

FY2027 Global Grants program: Letter of Inquiry (LOI) and Application questions

Stage 1/ Letter of Inquiry (LOI)

1. Grant request title

Please provide a title for this grant request. Either the name of your organization or title of program you're requesting funding for.

2. Executive summary

Briefly introduce your organization, its mission, and how this funding will support your overall goals.

3. Endorsement from MDRT member

Your LOI must be endorsed by a member of MDRT to be considered for funding from the MDRT Foundation. The MDRT member must provide you with their MDRT ID number, email, and consent to endorse, as well as a letter of endorsement.

MDRT member name

MDRT ID#

MDRT member email

MDRT member country of residence

MDRT member's letter of endorsement

4. Affirmation text boxes

- Non-profit status
- Eligibility
- Member's consent to endorse
- AI policy
- Anti-terrorism/ money laundering

Due August 1st

Stage 2/ Application

Organizational Background

1. Executive Summary (repeat from LOI)

Briefly introduce your organization, its mission, and how this funding will support your overall goals.

2. Organizational Focus

Check-box list of organization's charitable focus

MDRT member's involvement

3. Do they volunteer with your organization?

Volunteer years

Volunteer hours

Volunteer role

Volunteer impact

Funding request

4. Amount requested (in U.S. dollars)

Note: Grant funding amounts typically range from USD 1,000 – 25,000, with the median grant size of USD 3,250. Up to three highly-rated applicants are selected each year for a USD 50,000 grant award.

Statement of Need

5. How will this funding be used? Be as specific as possible. If you are requesting funding for a specific program or project, include details about that program or project.

Example: if your grant request is for a food pantry serving persons who are homeless, then detail how the funding will be used within this program.

Expenses may include: supplies for the food panty; heat/electricity or occupancy costs; portion of the salary of staff who manage the food program.

6. Funding goals

What will you achieve with this funding? Share how this funding will advance your organization's mission. Share quantifiable goals if available. Example: this funding will provide art supplies for 50 children in the art therapy program)

7. Geographic area

What is the geographic area that will be served by this grant funding? Provide city, state, and country.

Telling your organization's story

8. Photo

Photo (optional)

Client story (optional)

Client story photo (optional)

Charitable status and financials

9. Documentation of charitable status

10. Annual budget size (in U.S. dollars)

11. Financial statement

Upload your most recent audited financial statement. If you do not have audited statements, please provide a current balance sheet or statement of income and expense. If based in the United States, please submit an IRS form 990. (dated within 2 years)

Organization's qualifications

12. Qualifications

How is your organization qualified to address the issue? What is your expertise or experience in this area?

Due September 1st