

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPBW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 7443

TRANCHE NO: 1

ISIN Code: FI4000549381

**Issue of Structured Notes (Bonus) linked to the iEdge Fortum OYJ Decrement 0.6 EUR GTR Series 1
Index due 16 October 2028 (the Notes)**

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €20,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

(i) Series: EUR 532,000

“PART B - OTHER INFORMATION”

11. OPERATIONAL INFORMATION:

CFI: DBVUGR

FISN: NATIXIS STRUCTU/Vari Regr 20281016

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL
TERMS AND CONDITIONS OF THE NOTES” and “SUMMARY”**

G₁ means 275%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**



Luigi Maula
Director

Date: 11 April 2023

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)