Modernize School Processes with Docusign Intelligent Agreement Management

Today's K-12 school districts are seeking ways to optimize operations, save time, and reallocate resources to support core educational initiatives. Many have turned to trusted digital technologies, such as Intelligent Agreement Management (IAM), to reduce the cost and hassle associated with traditional paperwork.

With the Docusign IAM platform, school districts can automate and digitize time-sensitive processes and streamline interactions between teachers, parents, and students. This includes everything from collecting essential back-to-school forms and populating Individualized Education Programs (IEPs) to managing critical HR requirements and complex back-office contracts. Ultimately, this allows teachers to dedicate more time to teaching and less to administrative tasks, while administrators can operate more efficiently to better meet the diverse needs of the entire school community.

Maximize instructional time and operational focus

K-12 school leaders are focused on creating the best learning environment. The Docusign IAM platform is designed to help you move beyond the immense burden of manual paperwork, tedious tracking, and the constant chase for signatures that often consume valuable staff time. This fundamental shift liberates your administrative and teaching staff from time-consuming agreement-related tasks, allowing them to redirect their efforts toward student learning, vital educational programs, and the essential operational needs that drive your school's mission.

Achieve significant fiscal savings and strategic reinvestment

School districts can transform their financial landscape by moving away from expensive, paper-intensive operations. The Docusign IAM platform drives this strategic shift, delivering substantial cost efficiencies by significantly reducing printing, faxing, and scanning. These valuable financial resources can then be reallocated toward vital educational initiatives that enrich the learning environment, such as enhancing classroom technology, investing in professional development for educators, or expanding critical student support services.

Prioritize department collaboration

Deliver modern, accessible, and engaging experiences
Schools need to meet the evolving expectations of parents, teachers, and students by providing modern, convenient digital experiences. The Docusign IAM platform offers advanced delivery and access capabilities, such as SMS notifications and the ability to sign on any mobile device, allowing school districts to easily connect with all stakeholders on their preferred channels. This ensures a seamless, automated, and highly accessible interaction for all agreement-related needs, fostering stronger community engagement.

Use case examples

Student facing

Health forms
Field trip forms
Handbook acknowledgements
Student enrollment forms

Special education

IEPs
Impairment certifications
SLD forms

School-level

Athletics
Student activities
Discipline forms

Procurement

Master service agreements
Purchase orders
Statements of work

HR

Offer letters
Background checks
Employee policy agreements

IT

Asset tracking
Change requests
Incident reporting

Docusign IAM platform features

- **eSignature:** Securely send and electronically sign all of your school's forms. Collect approvals online in minutes.
- **CLM:** An end-to-end solution that allows schools to streamline the entire contract lifecycle, from creating, signing, and managing a contract
- **Navigator**: Organize agreement data in a central repository to unlock data that was previously hidden in unreadable, static files.
- **Maestro:** Build a variety of workflows without writing a single line of code to digitize your agreement journeys from end to end.
- **Workspaces:** Bring people, agreements, and information together in a secure hub for a simplified customer experience and real-time collaboration.
- **Web Forms:** Capture data and dynamically populate content into agreements for signatures in one easy-to-use interactive experience.
- **Multi-Channel Delivery:** Meet students, faculty, and the school community wherever they are with multi-channel delivery, which notifies signers through email, SMS, and WhatsApp.
- **Agreement Prep:** Easily leverage templates to generate custom, accurate, and professional agreements in seconds.
- **Monitor:** Protect critical data and agreements from unauthorized activity through round-the-clock tracking.
- **App Center & Integrations:** Docusign offers 900+ integrations and APIs so educational institutions can connect and extend workflows without ever leaving their favorite productivity solutions.

Preconfigured IAM applications for K-12 schools

To support your growing organization, Docusign bundled specific features from the above list into preconfigured applications designed for K-12 schools.

- **IAM for CX:** Deliver exceptional student and faculty experiences without the heavy lifting or coding with this application. Optimized forms and agreement processes boost conversion rates with the ability to agree instantly, anywhere, on virtually any device with our secure and fast signing solution.
- **IAM Core:** This application includes all the platform features you need to put agreement data to work for K-12 schools. Build and deploy customized workflows, automate agreement processes, centrally store completed agreements, and transform static documents into dynamic assets that drive decision-making.

Results

80%

of contracts completed in under two days
(Spring Branch Independent School District)

> $704K

in cost savings
(Cleveland Metropolitan School District)

About Docusign

Docusign brings agreements to life. Over 1.5 million customers and more than a billion people in over 180 countries use Docusign solutions to accelerate the process of doing business and simplify people's lives. With intelligent agreement management, Docusign unleashes business-critical data that is trapped inside of documents. Until now, these were disconnected from business systems of record, costing businesses time, money, and opportunity. Using Docusign IAM, companies can create, commit, and manage agreements with solutions created by the #1 company in e-signature and contract lifecycle management (CLM).

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