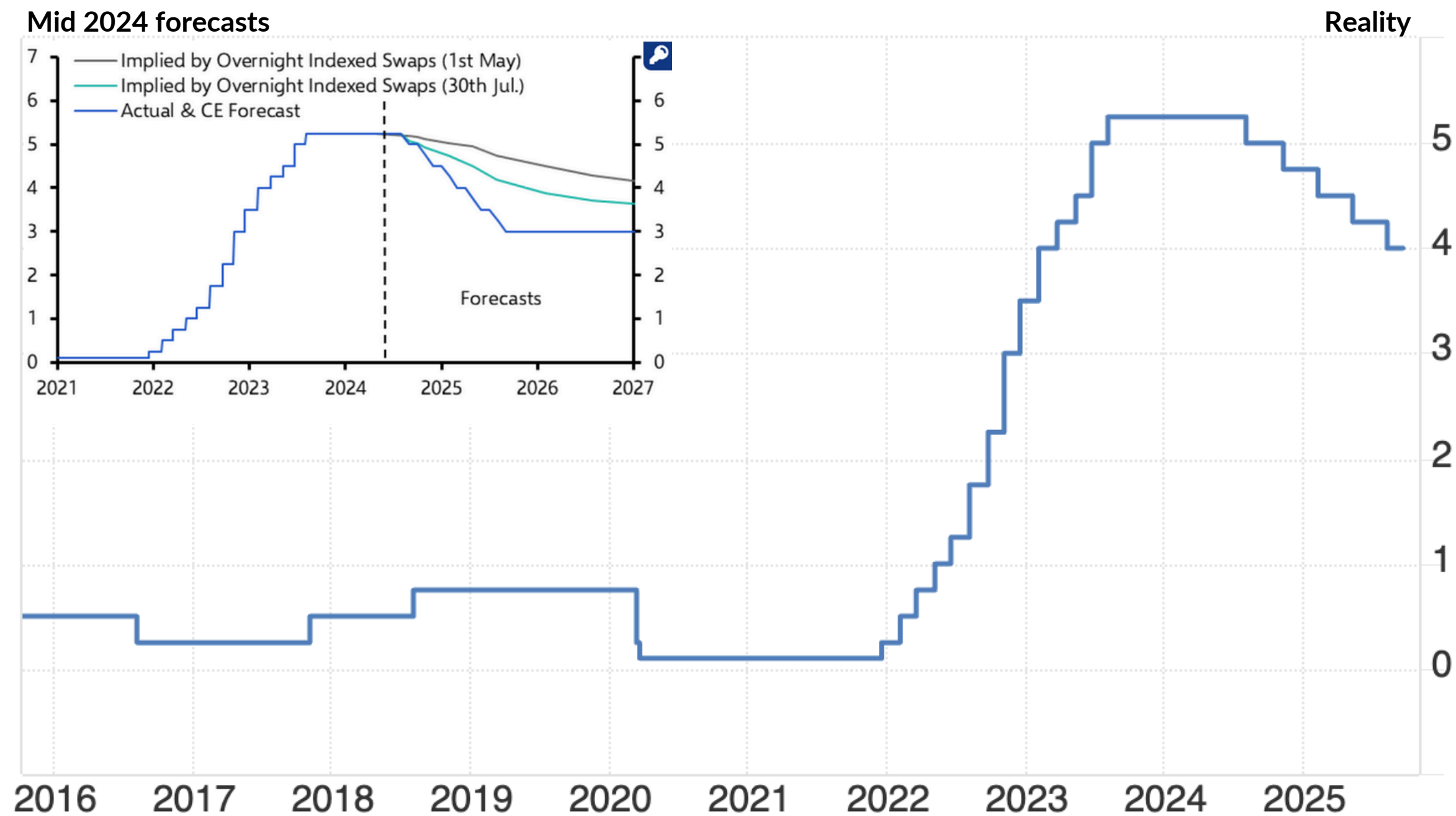


- Sell immediately on a profit warning

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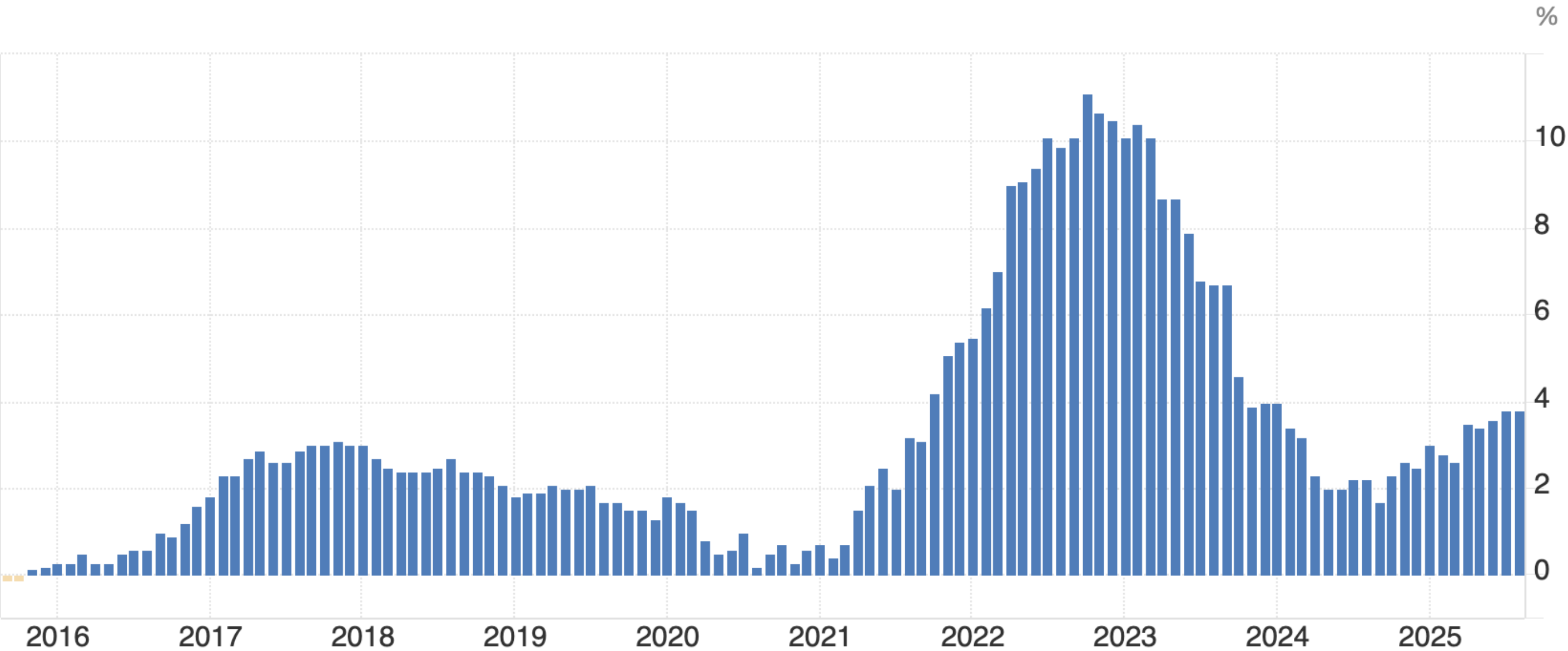
Backdrop

UK Interest Rates **falling**, but higher than expected



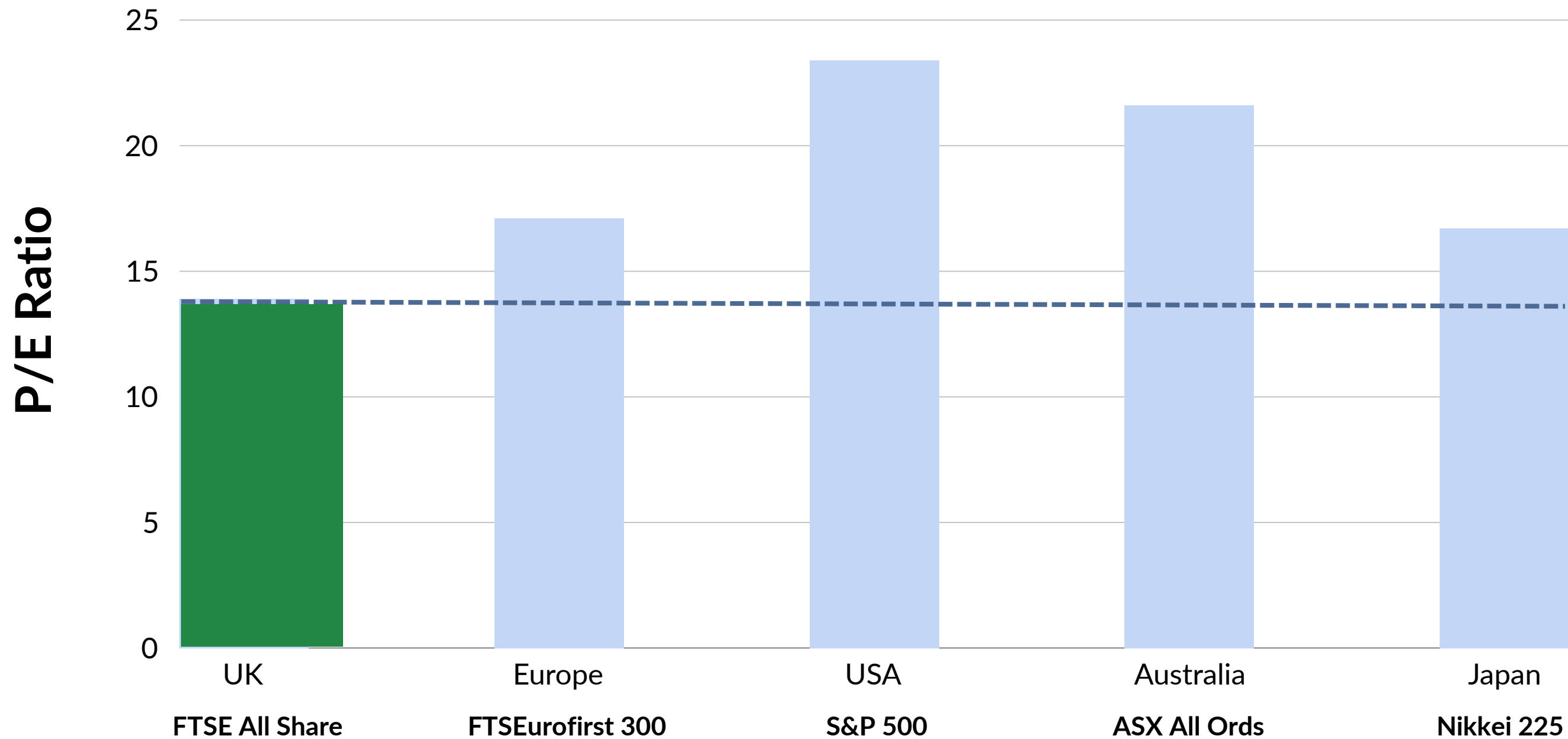
Source: Trading Economics / ONS and Capital Economics

UK Inflation nudging higher



Source: Trading Economics / ONS

UK shares significantly cheaper than international peers



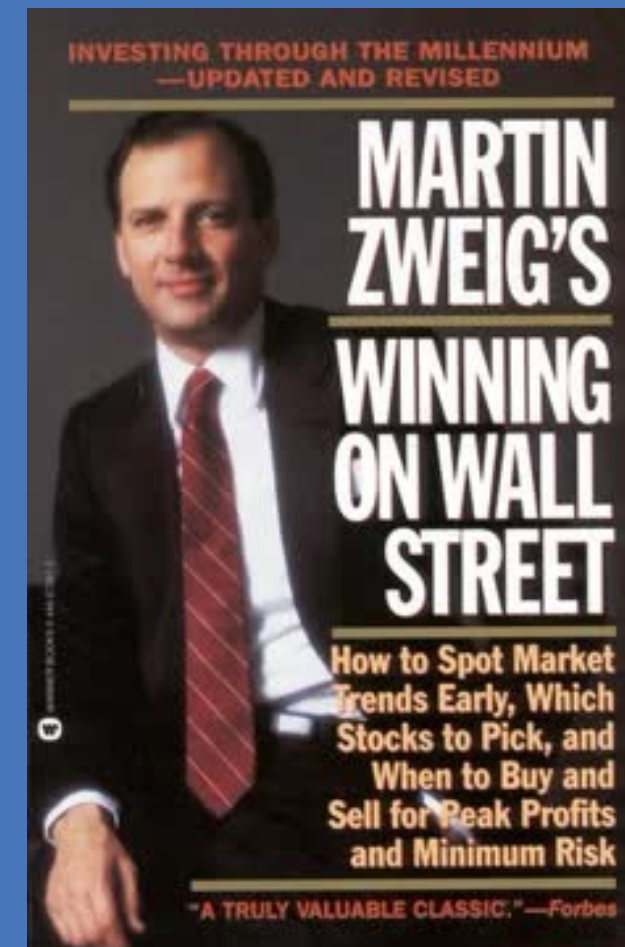
UK Stock Market - rising and matching S&P 500 YTD



Source: Stockopedia

*“Don’t fight the
tape. Don’t fight
the Fed.”*

Martin Zweig



Gold Price - rocketing



Source: Trading Economics

UK Results Season Themes

1.  Investing: brokers, funds and platforms
2.  Consumer retail and holidays
3.  Game Developers
4.  Defence Stocks - your #1 request
5.  Government Contractors
6.  Gold Producers
7.  Lenders & Housing-linked services
8.  Others...