

9 APRIL 2021

**FINAL TERMS CONFIRMATION NOTICE**

**Danske Bank A/S (the "Issuer")  
Issue of EUR 4,163,000.00 Equity-Linked Redemption  
Notes CR000BYM (the "Notes") under the  
EUR 5,000,000,000 Structured Note Programme  
(Series Number: CR000BYM, ISIN: FI4000496252)**

Terms used herein shall be as defined in the Final Terms dated 11 March 2021 (the "**Final Terms**") relating to the offer of the Notes and the base prospectus dated 17 June 2020 with the supplemental Base Prospectuses from time to time, which together constitute a base prospectus (the "**Base Prospectus**").

The Issuer hereby provides notice in accordance with the Final Terms that:

- (a) The Final Aggregate Principal Amount of the Notes to be issued on 21 April 2021 will be EUR 4,163,000.00; and
- (b) The Specified Rate shall be 4.17 per cent.

This Notice and the Final Terms shall be read and construed together as one document.

**Danske Bank A/S**