

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Securities are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the United Kingdom ("UK"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the "EUWA"); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the "FSMA") and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA and regulations made thereunder (the "UK Prospectus Regulation"). Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (as amended, the "UK PRIIPs Regulation") for offering or selling the Securities or otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the United Kingdom may be unlawful under the UK PRIIPs Regulation. Notwithstanding the above paragraph, in the case where the Issue Terms in respect of any Securities include a legend entitled "Prohibition of Sales to UK Retail Investors" but where the Issuer subsequently prepares and publishes a key information document under the UK PRIIPs Regulation in respect of such Securities, then following such publication, the prohibition on the offering, sale or otherwise making available the Securities to a retail investor in the United Kingdom as described in the above paragraph and in such legend shall no longer apply.

The Securities do not constitute a participation in a Collective Investment Scheme within the meaning of the Swiss Federal Act on Collective Investment Schemes ("CISA"). The Securities are neither subject to the authorisation nor to the supervision by the Swiss Financial Market Supervisory Authority FINMA and investors do not benefit from the specific investor protection provided under the CISA. Investors should be aware that they are exposed to the credit risk of the relevant Issuer and the relevant Guarantor, if any, respectively.

ISIN: XS2612267745

Common Code: 261226774

Valoren: 131246306

PIPG Tranche Number: 590313

Amended and Restated Pricing Supplement dated February 21, 2024

(amending and restating the Pricing Supplement dated February 12, 2024, with effect from February 12, 2024)

**GOLDMAN SACHS INTERNATIONAL**

**Series P Programme for the issuance  
of Warrants, Notes and Certificates**

**Issue of EUR 10,000,000 Six-Year Quanto EUR Basket Autocallable Certificates  
linked to a Share Basket, due February 19, 2030  
(the "Certificates" or the "Securities")**

## CONTRACTUAL TERMS

Terms used herein shall have the same meaning as in the General Instrument Conditions, the Payout Conditions, the Autocall Payout Conditions and the applicable Underlying Asset Conditions set forth in the base prospectus dated January 12, 2024 (expiring on January 12, 2025) (the "**Base Prospectus**"). This document does not constitute a final terms of the Certificates described herein for the purposes of Article 8 of Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**"). The Luxembourg *Commission de Surveillance du Secteur Financier* has neither approved nor reviewed the information contained in this Pricing Supplement and the Base Prospectus in connection with the Securities. The Issuer is not offering the Securities in any jurisdiction in circumstances which would require a prospectus pursuant to the EU Prospectus Regulation. Nor is any person authorised to make such an offer of the Securities on behalf of the Issuer in any jurisdiction. In addition, no application has been made (nor is it proposed that any application will be made) for listing of the Securities on a regulated market for the purposes of Directive 2014/65/EU on Markets in Financial Instruments (as may be amended, from time to time).

1. **Tranche Number:** One.
2. **Settlement Currency:** EUR.
3. **Aggregate Nominal Amount of Certificates in the Series:**
  - (i) Series: EUR 10,000,000.
  - (ii) Tranche: EUR 10,000,000.
  - (iii) Trading in Nominal: Applicable.
  - (iv) Non-standard Securities Format: Not Applicable.
  - (v) Nominal Amount: EUR 10,000.
4. **Issue Price:** 100 per cent. (100%) of the Aggregate Nominal Amount.
5. **Calculation Amount:** EUR 10,000.
6. **Issue Date:** February 12, 2024.
7. **Maturity Date:** Scheduled Maturity Date is February 19, 2030.
  - (i) Strike Date: Not Applicable.
  - (ii) Relevant Determination Date (General Instrument Condition 2(a)): Latest Reference Date in respect of the Final Reference Date.
  - (iii) Scheduled Determination Date: Not Applicable.
  - (iv) First Maturity Date Specific Adjustment: Not Applicable.
  - (v) Second Maturity Date Specific Adjustment: Applicable.

–	Specified Day(s) for the purposes of "Second Maturity Date Specific Adjustment":	10 Business Days.
–	Maturity Date Business Day Convention for the purposes of "Second Maturity Date Specific Adjustment":	Following Business Day Convention.
(vi)	Business Day Adjustment:	Not Applicable.
(vii)	American Style Adjustment:	Not Applicable.
(viii)	Maturity Date Roll on Payment Date Adjustment:	Not Applicable.
(ix)	One-Delta Open-Ended Optional Redemption Payout:	Not Applicable.
8.	<b>Underlying Asset(s):</b>	The Shares (as defined below).
<b>VALUATION PROVISIONS</b>		
9.	<b>Valuation Date(s):</b>	August 5, 2025, February 5, 2026, August 5, 2026, February 5, 2027, August 5, 2027, February 7, 2028, August 7, 2028, February 5, 2029, August 6, 2029 and February 5, 2030.
–	Final Reference Date:	The Valuation Date scheduled to fall on February 5, 2030.
10.	<b>Entry Level Observation Dates:</b>	Not Applicable.
11.	<b>Initial Valuation Date(s):</b>	February 5, 2024.
12.	<b>Averaging:</b>	Not Applicable.
13.	<b>Asset Initial Price:</b>	In respect of each Underlying Asset, the Initial Closing Price of such Underlying Asset, being the amount specified in the Underlying Asset Table below in the column entitled "Initial Closing Price" in the row corresponding to such Underlying Asset.
14.	<b>Adjusted Asset Final Reference Date:</b>	Not Applicable.
15.	<b>Adjusted Asset Initial Reference Date:</b>	Not Applicable.
16.	<b>FX (Final) Valuation Date:</b>	Not Applicable.
17.	<b>FX (Initial) Valuation Date:</b>	Not Applicable.
18.	<b>Final FX Valuation Date:</b>	Not Applicable.
19.	<b>Initial FX Valuation Date:</b>	Not Applicable.

## COUPON PAYOUT CONDITIONS

- |     |  |                 |
|-----|--|-----------------|
| 20. | <b>Coupon Payout Conditions:</b>   | Not Applicable. |
| 21. | <b>Interest Basis:</b>   | Not Applicable. |
| 22. | <b>Fixed Rate Instrument Conditions (General Instrument Condition 14):</b>             | Not Applicable. |
| 23. | <b>BRL FX Conditions (Coupon Payout Condition 1.1(c)):</b>                             | Not Applicable. |
| 24. | <b>FX Security Conditions (Coupon Payout Condition 1.1(d)):</b>                        | Not Applicable. |
| 25. | <b>Floating Rate Instrument Conditions (General Instrument Condition 15):</b>          | Not Applicable. |
| 26. | <b>Change of Interest Basis (General Instrument Condition 16):</b>                     | Not Applicable. |
| 27. | <b>Alternative Fixed Coupon Amount (Coupon Payout Condition 1.1(e)):</b>               | Not Applicable. |
| 28. | <b>Lock-In Coupon Amount (Coupon Payout Condition 1.1(f)):</b>                         | Not Applicable. |
| 29. | <b>Conditional Coupon (Coupon Payout Condition 1.3):</b>                               | Not Applicable. |
| 30. | <b>Range Accrual Coupon (Coupon Payout Condition 1.4):</b>                             | Not Applicable. |
| 31. | <b>Performance Coupon (Coupon Payout Condition 1.5):</b>                               | Not Applicable. |
| 32. | <b>Dual Currency Coupon (Coupon Payout Condition 1.6):</b>                             | Not Applicable. |
| 33. | <b>Dropback Security (Coupon Payout Condition 1.7):</b>                                | Not Applicable. |
| 34. | <b>Inflation Index Linked Coupon (Coupon Payout Condition 1.8):</b>                    | Not Applicable. |
| 35. | <b>Basket Multi-Underlying Asset Conditional Coupon (Coupon Payout Condition 1.9):</b> | Not Applicable. |

## AUTOCALL PAYOUT CONDITIONS

- |     |  |                                 |
|-----|--|---------------------------------|
| 36. | <b>Automatic Early Exercise (General Instrument Condition 18):</b> | Applicable.                     |
|     | (i) Applicable Date(s):  | Each Autocall Observation Date. |

(ii)	Automatic Early Exercise Date(s):	Each date set forth in the Autocall Table in the column entitled "Automatic Early Exercise Date".
(a)	First Automatic Early Exercise Date Specific Adjustment:	Not Applicable.
(b)	Second Automatic Early Exercise Date Specific Adjustment:	Applicable.
–	Automatic Early Exercise Specified Day(s) for the purposes of "Second Automatic Early Exercise Date Specific Adjustment":	10 Business Days.
–	Relevant Automatic Early Exercise Determination Date:	The Latest Reference Date in respect of the Applicable Date corresponding to such Scheduled Automatic Early Exercise Date.
(c)	Business Day Automatic Early Exercise Date Specific Adjustment:	Not Applicable.
(d)	No Automatic Early Exercise Date Adjustment:	Not Applicable.
(iii)	Automatic Early Exercise Amount(s):	In respect of each Applicable Date, the Autocall Event Amount corresponding to such Applicable Date.
37.	<b>Autocall Payout Conditions:</b>	Applicable.
(i)	Autocall Event:	Applicable, for the purposes of the definition of "Autocall Event" in the Autocall Payout Conditions, Autocall Reference Value greater than or equal to the Autocall Level is applicable in respect of each Autocall Observation Date.
–	No Coupon Amount payable following Autocall Event:	Not Applicable.
(ii)	Daily Autocall Event Amount:	Not Applicable.
(iii)	Autocall Reference Value:	Autocall Basket Value.
(a)	Autocall Asset Price:	Autocall Closing Price.
(b)	Weight:	In respect of each Underlying Asset, as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset.

- (c) BDNA: Not Applicable.
- (d) Reference Price (Initial): Not Applicable.
- (iv) Autocall Level: In respect of each Autocall Observation Date, 1.00.
- Autocall Level Comparative Method: Not Applicable.
- Autocall Level Preceding Performance Method: Not Applicable.
- (v) TARN Amount: Not Applicable.
- (vi) Autocall Observation Date: Each date set forth in the Autocall Table in the column entitled "Autocall Observation Date".
- (vii) Autocall Observation Period: Not Applicable.
- (viii) Autocall Event Amount: In respect of each Autocall Observation Date, Autocall Multiplier Method is applicable.
- (a) Autocall Protection Level: Not Applicable.
- (b) Autocall Event Floor Amount: Not Applicable.
- (c) Autocall Event Base Amount: EUR 10,000.
- (d) Autocall Value Multiplicand: EUR 583.
- (e) Autocall Asset Price: Not Applicable.
- (f) Autocall Coupon Rate: Not Applicable.
- (g) Multiplier: Not Applicable.
- (ix) Simultaneous Autocall Conditions: Not Applicable.
- (x) Autocall Observation Period (Per AOD): Not Applicable.
- (xi) Targeted Accrual Autocall 2: Not Applicable.

<b>AUTOCALL TABLE</b>		
<b>Autocall Observation Date</b>	<b>Automatic Early Exercise Date</b>	<b>Autocall Value Multiplier</b>
The Valuation Date scheduled to fall on August 5, 2025	August 19, 2025	3
The Valuation Date scheduled to fall on February 5, 2026	February 19, 2026	4
The Valuation Date scheduled to	August 19, 2026	5

fall on August 5, 2026		
The Valuation Date scheduled to fall on February 5, 2027	February 19, 2027	6
The Valuation Date scheduled to fall on August 5, 2027	August 19, 2027	7
The Valuation Date scheduled to fall on February 7, 2028	February 21, 2028	8
The Valuation Date scheduled to fall on August 7, 2028	August 21, 2028	9
The Valuation Date scheduled to fall on February 5, 2029	February 19, 2029	10
The Valuation Date scheduled to fall on August 6, 2029	August 20, 2029	11

### SETTLEMENT AMOUNT AND PAYOUT CONDITIONS

38. **Settlement:** Cash Settlement is applicable.

39. **Single Limb Payout (Payout Condition 1.1):** Not Applicable.

40. **Multiple Limb Payout (Payout Condition 1.2):** Applicable.

(i) **Trigger Event (Payout Condition 1.2(a)(i)):** Applicable.

(a) **Trigger Payout 1:** Applicable.

– **Trigger Percentage:** 169.96 per cent. (169.96%).

(b) **Trigger Payout 2:** Not Applicable.

(c) **Trigger Payout 3:** Not Applicable.

(d) **Trigger Payout 4:** Not Applicable.

(e) **Trigger Cap:** Not Applicable.

(f) **Trigger Floor:** Not Applicable.

(ii) **Payout 1 (Payout Condition 1.2(b)(i)(A)):** Applicable.

– **Redemption Percentage:** 134.98 per cent. (134.98%).

(iii) **Payout 2 (Payout Condition 1.2(b)(i)(B)):** Not Applicable.

(iv) **Payout 3 (Payout Condition 1.2(b)(i)(C)):** Not Applicable.

(v) **Payout 4 (Payout Condition 1.2(b)(i)(D)):** Not Applicable.

- 1.2(b)(i)(D):**
- (vi) **Payout 5 (Payout Condition 1.2(b)(i)(E)):** Not Applicable.
- (vii) **Payout 6 (Payout Condition 1.2(b)(i)(F)):** Not Applicable.
- (viii) **Payout 7 (Payout Condition 1.2(b)(i)(G)):** Not Applicable.
- (ix) **Payout 8 (Payout Condition 1.2(b)(i)(H)):** Not Applicable.
- (x) **Payout 9 (Payout Condition 1.2(b)(i)(I)):** Not Applicable.
- (xi) **Payout 10 (Payout Condition 1.2(b)(i)(J)):** Not Applicable.
- (xii) **Payout 11 (Payout Condition 1.2(b)(i)(K)):** Not Applicable.
- (xiii) **Payout 12 (Payout Condition 1.2(b)(i)(L)):** Not Applicable.
- (xiv) **Payout 13 (Payout Condition 1.2(b)(i)(M)):** Not Applicable.
- (xv) **Payout 14 (Payout Condition 1.2(b)(i)(N)):** Not Applicable.
- (xvi) **Downside Cash Settlement (Payout Condition 1.2(c)(i)(A)):** Applicable, for the purpose of Payout Condition 1.2(c)(i)(A), Weighted Basket is applicable.
- (a) Minimum Percentage: Not Applicable.
- (b) Final Value: Not Applicable.
- (c) Initial Value: Not Applicable.
- (d) Downside Cap: Not Applicable.
- (e) Downside Floor: Not Applicable.
- (f) Final/Initial (FX): Not Applicable.
- (g) Asset FX: Not Applicable.
- (h) Buffer Level: Not Applicable.
- (i) Reference Price (Final): For the purpose of Payout Condition 1.2(c)(i)(A), Not Applicable.
- (j) Reference Price (Initial): For the purpose of Payout Condition 1.2(c)(i)(A), Not

		Applicable.
(k)	Perf:	For the purpose of Payout Condition 1.2(c)(i)(A), Not Applicable.
(l)	Strike:	For the purpose of Payout Condition 1.2(c)(i)(A), Not Applicable.
(m)	Participation:	For the purpose of Payout Condition 1.2(c)(i)(A), Not Applicable.
(n)	FXR:	For the purpose of Payout Condition 1.2(c)(i)(A), Not Applicable.
(o)	Reference Value (Final Value):	Final Closing Price.
(p)	Reference Value (Initial Value):	100 per cent. (100%) of the Initial Closing Price.
(q)	Basket Strike:	1.00.
(xvii)	<b>Downside Physical Settlement (Payout Condition 1.2(c)(ii)):</b>	Not Applicable.
41.	<b>Dual Currency Payout (Payout Condition 1.4):</b>	Not Applicable.
42.	<b>Warrants Payout (Payout Condition 1.3):</b>	Not Applicable.
43.	<b>Portfolio Payout (Payout Condition 1.5):</b>	Not Applicable.
44.	<b>One-Delta Open-Ended Optional Redemption Payout (Payout Condition 1.6):</b>	Not Applicable.
45.	<b>Basket Dispersion Lock-In Payout (Payout Condition 1.7):</b>	Not Applicable.
46.	<b>Barrier Event Conditions (Payout Condition 2):</b>	Applicable.
(i)	Barrier Event:	Applicable, for the purposes of the definition of "Barrier Event" in the Payout Conditions, Barrier Reference Value less than the Barrier Level is applicable.
(ii)	Barrier Reference Value:	Barrier Basket Value is applicable.
(a)	Barrier Asset Price:	Barrier Closing Price.
(b)	Weight (i):	In respect of each Underlying Asset, as set forth in the Underlying Asset Table in the column entitled "Weighting"

		in the row corresponding to such Underlying Asset.
	(c) BDNA:	Not Applicable.
	(d) Reference Price (Initial):	Not Applicable.
(iii)	Barrier Level:	0.70.
	(a) Barrier Level 1:	Not Applicable.
	(b) Barrier Level 2:	Not Applicable.
(iv)	Barrier Observation Period:	Not Applicable.
(v)	Lock-In Event Condition:	Not Applicable.
(vi)	Star Event:	Not Applicable.
(vii)	Dual Digital Event Condition:	Not Applicable.
47.	<b>Trigger Event Conditions (Payout Condition 3):</b>	Applicable.
	(i) Trigger Event:	Applicable, for the purposes of the definition of "Trigger Event" in the Payout Conditions, Trigger Reference Value less than the Trigger Level is applicable.
	(ii) Trigger Reference Value:	Trigger Basket Value.
	(a) Trigger Asset Price:	Trigger Closing Price.
	(b) Weighting:	In respect of each Underlying Asset, as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset.
	(iii) Trigger Level:	1.00.
	– Trigger Level Comparative Method:	Not Applicable.
	– Trigger Level Preceding Worst Performance Method:	Not Applicable.
	(iv) Trigger Observation Period:	Not Applicable.
48.	<b>Currency Conversion:</b>	Not Applicable.
49.	<b>Physical Settlement (General Instrument Condition 10(e)):</b>	Not Applicable.
50.	<b>Non-scheduled Early Repayment Amount:</b>	Fair Market Value.
	– Adjusted for Issuer Expenses and	Applicable.

Costs:

**EXERCISE PROVISIONS**

51. **Exercise Style of Certificates (General Instrument Condition 10):** The Certificates are European Style Instruments. General Instrument Condition 10(b) is applicable.
52. **Exercise Period:** Not Applicable.
53. **Specified Exercise Dates:** Not Applicable.
54. **Expiration Date:** If:
- (i) an Automatic Early Exercise Event does not occur on any Applicable Date, the Latest Reference Date in respect of the Final Reference Date; or
  - (ii) an Automatic Early Exercise Event occurs on any Applicable Date, the Latest Reference Date in respect of such Applicable Date.
- Expiration Date is Not Applicable.  
Business Day Adjusted:
55. **Redemption at the option of the Issuer (General Instrument Condition 19):** Not Applicable.
56. **Automatic Exercise (General Instrument Condition 10(i)):** The Certificates are Automatic Exercise Instruments – General Instrument Condition 10(i) is applicable save that General Instrument Condition 10(i)(ii) is not applicable.
57. **Minimum Exercise Number (General Instrument Condition 13(a)):** Not Applicable.
58. **Permitted Multiple (General Instrument Condition 13(a)):** Not Applicable.
59. **Maximum Exercise Number:** Not Applicable.
60. **Strike Price:** Not Applicable.
61. **Closing Value:** Not Applicable.

**SHARE LINKED INSTRUMENT / INDEX LINKED INSTRUMENT / COMMODITY LINKED INSTRUMENT / FX LINKED INSTRUMENT / INFLATION LINKED INSTRUMENT / FUND LINKED INSTRUMENT / MULTI-ASSET BASKET LINKED INSTRUMENT / SWAP RATE LINKED INSTRUMENT / INTEREST REFERENCE RATE LINKED INSTRUMENT / CREDIT LINKED INSTRUMENT**

62. **Type of Certificates:** The Certificates are Share Linked Instruments – the Share Linked Conditions are applicable.

<b>UNDERLYING ASSET TABLE</b>				
<b>Underlying Asset</b>	<b>Bloomberg / Reuters /</b>	<b>Exchange</b>	<b>Initial Closing Price</b>	<b>Weighting</b>

	ISIN			
The ordinary shares of AXA S.A. ("AXAF")	CS FP <Equity> / AXAF.PA / FR0000120628	Euronext Paris S.A.	EUR 30.41	0.20
The ordinary shares of ING Groep N.V. ("INGA")	INGA NA <Equity> / NL0011821202	Euronext Amsterdam N.V.	EUR 12.086	0.20
The ordinary shares of Mercedes-Benz Group AG ("MBG")	MBG GY <Equity> / MBGn.DE / DE0007100000	XETRA	EUR 63.18	0.20
The ordinary shares of Roche Holding AG ("ROG")	ROG SE <Equity> / ROG.S / CH0012032048	SIX Swiss Exchange AG	CHF 230.5	0.20
The ordinary shares of Shell PLC ("SHEL")	SHELL NA <Equity> / SHEL.AS / GB00BP6MXD84	Euronext Amsterdam N.V.	EUR 29.2	0.20

63. **Share Linked Instruments:** Applicable.
- (i) Single Share or Share Basket or Multi-Asset Basket: Share Basket.
- (ii) Name of Share(s): As specified in the column entitled "Underlying Asset" in the Underlying Asset Table.
- (iii) Exchange(s): In respect of each Share, as specified in the column entitled "Exchange" in the Underlying Asset Table.
- (iv) Related Exchange(s): In respect of each Share, All Exchanges.
- (v) Options Exchange: In respect of each Share, Related Exchange.
- (vi) Valuation Time: Default Valuation Time.
- (vii) Single Share and Reference Dates – Consequences of Disrupted Days: Not Applicable.
- (viii) Single Share and Averaging Reference Dates – Consequences of Disrupted Days: Not Applicable.
- (ix) Share Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.
- (x) Share Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual

	Disrupted Day):	
(xi)	Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	Applicable in respect of each Reference Date – as specified in Share Linked Condition 1.5.
	(a) Maximum Days of Disruption:	As specified in Share Linked Condition 7.
	(b) No Adjustment:	Not Applicable.
(xii)	Share Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	Not Applicable.
(xiii)	Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	Not Applicable.
(xiv)	Share Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	Not Applicable.
(xv)	Fallback Valuation Date:	Not Applicable.
(xvi)	Change in Law:	Applicable.
(xvii)	Correction of Share Price:	Applicable.
(xviii)	Correction Cut-off Date:	Default Correction Cut-off Date is applicable in respect of each Reference Date.
(xix)	Depository Receipts Provisions:	Not Applicable.
(xx)	Closing Share Price (Italian Reference Price):	Not Applicable to any Underlying Asset.
(xxi)	Reference Price subject to Dividend Adjustment:	Not Applicable.
64.	<b>Index Linked Instruments:</b>	Not Applicable.
65.	<b>Commodity Linked Instruments (Single Commodity or Commodity Basket):</b>	Not Applicable.

66. **Commodity Linked Instruments (Single Commodity Index or Commodity Index Basket):** Not Applicable.
67. **FX Linked Instruments:** Not Applicable.
68. **Inflation Linked Instruments:** Not Applicable.
69. **Fund-Linked Instruments:** Not Applicable.
70. **Multi-Asset Basket Linked Instruments:** Not Applicable.
71. **Swap Rate Linked Instruments:** Not Applicable.
72. **Interest Reference Rate Linked Instruments:** Not Applicable.
73. **Credit Linked Certificates:** Not Applicable.

#### **GENERAL PROVISIONS APPLICABLE TO THE CERTIFICATES**

74. **FX Disruption Event/ FX Linked Conditions Disruption Event/ CNY FX Disruption Event/ Currency Conversion Disruption Event (General Instrument Condition 17):** FX Disruption Event is applicable to the Instruments – General Instrument Condition 17 shall apply.
75. **Hedging Disruption:** Applicable.
76. **Rounding (General Instrument Condition 28):**
- (i) Non-Default Rounding – Not Applicable.  
calculation values and percentages:
  - (ii) Non-Default Rounding – Not Applicable.  
amounts due and payable:
  - (iii) Other Rounding Convention: Not Applicable.
77. **Additional Business Centre(s):** Helsinki.
- Non-Default Business Day: Not Applicable.
78. **Principal Financial Centre:** Not Applicable.
79. **Form of Certificates:** Euroclear/Clearstream Instruments.
80. **Representation of Holders:** Not Applicable.
81. **Identification information of Holders in relation to French Law Instruments (General Instrument Condition 3(d)):** Not Applicable.

82. **Minimum Trading Number (General Instrument Condition 5(c)):** One Certificate (corresponding to a nominal amount of EUR 10,000).
83. **Permitted Trading Multiple (General Instrument Condition 5(c)):** One Certificate (corresponding to a nominal amount of EUR 10,000).
84. **Calculation Agent (General Instrument Condition 23):** Goldman Sachs International.
85. **Governing law:** English law.

#### **DISTRIBUTION**

86. **Method of distribution:** Non-syndicated.
- (i) If syndicated, names and addresses of placers and underwriting commitments: Not Applicable.
- (ii) Date of Subscription Agreement: Not Applicable.
- (iii) If non-syndicated, name of Dealer: Goldman Sachs International ("**GSI**") (including its licensed branches) shall act as Dealer and purchase all Securities from the Issuer, provided that Goldman Sachs Bank Europe SE may act as Dealer in respect of some or all of the Securities acquired by it from GSI.
87. (i) **Prohibition of Sales to EEA Retail Investors:** Not Applicable.
- (ii) **Prohibition of Sales to UK Retail Investors:** Applicable.
88. **Prohibition of Offer to Private Clients in Switzerland:** Not Applicable.

89. **Supplementary Provisions for Belgian Securities:** Not Applicable.

Signed on behalf of Goldman Sachs International:

By:  .....

Duly authorised

362637667(Ver4)/Ashurst(MWALSH)/MA

(Original PS: 362417476(Ver4)/Ashurst(MWALSH)/MA)

## OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING** Not Applicable.

2. **ESTIMATED TOTAL EXPENSES RELATED TO THE ADMISSION OF TRADING** Not Applicable.

3. **LIQUIDITY ENHANCEMENT AGREEMENTS** Not Applicable.

4. **RATINGS** Not Applicable.

5. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

The Issue Price of 100 per cent. (100%) of the Aggregate Nominal Amount includes a selling commission of up to 4.00 per cent. (4.00%) of the Aggregate Nominal Amount which has been paid by the Issuer.

6. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(i) Reasons for the offer: See "Use of Proceeds" in the Base Prospectus.

(ii) Estimated net proceeds: Not Applicable.

(iii) Estimated total expenses: Not Applicable.

7. **PERFORMANCE AND VOLATILITY OF THE UNDERLYING ASSETS**

Information on the Underlying Assets, including information on the past and future performance and volatility of each Underlying Asset, may be obtained free of charge from the website of the relevant Exchange ([www.euronext.com](http://www.euronext.com) in the case of AXAF, [www.euronext.com](http://www.euronext.com) in the case of INGA, [www.xetra.com](http://www.xetra.com) in the case of MBG, [www.six.com](http://www.six.com) in the case of ROG, and [www.euronext.com](http://www.euronext.com) in the case of SHEL). However, past performance is not indicative of future performance. The information appearing on such website(s) does not form part of this Pricing Supplement.

8. **OPERATIONAL INFORMATION**

Any Clearing System(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, S.A. and the relevant identification number(s): Not Applicable.

Delivery: Delivery against payment.

Names and addresses of additional Paying Agent(s) (if any): Not Applicable.

Operational contact(s) for Principal Programme Agent: eq-sd-operations@gs.com.

9. **UNITED STATES TAX CONSIDERATIONS**

### **Section 871(m) Withholding Tax**

The U.S. Treasury Department has issued regulations under which amounts paid or deemed paid on

certain financial instruments that are treated as attributable to U.S.-source dividends could be treated, in whole or in part depending on the circumstances, as a "dividend equivalent" payment that is subject to tax at a rate of 30 per cent. (or a lower rate under an applicable treaty). We have determined that, as of the issue date of the Certificates, the Certificates will not be subject to withholding under these rules. In certain limited circumstances, however, it is possible for United States alien holders to be liable for tax under these rules with respect to a combination of transactions treated as having been entered into in connection with each other even when no withholding is required. United States alien holders should consult their tax advisor concerning these regulations, subsequent official guidance and regarding any other possible alternative characterisations of their Certificates for United States federal income tax purposes. See "*United States Tax Considerations – Dividend Equivalent Payments*" in the Base Prospectus for a more comprehensive discussion of the application of Section 871(m) to the Certificates.

10. **INDEX DISCLAIMER**

Not Applicable.