

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7915

TRANCHE NO: 1

ISIN Code: XS2662071823

**Issue of Structured Notes (Autocall) linked to the IEDGE ENGIE SA DECREMENT 1.20 EUR GTR
SERIES 5 @ Index due April 2031**

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS” and “ISSUE SPECIFIC SUMMARY”

3 Aggregate Nominal Amount:

EUR 5,835,000

(i) Series:

“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC SUMMARY”

XX% means 5.00%

Coupon₃ means 70.00%

Coupon₄ means 70.00%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 22 April 2024

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)