

Verify User-Entered Data in Real Time to Streamline Agreements

Modern organizations can use DocuSign to prepare and send agreements with only a few clicks. However, when they get those completed documents back, they need to validate the information and make sure there are no errors. The phone numbers need to have the right number of digits and be in service. The email addresses need to be able to receive messages. The mailing addresses need to exist on a map. The process involves manually checking data against third-party sources to verify that it's correct. If the data has problems, it's sent back to the signer and the process starts all over again.

Data Verification checks signer-provided data in DocuSign envelopes against external data sources in real time to make sure no fields are skipped and formatting errors are avoided. The result is faster, simpler agreements with fewer manual steps and less wasted time. Data Verification offers DocuSign customers a more seamless data verification process that makes use of automation to improve the experience for agreement preparers and signers.

Accelerate turnaround time and minimize errors

Eliminate manual steps in your agreement process by validating data in real time as it is entered by a user. Increase conversion rate and reduce not-in-good-order documents resulting from incomplete fields or errors.

Reduce risk with connections to trusted data sources

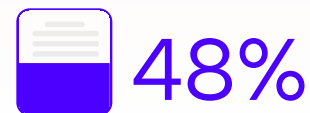
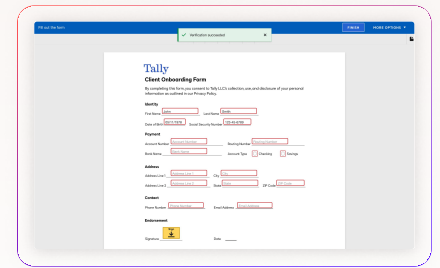
For every verification, track details—which information was verified, which external source it was checked against, and when—in an audit log that is incorporated into the certificate of completion. Reduce the risk of noncompliance or reputational damage and create easy evidence of verification.

Automate verification processes

DocuSign offers out-of-the-box deployment for preinstalled integrations to the most critical external data sources (LexisNexis Risk Solutions, Vonage, LSEG Risk Intelligence, and more).

Improve the agreement experience for users

Signers gain confidence knowing that the information they're submitting won't bounce back for another round of data entry. This gives agreement preparers a simple, modern experience and a faster turnaround than traditional workflow.



48% of agreements are delayed due to errors or missing data

Source: Forrester, "The State of Systems of Agreement"

Which data can be verified?

- Phone numbers
- Email addresses
- Bank account numbers
- Bank account owners
- Social security numbers
- U.S. and international mailing addresses
- Business entities

About DocuSign

DocuSign brings agreements to life. Over 1.5 million customers and more than a billion people in over 180 countries use DocuSign solutions to accelerate the process of doing business and simplify people's lives. With intelligent agreement management, DocuSign unleashes business-critical data that is trapped inside of documents. Until now, these were disconnected from business systems of record, costing businesses time, money, and opportunity. Using DocuSign IAM, companies can create, commit, and manage agreements with solutions created by the #1 company in e-signature and contract lifecycle management (CLM).

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