Datasheet Docusign Al

## Transform Static, Unstructured Agreement Data into Actionable Insights

Your organization has an incredible amount of untapped information trapped in agreements. Those documents are loaded with data points about your customers, products, and operations.

**Docusign AI** is built to transform agreement data into insights and actions, improving every step of your agreement workflow while protecting your sensitive data. Docusign AI is a critical piece of our new **Intelligent Agreement Management** (IAM) portfolio. It simplifies agreement creation by automatically generating fillable fields, accelerates negotiations by providing instant risk assessments, and improves agreement management with AI-powered data extractions. Docusign AI is seamlessly integrated across the IAM portfolio to improve agreement handling and user convenience.

## Boost productivity across your organization

Simplify complex agreements for everyone in your organization with clear Al-generated summaries and Al-assisted dashboards that surface key contract details. Dramatically reduce time spent searching for agreements and improve internal understanding of complex terms.

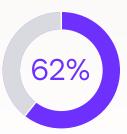
### Accelerate contract review cycles

Automate complicated processes and reduce the need for multiple review rounds. Eliminate bottlenecks with AI that auto-detects fillable fields for quick agreement creation and triggers approval workflows to minimize delays.

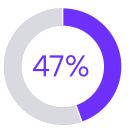
### Drive strategic decisions with agreement insights

Safeguard your business interests by proactively identifying risks like deviations from company guidelines. Connect the dots in a sea of text with Al-powered data extractions that can be transformed into actionable insights and reports.

# Ineffective agreement tools cause costly problems



of companies struggle to identify agreement language or clauses, significantly delaying agreement creation



of companies struggle to track and analyze agreements, leaving them ill-prepared for negotiations

Source: Deloitte

## Tools to simplify every step of the end-to-end agreement process

Tools to create agreements better

Field Assist in eSignature

(web plans only)

Summarization in Al

Extension for CLM

Extractions in CLM plans

Risk Assessment in CLM+

Al-powered Data

Docusign infuses AI across each part of the agreement process with intelligent tools built to save time and improve business outcomes.

Speed up agreement creation by automatically detecting standard fillable fields. Accelerate contract reviews with Al-generated summaries and data extractions for users.

Assess contract risks swiftly based on deviations from company guidelines. Enhance identity verification and streamline the signer experience by using AI to provide a more efficient way to authenticate signer identities.

## Tools to commit agreements better

- Smart Automation in Al Extension for CLM, CLM+
- Liveness Detection for ID Verification in Identify\*

\*Docusign works with partners to deliver these AI experiences. They are not powered by Docusign IAM platform. Reduce risk by proactively highlighting key agreements insights like renewals for immediate reference. Additionally, enhance risk management by tracking contractual commitments and simplifying obligation management with robust reporting on completed agreements.

👗 Manage

Enhance efficiency and visibility by enabling employees to search your agreement library using key agreement details.

### Tools to commit agreements better

- Al-powered Data Extractions in CLM plans, IAM Core, IAM for Sales
- Renewal Management in IAM Core, IAM for Sales
- Obligation Management and Custom Reporting in CLM+

Docusign is on a mission to accelerate the agreement workflow with Al. Docusign Al will continue to expand as our customers provide feedback and our product roadmap evolves. At the core of that mission is a steadfast commitment to protecting your data and a desire to help you get more value from that information.

By harnessing the power of Docusign AI, you can significantly enhance the efficiency and productivity of your agreement processes while protecting your sensitive data. Docusign AI is a core platform service, powering the Docusign IAM portfolio.

### About Docusign

Docusign brings agreements to life. Over 1.5 million customers and more than a billion people in over 180 countries use Docusign solutions to accelerate the process of doing business and simplify people's lives. With intelligent agreement management, Docusign unleashes business-critical data that is trapped inside of documents. Until now, these were disconnected from business systems of record, costing businesses time, money, and opportunity. Using Docusign IAM, companies can create, commit, and manage agreements with solutions created by the #1 company in e-signature and contract lifecycle management (CLM). Docusign, Inc. 221 Main Street, Suite 1550 San Francisco, CA 94105 **docusign.com** 

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