



2020 Inner Circle Society

Benefactor

Aleen M. Swofford, CLU, ChFC

Founder

Adrian P. Baker, DipPFS

Timothy D. Clairmont, CFP, MSFS

Alessandro M. Forte, FPFS

Mark J. Hanna, SCLU, ChFC

Solomon Hicks

John F. Nichols, MSM, CLU

Scott S. Paterick, CLU, ChFC

Marc A. Silverman, CFP, ChFC

Brian G. Tarpey

William M. Upson, ChFC, CLU

Patron

Ralph Antolino Jr., JD, CLU

Eph Baker, CLU, ChFC*

Joyce P. Baker, LUTCF

Samuel B. Baldwin, CFP

Katy Baxter

Regina Bedoya, CLU, ChFC

Mark L. Begley, CLU, ChFC

Donald J. Benedetti

Kathleen R. Benjamin, CFP, CPA

David C. Blake

Jennifer A. Borislow, CLU

Wendy Boyd

D. Scott Brennan

Edward M. Burnett, RICP

Adelia C. Chung, CLU, ChFC

Ryan Diachok

H. Richard Dobson Jr., CFP

Marvin H. Feldman, CLU, ChFC

H. Larry Fortenberry, CLU, ChFC

Gregory B. Gagne, ChFC, ChFC

Rao K. Garuda, CLU, ChFC

Simon John Gibson, DipPFS

Tony Gordon

Ian Green, DipPFS

Richard L. Haas

Brian D. Heckert, CLU, ChFC

Kelly G. Herring, CLU, ChFC

Peter Hill, ChFC

Michelle L. Hoesly, CLU, ChFC

Stephen Kagawa, FSS, LUTCF

Brent R. Kimball, CFP, ChFC

Heather Lindsley, LUTCF, RICP

Andrew C. Lord, CLU, ChFC

Hawley Harris MacLean, LUTCF, CLTC

Thomas R. McCoy, CLTC

Paul S. McCready, RFC, CFP

David S. McKechnie, CLU

Michael J. McLoughlin, QFA

Michael J. McNeil, CLU, ChFC

Gary Metcalf, DipPFS

Warren Marshall Miller II, CLU, ChFC

Elaine Milne, DipPFS

Sally W. Munford, CLU, MSFS

Brad J. Myers

George Nabeshima, PhD, CFP

Yuka Nakahara-Goven, MBA, CLU

Daniel Joseph O'Connell Sr., MBA

Mitchell Wm. Ostrove, CLU, ChFC

Craig Palfrey, CFP

Nathan M. Perlmutter, CLU, ChFC

James D. Pittman, CLU, CFP

Derek J. Reed, CFP, CLU

Ted Rusinoff

Larry J. Rybka, JD, CFP

Jerry Rydell, CLU, ChFC

Brett M. Sause, LUTCF, RFC

Thomas A. Schmidt, CFBS, CLTC

Randy L. Scritchfield, CFP,

LUTCF

Roger A. Seim, MSFS, CLU

Thomas C. Sellin, CLU, ChFC

Jerry D. Semler, CLU

James J. Silbernagel, LUTCF, CFP

Jason L. Smith

Daniel J. Sullivan

Peggy Tsai, RFP, CCFP

Laurence Turner, APFS, CFP

Ross Vanderwolf, CFP

Robert W. Waddell, RICP

Brian P. Walsh, CLU, ChFC

David S. Weiss, CLU, ChFC

**Jeremy M. Wellington, DipPFS,
DipCII**

Helen Jayne West, APFS

Donald F. White Jr., CLU, ChFC